

# Gaming Control Board Reports Gaming Revenue for February

Overall gaming revenue up 22% over last year

**HARRISBURG, PA:** The Pennsylvania Gaming Control Board reported today that the combined total revenue generated from all forms of gaming along with fantasy contests during February 2023 was \$456,838,518, an increase of 21.60% compared to revenue generated in February 2022.

Sources of gaming revenue regulated by the Pennsylvania Gaming Control Board include slot machines, table games, internet gaming, sports wagering, fantasy contests and VGTs. The Board has posted separate reports for these types of gaming on its website, <u>https://gamingcontrolboard.pa.gov/</u>.

The following chart compiles all revenue generated in February 2023 by casinos along with fantasy contests and video gaming terminals operated by other vendors and includes a comparison to total revenue generated last February.

Source	Feb 2023 Total Revenue	Feb 2022 Total Revenue	% Change
Hollywood Casino at Penn National	\$72,567,559	\$59,508,976	21.94%
Valley Forge Casino Resort	\$61,359,658	\$31,215,585	96.57%
Parx Casino	\$54,508,417	\$53,587,153	1.72%
Rivers Casino Philadelphia	\$47,459,589	\$40,629,369	16.81%
Wind Creek Bethlehem	\$39,738,511	\$40,912,464	-2.87%
Rivers Casino Pittsburgh	\$30,604,979	\$28,067,461	9.04%
Hollywood Casino at the Meadows	\$26,532,683	\$11,838,065	124.13%
Live! Casino Philadelphia	\$23,692,920	\$16,836,477	40.72%
Mount Airy Casino Resort	\$20,278,728	\$18,530,766	9.43%
Mohegan Pennsylvania	\$18,921,264	\$20,221,194	-6.43%
Harrah's Philadelphia	\$18,629,679	\$18,088,795	2.99%
Live! Casino Pittsburgh	\$9,394,324	\$9,145,489	2.72%
Presque Isle Downs and Casino	\$8,618,452	\$9,540,733	-9.67%
Hollywood Casino York	\$8,448,229	\$7,449,078	13.41%
Hollywood Casino Morgantown	\$6,564,715	\$3,447,414	90.42%
Video Gaming Terminals	\$3,313,019	\$3,031,625	9.28%
Parx Shippensburg	\$3,242,000	n/a	n/a
Lady Luck Casino Nemacolin	\$1,620,856	\$2,022,634	-19.86%
Fantasy Contests	\$1,342,936	\$1,605,137	-16.34%
Statewide Total	\$456,838,518	\$375,678,415	21.60%

Total tax revenue generated collectively through all forms of gaming and fantasy contests was \$188,976,155\* during February 2023.

#### February Revenue by Game Type

Type of Gaming Revenue	Feb 2023	Feb 2022	% Change
Retail Slots Revenue	\$202,822,213	\$194,692,492	4.18%
iGaming Slot Revenue	\$92,830,999	\$68,120,783	36.27%
Retail Tables Revenue	\$74,505,042	\$74,372,715	0.18%
Sports Wagering Revenue	\$43,230,177	-\$442,847	9861.87%
iGaming Tables Revenue	\$36,138,419	\$31,417,388	15.03%
Video Gaming Terminals Revenue	\$3,313,019	\$3,031,625	9.28%
iGaming Poker Revenue	\$2,655,713	\$2,881,123	-7.82%
Fantasy Contests Revenue	\$1,342,936	\$1,605,137	-16.34%
Total Gaming Revenue	\$456,838,518	\$375,678,415	21.60%

The Board is also providing a synopsis of revenue year-over-year by types of games:

#### Slot Machine Revenue

February's revenue from slot machines was \$202,822,213, a 4.18% increase in revenue when compared to the \$194,692,492 generated in February 2022.

The number of slot machines in operation in February 2023 was 25,708 compared to 26,154 at the casinos in February 2022.

Slot machine revenue for each of the casinos, with the percentage change reflected over the previous year, is as follows.

