

Gaming Control Board Reports 7.5% Revenue Increase in August

HARRISBURG, PA: The Pennsylvania Gaming Control Board (PGCB) reported today that the combined total revenue generated from all forms of gaming, along with fantasy contests, during August 2023 was \$457,153,095, an increase of 7.47% compared to revenue generated in August 2022.

Sources of gaming revenue regulated by the PGCB include slot machines, table games, internet gaming, sports wagering, fantasy contests and video gaming terminals (VGTs). The PGCB has posted separate reports for these types of gaming on its website, <u>https://gamingcontrolboard.pa.gov/</u>.

The following chart compiles all revenue generated in August 2023 by casinos, along with fantasy contests and VGTs operated by other vendors and includes a comparison to total revenue generated in August 2022.

Source	August 2023 Total Revenue	August 2022 Total Revenue	% Change
Hollywood Casino at Penn National Race Course	\$75,202,698	\$60,936,395	23.41%
Parx Casino	\$56,952,472	\$56,262,013	1.23%
Valley Forge Casino Resort	\$48,809,406	\$42,689,505	14.34%
Rivers Casino Philadelphia	\$48,112,184	\$45,099,693	6.68%
Wind Creek Bethlehem	\$47,114,374	\$42,762,628	10.18%
Rivers Casino Pittsburgh	\$30,080,714	\$29,264,466	2.79%
Hollywood Casino at the Meadows	\$24,385,607	\$25,301,394	-3.62%
Live! Casino Philadelphia	\$22,486,174	\$21,736,275	3.45%
Mount Airy Casino Resort	\$20,363,203	\$23,055,810	-11.68%
Harrah's Philadelphia	\$19,732,691	\$17,501,637	12.75%
Mohegan Pennsylvania	\$19,054,985	\$18,856,242	1.05%
Live! Casino Pittsburgh	\$9,499,269	\$9,344,696	1.65%
Presque Isle Downs and Casino	\$8,860,350	\$10,387,631	-14.70%
Hollywood Casino York	\$7,954,969	\$8,413,938	-5.45%
Hollywood Casino Morgantown	\$7,041,715	\$7,513,534	-6.28%
Video Gaming Terminals	\$3,484,985	\$3,683,907	-5.40%
Parx Shippensburg	\$2,729,118	n/a	n/a
Bally's Pennsylvania	\$2,156,190	n/a	n/a
Lady Luck Casino Nemacolin	\$2,148,238	\$1,739,352	23.51%
Fantasy Contests	\$792,206	\$841,087	-5.81%
Golden Nugget	\$191,548	n/a	n/a
Statewide Total	\$457,153,095	\$425,390,202	7.47%

Total tax revenue generated collectively through all forms of gaming and fantasy contests was \$189,412,053* during August 2023.

August Revenue by Game Type

Type of Gaming Revenue	August 2023	August 2022	% Change
Retail Slots Revenue	\$203,192,328	\$201,277,627	0.95%
iGaming Slot Revenue	\$105,270,893	\$75,718,484	39.03%
Retail Tables Revenue	\$82,676,497	\$78,453,939	5.38%
iGaming Tables Revenue	\$37,269,167	\$28,721,895	29.76%
Sports Wagering Revenue	\$22,026,307	\$33,953,300	-35.13%
Video Gaming Terminals Revenue	\$3,484,985	\$3,683,907	-5.40%
iGaming Poker Revenue	\$2,440,714	\$2,739,963	-10.92%
Fantasy Contests Revenue	\$792,206	\$841,087	-5.81%
Total Gaming Revenue	\$457,153,095	\$425,390,202	7.47%

The PGCB is also providing a synopsis of revenue year-over-year by types of games:

Slot Machine Revenue

August's revenue from slot machines was \$203,192,328, 0.95% increase in revenue when compared to the \$201,277,627 generated in August 2022.

The number of slot machines in operation in August 2023 was 25,206 compared to 25,592 at the casinos in August 2022.

Slot machine revenue for each of the casinos, with the percentage change reflected over the previous year, is as follows.

