# Annual Report 2021-2022

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### VISION STATEMENT

The goal of the Pennsylvania Gaming Control Board is to be the premier gaming regulator in the United States, maintaining and enhancing public trust with honesty, integrity and credibility.

### MISSION STATEMENT

The Pennsylvania Gaming Control Board, guided by the Gaming Act and supported by a dedicated professional staff, will protect the interest of the public by ensuring the integrity of legalized gaming through the strict enforcement of the law and regulations, the licensing of qualified individuals and entities, and fulfilling the objectives of legalized gaming in the Commonwealth to deliver a significant source of revenue, assist the horse racing industry, provide broad economic opportunities and enhance tourism.

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#### **BOARD MEMBERS**



Nedia Ralston Board Member Designated by the Governor



Denise J. Smyler Chair Designated by the Governor



Sara Manzano-Díaz Board Member Designated by the Governor



Frank Dermody Board Member Designated by the Minority Leader of the House of Representatives



T. Mark Mustio Board Member Designated by the Speaker of the House of Representatives



Frances J. Regan Board Member Designated by the President Pro Tempore of the Senate



Vacant Board Member Designated by the Minority Leader of the Senate



The Honorable C. Daniel Hassell **Ex-Officio Member** Secretary of Revenue



The Honorable Stacy Garrity **Ex-Officio Member** Secretary Treasurer



The Honorable Russell C. Redding **Ex-Officio Member** Secretary of Agriculture





### **MESSAGES FROM THE CHAIR & EXECUTIVE DIRECTOR**



Denise J. Smyler Chair

As I enter my second three-year term, serving as Chair of the Pennsylvania Gaming Control Board, I want to once again thank Governor Tom Wolf for giving me this opportunity and placing me in this position of responsibility. I remain excited about what legal gaming is currently producing for the Commonwealth.

When the original Gaming Act was passed in 2004 creating Pennsylvania's casino industry, the major goals of this endeavor were to create tax revenue and jobs. Those were also the main goals behind the 2017 Gaming Expansion Act that launched, among other undertakings, internet-based games and sports wagering. I am pleased to report that gaming is indeed fulfilling those promises. During the 2021-2022 Fiscal Year, total tax revenue from gaming regulated by the PGCB reached \$2 billion for the first time. The increased tax revenue is providing additional dollars to the amount that homeowners receive annually for a reduction of their school property taxes while also providing funding to areas such as economic development, county grants and the agricultural community.

Additionally, casinos and gaming are providing familysustaining jobs at locations spread throughout the Commonwealth. At the end of the fiscal year, nearly 15,000 individuals were employed in the industry, 40% of which represent racial minorities.

The industry also is responsible for sustaining revenue and jobs for many other companies through its purchase of goods and services. Nearly 5,000 enterprises transacted business with gaming operators during the fiscal year.

There are many other positive indicators of a healthy Pennsylvania gaming industry contained in this report and on our website, gamingcontrolboard.pa.gov. I am pleased to provide this report for your review to better understand the work of the PGCB on behalf of the citizens of Pennsylvania.

Denise J. Smyler Chair



Kevin O'Toole Executive Director

The staff of the Gaming Control Board continued to carry out its mission of oversight of Pennsylvania's gaming industry including the launch of two casinos, numerous video gaming terminal establishments, and additional online sites for both sports wagering and casinotype games that provides the public with more choice in their gaming options.

The opening of Hollywood Casino York and Hollywood Casino Morgantown brings to 16 the number of casinos operating in the Commonwealth. Additionally, there was growth in the number of internet sites for casino-type games and sports wagering bringing the total of sites to 19 and 14 respectively at the close of the fiscal year. Finally, establishments at qualified truck stops hosting video gaming terminal (VGT) rooms also rose from 52 to 65 by the close of the fiscal year.

The continued growth in the Pennsylvania gaming sector also propelled tax revenue to new heights breaking the \$2 billion barrier for the first time. This was especially noteworthy after gaming operators struggled during the Covid crisis. The industry indeed has emerged from that period as strong as ever.

Along with the gaming operators, the terrific staff of the Gaming Control Board were also instrumental in ensuring that gaming grew. I am grateful to all of my colleagues in the agency and proud of their work. I want to also thank you for taking the time to review this annual report. Should you have any additional questions or concerns beyond what you find in these pages, please do not hesitate to contact us by e-mail at pgcb@pa.gov.

Kevin O'Toole Executive Director





### THE WORK OF THE PENNSYLVANIA GAMING CONTROL BOARD

The Pennsylvania Gaming Control Board (PGCB) is an independent state agency created by the Pennsylvania Race Horse Development and Gaming Act of 2004. It is charged with the regulatory oversite of certain types of legalized gaming in the Commonwealth of Pennsylvania. This includes casinos, retail and online sports wagering, online casino-type gaming (iGaming), video gaming terminals at truck stops, and fantasy sports contests. The PGCB keeps a watchful eye on these various forms of gaming to protect the interests of all Pennsylvanians. Dedicated PGCB staff create and carry out a strong, but fair regulatory framework to ensure that the gaming industry in the Commonwealth is held to the highest standards.

The success of legalized gaming has led to a significant tax base that is generating millions of dollars a day to lower school property taxes, help the horse/harness racing and agricultural industries, fund economic development throughout the state, and provide financial help to local communities. Just as important, the gaming industry provides living-wage jobs to over 15,000 individuals.

The PGCB consists of nine Bureaus and Offices with approximately 325 employees and a budget of \$43.3 million (see page 12). These employees interact with the public, the gaming industry, public officials, and various other constituencies from within Pennsylvania and outside the Commonwealth.

Employees by Bureau/Office	June 30, 2022
Commissioners	7
Executive Offices	9
Investigations & Enforcement	80
Casino Compliance	141
Licensing	20
Office of Chief Counsel	11
Hearings and Appeals	4
Gaming Operations	20
Administration	33
Total	325

The PGCB is charged with promoting and ensuring diversity in all aspects of gaming authorized under the Act. Entities licensed by the PGCB are required to submit Diversity and Hiring Plans ("Plans") to the agency prior to the commencement of operations in the Commonwealth. The Plans set forth goals that are reasonable and represent a good faith effort to assure that all persons are afforded equality of opportunity in contracting and employment. Licensees are required to provide the agency with updated Plans on an annual basis. Licensees are also required to submit quarterly reports to the PGCB describing activities undertaken during the prior quarter regarding the development and implementation of the Plans. An annual review is conducted on each licensee's activities related to the performance of its Plans. The annual review evaluates whether the licensee has taken effective and meaningful action to implement the Plans. Additionally, the annual review analyzes whether a licensee's Plans and other actions have achieved or will achieve the Commonwealth's goal of enhanced representation of diverse groups in the gaming industry as set forth in the Act. A separate and detailed report on these efforts is available on the PGCB's website.

Another important task performed by the Board is to ensure that every licensee has established, and continues to comply with an approved compulsive and problem gambling plan (see page 10-11).

#### **Public Meetings**

One of the most visible aspects of the Board originates with public meetings. This fiscal year the Board held 17 public meetings. Twelve of those were monthly public Board meetings that detail the everyday work of the Board. In this fiscal year the first three of those meetings were held via video conferencing and live streaming due to Covid-19. Starting in October 2021, the Board began holding in-person monthly meetings but with Covid-19 precautions in place. Similarly, five public input hearings were held: four for casino licensure renewals and one for a category 4 casino applicant in College Township, Centre County (see page 13).

