

ISLE OF CAPRI CASINOS,
INC.

PART 1 OF 7



Pennsylvania Gaming Control Board

**SLOT OPERATOR AND MANAGEMENT COMPANY-
APPLICATION AND DISCLOSURE INFORMATION
FORM**

INSTRUCTIONS

PENNSYLVANIA GAMING IS GOVERNED BY THE LAWS SET FORTH IN 4 PA.C.S. PART II, ENACTED BY THE ACT OF JULY 5, 2004 (P.L. 572, NO. 71), THE PENNSYLVANIA RACE HORSE DEVELOPMENT AND GAMING ACT (ACT), AS AMENDED, AND 58 PA. CODE PART VII, PENNSYLVANIA GAMING CONTROL BOARD (REGULATIONS).

THESE INSTRUCTIONS ARE APPLICABLE TO ANY "PERSON" SEEKING TO BE LICENSED AS A CONDITIONAL CATEGORY 1, CATEGORY 1, CATEGORY 2, CATEGORY 3 SLOT MACHINE OPERATOR (COLLECTIVELY REFERRED TO HEREAFTER AS SLOT OPERATOR) OR MANAGEMENT COMPANY. PLEASE BE ADVISED THAT NO PERSON, ITS AFFILIATE, INTERMEDIARY, SUBSIDIARY OR HOLDING COMPANY THAT HAS APPLIED FOR OR IS A HOLDER OF A SLOT MACHINE LICENSE, SHALL BE ELIGIBLE TO APPLY FOR OR HOLD A SUPPLIER OR MANUFACTURER LICENSE.

AS USED IN THESE INSTRUCTIONS, THE PHRASE "AFFILIATED ENTITIES" SHALL MEAN A SLOT OPERATOR'S OR MANAGEMENT COMPANY'S AFFILIATES, INTERMEDIARIES, SUBSIDIARIES AND HOLDING COMPANIES. SLOT MACHINE OPERATORS ARE SUBJECT TO THE REQUIREMENTS OF §§1302 AND 1303 (EXCLUSIVELY FOR CATEGORY 1), 1304 (EXCLUSIVELY FOR CATEGORY 2), 1305 (EXCLUSIVELY FOR CATEGORY 3) AND 1309 (ALL CATEGORIES) OF THE ACT. CONDITIONAL CATEGORY 1 SLOT MACHINE LICENSES ARE SUBJECT TO THE REQUIREMENTS OF §1315 OF THE ACT.

THE ORIGINAL FORM, ONE PAPER COPY, AND ONE (1) COMPACT DISC (CD) CONTAINING ALL FORMS MUST BE SENT TO THE PENNSYLVANIA GAMING CONTROL BOARD, BUREAU OF LICENSING, 303 WALNUT STREET, FIFTH FLOOR, VERIZON TOWER, HARRISBURG, PENNSYLVANIA 17101 WITH THE APPROPRIATE FEE. PLEASE REFER TO THE LICENSING SECTION OF THE BOARD'S WEBSITE FOR CD FORMATTING REQUIREMENTS.

1. SLOT OPERATOR AND MANAGEMENT COMPANY

THE FORMS THAT MAKE UP AN APPLICATION PACKAGE FOR A SLOT OPERATOR OR MANAGEMENT COMPANY LICENSE ARE AS FOLLOWS:

- A. SLOT OPERATOR AND MANAGEMENT COMPANY APPLICATION AND DISCLOSURE INFORMATION FORM (TO BE COMPLETED BY APPLICANT AND EACH OF APPLICANT'S AFFILIATED ENTITIES).
- B. REQUEST FOR USE OF ALTERNATIVE CONDITIONAL/CATEGORY 1 LICENSING STANDARDS FORM - ADDENDUM 1 (FOR CATEGORY 1 APPLICANTS SEEKING USE OF ALTERNATIVE LICENSING STANDARDS)

