



website

www.pgcb.state.pa.us

e-mail

problemgambling@state.pa.us

address

pennsylvania gaming control board
p. o. box 69069
harrisburg, pa 17106-2988
717-346-8300

gambling problem?

call 1-800-gambler



**bureau of
casino
compliance**

**voluntary
credit
suspension
program**

what is the voluntary credit suspension program?

the voluntary credit suspension program is a process that allows a person to have credit privileges suspended by all licensed facilities in the commonwealth of pennsylvania.

how do i get placed on the voluntary credit suspension list?

a person may have his or her name placed on the voluntary credit suspension list by submitting, in person, a completed request for voluntary credit suspension to the pennsylvania gaming control board. this submission may be made by scheduling an appointment at the pgcb harrisburg office, or at one of the other pgcb offices, or at a licensed facility. to make an appointment please call the bureau of casino compliance at 717-346-8300.

the request for voluntary credit suspension and reinstatement requires the following identifying information:

1. name, including any aliases or nicknames.
2. date of birth.
3. current address.
4. telephone number
5. social security number when voluntarily provided in accordance with section 7 of the privacy act of 1974 (5 u.s.c. 552a)
6. valid government-issued photo identification such as a driver's license or passport.

can i place a family member with a gambling problem on the voluntary credit suspension list?

no, a person cannot place another person on the voluntary credit suspension list. placement on the voluntary credit suspension list must be done by the person seeking voluntary credit suspension.

can my name be removed from the voluntary credit suspension list?

no: the person submitting the request must do so in person and will be required to present valid government-issued photo identification.

how long will i be on the voluntary credit suspension list?

the person will remain on the voluntary credit suspension list until they submit a request for removal from the voluntary credit suspension list.

can my name be removed from the voluntary credit suspension list?

yes, voluntary credit suspensions remain in effect until the person request removal from the voluntary credit suspension list.

how do i request removal from the voluntary credit suspension list?

a person may request removal from the voluntary credit suspension list by submitting, in person, a request for removal from the voluntary credit suspension list to the pennsylvania gaming control board. this submission can be made by scheduling an appointment at the pgcb harrisburg office, or at one of the other pgcb offices, or at a licensed facility.

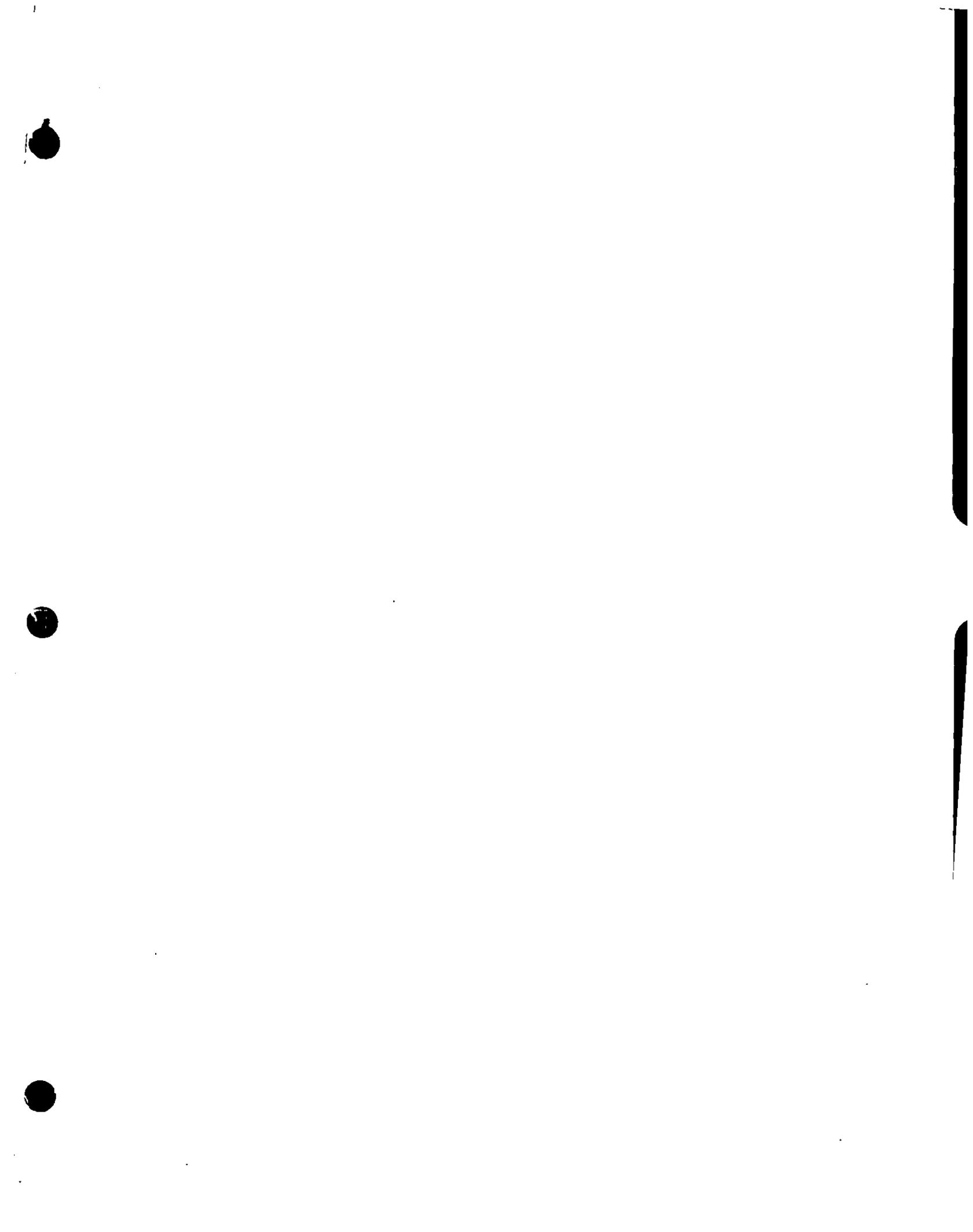
what will happen after i sign up for voluntary credit suspension?

licensed facilities in the commonwealth of pennsylvania must suspend the credit privileges of any individual placed on the voluntary credit suspension list.

questions?

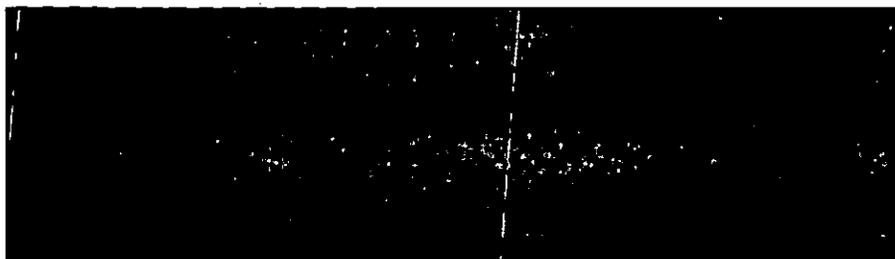
call the pennsylvania gaming control board bureau of casino compliance at:

717-346-8300



APPENDIX 37

IF A TEMPORARY FACILITY IS TO BE LICENSED, PROVIDE DETAILS OF THE TEMPORARY FACILITY AS WELL AS A PLAN FOR HOW THE LICENSEE WILL TRANSITION TO A PERMANENT FACILITY, INCLUDING A DATE FOR THE COMPLETION OF THE PERMANENT FACILITY.





APPENDIX 38(1)

AS REQUIRED BY §1325 OF THE GAMING ACT, APPLICANT MUST ADDRESS EACH ITEM LISTED IN THIS SECTION. IF AN ITEM DOES NOT APPLY, THE APPLICANT MUST STATE THAT IN RESPONSE TO EACH ITEM LISTED. PROVIDE A PLAN, WITH DETAILS, FOR THE FOLLOWING:

(1) THE LOCATION AND QUALITY OF THE PROPOSED FACILITY, INCLUDING, BUT NOT LIMITED TO, ROAD AND TRANSIT ACCESS, PARKING AND CENTRALITY TO MARKET SERVICE AREA;

In terms of both location and quality of the proposed facility, the Stadium Casino, LLC project cannot be surpassed.

Location

The proposed site for the licensed facility is the Darien site at the corner of Packer Avenue and Darien Street, bordering the Stadium District in south Philadelphia. No area is better suited for a casino site than that proposed for this project.

The immediate area is home to three sports complexes for the Philadelphia sports teams (Lincoln Financial Field, Citizens Bank Park, and the Wells Fargo Center), and each facility, as well as the Xfinity Live! complex, hosts numerous concerts, entertainment, non-major league sporting, and other events throughout the year. These existing destinations already attract 8 million visitors to the vicinity each year. In addition to the sports complexes, the area includes a conglomerate of parking lots with tens of thousands of parking spaces. As specifically addressed in Stadium Casino's Local Impact Report, at Appendix 34, the Stadium District is already designed to accommodate a massive number of vehicles during peak periods around sporting and entertainment events. Unlike any other part of the City, casino traffic will have a nominal and virtually unnoticeable traffic impact.

The proposed site also has superior access to the full transportation network, as it literally borders the intersection of I-95 and I-76, has easy access from the Walt Whitman Bridge and New Jersey, is in very close proximity to Broad Street, has exceptional access to public transit, including the Pattison Avenue subway station, and is only a short distance from Philadelphia International

Airport. No other applicant can match the accessibility of the Darien Site to every mode of transportation travelling in every possible direction.

The Live! Hotel and Casino site, with its proposed, fully integrated casino/hotel/ entertainment facility, combined with the unparalleled operational experience, abilities and success of the Greenwood/Cordish team, are key reasons why this proposal, unlike other applications, will succeed in growing Philadelphia's gaming market and maximizing incremental revenue for the Commonwealth and City. Live! Hotel and Casino will not just redistribute the revenue pie. Instead, through its operations and location, Live! Hotel and Casino is perfectly positioned to capitalize on the millions of already existing visitors to the site, attract a substantial number of new gamers from New Jersey, and increase the overall revenue realized by the Commonwealth.

Traffic capacity, access and incremental revenue generation are not the only advantages to locating the casino around the Stadium District as compared to a center city location. The Stadium District, by necessity, is set apart from center city, and the City in general. Locating the casino at the Darien site will avoid the dramatic negative impact on normal day-to-day commerce and residential City life that will unavoidably result during the construction of any casino that is located in center city. The disruptions, traffic nightmares and inconvenience of a center city casino will not end with the end of construction, but will continue to cause a dramatic impact once the casino opens its doors for business. Clearly, the far reaching negative impact on center city residents, workers and visitors cannot be overstated. This is not to mention the fact that center city casinos around the Nation have a poor track record pertaining to revenue generation.

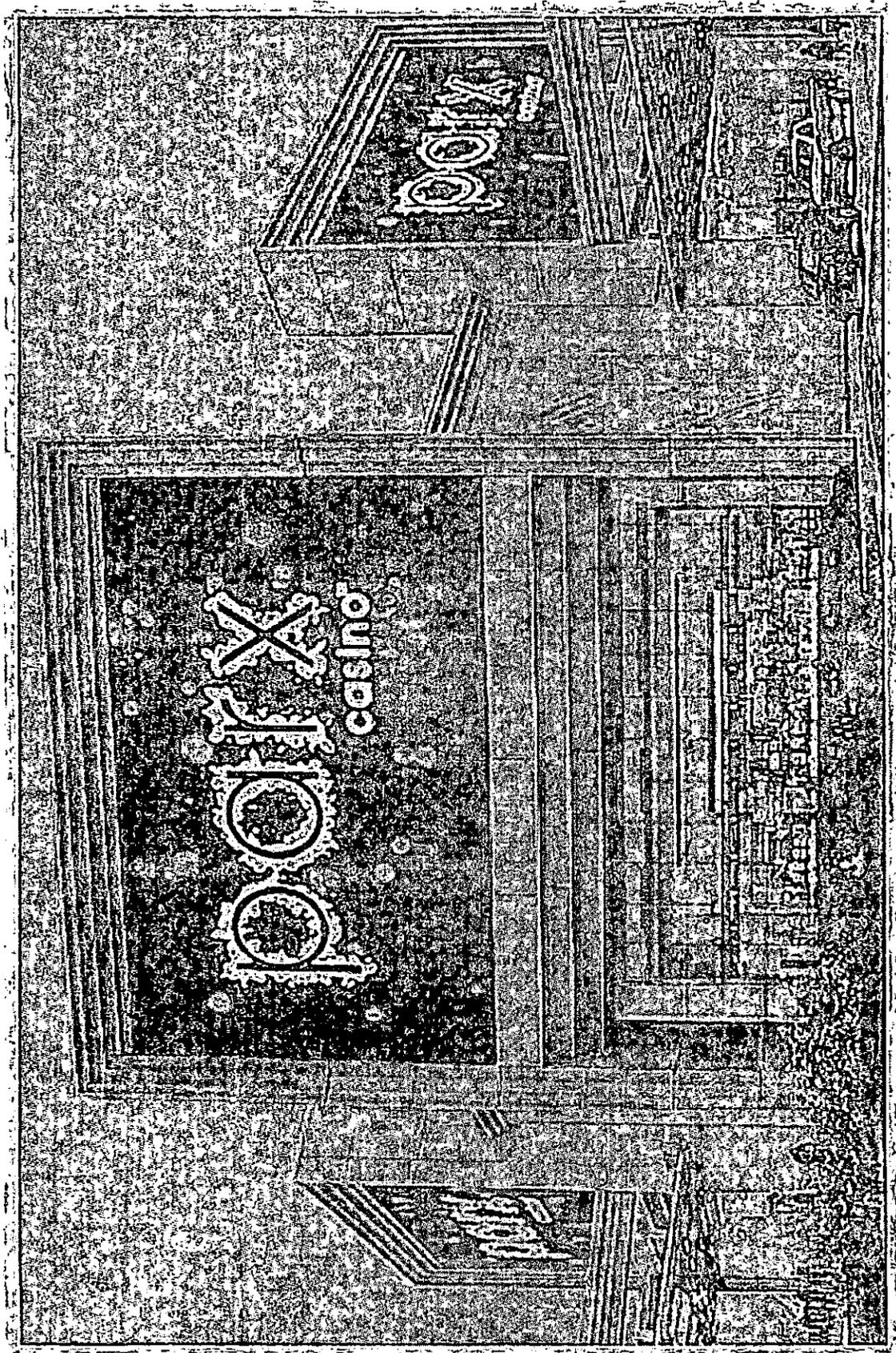
Finally, the proposed location of Live! Hotel and Casino will provide an even distribution of gaming facilities throughout the Philadelphia region. As such, the Pennsylvania Gaming Control Board will be able to ensure that the new facility will have the least impact possible on the performance of the other existing licensed facilities in the region. It should be clear to all that the Stadium District area is the most feasible location for a casino site in Philadelphia, with the best opportunity to maximize incremental revenue, and the least disruption to residential and commercial activity, both during construction and post-opening. With the opening of Live! Hotel and Casino, the proposed location will become one of the top gaming, resort, sports and entertainment destinations in the world.