Casino	Feb 2023 Slots Revenue	Feb 2022 Slots Revenue	% Change
Parx Casino	\$30,740,516	\$33,934,455	-9.41%
Wind Creek Bethlehem	\$23,301,781	\$22,312,824	4.43%
Rivers Casino Pittsburgh	\$22,782,802	\$21,453,485	6.20%
Mohegan Pennsylvania	\$14,593,874	\$15,560,630	-6.21%
Hollywood Casino at the Meadows	\$14,067,256	\$12,921,914	8.86%
Hollywood Casino at Penn National	\$12,508,714	\$13,550,105	-7.69%
Mount Airy Casino Resort	\$12,034,257	\$10,707,681	12.39%
Rivers Casino Philadelphia	\$11,325,512	\$8,423,652	34.45%
Harrah's Philadelphia	\$10,879,217	\$11,907,940	-8.64%
Live! Casino Philadelphia	\$10,837,698	\$9,040,433	19.88%
Live! Casino Pittsburgh	\$8,065,421	\$7,711,020	4.60%
Valley Forge Casino Resort	\$8,055,794	\$8,359,667	-3.63%
Presque Isle Downs and Casino	\$7,520,953	\$7,198,888	4.47%
Hollywood Casino York	\$6,754,056	\$5,729,246	17.89%
Hollywood Casino Morgantown	\$4,805,697	\$4,061,206	18.33%
Parx Shippensburg	\$3,042,310	n/a	n/a
Lady Luck Casino Nemacolin	\$1,506,356	\$1,819,345	-17.20%
Statewide Total	\$202,822,213	\$194,692,492	4.18%

Tax revenue from the play of slots machines in February of 2023 was \$103,008,528\*.

#### **Retail Table Games Revenue**

Retail Table games revenue for February 2023 was stable year over year with revenue of \$74,505,042 showing an increase of 0.18% from February 2022 when revenue was \$74,372,715.

Occine	Feb 2023 Table	Feb 2022 Table	%
Casino	Games Revenue	Games Revenue	Change
Parx Casino	\$17,023,072	\$15,716,025	8.32%
Wind Creek Bethlehem	\$14,920,128	\$17,552,727	-15.00%
Live! Casino Philadelphia	\$8,306,670	\$5,486,700	51.40%
Rivers Casino Philadelphia	\$8,292,458	\$7,194,736	15.26%
Rivers Casino Pittsburgh	\$6,992,482	\$6,027,339	16.01%
Harrah's Philadelphia	\$2,865,251	\$3,672,452	-21.98%
Mount Airy Casino Resort	\$2,607,449	\$3,205,814	-18.67%
Valley Forge Casino Resort	\$2,410,406	\$2,795,033	-13.76%
Mohegan Pennsylvania	\$2,306,322	\$2,942,266	-21.61%
Hollywood Casino at the Meadows	\$2,208,063	\$2,202,083	0.27%
Hollywood Casino at Penn National	\$2,083,531	\$2,177,173	-4.30%
Live! Casino Pittsburgh	\$1,270,514	\$1,426,587	-10.94%
Hollywood Casino York	\$1,208,571	\$1,849,302	-34.65%
Presque Isle Downs and Casino	\$987,411	\$1,025,650	-3.73%
Hollywood Casino Morgantown	\$714,981	\$895,540	-20.16%
Parx Shippensburg	\$193,235	n/a	n/a
Lady Luck Casino Nemacolin	\$114,500	\$203,289	-43.68%
Statewide Total	\$74,505,042	\$74,372,715	0.18%

Table games revenue for each of the casinos, with the percentage change reflected over the previous year, is as follows.

Total tax revenue from table games play during February 2023 was \$12,158,996\*.

#### Internet Casino-Type Gaming (iGaming) Revenue

Casino games offered online generated gross revenue of \$131,625,131 during February 2023 compared to \$102,419,293 in February 2022 an increase of 28.52%.

A breakdown of revenue of casino games offered online is as follows:

Casino Operator	Total Internet Games Revenue	Internet Slots Revenue	Internet Table Games Revenue	Internet Poker Revenue
Hollywood Casino at Penn National	\$56,499,257	\$39,414,975	\$16,725,846	\$358,436
Valley Forge Casino Resort	\$27,465,487	\$16,059,449	\$11,406,038	
Rivers Casino Philadelphia	\$26,286,870	\$22,687,232	\$3,505,261	\$94,377
Harrah's Philadelphia	\$5,089,316	\$3,007,921	\$1,476,395	\$605,000
Mount Airy Casino Resort	\$5,004,660	\$2,498,564	\$908,195	\$1,597,901
Parx Casino	\$4,543,547	\$3,613,098	\$930,449	
Live! Philadelphia	\$3,466,209	\$3,083,164	\$383,045	
Mohegan Pennsylvania	\$1,663,992	\$1,158,649	\$505,344	
Wind Creek Bethlehem	\$1,605,770	\$1,307,907	\$297,863	
Presque Isle Downs and Casino	\$21	\$40	-\$18	
Statewide Total	\$131,625,131	\$92,830,999	\$36,138,419	\$2,655,713

Tax revenue generated from internet gaming play during February 2023 was \$56,321,557\*.