#### Monitoring for Gaming Integrity

The PGCB's Bureau of Casino Compliance (BCC) provides in-person representation in every Pennsylvania casino to assure the integrity of gaming. Casino Compliance Representatives s(CCR) crutinize all aspects of the gaming floor and back-of-house operations for any regulatory violations. Additionally, server locations for all online providers are approved by bureau personnel to ensure the location meets security and regulation standards.

In this fiscal year, BCC's staff assessed, reviewed, and investigated more than 1,300 patron complaints in partnership



Casino Compliance	FY 21/22
Daily Shift Reports	16,939
Office of Enforcement Counsel Referrals	1,380
Responsible Gaming Reports	2,508
Slot-Tables Reports	18,272
Patron Complaints	1,324
Technical Field Representative Reports	7,636
Slot/Table Games Delivery	552
Live Studio Gaming Reports	80

Number of Applications	FY 21/22
Received	10,588
Approved	10,299
Denied	41
Surrendered	103
Withdrawn	671
Revoked	20
Suspended	24

with various offices and bureaus within the agency.

#### Licensing Work:

The PGCB's Bureau of Licensing (BOL) is also dedicated in its role within the agency to protect the integrity of gaming through the licensure of the individuals and entities participating in Pennsylvania's gaming industry.

Of particular note during this fiscal year, BOL staff worked with representatives from Hollywood Casino York and Hollywood Casino Morgantown to assist in meeting August and December 2021 casino opening goals. Specifically, BOL licensed more than 350 employees at Hollywood Casino York and over 275 at Hollywood Casino Morgantown.

Additionally, the Board renewed the Category 1 licenses of Chester Downs and Marina LLC (Harrah's Philadelphia Casino & Racetrack) and Washington Trotting Association, LLC (Hollywood Casino at the Meadows) as well as issued an initial Category 4 license to GW Cumberland Op Co (Parx Shippensburg), a casino that is scheduled to open in early 2023.

BOL saw a 20% increase in applications received during the fiscal year and a 25% increase in application approvals. Throughout the fiscal year, following the completed background investigative work of the PGCB's Bureau of Investigations and Enforcement (BIE), BOL licensed seven iGaming Operators and one Sports Wagering Operator as well as seven iGaming Manufacturers and one Sports Wagering Manufacturer (applications are listed in the following charts).

In addition, staff analyzed and investigated more than 186 iGaming and Sports Wagering Gaming Service Provider applications and notifications to support interactive gaming

Applications by Type	FY 21/22
Facility Category 1	2
Facility Category 4	1
Slot Machine Manufacturer	4
Table Game Manufacturer	4
Slot Machine Supplier	1
Table Game Supplier	1
Affiliate	52
Key Employee	81
Principal	186
Principal Entity	26
Junkets	1
Gaming Level 2	753
Gaming Employee	5,765
Non-Gaming Employee	2,567
Certified/Registered Vendor, Vendor Affiliate, Employee, Gaming Related GSPs	838
Fantasy Contest Operators	2
iGaming Operator	1
Sports Wagering Manufacturer	2
Sports Wagering Operator	2
VGT Terminal Operator	3
iGaming Manufacturers	7
VGT Establishments	6
Total	10,299





and sports wagering activities.

A number of other changes went into effect this fiscal year. Of note, was the fingerprinting process for industry employees which was moved from the PA State Police at the licensed facilities to Idemia/IdentoGO locations. To ensure convenience of this process, many of the casinos added an Idemia location at their property and their HR staff was trained on how to administer the process. Another important change occurred in April 2022 when the filing requirement for privately held corporations went from a 1% or more ownership filing requirement to a 5% or more threshold.

After extensive background work, the PGCB approved licensing of six Video Gaming Terminal (VGT) Establishments during the fiscal year.

Additionally, BOL staff printed more than 9,000 credentials and the PGCB collected \$17.6 million in application and license fees.

The mission of the PGCB's Bureau of Investigations and Enforcement (BIE) is to ensure the integrity of the Commonwealth's gaming industry and protect citizens' interests by conducting thorough suitability and enforcement investigations. This is accomplished through licensing, enforcement and financial investigations.

Licensing investigations are done on all applicants for any license, permit, or registration and result in BIE preparing a comprehensive report for the Board detailing the applicant's background and suitability.

BIE also investigates all licensees and other persons regulated by the Board for non-criminal violations of the Gaming Act. Examples of these investigations are; an exclusion request for a patron passing counterfeit money; payments by a licensee to prohibited vendors; employee misconduct; and, underage gaming.

The BIE's investigatory reports on these various violations or complaints are forwarded to the Office of Enforcement Counsel for potential action.

Additionally, BIE has its own Financial Investigations Unit that maintains and reviews all corporate compliance submissions presented to the Board. The unit monitors financial stability of licensees to assure the public's interest is protected in accordance with the Act. BIE's financial investigators and analysts conduct in-depth financial investigations of principals and corporate enterprises.

#### Legal Matters and Hearings:

Within the PGCB resides several legal offices that work independently of each other: The Office of Chief Counsel, the Office of Hearings and Appeals, and the Office of



#### Enforcement Counsel.

The Office of Chief Counsel (OCC) continues to oversee the provision of all legal services to the Board and the various bureaus that make up the agency; assisting in contracting, litigation, employment matters, Right-to-Know Law requests and other miscellaneous administrative functions. For example, since the onset of the COVID-19 pandemic and the greater use of telework by agency staff, the OCC has worked closely with the PGCB's Office Services to negotiate new lease terms for reduced space at the Board's regional offices while taking into consideration the ongoing need for space to conduct such agency business as investigative interviews, self-exclusion processing and remote hearings.

Additionally, the OCC advises the Board on matters coming before it for consideration. OCC also represents the Board in appeals of Board decisions, as well as in outside litigation matters.

OCC's licensing attorneys play a significant role in all of the Board's licensing decisions including review of background investigation reports and preparation of suitability reports that are presented to the Board prior to all licensing decisions. These types of reports have increased since new forms of gaming have come on-line in the Commonwealth.

Finally, in consultation with other departments within the agency, the OCC drafts and submits to the PGCB's Executive Director and the Board for their approval policies and rulemakings which make up the complete regulatory scheme for gaming in the Commonwealth.

Types of Filings	FY 21/22
Petitions	291
Answers/Motions/Misc.	1,244
Enforcement Actions	152
Requests for Oral Hearing	34
Reports and Recommendations Issued	73
Exceptions	23
Disposed Hearing Files	43
Total Orders Processed	714
– Board Orders	582
– OHA Orders	132
Hearings Conducted by OHA	110
Records Certified to Courts	1
Requests for Documents	21

6

These rulemakings contain all of the regulatory oversight provisions for Fantasy Contests, Interactive Gaming, Video Gaming Terminals, and Sports Wagering.

The Office of Hearing and Appeals (OHA) receives legal filings that come before the Board from many avenues including those submitted through the PGCB's electronic filing system, an important tool that permits filings to be accepted in a timely manner.

OHA's web-based filing retrieval system was also updated to enable the interested public to look up filings and any accompanying documents. As a result, physical requests for documents have greatly decreased over the past few years since the Board provided direct access to all public filings via the agency's website.

During the fiscal year, the OHA received more than 2,500 filings to be processed.

OHA is also responsible for providing hearings to applicants, licensees and others seeking Board action, and did so throughout the pandemic through the extensive use of technology that permitted hearings to be held remotely. Due to the success of holding remote hearings during the pandemic, either via telephone or video, OHA has continued to offer these options to hearing participants, though they continue in person hearings when requested.