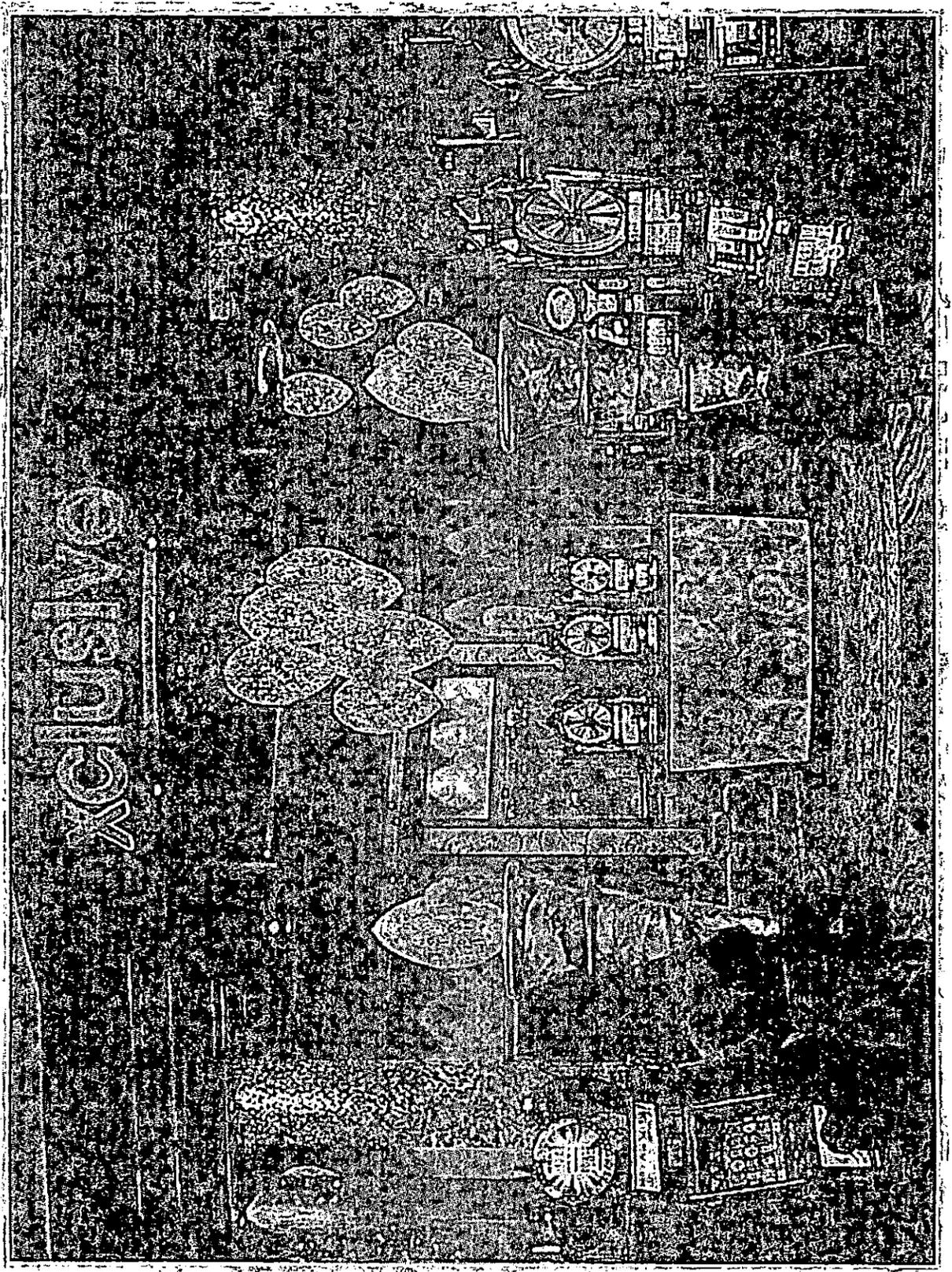
Quality of Gaming Facility

Live! Hotel and Casino promises to be Pennsylvania's best, most successful and most exciting casino yet. To ensure this promise is realized, the Applicant is committed to ensuring that the quality of the proposed facility is unsurpassed.

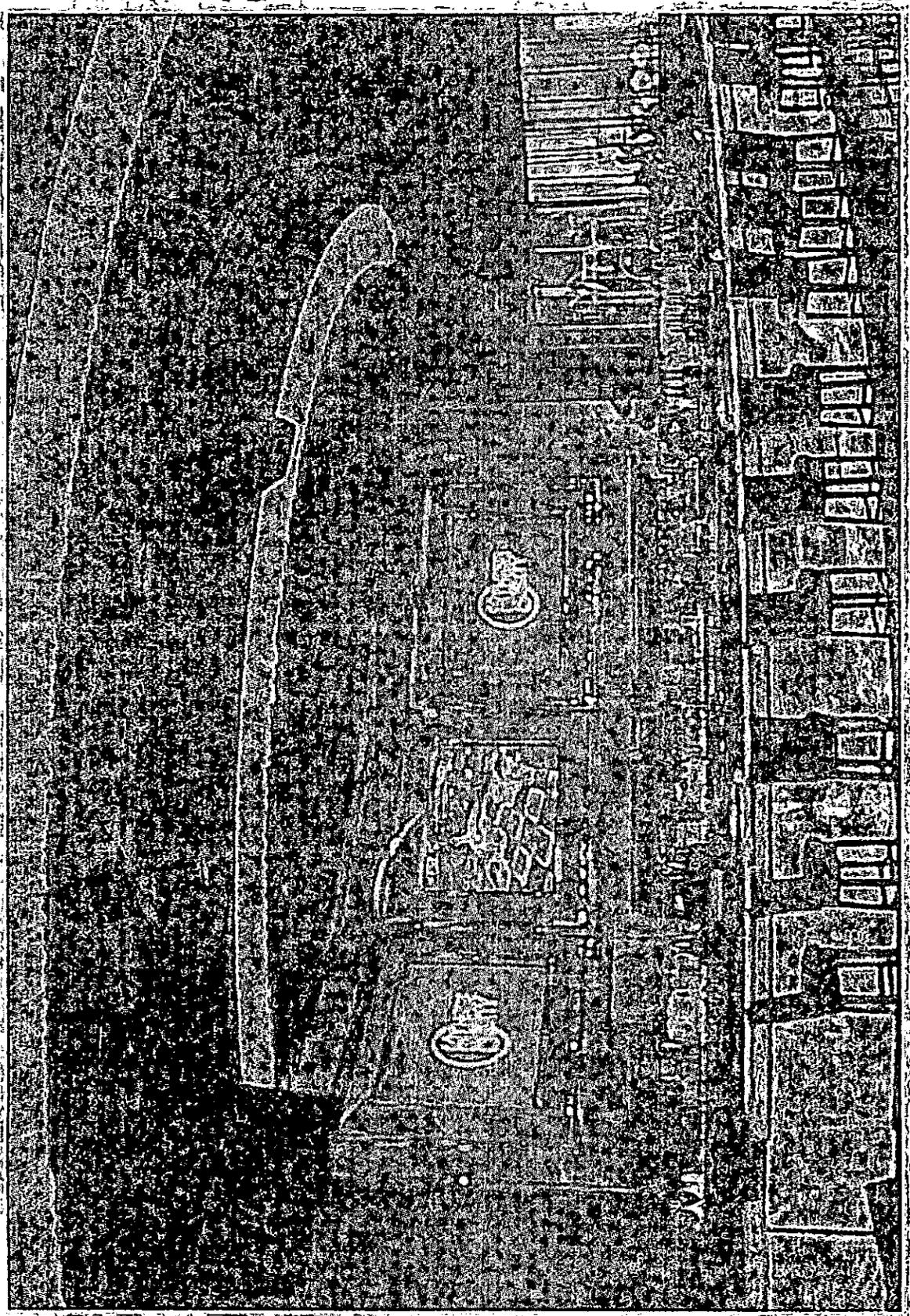
Live! Hotel and Casino will represent an investment in the City of Philadelphia of over \$400 million. The casino will comprise some 200,000 square feet, developed with the highest quality design, and will feature an exciting mix of approximately 2,000 slot machines and 125 table games. The facility will – as part of the first phase commitments – include the acquisition and redevelopment of the existing hotel on the site into an upscale, boutique hotel of approximately 220 keys. Complimentary entertainment opportunities will include 6 restaurants/dining options of exceptional quality akin to those found at the Applicant team's other projects, an intimate music venue with capacity for approximately 1,000 people, a roof top deck to accommodate large parties with spectacular views of the Philadelphia skyline, a feature casino bar/gathering space and, in conjunction with the newly branded hotel, a spa, fitness and pool facilities. Despite the presence of tens of thousands of surface parking spaces in the close proximity to the site, the casino will be supported by structured parking for approximately 2,600 cars. Indeed, the integration of casino, hotel and entertainment facilities will be a key ingredient for success, including maximizing incremental revenue to the facility from the millions of people that visit the area each year.

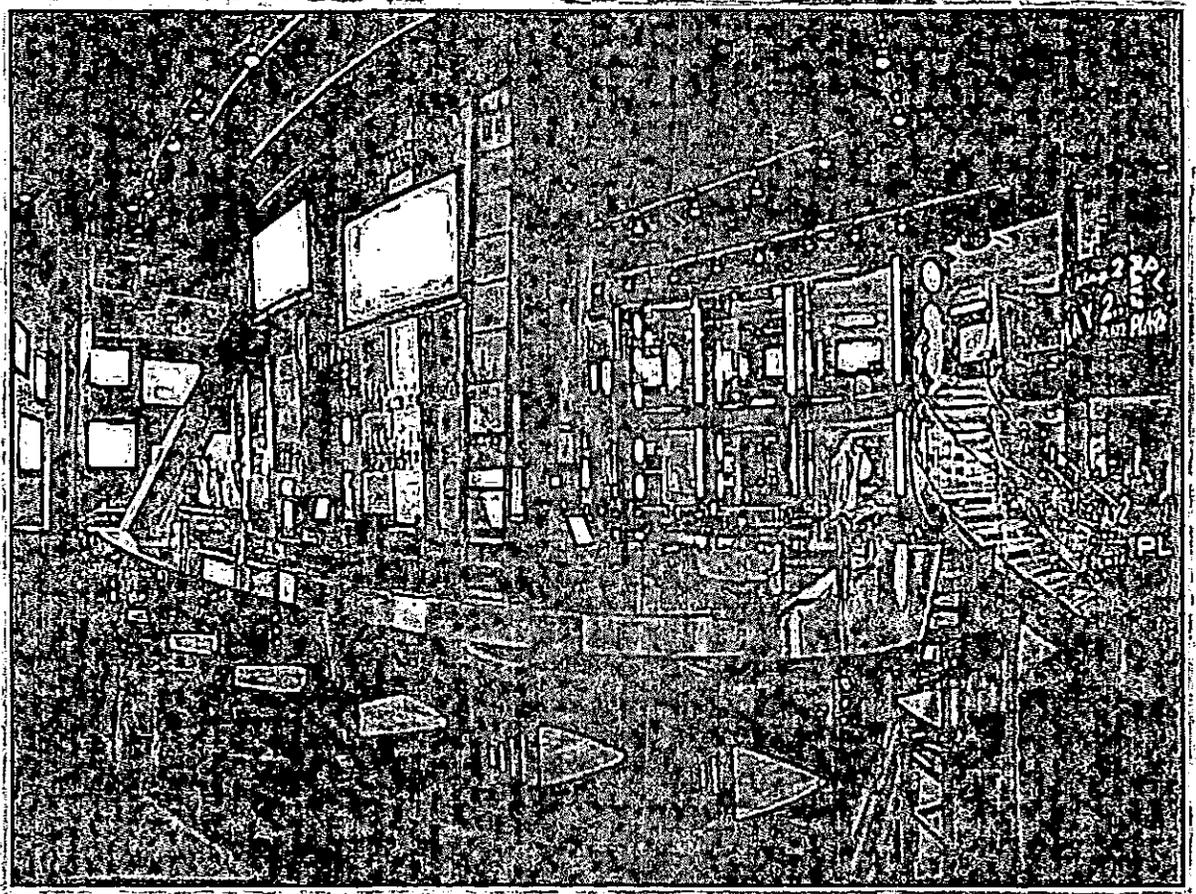
To find evidence of the quality of facility the Board can expect at Stadium Casino, it need look no farther than the exceptional gaming and entertainment facilities developed by the Applicants' principals. Attached to this Appendix 38(1) are photographs from other GRI and Cordish developments. GRI/Cordish will bring the same standard of quality and excellence to the proposed Live! Hotel and Casino.