Total iGaming revenue for each of the casinos during February 2023 and February 2022, if applicable, is as follows:

Operator	Feb 2023 iGaming Revenue	Feb 2022 iGaming Revenue	% Change
Hollywood Casino at Penn National	\$56,499,257	\$42,661,587	32.44%
Valley Forge Casino Resort	\$27,465,487	\$18,498,026	48.48%
Rivers Casino Philadelphia	\$26,286,870	\$24,517,468	7.22%
Harrah's Philadelphia	\$5,089,316	\$2,817,929	80.60%
Mount Airy Casino Resort	\$5,004,660	\$4,263,300	17.39%
Parx Casino	\$4,543,547	\$2,985,109	52.21%
Live! Casino Philadelphia	\$3,466,209	\$2,726,482	27.13%
Mohegan Pennsylvania	\$1,663,992	\$1,618,361	2.82%
Wind Creek Bethlehem	\$1,605,770	\$1,166,062	37.71%
Presque Isle Downs and Casino	\$21	\$1,164,970	-100.00%
Statewide Total	\$131,625,131	\$102,419,293	28.52%

#### Sports Wagering Revenue

February 2023 total sports wagering handle was \$599,529,429 or 0.41% above the February 2022 total of \$597,064,049. At the same time, the taxable revenue figure for February 2023 was \$43,230,177 compared to February 2022 when taxable revenue was -\$442,847.

Casino Operator	Total Handle <sup>3</sup>	Retail Revenue	Online Revenue	Total Revenue
Valley Forge Casino Resort	\$235,162,454	\$353,855	\$23,074,116	\$23,427,971
Hollywood Casino at the Meadows	\$157,327,408	\$38,256	\$10,219,108	\$10,257,364
Parx Casino	\$14,744,078	\$867,494	\$987,418	\$1,854,912
Rivers Philadelphia	\$19,351,618	\$1,086,205	\$468,544	\$1,554,749
Hollywood Casino at Penn National	\$33,299,412	\$42,391	\$1,433,667	\$1,476,058
Live! Philadelphia	\$7,825,585	\$1,040,327	\$42,015	\$1,082,342
Hollywood Casino Morgantown	\$43,396,666	\$41,327	\$1,002,710	\$1,044,037
Rivers Pittsburgh	\$27,180,134	\$137,941	\$691,755	\$829,696
Mount Airy Casino Resort	\$5,660,171	\$19,837	\$612,526	\$632,362
Hollywood Casino York	\$10,397,596	\$22,323	\$463,280	\$485,603
South Philly Race & Sportsbook <sup>1</sup>	\$1,494,576	\$274,917	\$0	\$274,917
Mohegan Pennsylvania	\$5,194,522	\$79,254	\$121,577	\$200,831
Mohegan Sun Lehigh Valley <sup>2</sup>	\$2,087,014	\$156,245	\$0	\$156,245
Presque Isle Downs and Casino	\$1,076,267	\$128,074	-\$18,007	\$110,067
Parx Malvern	\$333,199	\$71,452	\$0	\$71,452
Live! Pittsburgh	\$1,308,043	\$58,390	\$0	\$58,390
Parx Shippensburg	\$45,367	\$6,455	\$0	\$6,455
Wind Creek Bethlehem	\$3,659,984	\$8,358	-\$97,525	-\$89,167
Harrah's Philadelphia	\$29,985,333	\$307,363	-\$511,468	-\$204,105
Statewide Total	\$599,529,429	\$4,740,463	\$38,489,715	\$43,230,177

February 2023 sports wagering total handle and revenue is as follows:

<sup>1</sup> Operated by Parx Casino

<sup>2</sup> Operated by Mohegan Pennsylvania

<sup>3</sup> A breakout of the handle between retail and online sportsbooks can be found on the website report.

Sports wagering revenue for each of the casinos for February 2023 and February 2022, if applicable, is as follows:

Operator	Feb 2023 Sports Wagering Revenue	Feb 2022 Sports Wagering Revenue	% Change
Valley Forge Casino Resort	\$23,427,971	\$1,562,860	1399.05%
Hollywood Casino at the Meadows	\$10,257,364	-\$3,285,932	412.16%
Parx Casino	\$1,854,912	\$819,918	126.23%
Rivers Philadelphia	\$1,554,749	\$493,513	215.04%
Hollywood Casino at Penn National	\$1,476,058	\$1,120,112	31.78%
Live! Philadelphia	\$1,082,342	-\$417,139	359.47%
Hollywood Casino Morgantown	\$1,044,037	-\$1,509,332	169.17%
Rivers Pittsburgh	\$829,696	\$586,637	41.43%
Mount Airy Casino Resort	\$632,362	\$353,971	78.65%
Hollywood Casino York	\$485,603	-\$129,470	475.07%
South Philly Race & Sportsbook <sup>1</sup>	\$274,917	\$73,143	275.86%
Mohegan Pennsylvania	\$200,831	\$57,036	252.11%
Mohegan Sun Lehigh Valley <sup>2</sup>	\$156,245	\$42,900	264.21%
Presque Isle Downs and Casino	\$110,067	\$151,224	-27.22%
Parx Malvern	\$71,452	\$58,503	22.13%
Live! Pittsburgh	\$58,390	\$7,883	640.70%
Parx Shippensburg	\$6,455	n/a	n/a
Wind Creek Bethlehem	-\$89,167	-\$119,149	25.16%
Harrah's Philadelphia	-\$204,105	-\$309,526	34.06%
Statewide Total	\$43,230,177	-\$442,847	9861.87%