During the fiscal year, OHA held four public input hearings

Pre-Licensing	
Background Investigation Reports	1,556
Financial Fitness Assessments	41
Petition Answers	99
Post-Licensing	
Enforcement Actions	1,075
Petition Answers	137
Financial Fitness Assessments	1
Consent Agreements	19
Consent Agreement Fines	\$489,000

associated with casino license renewals: two in March 2022 for Hollywood Casino at the Meadows and Rivers Casino Pittsburgh; and, two in April 2022 for Harrah's Philadelphia Casino & Racetrack and Valley Forge Casino Resort. Public input hearings ensure that individuals, community organizations, and government officials have the opportunity to provide comments to the Board about the licensees. If the Board determines these entities are qualified to have the license renewed, it is done so for a subsequent five-year period.

The Office of Enforcement Counsel (OEC) is a statutorily created independent office, whose duties include, but







are not limited to filing recommendations and objections on all licensing matters; providing advice and direction on background investigations, audits, inspections, and investigations of potential violations; initiating, in its sole discretion, proceedings for noncriminal violations; and petitioning the PGCB or Commonwealth Courts for certain relief as needed.

Between July 1, 2021 and June 30, 2022, the following statistics are attributed to OEC's regulatory oversight prosecutorial work:

During the fiscal year, the PGCB approved 19 Consent Agreements negotiated by OEC, resulting in \$489,000 in fines. Consent Agreements are the final product of an investigation conducted by PGCB staff into violations of law or regulations. Investigations include, but are not limited to, review of video surveillance, interviews of those involved, accounting audits, and engineering analysis of machine operations. Investigations can be simple or very complex depending on the situation and may involve different bureaus and can arise from a patron's complaint, audits by PGCB staff or Department of Revenue staff, or through observations by PGCB staff on-site at each casino. Casinos in Pennsylvania are required to self-report any potential violation. In this scenario, once casino management becomes aware of a violation, they are required to report the violation to the appropriate PGCB staff. For example,

Involuntary Exclusions	Additions	Removals
Assault	1	
Cheating	12	
Child Endangerment	24	
Controlled Substance	2	
Counterfeit Currency	3	
Criminal Activity		1
Disorderly Conduct	1	
Firearms	3	
Forgery	2	
Harassment	1	
Theft	25	1
Threats	2	
Trespass	1	
Underage		1
Underage/Aiding	1	
Total	78	3

if an underage individual gains access to the gaming floor, casino staff informs PGCB staff, typically a CCR, and a compliance review commences to determine the circumstances of the case. Additionally, through the Board's work, the PGCB placed 78 individuals on and removed 3 individuals from the Boards Involuntary Exclusion list.

#### **Equipment Testing:**

One of the primary ways the PGCB protects the public is through testing of equipment used in all aspects of gaming through its Office of Gaming Laboratory Operations (GLO). Licensees may not use slot machines, table games, internet-based games, sport wagering technology and other associated gaming equipment until it is approved.

To better carry out its mission, GLO oversaw a major upgrade to its testing laboratory during the fiscal year. The upgrades included the installation of a new network infrastructure and cabling system that allowed for gaming system integration, enhancement of testing procedures, and implementation of a system that produces faster turnaround time for gaming approvals.

GLO also further integrated the use of persistent state games in iGaming and land-based slots in the approval process. In general, persistent state games allow for players to carry over a portion of one spin to the next to accumulate some form of bonus that can then be applied toward a reward or win.

Additionally, GLO received submissions from five new gaming suppliers bringing the total number of suppliers the gaming lab has worked with since inception to 81; reviewed new table games for inclusion within three new regulation packages; and, reviewed the configurations of progressive slots and tables for two new casino openings. GLO also conducted reviews of the first Wide Area Table Progressive System within the Commonwealth.

Gaming Laboratory	FY 21/22
Submissions Received	1,340
Paytables Reviewed	8,498
Approval Letters	979
Revocations	336
Interactive Products Reviewed	409
VGT Products Reviewed	6
Sportsbook Products Reviewed	18
Interactive Product Approvals	316

#### Internal Controls and Gaming Operations:

The Bureau of Gaming Operations (BGO) works to ensure the integrity of retail gaming, interactive gaming, VGT's, fantasy contests, and sports wagering operations of license holders and associated entities licensed by the PGCB.

In conjunction with equipment reviews, all gaming venues, whether land-based or online, must have a written system of internal controls that describe its operating procedures in key departments such as finance, security, surveillance, table games and slots.

In Fiscal Year 2021/2022, BGO reviewed over 1,000 internal control submissions, conducted nine compliance audits, and oversaw the opening of three new iGaming sites. In addition, the BGO made certain that the agency stayed well-informed regarding potential risks, challenges, innovations, and best practices in all aspects of gaming as well as ensuring the continued success of the industry as a whole.

On the retail gaming side, BGO assisted with the opening of two land-based casinos, Hollywood Casino York, and Hollywood Casino Morgantown, by ensuring each licensee had effective accounting and internal controls in place prior to opening. BGO staff also worked closely with four casinos (Hollywood Casino at The Meadows, Hollywood Casino York, Hollywood Casino Morgantown and Valley Forge Casino Resort) to implement cashless wagering on slot machines and/or table games, giving players another option to safely and securely fund slot machines and purchase table game chips, while ensuring players have access to responsible gaming tools to set spend and deposit limits. Finally, BGO introduced best industry practices related to iGaming account security designed to reduce fraud, identify theft and unauthorized account access, and align Pennsylvania with other U.S. gaming jurisdictions.

Gaming Operations	FY 21/22
Internal Controls Reviewed	1,038
Table Games Submissions Reviewed	407
Slot Tournaments Reviewed	48
Compliance Audits Conducted	9
iGaming Openings	3

#### **Sports Wagering Oversight**

The Office of Sports Wagering Operations works to ensure the integrity of sports wagering licensed operators. A primary goal of the Office of Sports Wagering Operations is to protect the public by ensuring the agency stays well informed regarding potential risks, challenges, innovations, and best practices in all aspects of sports wagering as well as ensuring the continued success of the industry as a whole. The Office of Sports Wagering Operations also assists with regulatory aspects of interactive gaming on a regular basis.

In fiscal year 2021/2022, the Office of Sports Wagering Operations led the implementation of sports wagering activity within three new retail locations and via two new online sports wagering sites. In addition, 334 submissions were reviewed, evaluated, and approved outlining the types of sporting events and wagering options offered to the public. Additional areas of oversight included, but were not limited to, the review of risk and trading error reports; integrity monitoring reports outlining potential unusual or suspicious wagering activity; sports wagering internal control procedures; and, patron complaints received from the general public. These functions are performed to ensure compliance with the Gaming Act, Board regulations, and each licensee's internal controls while also ensuring the continued success of the sports wagering.

Sports Wagering Operations	FY 21/22
Retail Sports Wagering Openings	3
Online Sports Wagering Openings	2
Catalogs of Events and Wagers Reviewed	334
Risk and Trading Reports Reviewed	87
Integrity Monitoring Reports Reviewed	124
Integrity Monitoring Annual Reports Reviewed	16
Promotions Reviewed	8,640
Contests Tournaments and Pools Reviewed	1,079
Bank Account Attestations Reviewed	19
Retail Revenue Reconciliation Reports Reviewed	120
Retail Variance Reports Reviewed	15
Internal Control Submissions Reviewed	116
Patron Complaints	39
Compliance Reports/OEC Referrals Prepared	117



### OFFICE OF COMPULSIVE AND PROBLEM GAMBLING

Gambling disorder, often identified as problem gambling or gambling addiction, includes all gambling behavior patterns that compromise, disrupt or damage personal, family or vocational pursuits. Like other addictions, problem gambling is both treatable and preventable.

