

PA Gaming Control Board Reports All-Time Calendar Year High for Gaming Revenue

HARRISBURG, PA: It was another record year for legalized gaming regulated by the Pennsylvania Gaming Control Board (PGCB) with revenue nearly a half billion dollars higher than the previous year.

In calendar year 2022, the combined revenue of slot machine, table games, sports wagering, iGaming, video gaming terminals (VGTs) and fantasy contests totaled \$5,211,303,191compared to \$4,734,552,201 in 2021.

A comparison of combined revenue is below:

Year	Slot Machine Revenue	iGaming Revenue	Table Games Revenue	Sports Wagering Revenue	VGT's Revenue	Fantasy Sports Contests	Total Gaming Revenue
2012	\$2,470,935,317		\$687,382,546				\$3,158,317,863
2013	\$2,384,098,225		\$729,830,365				\$3,113,928,590
2014	\$2,319,534,380		\$749,543,217				\$3,069,077,597
2015	\$2,365,651,659		\$808,137,112				\$3,173,788,771
2016	\$2,360,184,122		\$853,238,055				\$3,213,422,178
2017	\$2,336,212,902		\$890,704,254				\$3,226,917,156
2018	\$2,369,885,203		\$878,796,174	\$2,516,589		\$15,309,615	\$3,266,507,581
2019	\$2,363,085,678	\$33,599,749	\$903,594,181	\$84,112,967	\$2,329,540	\$25,872,124	\$3,412,594,239
2020	\$1,355,924,785	\$565,776,908	\$504,309,266	\$189,703,465	\$16,647,898	\$21,148,707	\$2,653,511,029
2021	\$2,287,529,465	\$1,112,855,937	\$924,902,965	\$340,113,160	\$39,852,039	\$29,298,635	\$4,734,552,201
2022	\$2,390,757,300	\$1,364,392,468	\$990,568,468	\$401,208,108	\$42,079,447	\$22,297,399	\$5,211,303,191

This also resulted in record combined tax revenue production from gaming in 2022 of \$2,123,015,118 compared to \$1,931,219,603 in 2021. Tax revenue figures reflect amounts generated prior to any adjustments by the PA Department of Revenue.

Retail Slot Machine Revenue

Gross revenue from slot machines at the casinos was \$2,390,757,300, a 4.51% increase in revenue when compared to the \$2,287,529,465 generated in 2021.

Slot machine revenue for each of the casinos, with the percentage change reflected over the previous year, is as follows:

Retail Slot Machine Revenue by Operator	Slot Machine Revenue 2022	Slot Machine Revenue 2021	% Change
Parx Casino	\$393,822,364	\$409,417,922	-3.81%
Wind Creek Bethlehem	\$272,090,683	\$264,953,639	2.69%
Rivers Casino Pittsburgh	\$266,866,004	\$251,324,481	6.18%
Mohegan Pennsylvania	\$185,030,719	\$177,303,325	4.36%

Statewide Total	\$2,390,757,300	\$2,287,529,465	4.51%
Lady Luck Casino Nemacolin	\$20,230,365	\$21,301,592	-5.03%
Hollywood Casino Morgantown	\$49,296,241	\$2,456,362	1000+%
Hollywood Casino York	\$72,384,862	\$25,325,143	185.82%
Presque Isle Downs and Casino	\$95,313,007	\$97,455,720	-2.20%
Live! Casino Pittsburgh	\$95,812,140	\$85,088,794	12.60%
Valley Forge Casino Resort	\$102,911,141	\$95,847,063	7.37%
Rivers Casino Philadelphia	\$118,423,326	\$124,525,641	-4.90%
Live! Casino Philadelphia	\$122,474,955	\$120,348,580	1.77%
Harrah's Philadelphia Casino	\$133,787,048	\$140,619,890	-4.86%
Mount Airy Casino Resort	\$144,453,682	\$142,498,308	1.37%
Hollywood Casino at Penn National	\$155,060,060	\$175,652,308	-11.72%
Hollywood Casino at The Meadows	\$162,800,705	\$153,410,695	6.12%

Retail Table Games Revenue

2022 revenue from table games at the casinos was \$990,568,468, an 7.10% increase in revenue when compared to the \$924,902,965 generated in 2021.