<sup>1</sup>Operated by Parx Casino

<sup>2</sup> Operated by Mohegan Pennsylvania

Tax revenue generated from sports wagering during February 2023 was \$15,562,864\*.

## Video Gaming Terminals

Total adjusted revenue for February 2023 for video gaming terminals (VGTs) was \$3,313,019 or 9.28% higher than February 2022 when revenue was \$3,031,625. By the close of February 2023, VGT Terminal Operators were operating the maximum permitted five machines at 66 qualified truck stop establishments compared to five machines at 60 establishments at this time last year.

Truck Stop VGT adjusted revenue for each of the terminal operators during February 2023 is as follows:

VGTs Terminal Operator	February 2023 VGT Revenue	February 2022 VGT Revenue	% Change
Marquee by Penn <sup>1</sup>	\$1,999,483	\$1,914,430	4.44%
J&J Ventures Gaming <sup>2,4</sup>	\$986,416	\$765,972	28.78%
Jango <sup>3</sup>	\$327,119	\$351,224	-6.86%
Statewide Total	\$3,313,019	\$3,031,625	9.28%

<sup>1</sup> operated VGTs in 28 establishments during February

<sup>2</sup> operates VGTs in 28 establishments during February

<sup>3</sup> operates VGTs in 10 establishments during February

<sup>4</sup>J&J Ventures Gaming acquired Commonwealth Gaming during September 2022; revenue & establishment figures are derived by combining the two entities

Tax revenue collected from the play of VGTs in February 2023 was \$1,722,770\*.

# Fantasy Contests

Fantasy Contests revenue was \$1,342,936 in February 2023, a decrease of 16.34% over February 2022, when revenue was \$1,605,137.

Fantasy Contests adjusted revenue for each of the operators which had revenue for February 2023 and February 2022 are displayed in the following table:

Fantasy Contests Operator	Feb 2023 Fantasy Revenue	Feb 2022 Fantasy Revenue	% Change
DraftKings	\$816,402	\$822,488	-0.74%
FanDuel	\$248,338	\$575,735	-56.87%
JDAD	\$161,210	\$138,841	16.11%
Underdog Sports, Inc.	\$93,044	\$49,257	88.89%
Fantasy Sports Games LLC	\$8,475	\$9,788	-13.42%
Yahoo Fantasy Sports	\$7,354	\$4,238	73.52%
Sportshub Technologies	\$5,774	\$3,777	52.88%
DataForce	\$1,909	\$1,636	16.64%
No House Advantage	\$533	-\$623	185.53%
Jock MKR	\$33	n/a	n/a
OwnersBox	-\$135	n/a	n/a
Statewide Total	\$1,342,936	\$1,605,137	-16.34%

Tax revenue collected from the play of Fantasy Contests in February 2023 was \$201,440\*.

\*All tax revenue figures reflect amount generated prior to any adjustments by the PA Department of Revenue

## About the Pennsylvania Gaming Control Board

The Pennsylvania Gaming Control Board is tasked to oversee all aspects of gambling involving 17 land-based casinos, online casino games, retail and online sports wagering, and Video Gaming Terminals (VGTs) at qualified truck stops, along with the regulation of online fantasy sports contests.

The land-based casino industry in Pennsylvania consists of six racetrack (Category 1) casinos, five stand-alone (Category 2) casinos, two resort (Category 3) casinos and four mini-casinos (Category 4). Casino expansion will continue over the next couple of years with the anticipated opening of an additional Category 4 casinos. A significant job generator in the Commonwealth, casinos and the other types of Board-regulated gaming generated over \$2 billion in tax revenue in 2022.

Additional information about both the PGCB's gaming regulatory efforts and Pennsylvania's gaming industry can be found at <u>gamingcontrolboard.pa.gov</u>. You can also follow the agency on Twitter by choosing **@PAGamingControl**.

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