(COMPLETE THIS FORM IF YOU ARE A CONDITIONAL/CATEGORY 1 APPLICANT AND ARE REQUESTING THAT THE BOARD UTILIZE THE LICENSE APPLICATION PACKAGE FILED IN AND LICENSE ISSUED BY ANOTHER JURISDICTION PURSUANT TO §1314 OF THE ACT. IF THE BOARD DETERMINES THAT THE LICENSING STANDARDS OF THE OTHER JURISDICTION ARE COMPREHENSIVE AND THOROUGH AND PROVIDE SIMILAR ADEQUATE SAFEGUARDS TO THOSE IN THE ACT, ONLY UPDATED INFORMATION FROM THE DATE OF FILING THE APPLICATION IN THE OTHER JURISDICTION MAY BE NECESSARY. THE CONDITIONAL/CATEGORY 1 APPLICANT MAY BE ASKED TO SUBMIT PROOF THAT THE LICENSING STANDARDS OF THE OTHER JURISDICTION ARE COMPREHENSIVE AND THOROUGH AND PROVIDE SIMILAR ADEQUATE SAFEGUARDS).

- C. MULTI-JURISDICTIONAL PERSONAL HISTORY DISCLOSURE FORM (MULTI-JURISDICTIONAL PHD)

(TO BE COMPLETED BY EACH NATURAL PERSON WHO IS A PRINCIPAL OR KEY EMPLOYEE AS DEFINED IN 58 PA. CODE §401A.3) AND IDENTIFIED IN SCHEDULES 1, 5, 10, 10A, 11, 13, 15 AND 18).

- D. PRINCIPAL/KEY EMPLOYEE FORM - PENNSYLVANIA SUPPLEMENT TO THE MULTI-JURISDICTIONAL PERSONAL HISTORY DISCLOSURE FORM (PA SUPPLEMENT)

(TO BE COMPLETED BY EACH NATURAL PERSON WHO IS A PRINCIPAL OR KEY EMPLOYEE IDENTIFIED IN SCHEDULES 1, 5, 10, 10A, 11, 13, 15 AND 18).

E. PRINCIPAL ENTITY FORM

(TO BE COMPLETED BY EACH ENTITY THAT IS A PRINCIPAL IDENTIFIED IN SCHEDULES 10, 10A, 11, 13, 15 AND 18).

2. APPLICATION AND LICENSING FEES

A. APPLICATION FEES AND INVESTIGATION DEPOSITS

APPLICATION FEES MUST BE SUBMITTED WITH THE APPLICATION PACKAGE. THESE FEES ARE NON-REFUNDABLE DEPOSITS THAT WILL BE USED BY THE BOARD TO PROCESS AND INVESTIGATE THE SLOT OPERATOR OR MANAGEMENT COMPANY APPLICANT AND THE APPLICANT'S AFFILIATED ENTITIES AND PERSONS FILING FORMS AS PART OF THE APPLICATION PACKAGE. APPLICATION FEES MUST BE SUBMITTED FOR EACH APPLICANT, AFFILIATED ENTITY AND PERSON, UNLESS OTHERWISE NOTED.

THERE MAY BE ADDITIONAL COSTS AND EXPENSES INCURRED BY THE BOARD IN ITS PROCESSING AND INVESTIGATION OF THE SLOT OPERATOR OR MANAGEMENT COMPANY APPLICANT AND THE APPLICANT'S AFFILIATED ENTITIES AND PERSONS. THE SLOT OPERATOR OR MANAGEMENT COMPANY APPLICANT MUST REIMBURSE THE BOARD FOR ALL ADDITIONAL COSTS AND EXPENSES RELATED TO THE PROCESSING AND INVESTIGATION OF THEIR APPLICATION PACKAGE.

SLOT OPERATOR OR MANAGEMENT COMPANY APPLICANT	\$5,000.00
APPLICANT'S AFFILIATED ENTITIES	\$2,500.00
PRINCIPAL/KEY EMPLOYEES	\$2,500.00
PRINCIPAL ENTITY.....	\$2,500.00

B. LICENSING FEES

LICENSING FEES MUST BE PAID PRIOR TO ISSUANCE OF THE LICENSE.