Gambling disorder is known as the "hidden addiction", however there are signs and symptoms that may help in detecting the disorder. Signs of problem gambling include increased preoccupation with gambling, a need to bet more money more frequently, restlessness or irritability when attempting to stop gambling, "chasing" losses, and continuing to gamble even when the gambling behavior has caused mounting, serious, negative consequences.

In 2006, recognizing the need to protect those who suffer from gambling disorders, the Board established the Office of Compulsive and Problem Gambling (OCPG). It is the OCPG's mission to develop and adopt responsible gaming regulations and policies in conjunction with educational materials and outreach activities to assist those who are affected by gambling disorder and to prevent those at risk from developing an addiction in the future.

The OCPG collaborates with other problem gambling related organizations to ensure that the Board is providing effective tools and programs. The Director of the OCPG is the chair of the National Council on Problem Gambling's

#### Self-Exclusion Intakes by Calendar Year

2006	2
2007	182
2008	321
2009	589
2010	903
2011	1,263
2012	1,455
2013	1,582
2014	1,473
2015	1,567
2016	1,510
2017	1,445
2018	1,388
2019	1,606
2020	1,502
2021	2,891
2022 - As of June 30	2,077

Membership Committee and sits on the Board as Treasurer of the National Association of Administrators for Disordered Gambling Services. The OCPG works closely with other state organizations like the Department of Drug and Alcohol Programs, the PA Lottery, and the Council on Compulsive Gambling of PA to ensure that citizens of the Commonwealth are able to access information on statewide gambling disorder treatment and prevention programs.

Gaming licensees and operators in Pennsylvania are required to develop and comply with approved compulsive and problem gambling plans. These plans contain operators' responsible gambling policies and procedures including details on the annual responsible gaming employee training program, responsible gambling advertising policies, procedures to provide educational materials to patrons and online players, the methods used to identify individuals who may be experiencing problem gambling behavior and how each entity will assist these individuals.

The Board continues to maintain voluntary self-exclusion programs to assist individuals with gambling disorders on their path to recovery. The Board's voluntary self-exclusion programs provide individuals with the ability to ban themselves from Pennsylvania casinos, interactive gaming sites, fantasy contest sites, and/or video gaming terminal establishments. Since 2006, the Board has received over 21,000 requests for self-exclusion.

All Self-Exclusion enrollments and removals are now accepted online. Visit ResponsiblePlay.pa.gov to learn more about self-exclusion and other information from the OCPG.

Casino Self-Exclusion by Race

#### as of June 30, 2022 Caucasian 12,509 African American 2,850 Asian 1.475 602 Hispanic Indian 241 29 Native American 471 Other Self-Exclusion by Type as of June 30, 2022 Retail Casino & Sports Wagering 18,120 iGaming 2,295 Video Gaming Terminals 864

495



#### **10 RULES OF RESPONSIBLE GAMBLING**

- If you choose to gamble, do so for entertainment purposes. If your gambling is no longer an enjoyable activity, then ask yourself why you are still "playing."
- 2. Treat the money you lose as the cost of your entertainment. Treat any winnings as a bonus.
- 3. Set a dollar limit and stick to it. Decide before you go not only what you can "afford" to lose, but how much you want to spend. Do not change your mind after losing.
- 4. Set a time limit and stick to it. Decide how much of your time you want to allow for gambling. Leave when you reach the time limit whether you are winning or losing.
- 5. Expect to lose. The odds are that you will lose.
- 6. Make it a private rule not to gamble on credit. Do not borrow money to gamble.
- 7. Create balance in your life. Gambling should not interfere with or substitute for friends, family, work or other worthwhile activities.
- 8. Avoid "chasing" lost money. Chances are the more you try to recoup your losses, the larger your losses will be.
- 9. Don't gamble as a way to cope with emotional or physical pain. Gambling for reasons other than entertainment can lead to problems.
- 10.Become educated about the warning signs of problem gambling. The more you know, the better choices you can make.

### PGCB REVENUE & EXPENDITURES

#### Fiscal Year 2021-22

Revenues	
Beginning Balance	
Operator Assessments	\$38,973,000
Restricted Revenue	<u>\$7,700,000</u>
Available	\$46,673,000
Expenditures	
Personnel Expenditures	
Salaries	\$23,233,333
Overtime	\$136,532
Benefits	\$14,911,623
Unemployment Compensation	\$9,551
Retirement Payouts	\$300,385
Total Personnel Expenditures	\$38,591,424
Operating Expenditures	
Travel	\$88,210
Training	\$15,051
Utilities/Comm	\$173,416
Services	\$1,242,915
Rentals/Leases	\$1,753,650
Supplies	\$35,725
Equipment (NFA)	\$569,812
Inventory Expenses	\$5,225
Other Operating Expenses	<u>\$817,114</u>
Total Operating Expenditures	<u>\$ 4,701,118</u>
Fixed Assets	
Software Licensing	\$48,102

TOTAL EXPENDITURES	<u>\$43,340,643</u>
Revenues Over (Under) Expenditures	\$3,332,357

Note: Expenditure figures as of August 4, 2022.

### **PUBLIC MEETINGS & EXECUTIVE SESSIONS**

The Pennsylvania Gaming Control Board convenes public meetings monthly to conduct its business and render decisions on applications, petitions and reports and recommendations. In order to complete its work timely and efficiently, the Board may convene more than one public meeting during a single month. It is customary for the Board to conduct an executive session the day prior to a public meeting for the purpose of discussing matters confidential under the state's Sunshine Law. An agenda is prepared for these executive sessions and the agenda is posted to the Board's website prior to that meeting. Additionally, the Board may consider matters that necessitate a hearing and these matters are conducted immediately prior to a scheduled public meeting. When the hearing is concluded, the Board's Chair may call for an executive session to engage in quasi-judicial deliberations regarding the matters which were the subject of the hearing. A log of executive sessions held by the Board during fiscal year 2021-22, including reference to the agenda posted on the Board's website, is set forth below:

#### PENNSYLVANIA GAMING CONTROL BOARD - EXECUTIVE SESSION LOG FY 2021/2022

#### 7/13/2021

See Agenda posted on Gaming Control Board Website under "Meetings" Link to 7/14/2021.

#### 8/10/2021

See Agenda posted on Gaming Control Board Website under "Meetings" Link to 8/11/2021.

#### 9/14/2021

See Agenda posted on Gaming Control Board Website under "Meetings" Link to 9/15/2021.

#### 10/12/2021

See Agenda posted on Gaming Control Board Website under "Meetings" Link to 10/13/2021.

#### 11/9/2021

See Agenda posted on Gaming Control Board Website under "Meetings" Link to 11/10/2021.

#### 12/16/2021

See Agenda posted on Gaming Control Board Website under "Meetings" Link to 12/15/2021.

1/18/2022 See Agenda posted on Gaming Control Board Website under "Meetings" Link to 1/19/2022.

#### 1/19/2022

Quasi-judicial deliberation regarding a public hearing held on 1/19/2022. See Agenda posted on Gaming Control Board website under "Meetings" Link to 1/19/2022.