Casino	August 2023 Slots Revenue	August 2022 Slots Revenue	% Change
Parx Casino	\$32,070,578	\$32,421,000	-1.08%
Wind Creek Bethlehem	\$24,449,365	\$23,196,370	5.40%
Rivers Casino Pittsburgh	\$21,812,228	\$21,389,006	1.98%
Mohegan Pennsylvania	\$14,715,089	\$14,911,407	-1.32%
Mount Airy Casino Resort	\$13,899,522	\$13,926,859	-0.20%
Hollywood Casino at the Meadows	\$13,718,914	\$13,851,562	-0.96%
Hollywood Casino at Penn National Race Course	\$11,512,363	\$12,709,150	-9.42%
Rivers Casino Philadelphia	\$11,327,498	\$10,217,012	10.87%
Live! Casino Philadelphia	\$10,606,832	\$9,933,077	6.78%
Harrah's Philadelphia	\$9,407,050	\$11,033,701	-14.74%
Valley Forge Casino Resort	\$8,457,066	\$8,840,994	-4.34%
Live! Casino Pittsburgh	\$7,930,032	\$8,131,051	-2.47%
Presque Isle Downs and Casino	\$7,822,468	\$8,674,997	-9.83%
Hollywood Casino York	\$6,451,915	\$6,336,704	1.82%
Hollywood Casino Morgantown	\$4,518,796	\$4,097,213	10.29%
Parx Shippensburg	\$2,624,366	n/a	n/a
Lady Luck Casino Nemacolin	\$1,868,245	\$1,607,524	16.22%
Statewide Total	\$203,192,328	\$201,277,627	0.95%

Tax revenue from the play of slots machines in August 2023 was \$102,847,638*.

Retail Table Games Revenue

Retail Table games revenue for August 2023 was up year over year with revenue of \$82,676,497, an increase of 5.38% from August 2022 when revenue was \$78,453,939.

Table games revenue for each of the casinos, with the percentage change reflected over the previous year, is as follows.

Casino	August 2023 Table Games Revenue	August 2022 Table Games Revenue	% Change
Wind Creek Bethlehem	\$20,778,875	\$17,770,846	16.93%
Parx Casino	\$18,099,819	\$17,759,452	1.92%
Live! Casino Philadelphia	\$8,596,748	\$8,518,553	0.92%
Rivers Casino Philadelphia	\$7,945,193	\$7,301,127	8.82%
Rivers Casino Pittsburgh	\$7,261,356	\$6,404,752	13.37%
Hollywood Casino at the Meadows	\$3,292,093	\$2,306,450	42.73%
Harrah's Philadelphia	\$2,512,528	\$2,950,412	-14.84%
Mohegan Pennsylvania	\$2,487,466	\$2,178,354	14.19%
Mount Airy Casino Resort	\$2,439,709	\$3,561,987	-31.51%
Valley Forge Casino Resort	\$2,421,658	\$2,489,048	-2.71%
Hollywood Casino at Penn National Race Course	\$2,077,435	\$2,546,182	-18.41%
Live! Casino Pittsburgh	\$1,385,219	\$1,054,191	31.40%
Hollywood Casino York	\$1,245,534	\$1,582,722	-21.30%
Presque Isle Downs and Casino	\$988,190	\$1,066,852	-7.37%
Hollywood Casino Morgantown	\$768,444	\$831,182	-7.55%
Lady Luck Casino Nemacolin	\$279,993	\$131,829	112.39%
Parx Shippensburg	\$96,238	n/a	n/a
Statewide Total	\$82,676,497	\$78,453,939	5.38%

Total tax revenue from table games play during August 2023 was \$13,513,405*.

Internet Casino-Type Gaming (iGaming) Revenue

Casino games offered online generated gross revenue of \$144,980,774 during August 2023 compared to \$107,180,341 in August 2022, an increase of 35.27%.

A breakdown of revenue of casino games offered online is as follows:

Casino Operator	iSlots Revenue	iTables Revenue	iPoker Revenue	Total iGaming Revenue
Hollywood Casino at Penn National Race Course	\$42,762,188	\$17,242,074	\$324,675	\$60,328,937
Valley Forge Casino Resort	\$20,200,432	\$12,205,101		\$32,405,533
Rivers Casino Philadelphia	\$24,700,172	\$3,277,120	\$113,822	\$28,091,114
Harrah's Philadelphia	\$4,316,449	\$1,330,381	\$505,088	\$6,151,918
Parx Casino	\$4,036,440	\$1,260,710		\$5,297,150
Mount Airy Casino Resort	\$1,659,537	\$826,735	\$1,497,129	\$3,983,400
Live! Casino Philadelphia	\$2,649,616	\$280,915		\$2,930,531
Bally's Pennsylvania	\$1,745,711	\$410,479		\$2,156,190
Wind Creek Bethlehem	\$1,487,583	\$381,100		\$1,868,683
Mohegan Pennsylvania	\$1,170,120	\$405,650		\$1,575,769
Golden Nugget	\$542,645	-\$351,097		\$191,548
Statewide Total	\$105,270,893	\$37,269,167	\$2,440,714	\$144,980,774

Tax revenue generated from internet gaming play during August 2023 was \$63,190,517*.