CATEGORY 1 SLOT MACHINE LICENSE	\$50,000,000.00
CATEGORY 2 SLOT MACHINE LICENSE	\$50,000,000.00
CATEGORY 3 SLOT MACHINE LICENSE	\$5,000,000.00
CATEGORY 1 OR 2 MANAGEMENT COMPANY LICENSE.....	\$1,500,000/3 YEAR LICENSE
CATEGORY 3 MANAGEMENT COMPANY LICENSE.....	\$150,000/3 YEAR LICENSE

3. APPLICATION FORM INSTRUCTIONS.

GENERALLY

AS USED IN THE SLOT OPERATOR OR MANAGEMENT COMPANY FORM, THE WORDS "APPLICANT" AND "YOU" SHALL MEAN THE SLOT OPERATOR OR MANAGEMENT COMPANY APPLICANT. WHEN APPLICANT'S AFFILIATED ENTITIES ARE COMPLETING THE FORM, "APPLICANT" AND "YOU" SHALL REFER TO THE AFFILIATED ENTITY COMPLETING THE FORM.

ALL ENTRIES ON THE FORM MUST BE TYPED OR PRINTED IN BLOCK LETTERING. INITIALS AND SIGNATURES MUST BE HANDWRITTEN BY THE PERSON PROVIDING THE INFORMATION. IF THE ANSWERS ARE NOT LEGIBLE, THE APPLICATION MAY NOT BE ACCEPTED.

ESD

READ EACH QUESTION CAREFULLY PRIOR TO ANSWERING. ANSWER EVERY QUESTION COMPLETELY. DO NOT LEAVE BLANK SPACES. IF A QUESTION DOES NOT APPLY TO THE APPLICANT, WRITE "DOES NOT APPLY" IN RESPONSE TO THAT QUESTION. IF A SCHEDULE OR ADDENDUM DOES NOT APPLY TO THE APPLICANT, WRITE "DOES NOT APPLY" ON THE SCHEDULE OR ADDENDUM.

APPENDICES ARE TO BE PROVIDED BY THE APPLICANT. THE REQUIRED APPENDICES ARE LISTED ON THE APPLICATION CHECKLIST. APPENDICES MUST BE PRESENTED IN A TABBED MANNER. EACH TAB MUST INDICATE THE APPENDIX NUMBER. IMMEDIATELY FOLLOWING THE TAB, APPLICANT MUST INSERT A PAGE WITH THE APPENDIX NUMBER AND ALL INFORMATION APPLICABLE TO THE APPENDIX. IF AN APPENDIX DOES NOT APPLY TO THE APPLICANT, WRITE "DOES NOT APPLY" ON THE APPENDIX PAGE.

ALL PAGES OF THE FORM MUST BE INITIALED BY THE APPLICANT, OR IF THE APPLICANT IS NOT A NATURAL PERSON, THE PERSON AUTHORIZED TO COMPLETE THE FORM ON BEHALF OF THE APPLICANT MUST INITIAL EACH PAGE. IF ADDITIONAL PAGES ARE REQUIRED IN ORDER TO ANSWER ANY QUESTION, ADDITIONAL PAGES MAY BE UTILIZED AND MUST BE ATTACHED TO THE FORM. BE SURE TO INDICATE THE NUMBER(S) OF THE QUESTION(S) BEING ANSWERED AND INITIAL EACH ADDITIONAL PAGE. SOME SCHEDULES MAY REQUIRE DISCLOSURE OF INFORMATION FOR MORE THAN ONE NATURAL PERSON OR ENTITY OR TYPE OF INFORMATION. IF THERE ARE MULTIPLE DISCLOSURES, MAKE ENOUGH ADDITIONAL COPIES OF THE BLANK SCHEDULE AND COMPLETE IT FOR EACH NATURAL PERSON OR ENTITY OR TYPE OF INFORMATION.

ALL REQUIRED DOCUMENTATION, SUCH AS BUSINESS FORMATION PAPERS, TAX RETURNS AND APPENDICES, AS WELL AS THE APPLICATION FORMS THAT COMPRISE AN APPLICATION PACKAGE FOR A SLOT OPERATOR OR MANAGEMENT COMPANY LICENSE, AS LISTED ABOVE, MUST BE SUBMITTED AT THE TIME OF FILING THIS FORM. FURTHER, PURSUANT TO 58 PA. CODE §§421A.1(G) AND 423A.1(E), THE APPLICANT IS UNDER A CONTINUING DUTY TO PROMPTLY NOTIFY THE BOARD IF THERE IS A CHANGE IN THE INFORMATION PROVIDED TO THE BOARD.