EXCLUSIVE





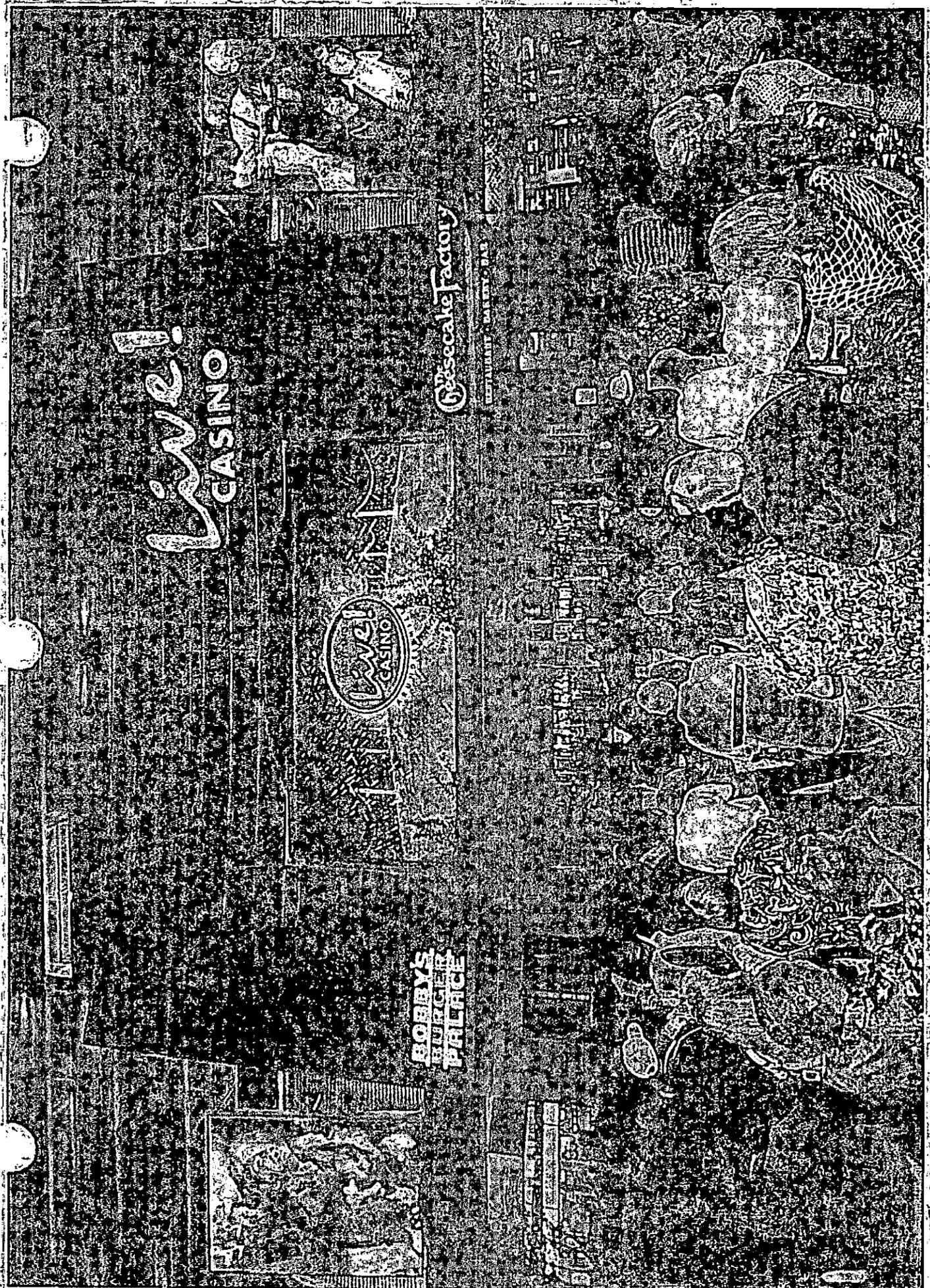
Live!
CASINO

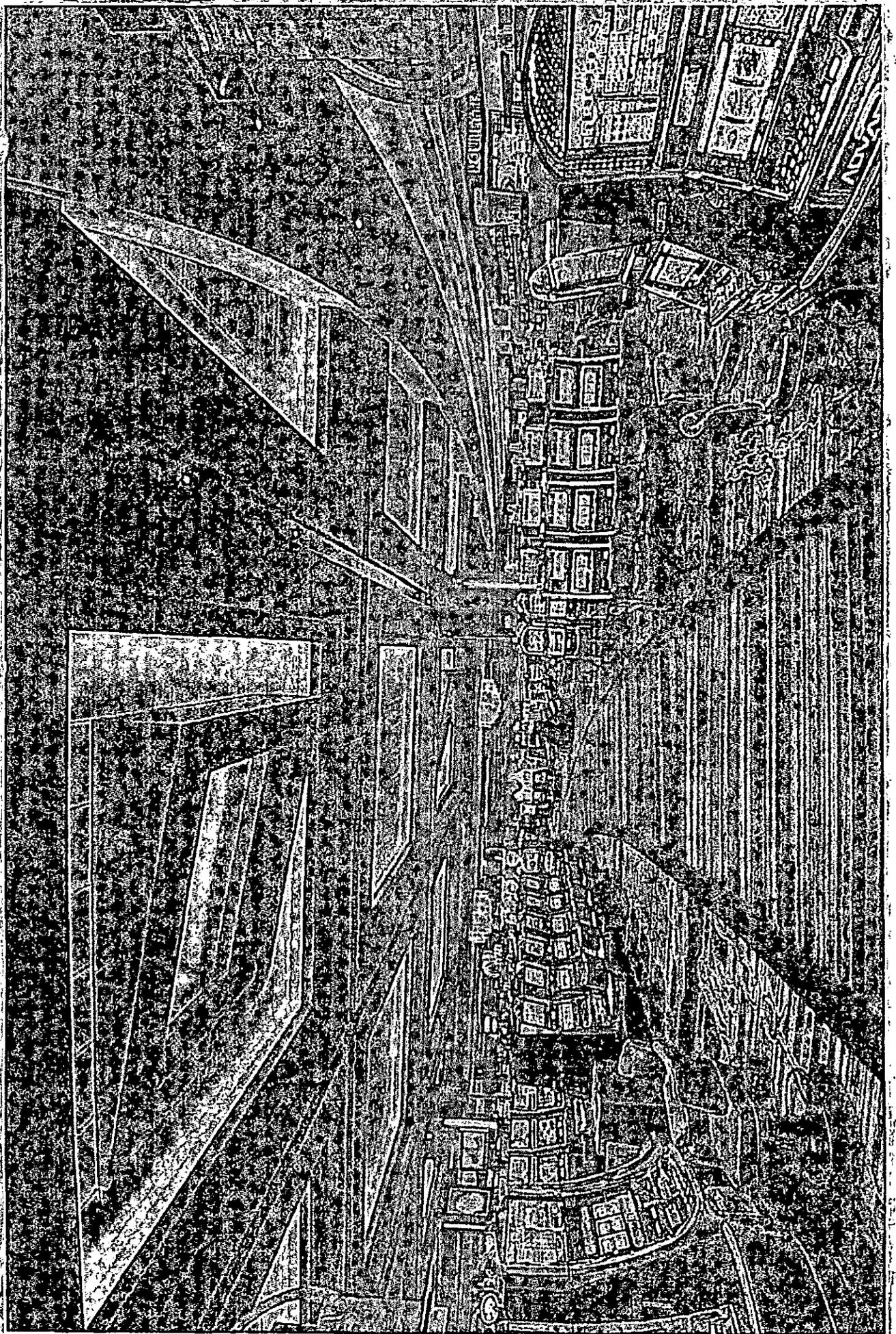


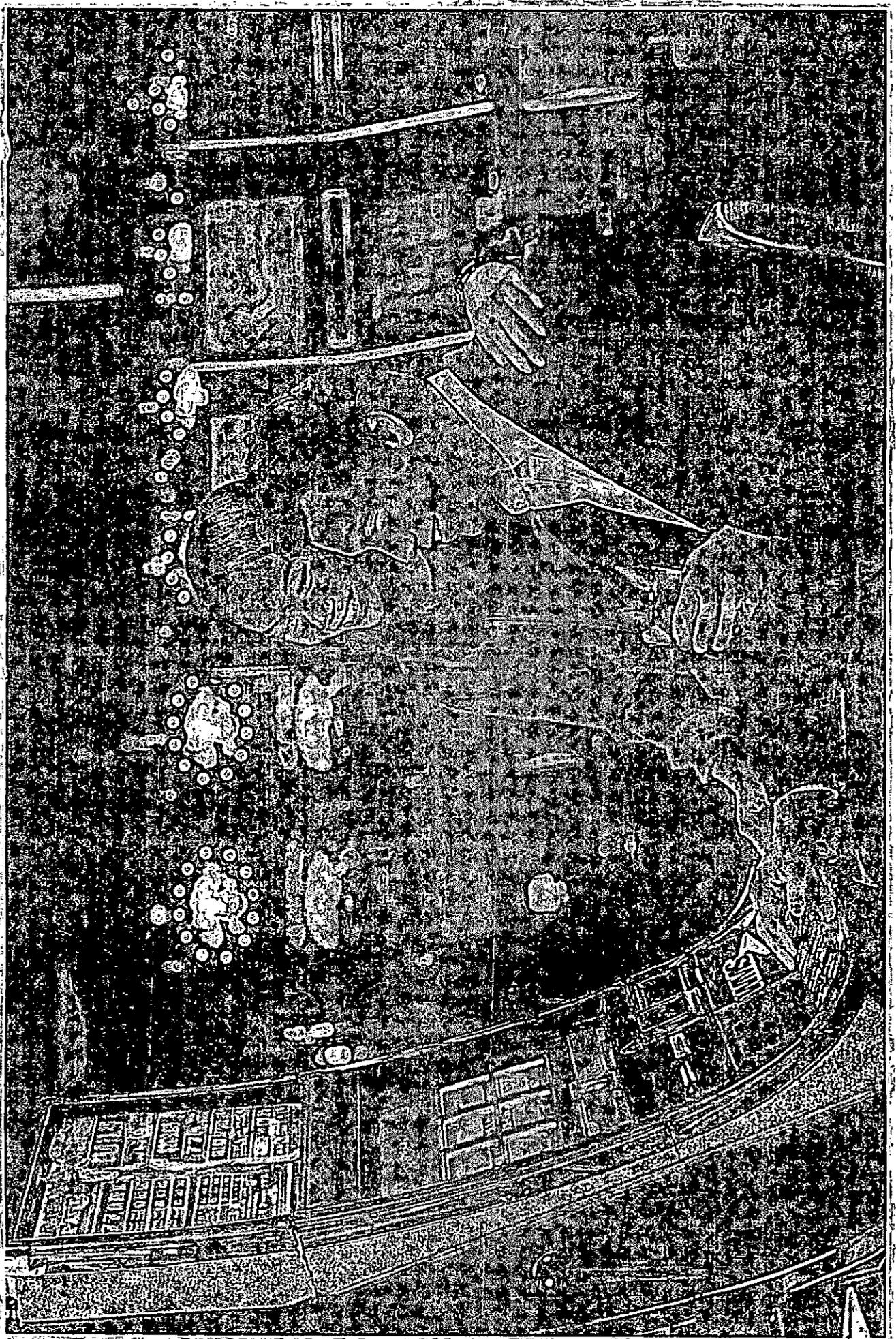
**BOBBY'S
BURGER
PALACE**

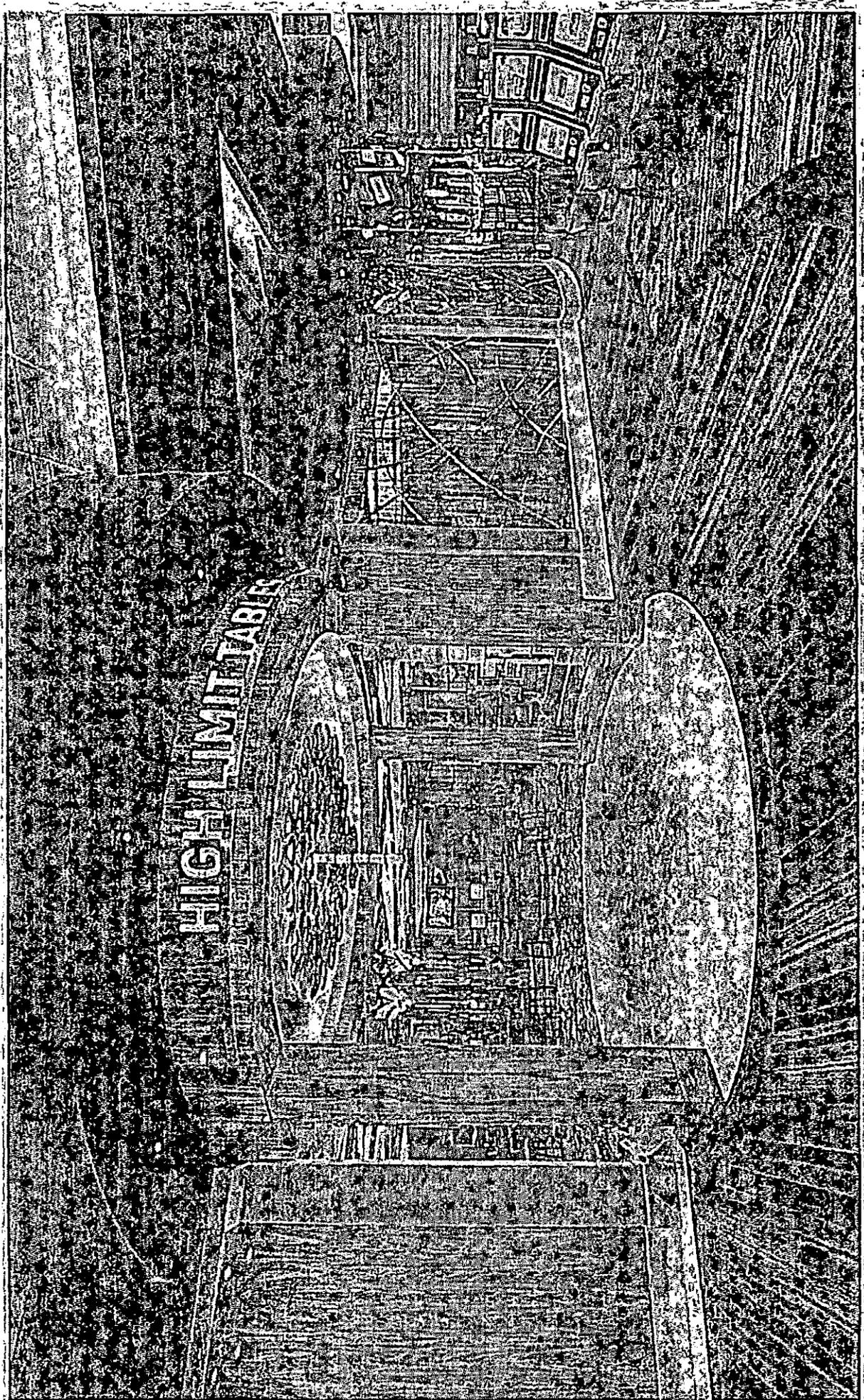
Cesecake Factory

RESTAURANT - CASINO - BAR









HIGH LIMITABLE

APPENDIX 38(2)

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(2) THE POTENTIAL FOR NEW JOB CREATION AND ECONOMIC DEVELOPMENT WHICH WILL RESULT FROM GRANTING A LICENSE TO THE APPLICANT;

Stadium Casino will become one of Philadelphia's biggest, highest quality employers, expecting to create nearly 1,250 full-time equivalent direct jobs in association with the operation project. Prior to opening, the Applicant expects to generate approximately 1,380 direct jobs in relation to the development and construction of the facility.

In addition to these direct employment opportunities, Stadium Casino will have a tremendously positive impact on job creation and the economy in the City and greater Philadelphia region through the purchase of various goods and services that will be needed during both the construction and operation of the casino. This economic activity is projected to generate some \$423 million investment in the economy and be responsible for nearly 2,500 indirect and induced jobs. Further, nearly 4.0 million visitors are expected to be drawn to Live! Hotel and Casino annually, many of whom will be from outside of Pennsylvania. Beyond their time at the proposed casino and hotel, these visitors will bolster the City and regional economy with dollars spent on lodging, dining, transportation, retail and other goods and services.

APPENDIX 38(3)

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(3) THE APPLICANT'S GOOD FAITH PLAN TO RECRUIT, TRAIN AND UPGRADE DIVERSITY IN ALL EMPLOYMENT CLASSIFICATIONS IN THE FACILITY;

See Attached

STADIUM CASINO, LLC

Diversity and Inclusion Plan
(Equal Opportunity Plan)

November 15, 2012

Submitted by:

TABLE OF CONTENTS

- A. Definitions
- B. Statement of Goals
- C. Diversity in the Workplace
- D. Diversity and Our Guests
- E. Diversity in Business Partnerships
- F. Diversity and Inclusion Committee
- G. Diversity and Community Development Director
- H. Plan Measurement and Evaluation

DIVERSITY DEFINITIONS

Diversity refers to the variety of backgrounds and characteristics found in society today; thus it embraces all aspects of human similarities and differences. Diversity refers specifically to historically under-represented groups and differences with respect to age, culture, race, ethnicity, religion, color, disability, national origin, ancestry, sexual orientation and veteran's status. Business definitions of diversity are as follows:

DIS Disabled Business Enterprise

DIS are businesses that are at least 51% owned and controlled by a disabled individual.

DVET Disabled Veterans Business Enterprise

DVET are businesses that are at least 51% owned and controlled by one or more disabled veterans.

MBE Minority Owned Business Enterprise

MBE businesses are at least 51% owned and controlled by individuals belonging to certain ethnic minority groups. Ethnic minorities are United States citizens who are Asian, African American, Hispanic or Native American.

M/WBE Minority Women Owned Business Enterprise

M/WBE businesses are at least 51% owned and controlled by citizens belonging to certain minority groups and/or a person of female gender.

VET Veteran Owned Business Enterprise

VET businesses are at least 51% owned by individuals who are veterans of the U.S. Armed Forces.

WBE Women Owned Business Enterprise

WBE businesses are at least 51% owned and controlled by a person who is female in gender.

STATEMENT OF GOALS

To establish a diverse workforce by ensuring consistency, fairness and inclusion in the recruitment, selection and the career development process.

To promote diversity by ensuring equal opportunity in the procurement of contractors, sub-contractors, assignees, lessees, agents, vendors and suppliers.

To create an open and welcome atmosphere at all of our properties where employees, guests and vendors feel comfortable and welcome.

To actively seek out minority and women and other historically under-represented groups to provide opportunities for them to bid on providing services and/or supplies.