#### 2/22/2022

See Agenda posted on Gaming Control Board Website under "Meetings" Link to 2/23/2022.

#### 3/11/2022

Quasi-judicial deliberation regarding the public hearing held on 3/23/22. See Agenda posted on Gaming Control Board website under "Meetings" Link to 3/23/2022.

#### 3/22/2022

See Agenda posted on Gaming Control Board website under "Meetings" Link to 3/23/2022.

#### 4/12/2022

See Agenda posted on Gaming Control Board website under "Meetings" Link to 4/13/2022.

#### 5/17/2022

See Agenda posted on Gaming Control Board website under "Meetings" Link to 5/18/2022.

#### 6/14/2022

See Agenda posted on Gaming Control Board website under "Meetings" Link to 6/15/2022.





#### **Retail Casinos**

Pennsylvania saw the opening of two new retail casinos in fiscal year 2021/2022, bringing the total casino count to 16. There are six category 1 facilities (horse racing tracks), five category 2 facilities (stand alone) two category 3 facilities (resorts) and three category 4 facilities (mini-casinos). The newest facilities to open were Category 4 "mini-casinos", authorized by the legislature under the gaming expansion in 2017. Hollywood Casino York was the first to open on August 12, 2021 and is located in a shopping mall in Springettsbury Township, York County. The second to open was Hollywood Casino Morgantown on December 22, 2021, located in Caernarvon Township, Berks County just off the Pennsylvania Turnpike. Together, retail revenue (slots and table games) at Pennsylvania casinos reached a record amount of \$3.3 billion elapsing the previous high of \$3.2 billion in FY 2018/2019. (More information can be found about retail casinos on pages 10-36).



#### iGaming

Interactive Gaming (iGaming) continued to grow during the fiscal year with the addition of 3 new iGaming sites in Pennsylvania, increasing the total number of iGaming sites to 19 associated with ten certificate holders. The new sites were Betway under the Live! Philadelphia Casino certificate, PointsBet under the Hollywood Casino at Penn National Race Course certificate and WSOP (World Series of Poker) under the Harrah's Philadelphia Casino certificate. iGaming revenue increased by 37 percent to \$1.2 billion last fiscal year, up from \$897 million in the previous fiscal year (More information can be found about iGaming on Page 15).

#### **Sports Wagering**

Sports Wagering site options also increased with 18 retail locations at casinos or off-track wagering facilities and 14 online sports wagering sites available at the end of the fiscal year. Specifically, retail locations increased by three with the additions of Hollywood Casino York, Hollywood Casino Morgantown and at the Parx Malvern Off Track Betting location within a Chickie's & Pete's Restaurant. Two additional online sites were added: Betway in association with Live! Philadelphia Casino and PointsBet in association with Hollywood Casino York. In Fiscal Year 2021/2022, \$7 billion was wagered on sporting events generating \$315 million in revenue, a 2% increase over revenue in the prior fiscal year. (More information can be found about Sports Wagering on Page 16)

#### Video Gaming Terminals at Truck Stops

The number of Video Gaming Terminal (VGT) locations at qualified truck stops rose by 17 to 65 during Fiscal Year 2021/2022 compared to the close of the previous fiscal year. All Licensed Establishments are equipped with the maximum of 5 machines under four licensed VGT Operators. The rise in the total VGTs from 240 to 325 resulted in a revenue increase of 32% over last fiscal year. (More information can be found about VGT's at Truck Stops on Page 17)

#### **Fantasy Sports Contests**

Fantasy Sports Contests was the only gaming segment to see revenue reduction over the previous fiscal year with a slight decrease to \$27.6 million in the 2021/2022 Fiscal Year compared to \$28.1 million in the previous fiscal year. There are currently nine Fantasy Contest Operators licensed in Pennsylvania. (More information can be found about Fantasy Sports Contests on Page 18)



#### **INTERACTIVE GAMING**

Interactive Gaming (iGaming) revenue reached \$1.2 billion during Fiscal Year 2021/2022, an increase of 37% from the previous fiscal total of \$897 million. This generated \$861 million in tax revenue during the fiscal year.

During the fiscal year, three new iGaming sites came online with Betway offering internet-based simulated slot machine and table games through the Live! Casino Philadelphia iGaming certificate; PointsBet which offers internet-based simulated slot machine and table games through the Hollywood Casino at Penn National Race Course iGaming certificate; and WSOP (World Series of Poker) which began offering iPoker games through the Harrah's Philadelphia iGaming certificate. These additions brought the total number of iGaming sites in Pennsylvania to 19.

Additionally, interactive gaming saw eight new game manufacturers enter the PA market which continued the expansion of gaming options on the various platforms. Players can now pick from over 300 new gaming titles that have been tested and approved to meet regulatory standards.

Live dealer tables games, in which players can watch dealers shuffle and deal cards via a real time video feed, continued to increase in popularity thoughout the fiscal year and now comprise approximately 50% of the iTables revenue generated in Pennsylvania.

As the Interactive Gaming market continues to mature in PA, the PGCB has placed an emphasis on account security and introduced new requirements related to account security which are designed to reduce fraud, identify theft, and unauthorized account access. These new requirements align Pennsylvania with best industry practices across the regulated Interactive Gaming industry in the United States.

In order to offer iGaming play in PA, each operator must demonstrate the ability to offer its games in an environment that is secure, offers protection for the consumer, offers only games that have passed regulatory standards, and follow internal controls for all aspects of their operations. Additionally, iGaming sites are continually monitored to ensure they contain all information required per the Board's regulations such as the "PGCB Licensed and Regulated" logo, responsible gaming information, and terms and conditions for the players.

Casino Affiliations	Website
Harrah's Philadelphia	Caesars WSOP
Mohegan Sun Pocono	Unibet
Parx Casino	betParx
Mount Airy Casino Resort	PokerStars
Hollywood Casino at Penn National Race Course	Hollywood Casino DraftKings BetMGM PointsBet Barstool
Presque Isle Downs Casino	TwinSpires
Live! Casino Philadelphia	PlayLive! Betway
Rivers Casino Philadelphia	PlaySugarHouse Borgata BetRivers
Valley Forge Casino Resort	FanDuel Stardust
Wind Creek Bethlehem	WindCreek

#### iGaming Revenue/Tax Generated in FY 2021/2022

iGaming Revenue Total	\$1,232,309,138
iSlots Revenue	\$847,462,388
iTables Revenue	\$349,622,080
iPoker Revenue	\$35,224,670
iGaming Tax Total	\$518,899,874
iSlots State Tax (34%)	\$288,137,212
iSlots CFA County Grants (13%)	\$110,170,110
iSlots Local Share Assessment (5%)	\$42,373,119
iSlots Local Share Assessment (2%)	\$16,949,248
iTables State Tax	\$48,947,091
iTables Local Share Assessment	\$6,992,442
iPoker State Tax	\$4,664,320
iPoker Local Share Assessment	\$666,331



1

#### SPORTS WAGERING

Fiscal Year 2021/2022 continued to see growth in both the number of retail and online sports wagering operators and the corresponding growth in the amount wagered on sporting events. With the addition of three new retail outlets that opened during the fiscal year (Hollywood Casino York, Hollywood Casino Morgantown, and Parx Race & Sportsbook at Malvern), there are a total of 18 retail sports wagering locations. Additionally, two new online sites launched during the fiscal year (Betway and PointsBet), for a total of 14 sports wagering websites currently operating in Pennsylvania.