ADDITIONAL FINANCIAL INFORMATION WILL BE REQUESTED AS NEEDED.

SHOULD YOU BE UNABLE TO UNDERSTAND THIS FORM FULLY IN ENGLISH, IT IS YOUR RESPONSIBILITY TO ACQUIRE ADEQUATE MEANS OF TRANSLATION. IF YOU SUBMIT A DOCUMENT TO THE BOARD THAT IS IN A LANGUAGE OTHER THAN ENGLISH, YOU MUST ALSO SUBMIT AN ENGLISH TRANSLATION COMPLIANT WITH 58 PA. CODE §423A.1(H).

ALL NOTICES REGARDING YOUR APPLICATION WILL BE SENT TO THE ADDRESS YOU PROVIDE ON THIS FORM. YOU MUST IMMEDIATELY NOTIFY THE BOARD IF YOU CHANGE YOUR ADDRESS.

FAILURE TO ANSWER ANY QUESTION COMPLETELY AND TRUTHFULLY WILL RESULT IN DENIAL OF YOUR APPLICATION AND/OR REVOCATION OF YOUR LICENSE, REGISTRATION, CERTIFICATE OR PERMIT AND MAY SUBJECT YOU TO CRIMINAL PENALTIES UNDER 18 PA. C. S. A. §4903.

ANY PERSON WHO APPLIES FOR AND OBTAINS A LICENSE, REGISTRATION, CERTIFICATE OR PERMIT FROM THE BOARD MAY BE REQUIRED TO SUBMIT TO WARRANTLESS SEARCHES WHEN PRESENT IN A LICENSED GAMING FACILITY PURSUANT TO THE ACT.

CONFIDENTIAL INFORMATION (AS DEFINED IN 58 PA. CODE §401A.3) SUPPLIED TO THE BOARD OR OTHERWISE OBTAINED SHALL NOT BE REVEALED EXCEPT IN THE COURSE OF THE NECESSARY ADMINISTRATION OF THE ACT, OR UPON THE LAWFUL ORDER OF A COURT OF COMPETENT JURISDICTION OR, WITH THE APPROVAL OF THE ATTORNEY GENERAL, TO A DULY AUTHORIZED LAW ENFORCEMENT AGENCY. AN APPLICANT OR LICENSE, REGISTRATION, CERTIFICATE OR PERMIT HOLDER WAIVES ANY LIABILITY OF THE COMMONWEALTH OF PENNSYLVANIA AND ITS INSTRUMENTALITIES AND AGENTS FOR ANY DAMAGES RESULTING FROM ANY DISCLOSURE OR PUBLICATION IN ANY MANNER, OTHER THAN A WILLFULLY UNLAWFUL DISCLOSURE OR PUBLICATION.

PURSUANT TO 58 PA. CODE §423A.5, ONCE THE APPLICATION HAS BEEN FILED, THE APPLICANT MAY ONLY WITHDRAW ITS APPLICATION BY FILING A PETITION WITH THE BOARD SEEKING PERMISSION TO WITHDRAW.

A LICENSE, PERMIT, CERTIFICATION OR REGISTRATION ISSUANCE, RENEWAL OR OTHER AUTHORIZATION ISSUED BY THE BOARD IS A REVOCABLE PRIVILEGE. NO PERSON HOLDING A LICENSE, PERMIT, CERTIFICATION OR REGISTRATION, RENEWAL, OR OTHER AUTHORIZATION IS DEEMED TO HAVE ANY PROPERTY RIGHTS RELATED TO THE LICENSE, PERMIT, CERTIFICATION OR REGISTRATION.

AN APPLICATION THAT HAS BEEN ACCEPTED FOR FILING AND ALL RELATED MATERIALS SUBMITTED TO THE BOARD BECOME THE PROPERTY OF THE BOARD AND WILL NOT BE RETURNED TO THE APPLICANT.