To be a strong financial supporter of a diverse number of worthwhile community charities and non-profit organizations through our community giving program.

DIVERSITY AND INCLUSION PLAN TARGETS

Stadium Casino, LLC has established the following targets for Minority, Female, Minority Business Enterprises and Women Business Enterprises participation pertaining to construction contractors, construction workforce, post-construction workplace, professional services, and gaming service provider diversity as follows:

- a) Construction Contractors
 - MBE - 25-30% WBE 8-15%
 - LBE (Local Business Enterprises) – 35%

- b) Construction Workforce
 - Local residents - 50% Minority - 32% Female - 7%

- c) Post Construction Workforce
 - Local residents - 50% Minority - 30% Women - 40%
 - Commonwealth residents – 85%

- d) Professional Services
 - MBE - 15-20% WBE - 10-15%

- e) Supplier Diversity
 - MBE - 25-30% WBE - 10-15% LBE – 35%

DIVERSITY IN THE WORKPLACE

The four primary areas of diversity effectiveness are awareness, fairness, inclusion and leverage. Stadium Casino, LLC seeks to provide leadership in all of these areas of diversity and to encourage and support senior executives as they promote these goals in their areas of responsibility.

We encourage them to examine racial, ethnic, cultural, gender and age changes in both the local community and the workforce; to understand the importance and appreciation for people; examine stereotypes and prejudices and how they impact behavior and how to interact more effectively with people from all walks of life. We will also include examination of special needs, veterans and all historically under-represented groups.

The Human Resources and Legal departments will provide appropriate support and assistance but Stadium Casino, LLC looks to all of its senior executives to incorporate diversity into their areas of responsibility within our workforce. Absolute impartiality is required when recruiting, selecting and orienting new hires. The same is expected when considering candidates for pay reviews, further training and promotions.

RECRUITMENT

Stadium Casino, LLC is an Equal Opportunity Employer.

Our policy supports our company commitment to recruit, retain and develop a workforce that reflects both its local community and customer base. It contributes to a well-rounded workplace where differences are respected and appreciated.

In addition to traditional ways of seeking new candidates, we will undertake the following outreach strategies:

1. Stadium Casino will work with the African American Chamber of Commerce, the Hispanic Chamber of Greater Philadelphia, and the Asian American Chamber to create awareness of employment opportunities.
2. Development of close relationships with federal, state and local agencies and minority hiring programs to increase opportunities for minority applicants.
3. Regular monitoring by Human Resources to ensure that our diversity targets and benchmarks reflect our community. This includes tracking applicant flow by inserting a survey in the application process asking applicants to voluntarily indicate race/ethnic origin.
4. Cultivation of historically black colleges and universities to make them aware of the many career opportunities in gaming.
5. Attendance at job fairs in the Greater Philadelphia area, with an emphasis on those that target minorities and women.

Stadium Casino, LLC will also undertake the following outreach strategies to meet its targets for gaming service providers:

1. A review of Office of Economic Opportunity (OEO) Registry of Certified Firms by specialty for submission of bid documents for phases of the project.
2. Require the general contractor to identify local, qualified sub-contractors for project components.
3. Review of recent EOP development project reports to identify qualified contractors for comparable services.
4. Schedule project opportunity seminar with Philadelphia Area African American Chamber of Commerce, Greater Philadelphia Hispanic Chamber of Commerce, and the Philadelphia Asian American Chamber of Commerce.
5. Posting of contractor opportunities link on Cordish project website.
6. Coordinate Philadelphia resident building trades labor force initiative with the City's OEO Director.

SELECTION AND ORIENTATION

All Stadium Casino employees who are responsible for recruitment and selection will be educated in lawful employment making decisions.

We will ensure that all employment literature is clear and understandable including:

1. Website information available online at Philadelphiaparkcasino.com
2. Any collateral including written tests that may be used.
3. Post hire paperwork
 - Employee Handbooks
 - 401 K and other Employee Benefit Information
 - Union Literature
 - Medical Health Information
4. Newsletters and company wide communications

TRAINING

Stadium Casino will conduct ongoing training for department heads and senior staff on the different training methods to reach diverse learning styles. We will ensure that training curriculum materials account for a diverse workforce that is inclusive and engaged. Multi-cultural appreciation is paramount to connecting with a diverse workforce.

EMPLOYEE RELATIONS

When possible Greenwood Gaming and Entertainment, Inc. will recognize and promote special dates, events and holidays such as:

- African American History Month
- Women's History Month
- Asian American Heritage Month
- Gay and Lesbian Pride Month
- Hispanic Heritage Month
- American Indian Heritage Month

We will also publicize such events in the company newsletter, message boards and the company's web pages.

1. Coordinate the special celebrations with the Food & Beverage department so appropriate celebratory meals will be available.
2. Host diversity focused events where employees can bring food from their culture to share with others.
3. Designate an area where employees can display artifacts or information about their cultures.
4. Diversity quizzes with prizes and company newsletter.

CAREER DEVELOPMENT

Our efforts in career development will include:

- Regularly perform a survey of all pay increases/promotions to measure the success of the diversity initiative.
- Track and review the pay increases/promotions within each department.
- Hold managers accountable for implementing the diversity plan in their respective departments.

DIVERSITY AND OUR GUESTS

Our goal is to market and advertise our company to create an inviting atmosphere at our properties where individuals of many diverse backgrounds feel comfortable.

1. Use our relationships in Multi cultural organizations to support these organizations and promote diversity.
2. Food and Beverage initiatives.
3. Celebration of holidays and special events.
4. Research of the trends and expectations in emerging multicultural markets.

DIVERSITY IN BUSINESS PARTNERSHIPS

It is our intention to create an environment where there is equality of opportunity in all of our business partnerships. We will work with a diverse group of contractors, suppliers and other vendors, certified minority owned, women owned, disabled and small business enterprises to provide our company with goods and services. A database will be developed to match historically under-represented suppliers to buying opportunities within our company.

We will encourage all of our partners to support diversity efforts through second tier supplier programs.

In turn the company will mentor disadvantaged businesses to help them develop.

Our executives are committed to attending trade shows and trade fairs as a way of meeting new potential partners and a web site will be created allowing for potential vendors to be included in the vendor database and receive information about procurement of goods and services.

Key diversity activities include:

- Review and improve our supplier diversity website for MBE, WBE and DBE online registration.
- Participate in construction meetings relating to the casino expansion at Philadelphia Park Casino to set the expectation for inclusion of minority and women owned businesses.
- Active participation in diversity focused trade shows, conferences and conventions such as the Minority Supplier Development Council, NAACP, Hispanic Chamber of Commerce, African American Chamber of Commerce, and Asian American Chamber of Commerce.

- Regular vendor meetings with our buyers to discuss enriching business partnerships through inclusion.
- Taking advantage of opportunities to mentor MBE, WBE businesses to include them in our supplier pipeline.
- Discussion of inclusion barriers to provide solutions

DIVERSITY AND INCLUSION COMMITTEE

To ensure that our goals are reached we will establish a Diversity and Inclusion Committee, which is chaired by a senior executive and includes representation from a broad spectrum of our organization. The Diversity Director is a key member of the committee.

The goal of the committee is to address three main diversity targets:

1. The Workplace – Recruitment, selection, training, pay, benefits upward, Mobility and work environment.
2. Guest Relations – Marketing, advertising and promotions.
3. Business Partnerships – Local community, minority, women, disabled and Veteran owned business.

The Diversity and Inclusion Committee will seek to create a positive atmosphere of awareness, fairness, inclusion and leverage.

DIVERSITY AND COMMUNITY DEVELOPMENT DIRECTOR

The Director of Diversity and Community Development reports to the Chief Operating Officer and is responsible for the implementation, monitoring and enforcement of the Diversity and Inclusion Plan. These responsibilities include without limitation, recruitment, equal opportunity awareness training, workforce statistical analysis, grievance counseling and fact finding, career advancement counseling, assessment and adaptation of all personnel and compensation policies and procedures for conformity with agreed policies approved by any federal or state equal employment and business opportunity laws, monitoring and coordinating contracting and purchasing and construction activities and developing and maintaining involvement of the company in the community in support of equal employment and business opportunity.

The Director of Diversity and Community Development will continually communicate with Human Resources, Purchasing and Facilities and Construction departments to ensure that the objectives of the policy are being met. These departments will be required to submit reports of contracts awarded and contractor advertising for all levels of the workforce to demonstrate efforts made to comply. In addition, the Diversity and Community Development Director works closely with the Vice President of Human Resources to review employment practices to determine that all policies and procedures apply equally to all employees and all policies comply with our diversity initiatives.

The Director of Diversity and Community Development works with local stakeholders to keep them informed as to the value of the company and its impact on the community. The Director also serves as a member of the Responsible Gaming Committee focusing on underage and problem gaming prevention.

The Director of Diversity and Community Development will work closely with the American Gaming Association task force. The AGA is committed to promoting diversity in the commercial casino industry and accomplishes this commitment through a number of initiatives that focus on hiring and procurement. The goal is to maximize participation on the human resource, purchasing and contracting subcommittees of AGA. The Director of Diversity and Community Development will coordinate Stadium Casino's participation in

expos and fairs designed to give small suppliers and vendors the chance to showcase their products directly with purchasing decision makers.

The Director of Diversity and Community Development will direct the company's philanthropic donations of a local, regional and national nature.

PLAN MEASUREMENT AND EVALUATION

Evaluation is continuous with quarterly reports to the Pennsylvania Gaming Control Board on the key areas of plan performance. Periodic site visits and audits from the Pennsylvania Gaming Control Board's Chief Diversity Officer are an important part of external evaluation.

Internally, the Diversity and Inclusion Committee will provide ongoing assistance with evaluation and measurement. Other activities of the committee include:

- Providing the CEO, COO and the senior executive committee with periodic audit reports of their findings, including identifying accomplishments as well as any areas for improvement.
- Providing the Gaming Board with a report of our diversity results during each license renewal period.
- Recommending diversity program and community projects.
- Advising the company's management team with respect to the foregoing.
- Documenting the committee's activities and progress and updating the senior executives on that progress.

APPENDIX 38(4)

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(4) THE APPLICANT'S GOOD FAITH PLAN FOR ENHANCING THE REPRESENTATION OF DIVERSE GROUPS IN THE OPERATION OF ITS FACILITY THROUGH THE OWNERSHIP AND OPERATION OF BUSINESS ENTERPRISES ASSOCIATED WITH OR UTILIZED BY ITS FACILITY OR THROUGH THE PROVISION OF GOODS OR SERVICES UTILIZED BY ITS FACILITY AND THROUGH THE PARTICIPATION IN THE OWNERSHIP OF THE APPLICANT. PROVIDE SPECIFIC INFORMATION REGARDING THE DIVERSITY IN OWNERSHIP OF THE APPLICANT, I.E. MINORITIES, WOMEN;

See Appendix 38(3)

APPENDIX 38(5)

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(5) THE APPLICANT'S GOOD FAITH EFFORT TO ASSURE THAT ALL PERSONS ARE ACCORDED EQUALITY OF OPPORTUNITY IN EMPLOYMENT AND CONTRACTING BY IT AND ANY CONTRACTORS, SUBCONTRACTORS, ASSIGNEES, LESSEES, AGENTS, GAMING SERVICE PROVIDERS AND SUPPLIERS IT MAY EMPLOY DIRECTLY OR INDIRECTLY;

See Appendix 38(3)

APPENDIX 38(6)

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(6) THE HISTORY AND SUCCESS OF THE APPLICANT IN DEVELOPING TOURISM FACILITIES ANCILLARY TO GAMING DEVELOPMENT, IF APPLICABLE TO THE APPLICANT;

The Stadium Casino, LLC Application brings to Philadelphia a leading developer of tourism and entertainment projects. The Cordish Company is one of the country's largest, and most well respected real estate development and operating companies and its projects are well known for being magnets for residents and tourists alike. Cordish has been a leader in the industry in understanding the importance of combining attractions, such as gaming, sports, dining and entertainment amenities, to maximize visitation, extend visitors stays and create world-class visitor experiences.

In Maryland, Cordish owns three of the top four most visited properties in the State, including Maryland Live!, Power Plant Live! and The Power Plant. In Philadelphia, Cordish' Xfinity Live! has been highly successful in enhancing the guest experience at the Stadium Complex and attracting new visitors to the area.

Cordish' developments of the Hard Rock Hotel & Casinos in Ft. Lauderdale and Tampa, Florida, both which opened in 2004, included more than 350,000 square feet of dining and entertainment venues in addition to the casino hotels and are among the most visited attractions in the State of Florida. Major urban entertainment and mixed-use projects of Cordish, including Kansas City Power & Light District and Kansas City Live!, 4th Street Live! in Louisville, Kentucky, Charleston Place, Charleston, South Carolina, Bayou Place, Houston, Texas and the Walk in Atlantic City, New Jersey, have transformed stagnant downtown areas and are now the dominant attractions in their respective markets.

These efforts have been recognized by leading industry organizations. The Cordish Company has received 7 Urban Land Institute Awards of Excellence for its projects, more than any other development company in the world. The Company's Power Plant development was recognized as the top historic waterfront project globally in 1998 by the International Waterfront Council. The project was also recognized with the EDDI Awards for Outstanding Leadership in the Entertainment Development & Design Industry and with the NAIOP Award for "setting a new standard for urban entertainment development". Cordish' Bayou Place development in downtown Houston, Texas was widely credited as the catalyst for creating street and night life in downtown Houston and spin off development in the City, and was awarded the Allen Award, Legacy Award and ACE Awards, all for Development Excellence and Community Enhancement. The Company's Walk development in Atlantic City was recognized with the New Jersey Smart Growth Awards 2005.

These are among a few of the national and international awards received by Cordish for its development projects. Other Awards include:

ULI Award for Excellence 2009 – Kansas City Power and Light District

ULI Award for Excellence 2005 – *Rehabilitation - Fourth Street Live!*

Cornerstone Award 2004 - *Fourth Street Live!*

NAIOP Awards 2000 - *Adaptive Reuse - The Power Plant, Baltimore*

APPENDIX 38(7)

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(7) THE DEGREE TO WHICH THE APPLICANT PRESENTS A PLAN FOR THE PROJECT WHICH WILL LIKELY LEAD TO THE CREATION OF QUALITY, LIVING-WAGE JOBS AND FULL-TIME PERMANENT JOBS FOR RESIDENTS OF THIS COMMONWEALTH GENERALLY AND FOR RESIDENTS OF THE HOST POLITICAL SUBDIVISION IN PARTICULAR;

Stadium Casino, LLC projects that its proposed casino and resort hotel will create approximately 1,246 full-time equivalent jobs with an average salary of approximately \$35,000 and an annual total personnel cost of roughly \$43.6 million. The Applicant has established a goal of 85% of all employees being residents of Pennsylvania and at least 50% of these employees being hired from the Philadelphia area. During the construction of the proposed casino and renovation of the existing hotel, almost 1,400 direct full-time construction related jobs are expected to be filled with the Philadelphia region as a major benefactor of the employment opportunities. In addition to these direct jobs, the proposed facility, through construction and operations, is projected to generate almost 2,500 indirect and induced jobs.