With the addition of both new retail locations and online sports wagering sites, there was a corresponding increase in overall sports wagering handle of \$7,085,363,762 (the amount wagered). This revenue represents a 27% increase when compared to the prior fiscal year.

Before a new sports wagering operator can open or launch in Pennsylvania, it must demonstrate to Board staff, through a soft launch process, that live sports wagering is ready to be offered to the public and in compliance with both the Gaming Act and Board regulations. For retail sports wagering, this includes making certain that staff were adequately trained to offer sports wagering, that security and surveillance protocols are present, and that policies and procedures designed to ensure compliance with internal controls have been implemented. For online sports wagering, this testing

Retail Sports Wagering	Online Sports Wagering
Harrah's Philadelphia	Barstool
Hollywood Casino at Penn National	BetMGM
Hollywood Casino at the Meadows	betParx
Hollywood Casino Morgantown	BetRivers
Hollywood Casino York	Betway
Live! Casino Philadelphia	Caesars
Live! Casino Pittsburgh	DraftKings
Mohegan Sun Pocono	FanDuel
Mohegan Sun at Lehigh Valley	Fox Bet
Mount Airy Casino Resort	PlaySugarHouse
Parx Casino	PointsBet
Parx Malvern	twinspires
Parx South Philadelphia	Unibet
Presque Isle Downs Casino	Wind Creek Casino
Rivers Casino Philadelphia	
<b>Rivers Casino Pittsburgh</b>	
Valley Forge Casino Resort	
Wind Creek Bethlehem	

included reviews of the creation of customer accounts, wagering activity by the public in a live environment, and responsible gaming tools in a controlled testing environment. Additionally, Board staff observe customer support activities during the testing periods to monitor the handling of patron complaints, along with a review of financial information gathered following the soft launch period in order to confirm proper accounting controls were in place.

Once a sports wagering operation is open to the public at either a retail outlet or an online operation, staff from the Gaming Control Board monitors each operation on a continuous basis to ensure they meet all regulatory requirements. This includes the licensure of all appropriate organizations and individuals; testing of all technical equipment used in the offering of sports wagering; review of the types of events and wagers offered to the public; review of responsible gaming tools; and the review of revenue reporting procedures. A review of all promotional offerings is also conducted on a routine basis. Board staff also conduct compliance reviews and address patron complaints received from the general public. If it is determined that a regulatory violation may have occurred, matters are investigated and corrected by the sports wagering operators when identified and subsequent referral of the matter is made to the Board's Office of Enforcement Counsel.

The expansion of both retail locations and online sites has resulted in an increase in overall sports wagering handle. During Fiscal Year 2021/2022, the amount wagered on sports produced taxable revenue of \$315,716,247 and tax revenue of \$113,657,849 which represented a 2.22% increase when compared to the prior fiscal year.

	FY21/22
Handle Retail	\$532,315,823
Handle Online	\$6,553,047,938
Total Handle	\$7,085,363,762
Revenue Retail	\$48,457,050
Revenue Online	\$267,259,197
Total Revenue	\$315,716,247
State Tax Total	\$107,343,524
Local Share Total	\$6,314,325
Total Tax	\$113,657,849





### **VIDEO GAMING TERMINALS AT TRUCK STOPS**

There was continued growth of Video Gaming Terminals at Truck Stops (VGT) during Fiscal Year 2021/2022. By the end of the fiscal year, there were a total of 65 facilities in 31 counties offering VGTs compared to 52 facilities in 27 counties at the close of the previous fiscal year. VGT machine count increased from 260 to 325 over the same period.

It is also important to note that collectively over 1,100 individuals have been licensed/permitted/registered for involvement in some level of operation and oversight of the VGTs at these facilities

A Truck Stop Establishment that wishes to offer VGT gaming must meet the following criteria:

- · have a diesel island;
- sell an average of 50,000 gallons of diesel per month;
- be located on at least 3 acres of property not owned by the Pennsylvania Turnpike Commission;
- · have at least 20 dedicated commercial parking spaces;
- have a convenience store; and,
- be a PA Lottery sales agent.

Prior to offering VGT play to the public, an operator must go through an onsite inspection and meet minimum opening requirements. All operators must have individuals fully licensed by the PGCB and those individuals must have completed problem gambling training. Also, the VGT area must be separated from the rest of the establishment by a physical barrier with only one point of entry/exit and they must have camera surveillance coverage of the entire gaming area.

All VGT establishments must offer copies of compulsive and problem gaming handouts developed by the Board and have them conspicuously displayed, along with signs containing the phrase, "If you or someone you know has a gambling problem, help is available. Call 1-800-GAMBLER.".

The 65 operating facilities generated \$40 million in revenue during FY 2021/2022 while paying \$17 million in state tax and an additional \$4 million in tax to benefit local projects across the state.

At the close of the fiscal year, there were 15 VGT Terminal Operators licensed by the PGCB. Of that number, 4 VGT Terminal Operators currently have active truck stop facilities in Pennsylvania.

#### **VGT Terminal Operators:**

- · Accel Entertainment Gaming (PA), LLC
- Anant Krupa, LLC DBA: Infinity Gaming
- · Coleman Music and Entertainment, LLC
- Commonwealth Gaming, LLC DBA: Commonwealth Gaming
- · Compass Gaming, LLC
- · Golden Route Operations-Pennsylvania, LLC
- J&J Ventures Gaming of Pennsylvania, LLC DBA: J&J Ventures Gaming PA
- Jango Entertainment, LLC DBA: Jango Entertainment
- Legacy Gaming, LLC
- · Lucky Day Gaming Pennsylvania LLC
- Marquee by Penn, LLC DBA: Marquee by Penn National Gaming, Inc.
- Shah VGT Services, Inc. DBA: Penn Games
- Social Gaming LLC
- Triple Diamond Gaming, LLC
- Venture Gaming LLC

VGT Terminal Operators	Gaming Revenue	State Tax	Local Share Tax
Marquee by Penn	\$26,315,661	\$11,052,578	\$2,631,566
Commonwealth Gaming	\$6,039,240	\$2,536,481	\$603,924
J&J Ventures Gaming	\$4,636,097	\$1,947,161	\$463,610
Jango Entertainment	\$4,593,159	\$1,929,126	\$459,315
Fiscal Year Total	\$41,584,158	\$17,465,346	\$4,158,415

#### VGT Terminal Operators Revenue/Tax Generated in FY 2021/2022





### **FANTASY SPORTS CONTESTS**

Fantasy Sport Contests operators are required to be licensed by and subject to oversight by the PGCB so that anyone that enters into a contest is assured that each licensed operator meets standards set out in both the law and regulations.

Of particular note, Pennsylvania law requires licensed Fantasy Sports Contests operators to offer contests to "beginners", thus separating highly experienced players into a different level of contests. Additionally, in order to provide fair contests, the use of "scripts" by participants which can impart unfairness in the play of fantasy contests are prohibited.

The licensing and regulation of the Fantasy Sports

Contests providers allowed for the calculation of revenue and taxes owed to the Commonwealth based upon entries made while the player is within Pennsylvania. That tax rate is 15% of the adjusted revenue, with the tax revenue going to the state's General Fund.

Fantasy Sports Contests produced \$27.3 million of adjusted revenue in the 2021/2022 Fiscal Year and \$4.1 million in tax revenue. There are currently ten Fantasy Contest Operators licensed in Pennsylvania.

A chart of operators licensed to conduct Fantasy Sports Contests in Pennsylvania and revenue for the Fiscal Year 2021/2022 is below.