THIS IS AN APPLICATION FOR A SLOT MACHINE OR MANAGEMENT COMPANY LICENSE. AN ENTITY INTERESTED IN OFFERING TABLE GAMES MUST FIRST OBTAIN A SLOT MACHINE LICENSE IN ORDER TO BE ELIGIBLE TO FILE A PETITION SEEKING AUTHORIZATION TO CONDUCT TABLE GAMES. ANY REFERENCES TO TABLE GAMES IN THIS APPLICATION ARE FOR INFORMATIONAL PURPOSES ONLY.

IF YOU HAVE ANY QUESTIONS REGARDING THE APPLICATION PACKAGE FORMS OR THE INFORMATION REQUIRED TO COMPLETE ANY APPLICATION, PLEASE CONTACT THE PENNSYLVANIA GAMING CONTROL BOARD - BUREAU OF LICENSING AT (717) 346-8300.

SLOT OPERATOR OR MANAGEMENT COMPANY APPLICATION	
LIST THE NUMBER OF EACH OF THE FOLLOWING FORMS TO BE USED IN THIS APPLICATION PACKAGE	
2	SLOT OPERATOR OR MANAGEMENT COMPANY DISCLOSURE INFORMATION FORM (FOR APPLICANT AND EACH OF APPLICANT'S AFFILIATED ENTITIES).
0	REQUEST FOR USE OF ALTERNATIVE CONDITIONAL/CATEGORY 1 LICENSING STANDARDS - ADDENDUM I (FOR CONDITIONAL/CATEGORY 1 APPLICANT REQUESTING THAT THE BOARD UTILIZE THE APPLICATION FILED IN AND LICENSE ISSUED BY ANOTHER JURISDICTION).
11	MULTI - JURISDICTIONAL PERSONAL HISTORY DISCLOSURE FORM (MULTI - JURISDICTIONAL PHD)(FOR EACH NATURAL PERSON WHO IS A PRINCIPAL OR KEY EMPLOYEE).
11	PRINCIPAL/KEY EMPLOYEE FORM - PENNSYLVANIA SUPPLEMENT TO THE MULTI - JURISDICTIONAL PERSONAL HISTORY DISCLOSURE FORM (PA SUPPLEMENT) (FOR EACH NATURAL PERSON WHO IS A PRINCIPAL OR KEY EMPLOYEE).
3	PRINCIPAL ENTITY FORM (FOR EACH ENTITY THAT IS A PRINCIPAL).

EXC

APPLICANT INFORMATION

APPLICANT'S BUSINESS NAME			
BUSINESS NAME AS IT APPEARS ON APPLICANT'S CERTIFICATE OF INCORPORATION, CHARTER, BYLAWS, PARTNERSHIP AGREEMENT OR OTHER OFFICIAL DOCUMENTS (SPELL OUT COMPLETE NAME; DO NOT USE ABBREVIATIONS)			
Isle of Capri Casinos, Inc.			
TRADE NAME(S) AND DOING BUSINESS AS ("DBA") NAMES		None	
IS THE APPLICANT A MINORITY OR WOMEN'S BUSINESS ENTERPRISE THAT IS CERTIFIED BY THE BUREAU OF MINORITY AND WOMEN'S BUSINESS OPPORTUNITIES OF THE DEPARTMENT OF GENERAL SERVICES? <input type="checkbox"/> YES <input checked="" type="checkbox"/> NO			
IF YES, PROVIDE ENTERPRISE CERTIFICATION NUMBER. _____			
APPLICANT'S PRINCIPAL ADDRESS			
ADDRESS LINE 1 600 Emerson Road; Suite 300			
ADDRESS LINE 2			
ADDRESS LINE 3			
CITY St. Louis		STATE/PROVINCE MO	POSTAL CODE 63141
COUNTRY USA		EMAIL ADDRESS	
COUNTY	TOWNSHIP	WEB URL islecorp.com	
PHONE NUMBER (314) 813-9200		FAX NUMBER (314) 813-9481	
APPLICANT'S ADDRESS IN PENNSYLVANIA (IF APPLICABLE)			
ADDRESS LINE 1 N/A			
ADDRESS LINE 2			
ADDRESS LINE 3			
CITY		STATE/PROVINCE	POSTAL CODE
COUNTRY		EMAIL ADDRESS	
COUNTY	TOWNSHIP	WEB URL	
PHONE NUMBER ()		FAX NUMBER ()	
CONTACT NAME FOR THIS APPLICATION			
FIRST NAME Elizabeth	MIDDLE NAME	LAST NAME Tranchina	SUFFIX (JR., SR., ETC.)
TITLE Vice President of Legal Affairs		INDIVIDUAL EMAIL ADDRESS	
PHONE NUMBER		FAX NUMBER	
APPLICANT'S FORM OF ORGANIZATION			
CHECK ONE			
<input type="checkbox"/> SOLE PROPRIETORSHIP	<input type="checkbox"/> PARTNERSHIP	<input type="checkbox"/> LIMITED PARTNERSHIP	<input checked="" type="checkbox"/> C-CORPORATION
<input type="checkbox"/> LIMITED LIABILITY COMPANY	<input type="checkbox"/> S-CORPORATION	<input type="checkbox"/> TRUST	
<input type="checkbox"/> OTHER (DESCRIBE) _____			