APPENDIX 38(8)

AS REQUIRED BY §1325 OF THE GAMING ACT, APPLICANT MUST ADDRESS EACH ITEM LISTED IN THIS SECTION. IF AN ITEM DOES NOT APPLY, THE APPLICANT MUST STATE THAT IN RESPONSE TO EACH ITEM LISTED. PROVIDE A PLAN, WITH DETAILS, FOR THE FOLLOWING:

(8) THE RECORD OF THE APPLICANT AND ITS DEVELOPER IN MEETING COMMITMENTS TO LOCAL AGENCIES, COMMUNITY-BASED ORGANIZATIONS AND EMPLOYEES IN OTHER LOCATIONS;

Stadium Casino, LLC's principals have a stellar record of being good corporate citizens in their local communities, generously supporting numerous charities and community organization. Since opening Parx Casino in 2006, GRI has supported hundreds of different community and charitable organizations with more than \$22.3 million in donations. Likewise, the Cordish Companies have a long history of community involvement and contributions to the numerous development and redevelopment projects it has undertaken during the course of its ten decades of operations. Furthermore, Cordish has contributed \$22 million to various charitable and community organizations.

Similarly, GRI and Cordish have exceptional records as first class employers at their other gaming, wagering and entertainment locations. The companies provide fair and competitive compensation and benefit packages to their employees, employees enjoy a positive working relationship with management, and the companies each enjoy a low rate of employee turnover.

GRI and Cordish are committed to instilling this same tradition of community involvement and workplace commitment in Stadium Casino, LLC.

APPENDIX 38(9)

AS REQUIRED BY §1325 OF THE GAMING ACT, APPLICANT MUST ADDRESS EACH ITEM LISTED IN THIS SECTION. IF AN ITEM DOES NOT APPLY, THE APPLICANT MUST STATE THAT IN RESPONSE TO EACH ITEM LISTED. PROVIDE A PLAN, WITH DETAILS, FOR THE FOLLOWING:

(9) THE DEGREE TO WHICH POTENTIAL ADVERSE EFFECTS WHICH MIGHT RESULT FROM THE PROJECT, INCLUDING COSTS OF MEETING THE INCREASED DEMAND FOR PUBLIC HEALTH CARE, CHILD CARE, PUBLIC TRANSPORTATION, AFFORDABLE HOUSING AND SOCIAL SERVICES, WILL BE MITIGATED;

Stadium Casino is committed to working collectively with City government, social service agencies and charities to address and combat any adverse social effects which may stem from the development of an additional gaming facility in Philadelphia. The Applicant has prepared and produced a Local Impact Report (*see* Appendix 34) and other indices which demonstrate that, overall, the proposed licensed facility will have a net positive impact on the City and the local community. For instance, with the proposed facility's tremendous access to public transit, Stadium Casino anticipates that numerous patrons and employees will utilize public transit to travel to the casino, increasing ridership and revenues for bus and subway operations.

Given the natural barriers that Interstates 76 and 95 erect between the facility and the surrounding community, as well as all of the already existing large-event venues in the vicinity, it is hard to imagine any Applicant having less of an impact on its local community than Stadium Casino. Nonetheless, as its proposed problem gambling program and the history of community involvement of its principals shows, Stadium Casino understands and takes very seriously the potential adverse effects associated with any major new development of this size, as well as those that are unique to gaming projects. Whether it be additional stress on aging infrastructure, a higher demand for City services, or a need to contribute toward addressing social ills, Stadium Casino is committed to being a leader and a partner in developing comprehensive solutions to these and other issues.

APPENDIX 38(10)

AS REQUIRED BY §1325 OF THE GAMING ACT, APPLICANT MUST ADDRESS EACH ITEM LISTED IN THIS SECTION. IF AN ITEM DOES NOT APPLY, THE APPLICANT MUST STATE THAT IN RESPONSE TO EACH ITEM LISTED. PROVIDE A PLAN, WITH DETAILS, FOR THE FOLLOWING:

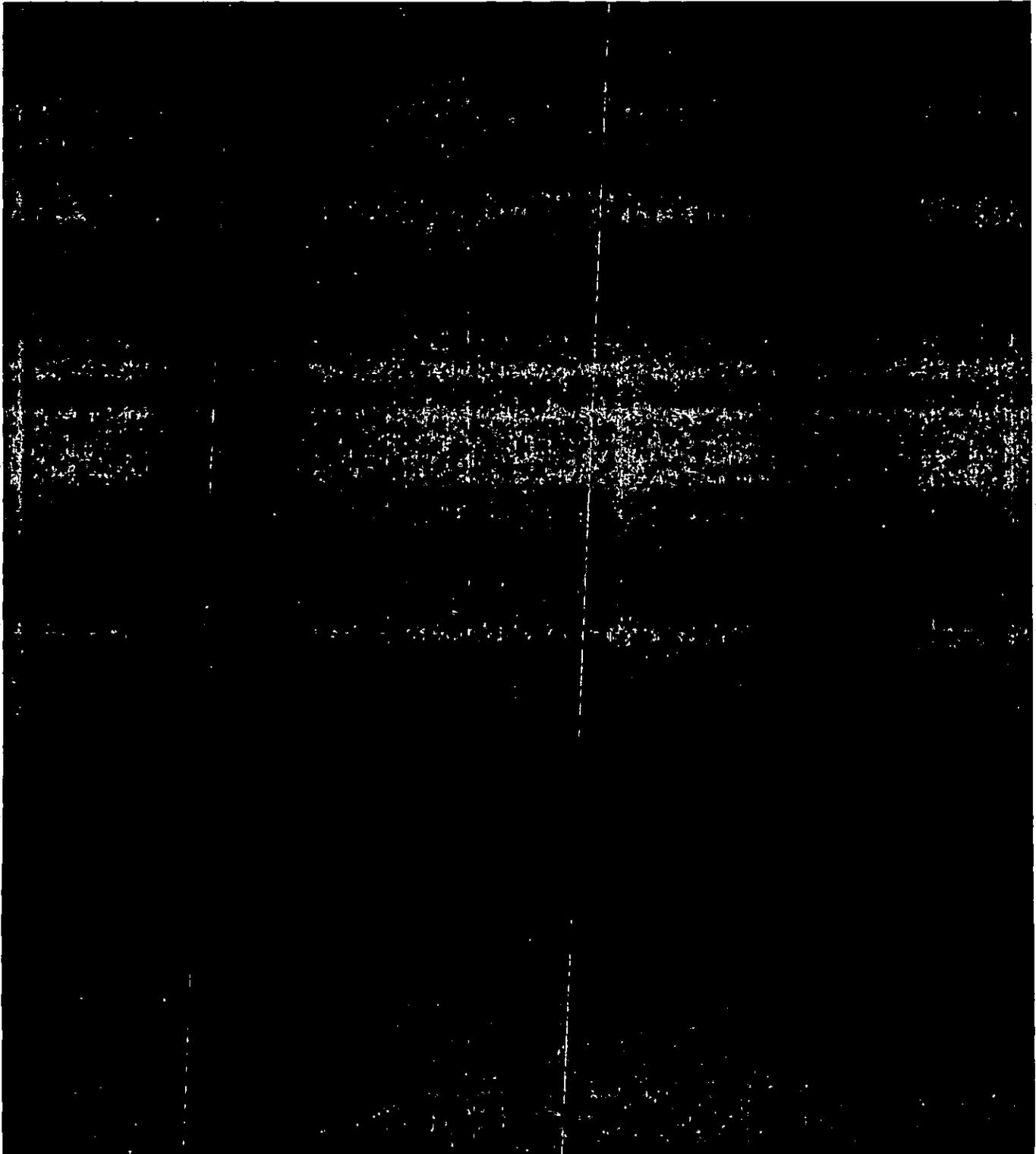
(10) THE RECORD OF THE APPLICANT AND ITS DEVELOPER REGARDING COMPLIANCE WITH (I) FEDERAL, STATE AND LOCAL DISCRIMINATION, WAGE AND HOUR, DISABILITY AND OCCUPATIONAL AND ENVIRONMENTAL HEALTH AND SAFETY LAWS AS WELL AS (II) STATE AND LOCAL LABOR RELATIONS AND EMPLOYMENT LAWS; (III) THE APPLICANT'S RECORD IN DEALING WITH ITS EMPLOYEES AND THEIR REPRESENTATIVES AT OTHER LOCATIONS.

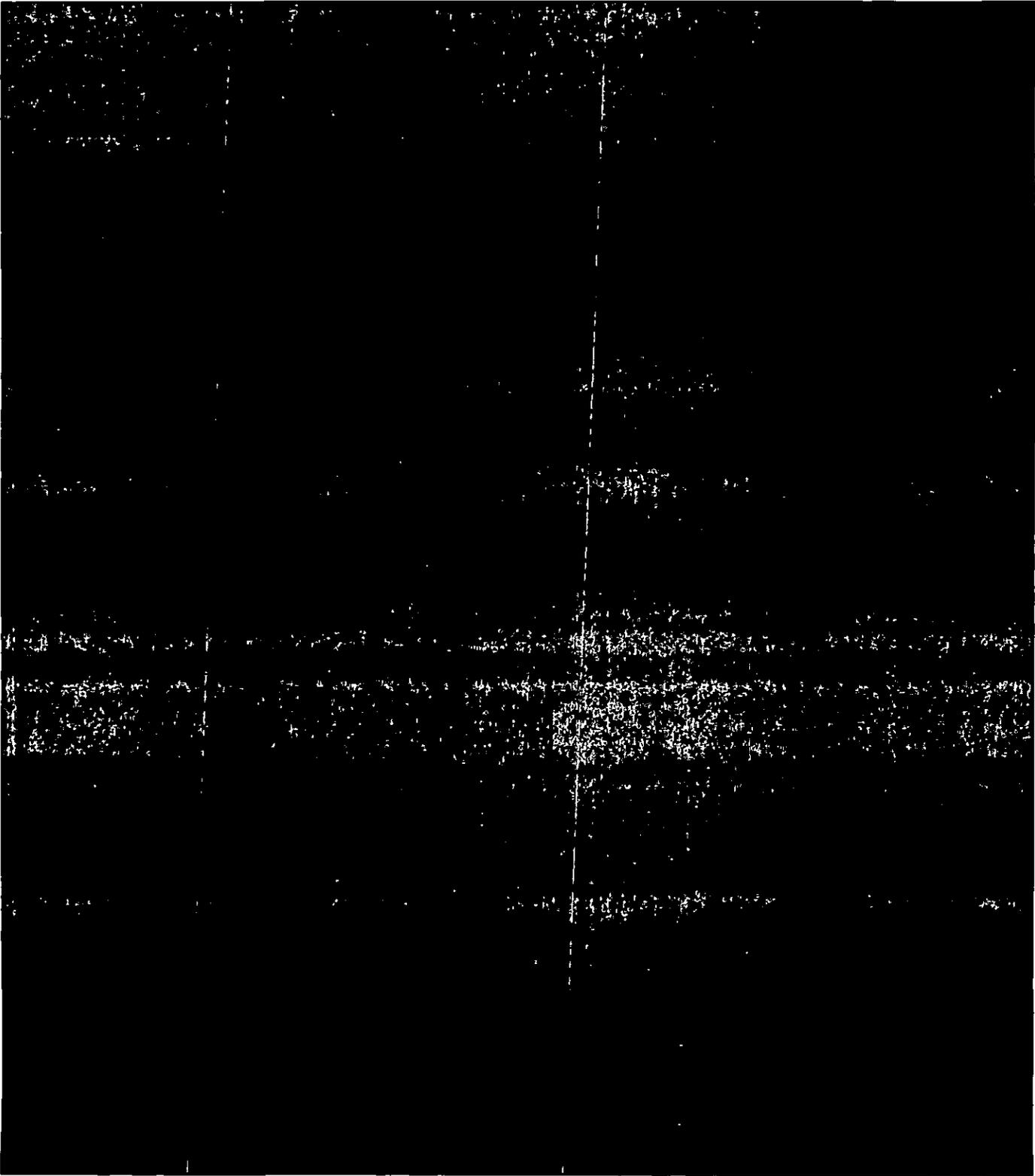
Stadium Casino, LLC, as a newly formed entity, does not have employees. The principles of Stadium Casino, LLC, GRI and the Cordish Companies, strive to maintain a strong record of compliance with the referenced federal, state and local employment and workplace laws. No material fines, judgments or findings have been issued against either GRI or Cordish for violations of the referenced labor relation laws.

Consistent with their respective corporate cultures, GRI and Cordish value the contributions made by all of their employees and team members to the success of their respective endeavors. As such, each company has a positive record of dealing with team members and creating a workplace environment that is conducive to successful, long-term employment.

APPENDIX 39

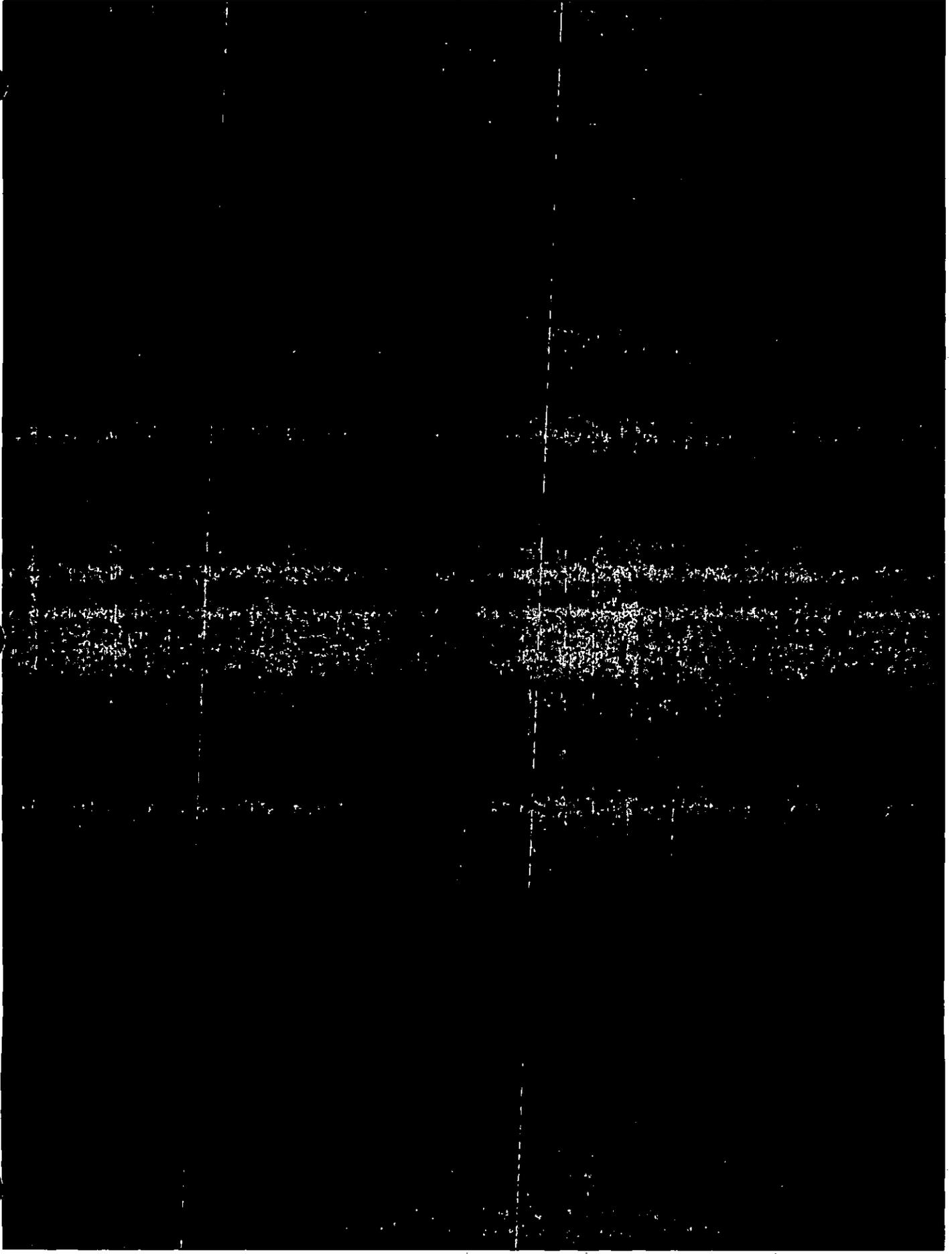
PROVIDE INFORMATION DEMONSTRATING ADEQUATE FINANCING FOR THE PROPOSED FACILITY AND TERMS OF FINANCING INCLUDING PAYBACK PERIOD.