Table games revenue for each of the casinos, with the percentage change reflected over the previous year, is as follows:

Retail Table Games Revenue by Operator	2022 Table Games Revenue	2021 Table Games Revenue	% Change
Wind Creek Bethlehem	\$243,721,144	\$185,173,251	31.62%
Parx Casino	\$204,864,877	\$207,723,407	-1.38%
Live! Casino Philadelphia	\$100,396,236	\$88,957,588	12.86%
Rivers Casino Philadelphia	\$98,246,314	\$101,310,735	-3.02%
Rivers Casino Pittsburgh	\$88,167,741	\$84,113,197	4.82%
Mount Airy Casino Resort	\$39,750,866	\$43,074,418	-7.72%
Harrah's Philadelphia Casino	\$39,075,014	\$46,385,886	-15.76%
Valley Forge Casino Resort	\$33,084,621	\$34,343,186	-3.66%
Mohegan Pennsylvania	\$30,586,526	\$32,991,133	-7.29%
Hollywood Casino at The Meadows	\$26,732,273	\$29,941,448	-10.72%
Hollywood Casino at Penn National	\$25,563,655	\$31,700,442	-19.36%
Hollywood Casino York	\$18,574,761	\$6,850,279	171.15%
Live! Casino Pittsburgh	\$15,071,974	\$14,786,150	1.93%
Presque Isle Downs and Casino	\$13,734,589	\$14,728,845	-6.75%
Hollywood Casino Morgantown	\$10,982,618	\$389,818	1000+%
Lady Luck Casino Nemacolin	\$2,015,260	\$2,433,181	-17.18%
Statewide Total	\$990,568,468	\$924,902,965	7.10%

Sports Wagering Revenue

2022 revenue from sports wagering was \$401,208,108, an 17.96% increase in revenue when compared to the \$340,113,160 generated in 2021. Sports wagering handle, the amount wagered through both retail and online, was \$7.25 billion, an 10.67% increase over 2021's handle of \$6.55 billion.

Sports Wagering Revenue by Operator	2022 Sports Wagering Revenue	2021 Sports Wagering Revenue	% Change
Valley Forge Casino Resort	\$209,988,982	\$150,877,559	39.18%
Hollywood Casino at The Meadows	\$76,214,335	\$68,311,263	11.57%
Hollywood Casino at Penn National	\$21,585,874	\$22,032,588	-2.03%
Rivers Casino Pittsburgh	\$18,866,650	\$20,080,292	-6.04%
Parx Casino	\$15,923,198	\$20,882,800	-23.75%
Rivers Casino Philadelphia	\$13,122,718	\$18,132,759	-27.63%
Hollywood Casino Morgantown	\$11,138,295	\$7,652,249	45.56%
Mount Airy Casino Resort	\$5,756,745	\$10,194,202	-43.53%
Live! Casino Philadelphia	\$5,497,364	\$5,268,087	4.35%
Harrah's Casino Philadelphia	\$4,395,248	\$1,863,375	135.88%
Presque Isle Downs and Casino	\$4,349,160	\$3,932,777	10.59%
Mohegan Pennsylvania	\$3,227,274	\$3,942,734	-18.15%
South Philly Race & Sportsbook	\$3,226,091	\$3,370,270	-4.28%
Hollywood Casino York	\$2,997,632	\$1,037,992	188.79%
Wind Creek Bethlehem	\$1,804,720	-\$455,736	496.00%
Mohegan Sun Lehigh Valley	\$1,558,434	\$1,382,119	12.76%
Live! Casino Pittsburgh	\$1,040,149	\$1,607,829	-35.31%
Parx Malvern	\$515,236	n/a	n/a
Statewide Total	\$401,208,108	\$340,113,160	17.96%

Sports wagering revenue for each of the casinos, with the percentage change reflected over the previous year, is as follows:

Fantasy Contests Revenue

2022 revenue from fantasy contests was \$22,297,399, a -23.90% decrease in revenue when compared to the \$29,298,635 generated in 2021.