Total iGaming revenue for each of the casinos during August 2023 and August 2022, if applicable, is as follows:

Operator	August 2023 iGaming Revenue	August 2022 iGaming Revenue	% Change
Hollywood Casino at Penn National Race Course	\$60,328,937	\$43,922,177	37.35%
Valley Forge Casino Resort	\$32,405,533	\$17,739,370	82.68%
Rivers Casino Philadelphia	\$28,091,114	\$26,801,921	4.81%
Harrah's Philadelphia	\$6,151,918	\$3,210,456	91.62%
Parx Casino	\$5,297,150	\$4,760,502	11.27%
Mount Airy Casino Resort	\$3,983,400	\$4,838,914	-17.68%
Live! Casino Philadelphia	\$2,930,531	\$2,506,354	16.92%
Bally's Pennsylvania	\$2,156,190	n/a	n/a
Wind Creek Bethlehem	\$1,868,683	\$1,586,325	17.80%
Mohegan Pennsylvania	\$1,575,769	\$1,396,354	12.85%
Golden Nugget	\$191,548	n/a	n/a
Presque Isle Downs and Casino	n/a	\$417,970	n/a
Statewide Total	\$144,980,774	\$107,180,341	35.27%

Sports Wagering Revenue

August 2023, total sports wagering handle was \$393,007,298 or 8.25% above the August 2022 total of \$363,046,972. At the same time, the taxable revenue figure for August 2023 was \$22,026,307, or 35.13% lower when compared to August 2022, when taxable revenue was \$33,953,300.

August 2023 sports wagering total handle and revenue is as follows:

Casino Operator	Total Handle ³	Retail Revenue	Online Revenue	Total Revenue
Hollywood Casino at the Meadows	\$113,569,949	\$121,969	\$7,252,631	\$7,374,601
Valley Forge Casino Resort	\$134,663,277	\$182,672	\$5,342,477	\$5,525,149
Hollywood Casino Morgantown	\$29,618,413	\$78,352	\$1,676,123	\$1,754,474
Harrah's Philadelphia	\$18,868,921	\$82,484	\$1,578,711	\$1,661,195
Parx Casino	\$14,622,358	\$344,624	\$950,961	\$1,295,585
Hollywood Casino at Penn National	\$29,236,566	\$145,357	\$1,138,605	\$1,283,962
Rivers Casino Pittsburgh	\$19,599,054	\$365,203	\$641,927	\$1,007,130
Rivers Casino Philadelphia	\$12,742,383	\$289,785	\$458,594	\$748,379
Live! Casino Philadelphia	\$4,328,485	\$347,995	\$4,069	\$352,064
Hollywood Casino York	\$6,449,757	\$92,238	\$165,282	\$257,520
Mohegan Pennsylvania	\$4,050,626	\$120,532	\$80,532	\$201,063
Live! Casino Pittsburgh	\$852,031	\$184,018	\$0	\$184,018
South Philly Race & Sportsbook ¹	\$1,030,028	\$131,967	\$0	\$131,967
Mohegan Sun Lehigh Valley ²	\$825,436	\$75,598	\$0	\$75,598
Parx Malvern ¹	\$305,727	\$57,372	\$0	\$57,372
Presque Isle Downs and Casino	\$550,944	\$49,692	\$0	\$49,692
Mount Airy Casino Resort	\$426,938	\$51,019	-\$10,447	\$40,572
Wind Creek Bethlehem	\$1,246,005	\$12,625	\$4,827	\$17,452
Parx Shippensburg	\$20,401	\$8,513	\$0	\$8,513
Statewide Total	\$393,007,298	\$2,742,014	\$19,284,292	\$22,026,307

¹ Operated by Parx Casino

² Operated by Mohegan Pennsylvania
³ A breakout of the handle between retail and online sportsbooks can be found on the website report.