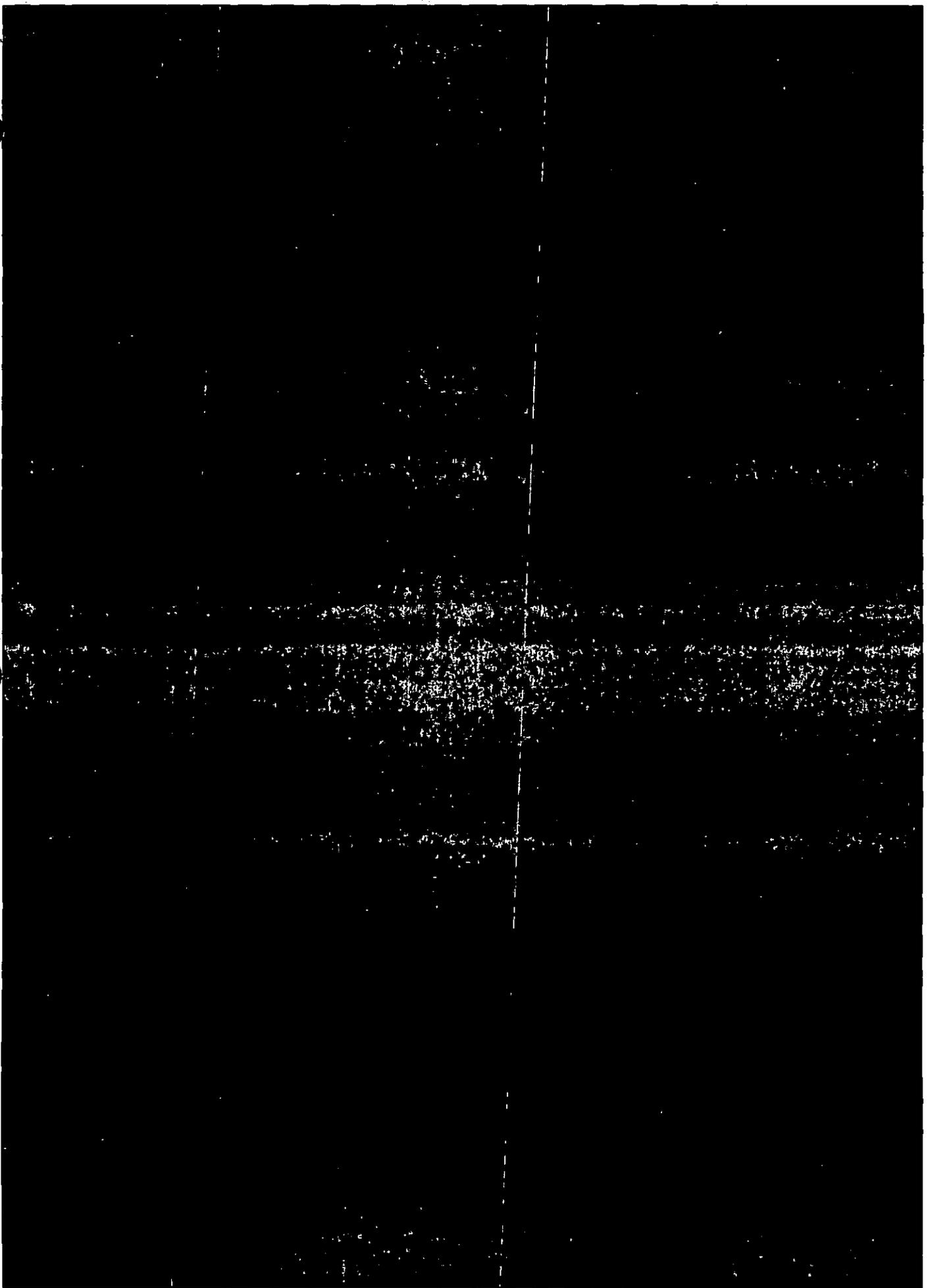


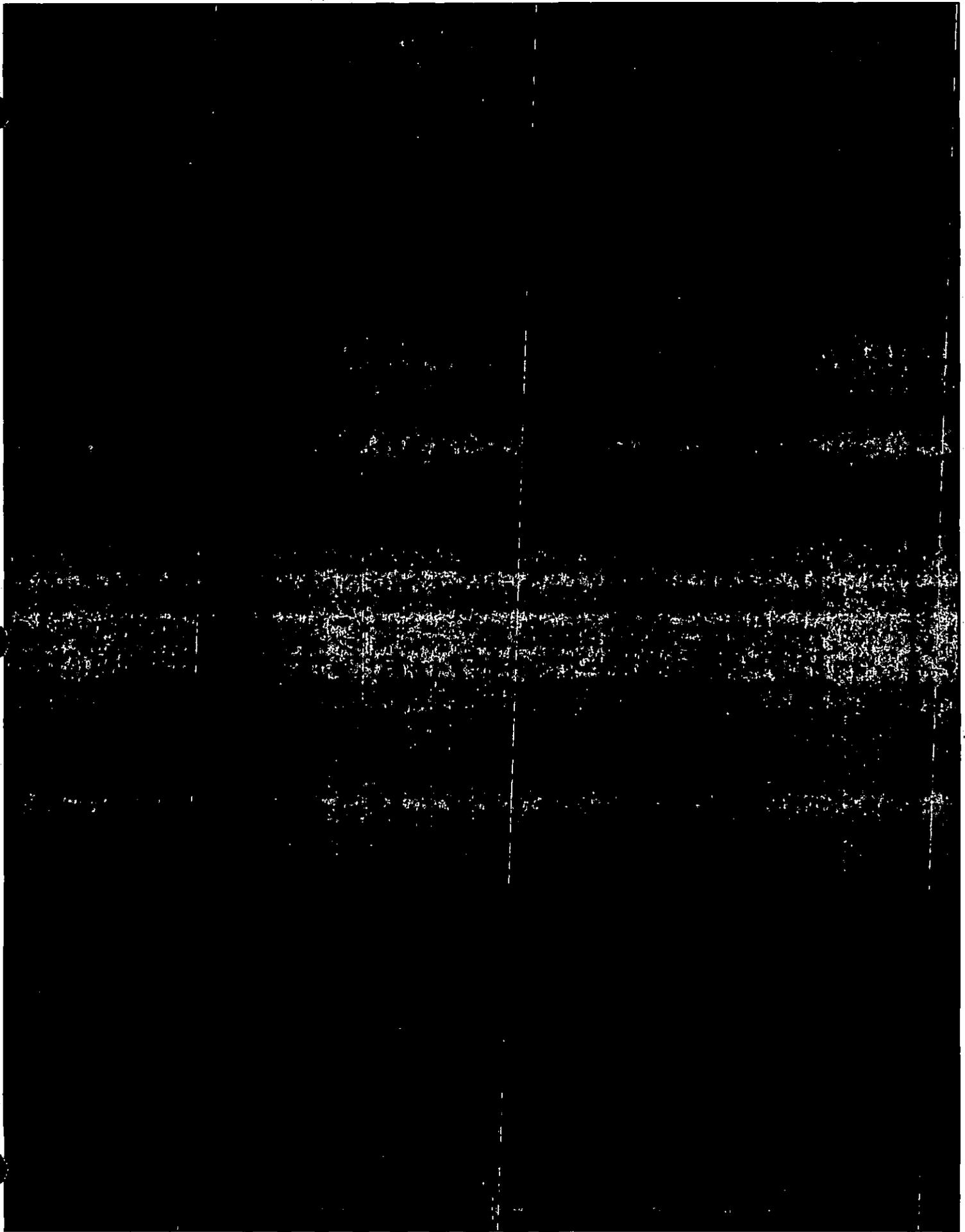


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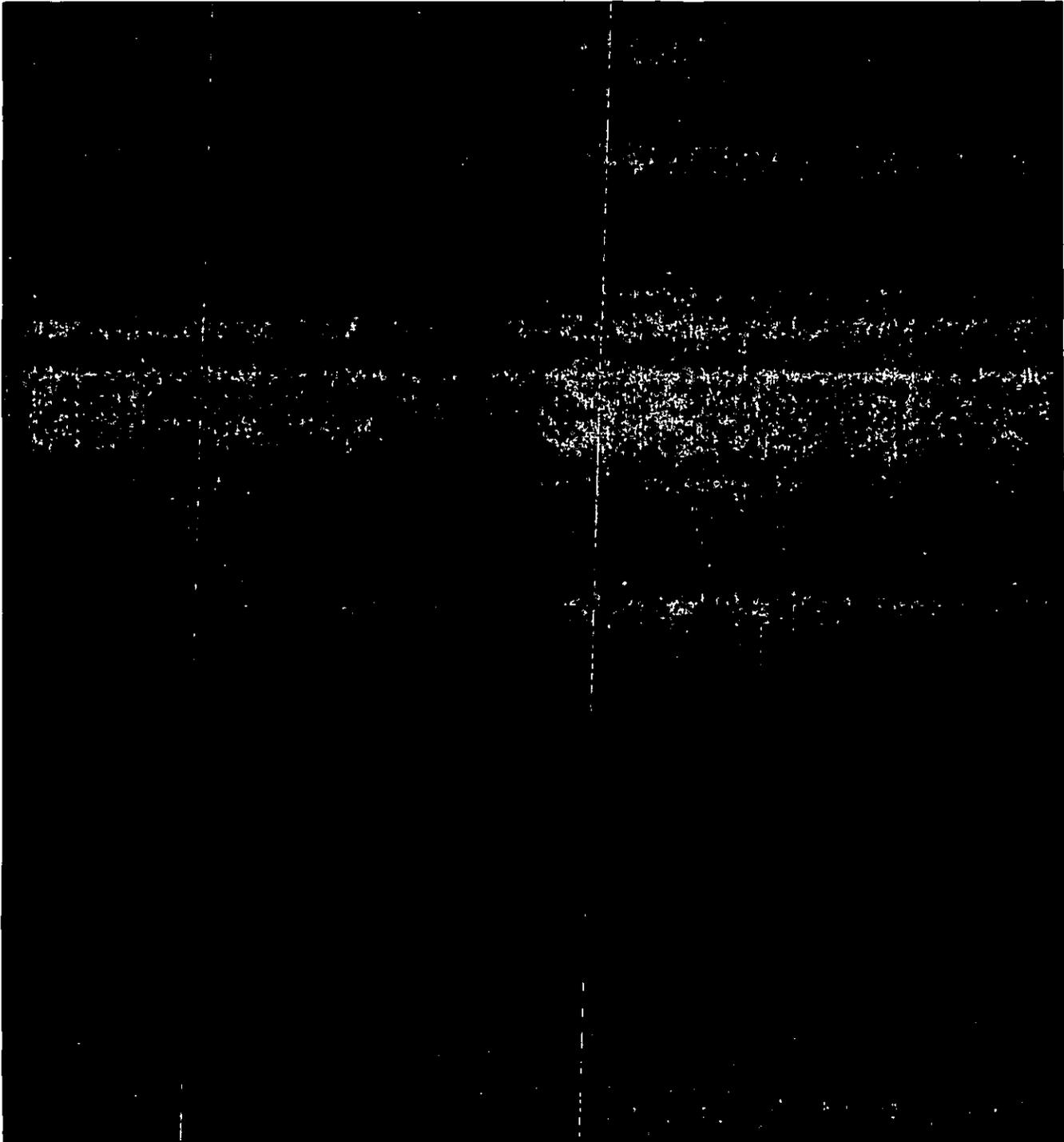