Fantasy contests revenue for each of the providers, with the percentage change reflected over the previous year, is as follows:

Fantasy Contests Operator	2022 Revenue	2021 Revenue	% Change
DraftKings	\$12,601,500	\$16,524,111	-23.74%
FanDuel	\$8,516,364	\$12,402,052	-31.33%
UnderDog Sports	\$529,730	\$124,546	325.33%
Fantasy Football Players Championship	\$254,127	\$259,980	-2.25%
Yahoo Fantasy Sports	\$244,422	-\$78,750	410.38%
Fantasy Sports Gaming	\$90,790	\$13,982	549.33%
Sportshub Technologies	\$65,517	\$53,247	23.04%
DataForce	\$30,587	n/a	n/a
OwnersBox	\$491	n/a	n/a
No House Advantage	-\$3,585	-\$533	-572.64%
Jock MKR	-\$32,543	n/a	n/a
Statewide Total	\$22,297,399	\$29,298,635	-23.90%

iGaming Revenue

2022 revenue for iGaming was \$1,364,392,468 a 22.60% increase in revenue when compared to the \$1,112,855,937 generated in 2021. At the end of 2021 there were 10 iGaming certificate holders in Pennsylvania.

Casino Operator	2022 Revenue	2021 Revenue	% Change
Hollywood Casino at Penn National	\$561,241,680	\$418,872,942	33.99%
Rivers Casino Philadelphia	\$326,394,007	\$299,329,177	9.04%
Valley Forge Casino Resort	\$255,502,145	\$190,531,186	34.10%
Mount Airy Casino Resort	\$57,058,899	\$71,834,484	-20.57%
Parx Casino	\$44,849,716	\$49,433,816	-9.27%
Harrah's Philadelphia	\$38,880,322	\$22,175,058	75.33%
Live! Philadelphia	\$33,139,889	\$10,756,492	208.09%
Mohegan Pennsylvania	\$22,904,658	\$26,834,235	-14.64%
Wind Creek Bethlehem	\$16,990,245	\$12,581,751	35.04%
Presque Isle Downs and Casino	\$7,430,906	\$10,506,797	-29.28%
Statewide Total	\$1,364,392,468	\$1,112,855,937	22.60%

iGaming revenue for each of the providers is as follows:

Video Gaming Terminals (VGTs)

2022 revenue for VGTs at Truck Stops was \$42,079,447 a 5.59% increase in revenue when compared to the \$39,852,039 generated in 2021. At the end of the year there were 66 VGT facilities in Pennsylvania.

VGT revenue for each of the operators, with the percentage change reflected over the previous year, is as follows:

VGT Terminal Operators	2022 Revenue	2021 Revenue	% Change
Marquee by Penn	\$25,522,089	\$27,694,868	-7.85%
J&J Ventures Gaming*	\$12,174,249	\$8,402,550	44.89%
Jango	\$4,383,109	\$3,754,622	16.74%
Statewide Total	\$42,079,447	\$39,852,039	5.59%

*J&J Ventures Gaming acquired Commonwealth Gaming during September 2022; revenue figures are derived by combining the two entities

Breakdowns of revenue by types of gambling and by operator is available on the Board's web site under the "Revenue" tab at this link.

About the Pennsylvania Gaming Control Board

The Pennsylvania Gaming Control Board is tasked to oversee all aspects of gambling involving 16 land-based casinos, online casino games, retail and online sports wagering, and Video Gaming Terminals (VGTs) at qualified truck stops, along with the regulation of online fantasy sports contests.

The land-based casino industry in Pennsylvania consists of six racetrack (Category 1) casinos, five stand-alone (Category 2) casinos, two resort (Category 3) casinos and three mini-casinos (Category 4). Casino expansion will continue over the next couple of years with the anticipated openings of up to two additional Category 4 casinos. A significant job generator in the

Commonwealth, casinos and the other types of Board-regulated gaming generated over \$2 billion in tax revenue in 2022.

Additional information about both the PGCB's gaming regulatory efforts and Pennsylvania's gaming industry can be found at <u>gamingcontrolboard.pa.gov</u>. You can also follow the agency on Twitter by choosing **@PAGamingControl**.

MEDIA CONTACTS: Doug Harbach or Richard McGarvey - (717) 346-8321

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