FY21/22	Fantasy Contest Fees	Fantasy Contest Revenue	Fantasy Contest Tax
DataForce	\$183,490	\$30,587	\$4,588
DraftKings	\$136,632,075	\$15,006,027	\$2,250,904
FanDuel	\$111,540,700	\$11,555,477	\$1,733,322
Fantasy Sports Gaming, LLC	\$574,167	\$75,263	\$11,289
JDAD	\$1,877,946	\$289,589	\$43,438
No House Advantage	\$1,720	-\$781	-\$117
SportsHub Technologies	\$569,785	\$71,441	\$10,716
UnderDog Sports	\$1,496,661	\$354,532	\$53,180
Yahoo Fantasy Sports	\$5,765,873	-\$73,160	-\$10,974
Total	\$258,642,416	\$27,308,976	\$4,096,347





### LOOK TO THE FUTURE

Expansion of the Pennsylvania gaming industry continues. Work is already underway in Cumberland County for the Commonwealth's fourth Category 4 Mini-Casino. Parx Casino Shippensburg will be the third Mini-Casino to occupy repurposed retail space following a similar construction path of closed anchor stores in malls in Westmoreland and York Counties. The Shippensburg project will locate in a vacant Lowe's store and occupy 73,000 square feet and offer 500 parking spaces. The casino will open with approximately 500 slot machines and 48 electronic table game positions, along with a restaurant. The casino is expected to create 125 new permanent jobs once is opens. At publication time, the Board was still considering a fifth Category 4 casino in Centre County to be operated by Bally's. If the license is approved, the plans are to also utilize vacant store space at a mall.

In addition, there will be further growth in the options for the public for sports wagering and iGaming. During Fiscal Year 2022/2023, two additional retail locations for sports wagering along with several online sports wagering sites are expected to launch. Also, PGCB staff will be working on the launch of up to ten additional online sites to offer casino-type games.



Construction continued on Parx Casino Shippensburg as the fiscal year concluded.





### **STATEWIDE TOTALS**









Dasino HOLLYWOOD Dasino

HOLLYWOOD

RIVERS CASINO PITTSBURGH







HOLLYWOOD rasino" ORGANTOWN





**PRESQUE ISLE DOWNS** 





## SLOT MACHINES

Slot Revenue	\$2,410,313,212
Tax Revenue	\$1,230,575,993
Slot Win Per Day	\$253
Average # of Machines in Play	25,937
Local Share Assessment (1326.1)	\$110,000,000
Licensure/Change of Control	\$24,480,000

SAR

## SPORTS WAGERING





- Fully Automated (15) - Hybrid (113)
- Tax Revenue

\$1,015,735,661 \$45,979,547 \$933,063,418 \$3,702,778 \$32,999,065 \$163,776,653

#### I-GAMING BAI 1. . . **IGaming Revenue** \$1,232,309,138 \$847,462,388 i-Slots Revenue i-Tables Revenue \$349,622,080 i-Poker Revenue \$35,224,670 Tax Revenue \$518,899,874

#### **MOHEGAN SUN POCONO**





1280 PA-315 Wilkes-Barre, PA 18702 mohegansunpocono.com Plains Township Luzerne County



Harness Racino

As of June 30, 2022 943 Total Employment

214 Table Games Employees

## SLOT MACHINES

Slot Revenue	\$191,171,195
Tax Revenue	\$97,400,389
Slot Win Per Day	\$304
Average # of Machines in Play	1,722
Local Share Assessment (1326.1)	\$10,000,000
Licensure/Change of Control	

## TABLE GAMES



### SPORTS WAGERING

Handle	\$109,286,650
Sports Wagering Revenue	\$4,668,477
Retail Revenue	\$3,003,132
Online Revenue	\$1,665,345
Tax Revenue	\$1,680,652



### HARRAH'S PHILADELPHIA CASINO & RACETRACK



777 Harrah's Blvd. Chester, PA 19013 caesars.com/harrahs-philly Chester City Delaware County



Harness Racino

As of June 30, 2022

659 Total Employment

218 Table Games Employees

## SLOT MACHINES

Slot Revenue	\$141,776,634
Tax Revenue	\$72,299,808
Slot Win Per Day	\$231
Average # of Machines in Play	1,685
Local Share Assessment (1326.1)	\$10,000,000
Licensure/Change of Control	

## SPORTS WAGERING

Handle	\$63,591,664
Sports Wagering Revenue	\$708,806
Retail Revenue	\$1,837,501
Online Revenue	-\$1,128,694
Tax Revenue	\$255,170

TABLE GAM	ES
	0
Tables Revenue	\$44,138,351
- Non-Banked (0)	
- Banked (72)	\$42,334,693
- Fully Automated (5)	\$1,803,658
- Hybrid (0)	
Tax Revenue	\$7,675,380



#### PRESQUE ISLE DOWNS AND CASINO



8199 Perry Hwy. Erie, PA 16509 presqueisledowns.com Summit Township Erie County



PRESQUE ISLE DOWNS & CASINO Thoroughbred Racino

As of June 30, 2022

549 Total Employment

141 Table Games Employees

## SLOT MACHINES

Slot Revenue	\$100,207,277
Tax Revenue	\$51,035,476
Slot Win Per Day	\$184
Average # of Machines in Play	1,492
Local Share Assessment (1326.1)	\$10,000,000
Licensure/Change of Control	

## TABLE GAMES



### SPORTS WAGERING





#### HOLLYWOOD CASINO AT THE MEADOWS



210 Racetrack Rd. Washington, PA 15301 meadowsgaming.com North Strabane Township Washington County



Harness Racino

As of June 30, 2022 714

Total Employment

202 Table Games Employees

## SLOT MACHINES

Slot Revenue	\$161,894,103
Tax Revenue	\$82,435,592
Slot Win Per Day	\$211
Average # of Machines in Play	2,114
Local Share Assessment (1326.1)	\$10,000,000
Licensure/Change of Control	

## TABLE GAMES

	* 0
Tables Revenue	\$31,274,950
- Non-Banked (14)	\$803,217
- Banked (68)	\$29,104,704
- Fully Automated (8)	\$956,063
- Hybrid (4)	\$410,966
Tax Revenue	\$5,329,054

### SPORTS WAGERING

 Handle
 \$1,768,473,761

 Sports Wagering Revenue
 \$52,470,673

 Retail Revenue
 \$1,625,569

 Online Revenue
 \$50,845,104

 Tax Revenue
 \$18,889,442



#### **MOUNT AIRY CASINO RESORT**



312 Woodland Rd. Mt. Pocono, PA 18344 mountairycasino.com Paradise Township Monroe County

Mount Airy CASINO · RESORT

**Stand Alone Casino** 

As of June 30, 2022 839

Total Employment

261 Table Games Employees

## SLOT MACHINES

Slot Revenue	\$140,846,148
Tax Revenue	\$71,635,219
Slot Win Per Day	\$225
Average # of Machines in Play	1,708
Local Share Assessment (1326.1)	\$10,000,000
Licensure/Change of Control	

## TABLE GAMES



## SPORTS WAGERING





### HOLLYWOOD CASINO AT PENN NATIONAL RACE COURSE



777 Hollywood Blvd. Grantville, PA 17028 hollywoodpnrc.com East Hanover Township Dauphin County



**Thoroughbred Racino** 

AT PENN NATIONAL RACE COURSE -

As of June 30, 2022 594

Total Employment

148 Table Games Employees

### SLOT MACHINES

EVOID.