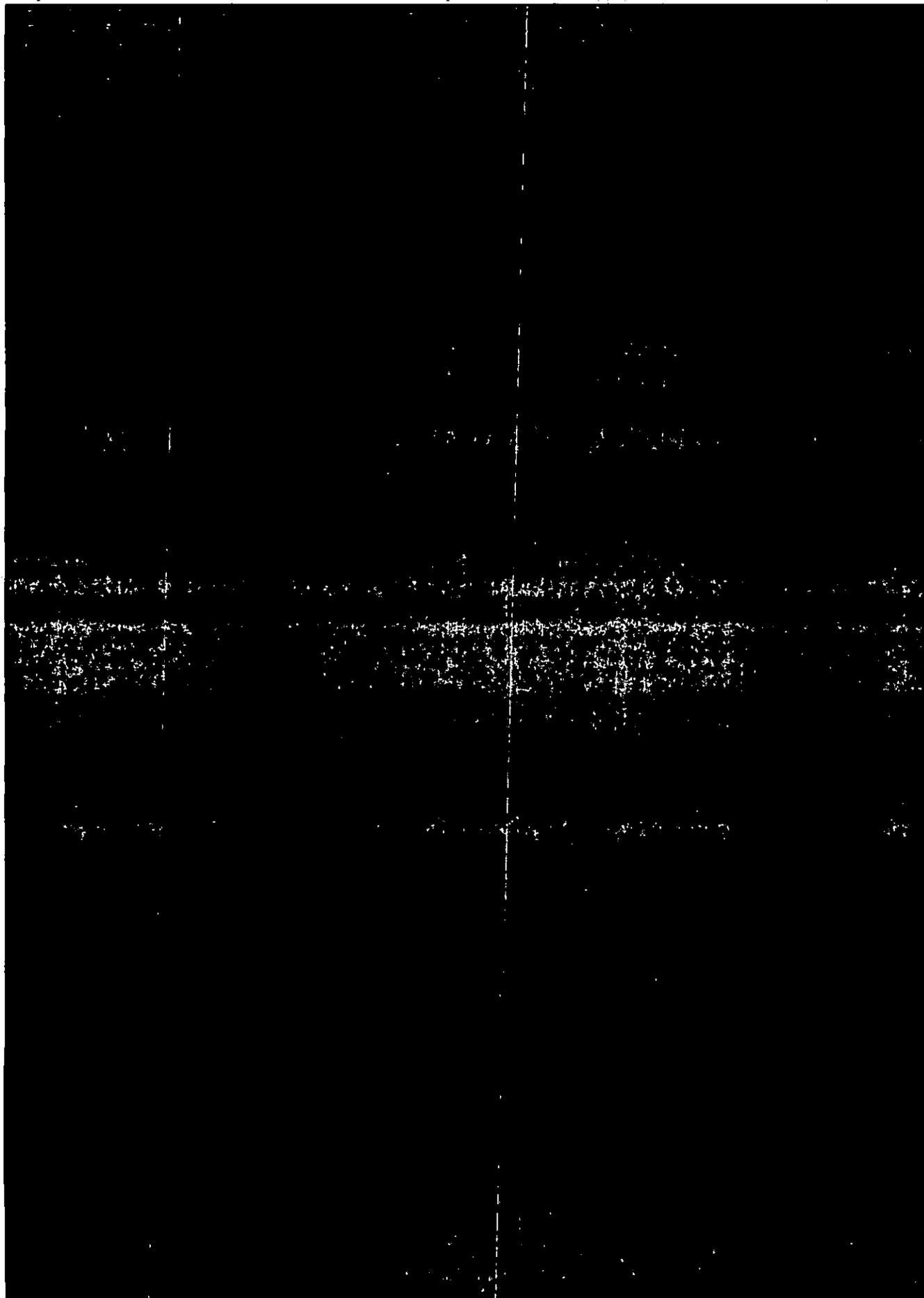


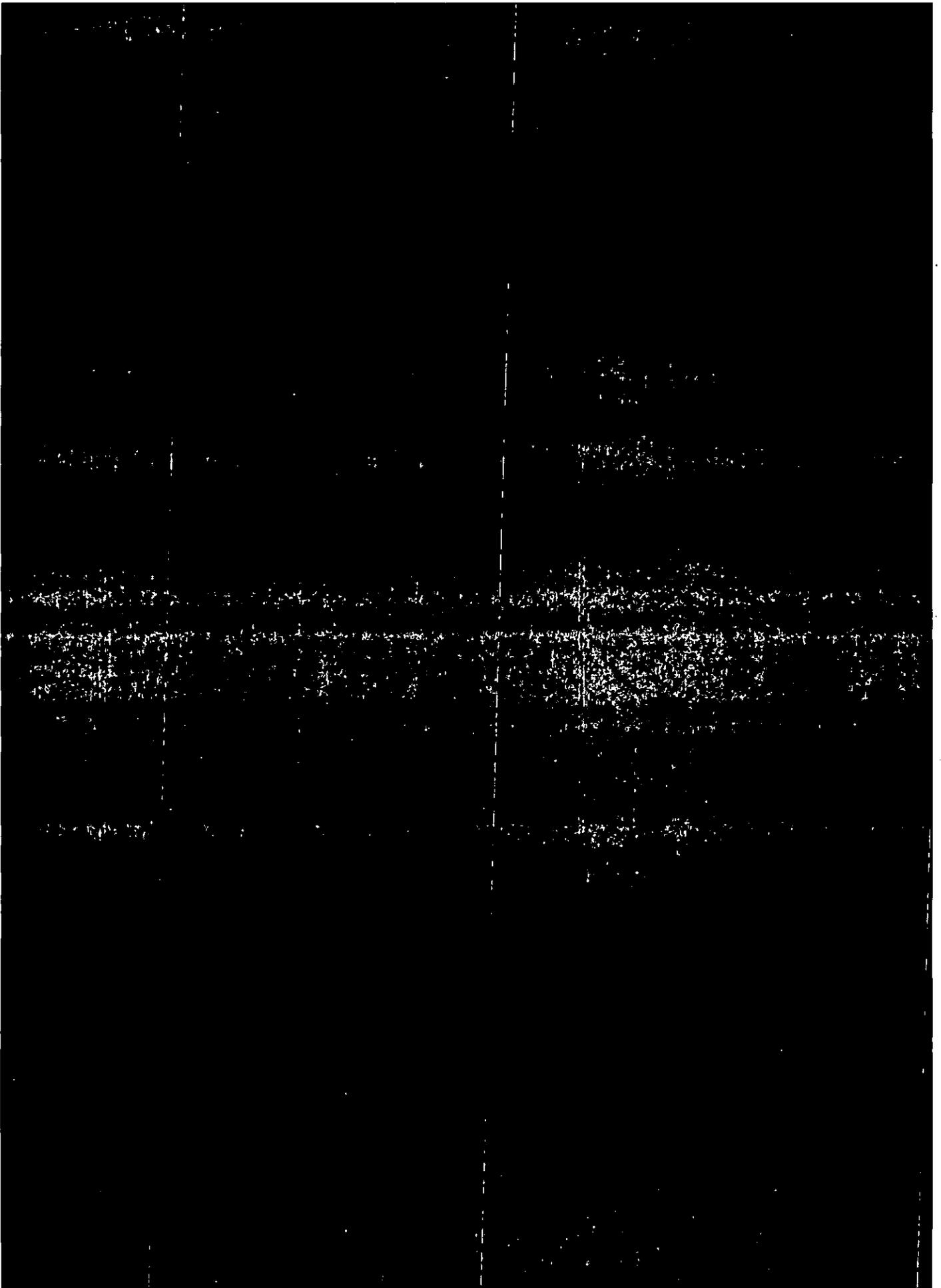


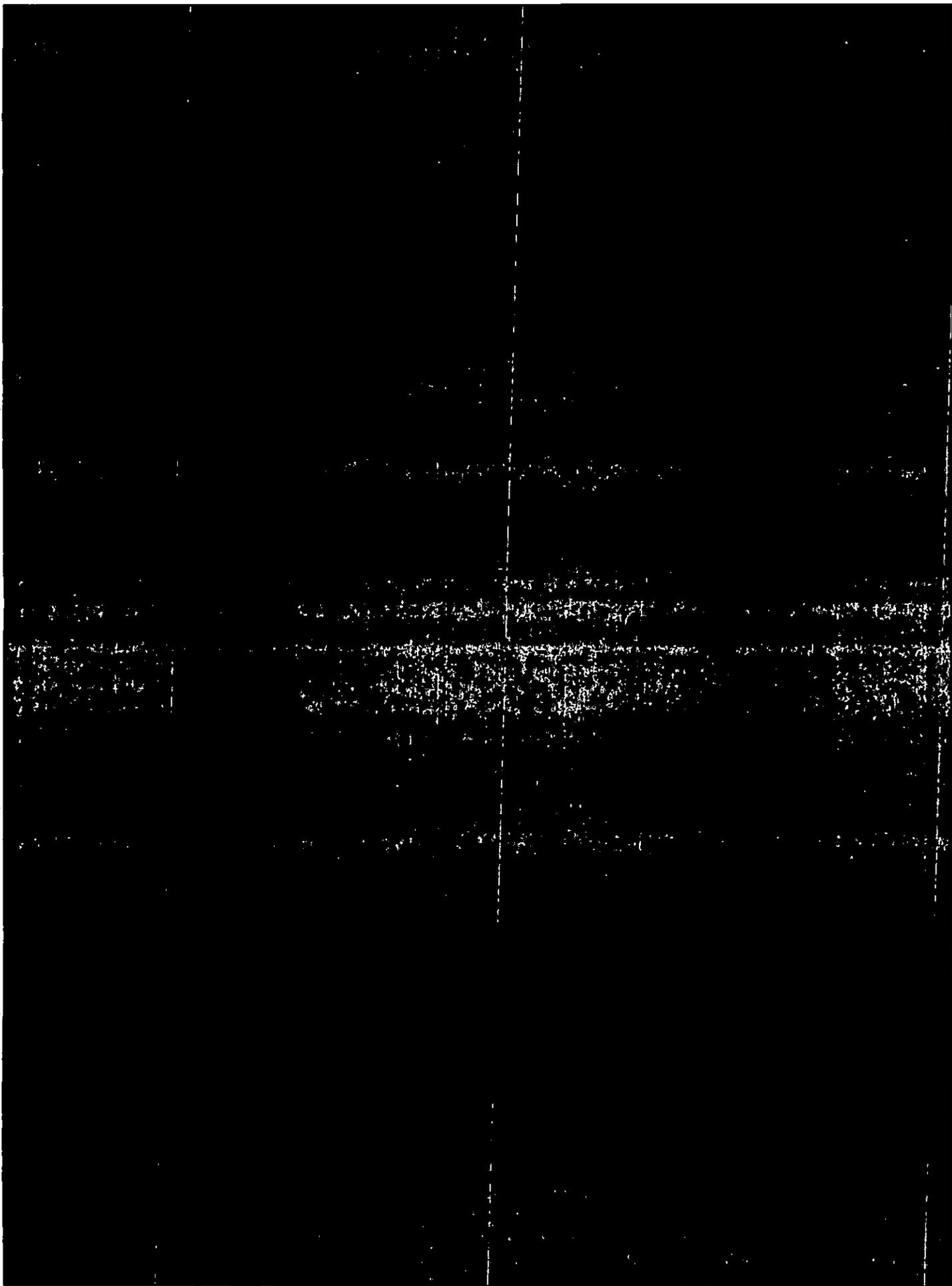
APPENDIX 40

PROVIDE BUSINESS AND ECONOMIC DEVELOPMENT PLANS AND TIMETABLES, PROJECTED DEBT SERVICE EXPENSES, PROJECTED EBITDA AND INTERNAL RATE OF RETURN, PROJECTED ANNUAL GROSS TERMINAL REVENUE, PROJECTED OPERATING AND CAPITAL EXPENSES AND DEFINED GAMING MARKET AND PROJECTED VISITATION.







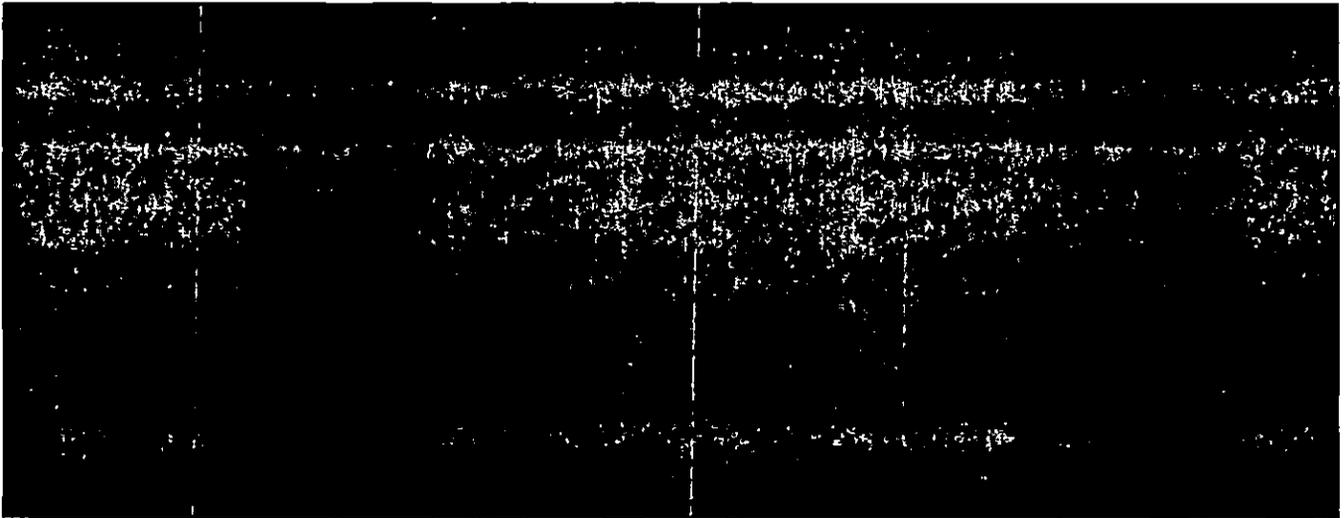




APPENDIX 41

PROVIDE LETTERS OF REFERENCE FROM LAW ENFORCEMENT AGENCIES HAVING JURISDICTION IN THE APPLICANT'S AND PRINCIPAL'S MAIN PLACE OF RESIDENCE AND PLACE OF BUSINESS INDICATING THAT THE AGENCY DOES NOT HAVE ANY PERTINENT INFORMATION RELATING TO THE APPLICANT OR ITS PRINCIPALS. IF THE LAW ENFORCEMENT AGENCY HAS INFORMATION PERTAINING TO THE APPLICANT OR ITS PRINCIPALS, THE LETTER SHALL SPECIFY THE DETAILS OF THE INFORMATION.

IF NO LETTERS ARE RECEIVED WITHIN 30 DAYS OF THE REQUEST, THE APPLICANT OR PRINCIPAL MAY SUBMIT A SWORN OR AFFIRMED STATEMENT THAT THE APPLICANT OR PRINCIPAL IS A CITIZEN IN GOOD STANDING IN HIS JURISDICTION OF RESIDENCE AND PRIMARY PLACE OF BUSINESS.