APPLICANT'S ORGANIZATION DOCUMENTS		
STATE OF INCORPORATION, REGISTRATION OR OTHER TYPE OF FORMATION Delaware.	DATE OF FORMATION 02/14/1990	
APPLICANT'S BUSINESS NAME AS IT APPEARS ON THE FORMATION DOCUMENTS Kana Corporation (name changed to Isle of Capri Casinos, Inc.; 9/28/1998)		
LIST ALL STATES IN WHICH THE APPLICANT IS CURRENTLY REGISTERED OR AUTHORIZED TO DO BUSINESS Delaware, Mississippi, Colorado, Florida, Missouri, California, Nevada, Pennsylvania		
COMPLETE <u>SCHEDULE 1</u> CONCERNING APPLICANT'S INCORPORATORS/FOUNDERS		
IS APPLICANT REGISTERED OR AUTHORIZED TO DO BUSINESS IN THE COMMONWEALTH OF PENNSYLVANIA? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
APPLICANT'S IDENTIFICATION NUMBERS		
FEDERAL EMPLOYER IDENTIFICATION NUMBER/TIN [REDACTED]	PA UNEMPLOYMENT COMPENSATION ACCOUNT NUMBER [REDACTED]	
PA DEPARTMENT OF REVENUE CORPORATE BOX NUMBER [REDACTED]	PA LIQUOR CONTROL BOARD LICENSE NUMBER N/A	
PA WORKERS COMPENSATION POLICY NUMBER [REDACTED]	PA DEPARTMENT OF STATE - ENTITY NUMBER N/A	
DOES THE APPLICANT HAVE ANY OUTSTANDING TAX LIABILITIES TO EITHER THE COMMONWEALTH OF PENNSYLVANIA OR ANY OTHER STATE, LOCALITY OR THE FEDERAL GOVERNMENT? [REDACTED]		
IF YOU ANSWER YES, PROVIDE DETAILS CONCERNING ALL OUTSTANDING TAX LIABILITIES.		
APPLICANT'S BILLING CONTACT INFORMATION		
FIRST NAME Same as Contact	LAST NAME	SUFFIX (JR., SR., ETC.)
TITLE	INDIVIDUAL EMAIL ADDRESS	
ADDRESS		
CITY	STATE/PROVINCE	POSTAL CODE
PHONE NUMBER ()	FAX NUMBER ()	
TYPE OF LICENSE APPLICANT IS SEEKING		
<input type="checkbox"/> CONDITIONAL CATEGORY 1	<input type="checkbox"/> CONDITIONAL CATEGORY 1 AFFILIATE	
<input type="checkbox"/> CATEGORY 1	<input type="checkbox"/> CATEGORY 1 AFFILIATE	
<input type="checkbox"/> CATEGORY 2	<input type="checkbox"/> CATEGORY 2 AFFILIATE	
<input type="checkbox"/> CATEGORY 3	<input type="checkbox"/> CATEGORY 3 AFFILIATE	
<input type="checkbox"/> MANAGEMENT COMPANY	<input checked="" type="checkbox"/> MANAGEMENT COMPANY AFFILIATE	
CRIMINAL HISTORY		
THE NEXT SECTION ASKS ABOUT ANY OFFENSES OR CHARGES APPLICANT OR ANY OF ITS PRINCIPALS OR KEY EMPLOYEES MAY HAVE COMMITTED OR HAD FILED AGAINST THEM. PRIOR TO ANSWERING THIS QUESTION, CAREFULLY REVIEW THE DEFINITIONS AND INSTRUCTIONS THAT FOLLOW.		
DEFINITIONS	FOR PURPOSES OF THIS SECTION:	
	A. "CRIME OR OFFENSE" INCLUDES ALL FELONIES AND MISDEMEANORS, AS WELL AS SUMMARY OFFENSES THAT MAY HAVE REQUIRED YOU TO APPEAR BEFORE A LAW ENFORCEMENT AGENCY, STATE OR FEDERAL GRAND JURY, JUSTICE COURT, MUNICIPAL COURT, CITY COURT, MILITARY COURT OR ANY OTHER COURT EXCEPT JUVENILE COURT. INCLUDE ALL DUI/DWI OFFENSES.	
	B. "ARREST" INCLUDES ANY TIME THAT YOU WERE STOPPED BY A POLICE OFFICER OR OTHER LAW ENFORCEMENT OFFICER AND ADVISED THAT YOU WERE UNDER	