## TABLE GAMES



### SPORTS WAGERING





### WIND CREEK BETHLEHEM CASINO



77 Wind Creek Blvd. Bethlehem, PA 18015 windcreekbethlehem.com City of Bethlehem Northampton County



Stand Alone Casino

As of June 30, 2022

1,494 Total Employment

640 Table Games Employees

## SLOT MACHINES

Slot Revenue	\$278,562,351
Tax Revenue	\$141,817,189
Slot Win Per Day	\$256
Average # of Machines in Play	2,980
Local Share Assessment (1326.1)	\$10,000,000
Licensure/Change of Control	\$980,000

## TABLE GAMES

	3
Tables Revenue	\$235,857,224
- Non-Banked (17)	\$4,873,752
- Banked (157)	\$219,519,929
- Fully Automated (0)	
- Hybrid (43)	\$11,463,543
Tax Revenue	\$37,737,156

### SPORTS WAGERING





### **RIVERS CASINO PITTSBURGH**



777 Casino Dr. Pittsburgh, PA 15212 riverscasino.com/pittsburgh City of Pittsburgh Allegheny County



Stand Alone Casino

As of June 30, 2022

1,456 Total Employment

476 Table Games Employees

## SLOT MACHINES

Slot Revenue	\$270,161,542
Tax Revenue	\$137,457,028
Slot Win Per Day	\$291
Average # of Machines in Play	2,540
Local Share Assessment (1326.1)	\$10,000,000
Licensure/Change of Control	

## TABLE GAMES

	1 0
Tables Revenue	\$92,003,763
- Non-Banked (30)	\$7,145,721
- Banked (88)	\$81,194,419
- Fully Automated (0)	
- Hybrid (11)	\$3,663,622
Tax Revenue	\$14,720,602

## SPORTS WAGERING





### **RIVERS CASINO PHILADELPHIA**



1001 N. Delaware Ave. Philadelphia, PA 19125 riverscasino.com/philadelphia City of Philadelphia Philadelphia County



Stand Alone Casino

As of June 30, 2022

1,138 Total Employment

483 Table Games Employees

## SLOT MACHINES

Slot Revenue	\$123,006,857
Tax Revenue	\$59,964,553
Slot Win Per Day	\$214
Average # of Machines in Play	1,569
Local Share Assessment (1326.1)	\$10,000,000
Licensure/Change of Control	

## SPORTS WAGERING



TABLE GAMES	
	10
Tables Revenue	\$104,718,764
- Non-Banked (23)	\$6,874,890
- Banked (101)	\$95,731,249
- Fully Automated (0)	
- Hybrid (12)	\$2,112,626
Tax Revenue	\$16,755,003



### VALLEY FORGE CASINO RESORT



•

King of Prussia, PA 19406 vfcasino.com Upper Marion Township Montgomery County



Resort

As of June 30, 2022

651 Total Employment

215 Table Games Employees

## SLOT MACHINES

1160 1st Ave.

Slot Revenue	\$105,858,977
Tax Revenue	\$56,060,240
Slot Win Per Day	\$341
Average # of Machines in Play	850
Local Share Assessment (1326.1)	
Licensure/Change of Control	

## TABLE GAMES



## SPORTS WAGERING

 Handle
 \$2,540,631,142

 Sports Wagering Revenue
 \$160,142,626

 Retail Revenue
 \$3,011,130

 Online Revenue
 \$157,131,496

 Tax Revenue
 \$57,651,345



### LADY LUCK CASINO NEMACOLIN



4067 National Pike Farmington, PA 15437 ladylucknemacolin.com Wharton Township Fayette County



Resort

As of June 30, 2022 1,257

Total Employment

36 Table Games Employees

## SLOT MACHINES

These County Prover	
Slot Revenue	\$22,128,537
Tax Revenue	\$11,698,484
Slot Win Per Day	\$101
Average # of Machines in Play	600
Local Share Assessment (1326.1)	
Licensure/Change of Control	

## TABLE GAMES



### SPORTS WAGERING



Retail Revenue Online Revenue Tax Revenue



#### **PARX CASINO**



2999 Street Rd. Bensalem, PA 19020 parxcasino.com Bensalem Township Bucks County



**Thoroughbred Racino** 

As of June 30, 2022

2,091 Total Employment

911 Table Games Employees

## SLOT MACHINES

Slot Revenue	\$407,912,090
Tax Revenue	\$208,024,217
Slot Win Per Day	\$369
Average # of Machines in Play	3,030
Local Share Assessment (1326.1)	\$10,000,000
Licensure/Change of Control	

## SPORTS WAGERING

 Handle
 \$264,588,792

 Sports Wagering Revenue
 \$20,525,993

 Retail Revenue
 \$10,746,878

 Online Revenue
 \$9,779,115

 Tax Revenue
 \$7,389,358

TABLE GAMES		
	B	
Tables Revenue	\$213,742,824	
- Non-Banked (48)	\$16,163,380	
- Banked (115)	\$193,266,361	
- Fully Automated (0)		
- Hybrid (10)	\$4,313,084	
Tax Revenue	\$34,198,852	



### LIVE! CASINO PHILADELPHIA



900 Packer Ave. Philadelphia, PA 19148 philadelphia.livecasinohotel.com City of Philadelphia Philadelphia County



Stand Alone Casino

As of June 30, 2022

1,240 Total Employment

417 Table Games Employees

## SLOT MACHINES

Slot Revenue	\$121,206,210
Tax Revenue	\$59,324,182
Slot Win Per Day	\$153
Average # of Machines in Play	2,166
Local Share Assessment (1326.1)	\$10,000,000
Licensure/Change of Control	

## TABLE GAMES



## SPORTS WAGERING





### LIVE! CASINO PITTSBURGH



5260 US-30 Greensburg, PA 15601 pittsburgh.livecasinohotel.com Hempfield Township Westmoreland County



Mini Casino

As of June 30, 2022 586

Total Employment

136 Table Games Employees

## SLOT MACHINES

CAP CAP LAD	
Slot Revenue	\$93,814,592
Tax Revenue	\$50,659,880
Slot Win Per Day	\$343
Average # of Machines in Play	749
Local Share Assessment (1326.1)	
Licensure/Change of Control	\$10,000,000

### TABLE GAMES



### SPORTS WAGERING





### HOLLYWOOD CASINO YORK



2899 Whiteford Rd

York. PA 17402 hollywoodyorkcasino.com Springettsbury Township York County



Mini Casino

As of June 30, 2022 310 **Total Employment** 

113 **Table Games Employees** 

## SLOT MACHINES



### TABLE GAMES



## SPORTS WAGERING





#### HOLLYWOOD CASINO MORGANTOWN



6021 Morgantown Rd Morgantown, PA 19543 hollywoodmorgantowncasino.com Caernarvon Township Berks County



Mini Casino

As of June 30, 2022 308 Total Employment

92 Table Games Employees

## SLOT MACHINES

BAD GAR BAR	
Slot Revenue	\$25,997,886
Tax Revenue	\$14,038,859
Slot Win Per Day	\$182
Average # of Machines in Play	750
Local Share Assessment (1326.1)	
Licensure/Change of Control	\$2,500,000

### TABLE GAMES



## SPORTS WAGERING









If you or someone you know has a gambling problem, help is available and it works Call 1-800-GAMBLER



Pennsylvania Gaming Control Board 303 Walnut Street Commonwealth Tower, 5th Floor Harrisburg PA 17101 Phone: (717) 346-8300 Fax: (717) 346-8350 www.gamingcontrolboard.pa.gov