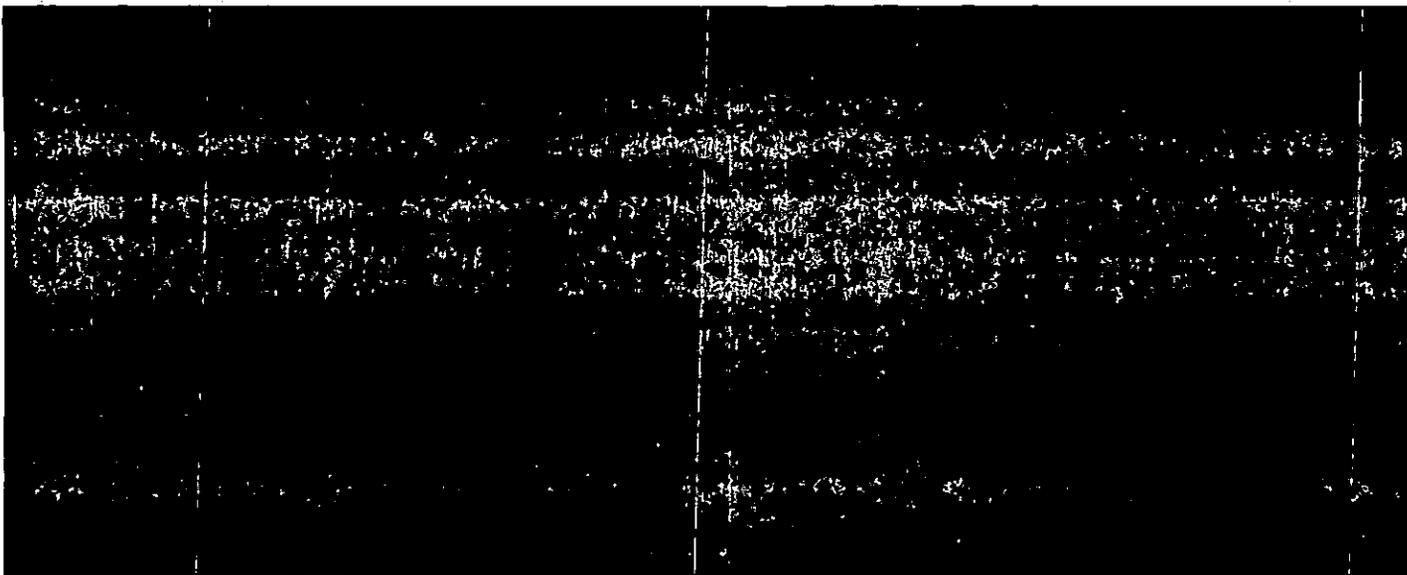


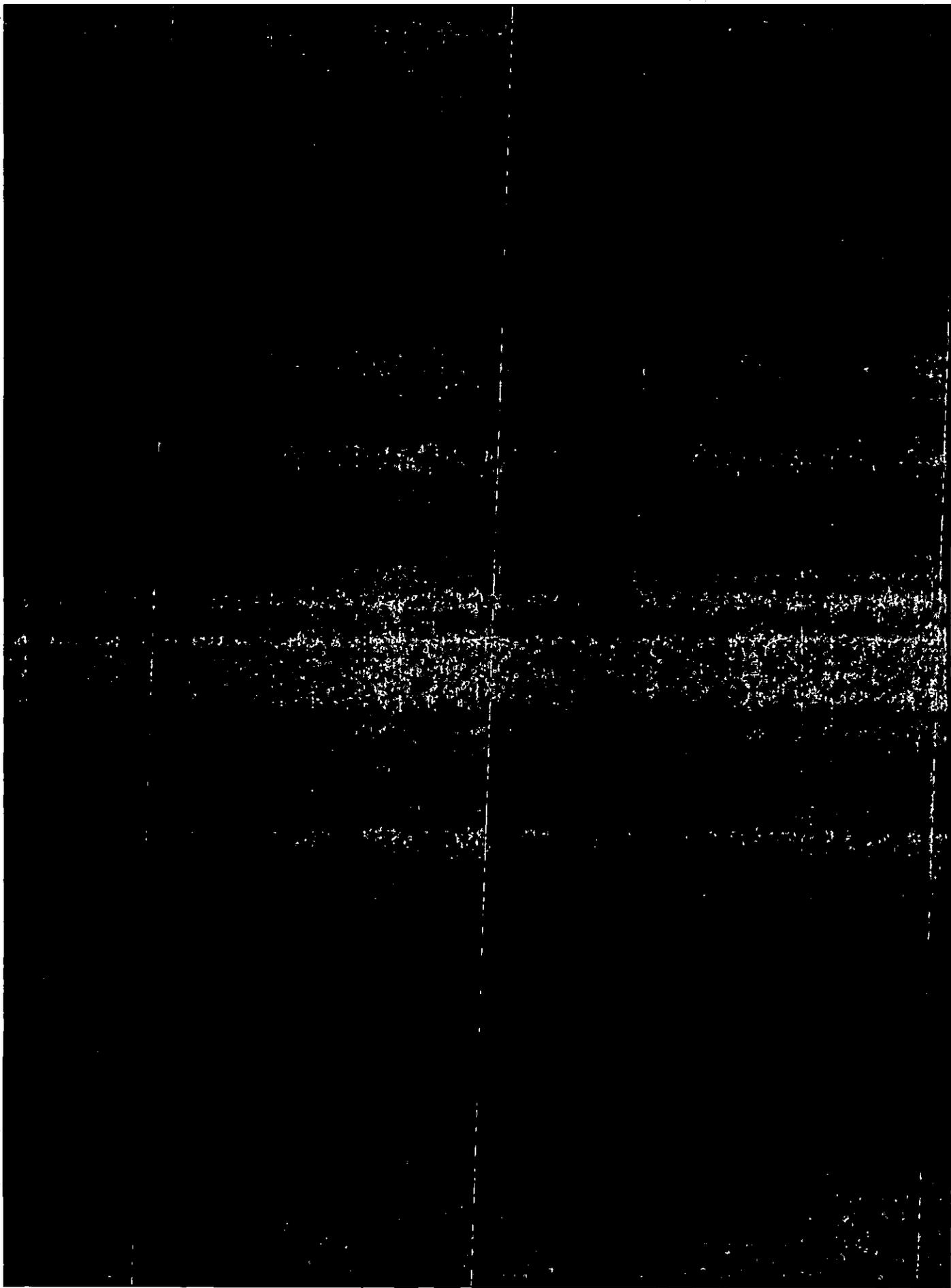


APPENDIX 42

IF THE APPLICANT HAS HELD A GAMING LICENSE IN ANY JURISDICTION, PROVIDE A LETTER OF REFERENCE FROM THE GAMING OR CASINO ENFORCEMENT OR REGULATORY AGENCY IN THE OTHER JURISDICTION, SPECIFYING THE EXPERIENCES OF THE AGENCY WITH THE APPLICANT, THE APPLICANT'S ASSOCIATES AND THE APPLICANT'S GAMING OPERATION.

IF NO LETTER IS RECEIVED WITHIN 30 DAYS OF REQUEST BY THE APPLICANT, THE APPLICANT MAY SUBMIT A SWORN OR AFFIRMED STATEMENT THAT THE APPLICANT'S OPERATION IS IN GOOD STANDING WITH THE REGULATORY AGENCY.

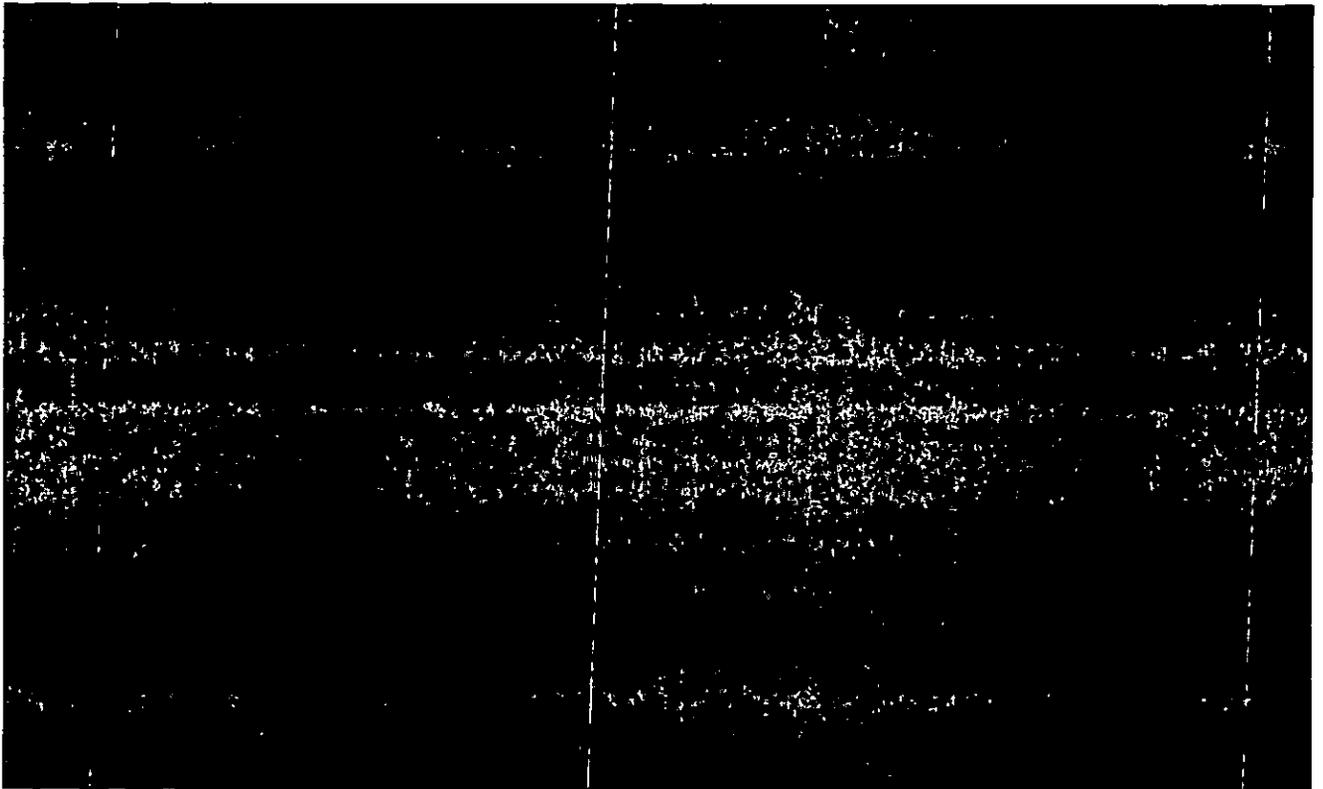






APPENDIX 43

PROVIDE AN ORIGINAL PAYMENT BOND OR AN ORIGINAL IRREVOCABLE LETTER OF CREDIT THAT INCLUDES A DRAW CERTIFICATE, AT THE APPLICANT'S OPTION, GUARANTEEING THE APPLICANT'S PAYMENT OF THE SLOT MACHINE LICENSE FEE REQUIRED BY §1209 (FOR CATEGORY 1 AND 2) AND §1305 (CATEGORY 3) OF THE GAMING ACT.

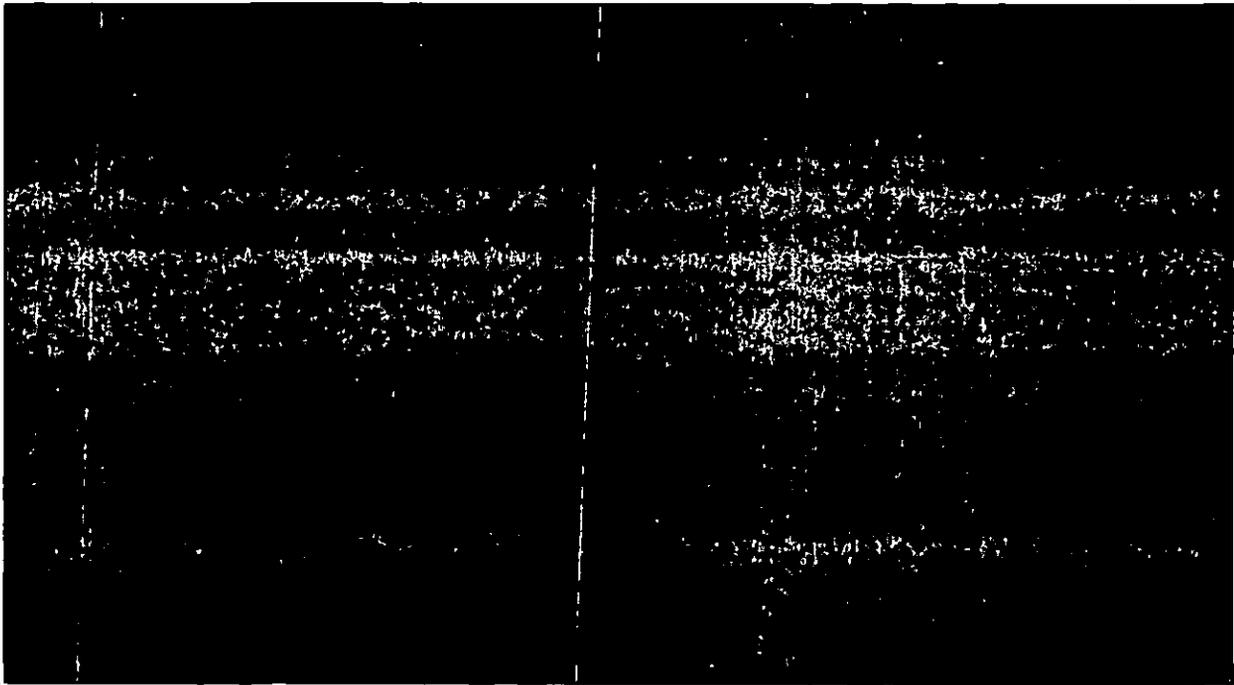




APPENDIX 44

PROVIDE A CHART OF EXISTING GAMING SERVICE PROVIDERS INCLUDING THE NAME, ADDRESS, PHONE AND TAX IDENTIFICATION NUMBER OF THE GAMING SERVICE PROVIDERS, TYPES OF GOODS AND/OR SERVICES PROVIDED BY THE GAMING SERVICE PROVIDERS, TOTAL DOLLAR AMOUNT OF BUSINESS WITH GAMING SERVICE PROVIDERS IN THE PAST TWELVE (12) MONTHS AND TOTAL DOLLAR AMOUNT OF BUSINESS EXPECTED TO BE CONDUCTED WITH GAMING SERVICE PROVIDERS IN THE NEXT TWELVE (12) MONTHS.

* GAMING SERVICE PROVIDERS IS DEFINED IN 58 PA. CODE §401A.3.





APPENDIX 45

PROVIDE A SUMMARY OF ALL PERSONS WHO HOLD AN OWNERSHIP OR OTHER BENEFICIAL INTEREST IN THE APPLICANT AND ANY SUCH INTEREST IN ANY OF ITS PRINCIPAL AFFILIATES OR PRINCIPAL ENTITIES REQUIRED TO BE LICENSED OR PERMITTED IN PENNSYLVANIA; PROVIDED HOWEVER, IF ANY OF THE ENTITIES ARE PUBLICLY TRADED, ONLY INTERESTS EQUAL TO OR EXCEEDING FIVE PERCENT MUST BE DISCLOSED. OWNERSHIP INTEREST SHOULD BE PROVIDED IN A MANNER CONSISTENT WITH THE OWNERSHIP INTEREST REPORT FOUND ON THE BOARD'S WEBSITE UNDER LICENSURE/REPORTS AND GENERAL INFORMATION.

See Attached

STADIUM CASINO, LLC

Breakdown of Ownership in the Organizational Chain (Pre Licensure)

	<u>Stadium Casino, LLC</u>
50.0000%	Stadium Casino Baltimore Investors, LLC
<u>50.0000%</u>	Stadium Casino Investors, LLC
100.0000%	

	<u>Stadium Casino Baltimore Investors, LLC</u>
29.3400%	Jonathan Cordish
29.3300%	Blake Cordish
29.3300%	Reed Cordish
10.0000%	Joseph Weinberg
<u>2.0000%</u>	Charles Jacobs
100.0000%	

	<u>Stadium Casino Investors, LLC</u>
100.0000%	Sterling Investors Trust

Stadium Casino, LLC – Principals

Sterling Fiduciary Services, Inc.	Jonathan Cordish
Wachte A. Manoukian	Blake Cordish
Yeghiche Wachte Manoukian	Reed Cordish
Karnig Wachte Manoukian	Joseph Weinberg
Aram Vatche Manoukian	Charles Jacobs

STADIUM CASINO, LLP

Breakdown of Ownership in the Organizational Chain (Post Licensure)

Page 1 of 2

Stadium Casino, LLC

50.0000%	Stadium Casino Baltimore Investors, LLC
<u>50.0000%</u>	Stadium Casino Investors, LLC
100.0000%	

Stadium Casino Baltimore Investors, LLC

29.3400%	Jonathan Cordish
29.3300%	Blake Cordish
29.3300%	Reed Cordish
10.0000%	Joseph Weinberg
<u>2.0000%</u>	Charles Jacobs
100.0000%	

Stadium Casino Investors, LLC

66.0000%	Greenwood Racing, Inc.
<u>34.0000%</u>	Sterling Investors Trust
100.0000%	

Greenwood Racing, Inc.

78.6340%	International Turf Investment Co., Inc.
9.3145%	Rock Limited
3.0000%	Robert Green
6.1972%	ITIC/ITAC LLC
1.8451%	William E. Hogwood
<u>1.0092%</u>	International Turf Acquisition Company
100.0000%	

International Turf Investment Co.

100.0000%	Koorngal Holdings B.V.
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Rock Limited

90.0000%	James Lane
<u>10.0000%</u>	Richard Kendle
100.0000%	

ITIC/ITAC LLC

99.0000%	International Turf Investment Co., Inc.
<u>1.0000%</u>	International Turf Acquisition, Co., Inc.
100.0000%	

STADIUM CASINO, LLP

Breakdown of Ownership in the Organizational Chain (Post Licensure) Page 2 of 2

100.0000% International Turf Acquisition Co.
Kooringal Holdings, B.V.

100.0000% Kooringal Holdings, B.V.
Kooringal Holdings Curacao N.V.

100.0000% Kooringal Holdings Curacao N.V.
Watche A. Manoukian

Stadium Casino, LLC – Principals

Robert W. Green	Jonathan Cordish
James Lane	Blake Cordish
Richard Kendle	Reed Cordish
Watche A. Manoukian	Joseph Weinberg
Terrence A. Everett	Charles Jacobs
Anthony D. Ricci	Sterling Fiduciary Services, Inc.
David C. Budd	Yeghiche Watche Manoukian
Thomas C. Bonner	Karnig Watche Manoukian
Joseph Wilson	Aram Vatche Manoukian