Operator	August 2023 Sports Wagering Revenue	August 2022 Sports Wagering Revenue	% Change
Hollywood Casino at the Meadows	\$7,374,601	\$9,143,382	-19.34%
Valley Forge Casino Resort	\$5,525,149	\$13,620,093	-59.43%
Hollywood Casino Morgantown	\$1,754,474	\$2,585,139	-32.13%
Harrah's Philadelphia	\$1,661,195	\$307,067	440.99%
Parx Casino	\$1,295,585	\$1,089,374	18.93%
Hollywood Casino at Penn National Race Course	\$1,283,962	\$1,758,887	-27.00%
Rivers Casino Pittsburgh	\$1,007,130	\$1,470,707	-31.52%
Rivers Casino Philadelphia	\$748,379	\$779,633	-4.01%
Live! Casino Philadelphia	\$352,064	\$778,291	-54.76%
Hollywood Casino York	\$257,520	\$494,512	-47.92%
Mohegan Pennsylvania	\$201,063	\$280,160	-28.23%
Live! Casino Pittsburgh	\$184,018	\$159,454	15.41%
South Philly Race & Sportsbook ¹	\$131,967	\$198,024	-33.36%
Mohegan Sun Lehigh Valley ²	\$75,598	\$89,967	-15.97%
Parx Malvern	\$57,372	\$33,661	70.44%
Presque Isle Downs and Casino	\$49,692	\$227,811	-78.19%
Mount Airy Casino Resort	\$40,572	\$728,050	-94.43%
Wind Creek Bethlehem	\$17,452	\$209,087	-91.65%
Parx Shippensburg	\$8,513	n/a	n/a
Statewide Total	\$22,026,307	\$33,953,300	-35.13%

Sports wagering revenue for each of the casinos for August 2023 and August 2022, if applicable, is as follows:

¹Operated by Parx Casino

² Operated by Mohegan Pennsylvania

Tax revenue generated from sports wagering during August 2023 was \$7,929,470*.

Video Gaming Terminals

Total adjusted revenue for August 2023 for video gaming terminals (VGTs) was \$3,484,985, or 5.40% lower than August 2022 when revenue was \$3,683,907. By the close of August 2023, VGT Terminal Operators were operating the maximum permitted five machines at 69 qualified truck stop establishments, compared to five machines at 66 establishments at this time last year.

Truck Stop VGT adjusted revenue for each of the terminal operators during August 2023 is as follows:

VGTs Terminal Operator	August 2023 VGT Revenue	August 2022 VGT Revenue	% Change
Marquee by Penn ¹	\$2,086,617	\$2,205,114	-5.37%
J&J Ventures Gaming ^{2,4}	\$1,005,687	\$1,124,234	-10.54%
Jango ³	\$390,658	\$354,559	10.18%
Accel Entertainment Gaming ⁵	\$2,023	n/a	n/a
Statewide Total	\$3,484,985	\$3,683,907	-5.40%

¹ operated VGTs in 30 establishments during August

² operates VGTs in 28 establishments during August

³ operates VGTs in 10 establishments during August

⁴J&J Ventures Gaming acquired Commonwealth Gaming during September 2022; revenue & establishment figures are derived by combining the two entities

Tax revenue collected from the play of VGTs in August 2023 was \$1,812,192*.

Fantasy Contests

Fantasy Contests revenue was \$792,206 in August 2023, a decrease of 5.81% over August 2022, when revenue was \$841,087.

Fantasy Contests Operator	August 2023 Fantasy Revenue	August 2022 Fantasy Revenue	% Change
DraftKings	\$631,292	\$567,368	11.27%
FanDuel	\$137,521	\$255,230	-46.12%
Underdog Sports, Inc.	\$14,539	\$7,328	98.41%
Yahoo Fantasy Sports	\$4,524	\$6,356	-28.82%
Sportshub Technologies	\$3,940	\$3,439	14.55%
Fantasy Sports Games LLC	\$586	\$1,419	-58.69%
No House Advantage	n/a	-\$58	n/a
OwnersBox	-\$89	\$6	n/a
Jock MKT	-\$107	n/a	n/a
Statewide Total	\$792,206	\$841,087	-5.81%

Tax revenue collected from the play of Fantasy Contests in August 2023 was \$118,831*.

*All tax revenue figures reflect amount generated prior to any adjustments by the PA Department of Revenue

About the Pennsylvania Gaming Control Board

The Pennsylvania Gaming Control Board is tasked to oversee all aspects of gambling involving 17 land-based casinos, online casino games, retail and online sports wagering, and Video Gaming Terminals (VGTs) at qualified truck stops, along with the regulation of online fantasy sports contests.

The land-based casino industry in Pennsylvania consists of six racetrack (Category 1) casinos, five stand-alone (Category 2) casinos, two resort (Category 3) casinos and four mini-casinos (Category 4). A significant job generator in the Commonwealth, casinos and the other types of Board-regulated gaming generated over \$2.3 billion in tax revenue during the 2022/2023 State Fiscal Year.

Additional information about both the PGCB's gaming regulatory efforts and Pennsylvania's gaming industry can be found at <u>gamingcontrolboard.pa.gov</u>. You can also follow the agency on X (formerly Twitter) by choosing **@PAGamingControl**.

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