	<p>ARREST, DETAINED, HELD FOR QUESTIONING, REQUESTED BY A POLICE OFFICER OR LAW ENFORCEMENT OFFICER TO COME TO A POLICE STATION AND ANSWER QUESTIONS, TAKEN INTO CUSTODY BY ANY POLICE OFFICER OR OTHER LAW ENFORCEMENT OFFICER, FINGERPRINTED, HELD IN JAIL, OR INSTRUCTED TO APPEAR IN COURT OR SUBPOENAED TO ANSWER FOR CONDUCT WHICH IS A CRIME AS HAS BEEN DEFINED IN PARAGRAPH "A."</p> <p>C. "CHARGE" INCLUDES ANY INDICTMENT, COMPLAINT, INFORMATION, SUMMONS, CITATION OR OTHER NOTICE OF THE ALLEGED COMMISSION OF ANY CRIME OR OFFENSE AS DEFINED IN PARAGRAPH "A."</p>
<p>INSTRUCTIONS</p>	<p>1. ANSWER "YES" AND PROVIDE ALL INFORMATION TO THE BEST OF YOUR ABILITY EVEN IF:</p> <p>A. YOU DID NOT COMMIT THE OFFENSE CHARGED;</p> <p>B. THE ARREST OR CHARGES WERE DISMISSED OR THE CHARGES WERE SUBSEQUENTLY DOWNGRADED TO A LESSER CHARGE;</p> <p>C. YOU PLEADED NOT GUILTY OR NOLO CONTENDERE;</p> <p>D. YOU COMPLETED AN ACCELERATED REHABILITATIVE DISPOSITION ("ARD") OR EQUIVALENT DIVERSIONARY PROGRAM;</p> <p>E. THE CHARGES OR CONVICTION WERE EXPUNGED FROM YOUR RECORD, EVEN IF YOU HAVE EXPUNGEMENT PAPERS;</p> <p>F. YOU WERE NOT CONVICTED OR WERE FOUND "NOT GUILTY"</p> <p>G. YOU DID NOT SERVE ANY TIME IN PRISON OR JAIL;</p> <p>H. THE ARRESTS, CHARGES OR OFFENSES HAPPENED A LONG TIME AGO;</p> <p>I. YOU WERE ARRESTED OR CHARGED IN ANOTHER STATE (A STATE OTHER THAN PENNSYLVANIA);</p> <p>J. YOU WERE NEVER PHYSICALLY TAKEN INTO CUSTODY AND/OR TRANSPORTED TO A POLICE STATION OR JAIL.</p> <p>2. ANSWER "NO" IF:</p> <p>A. YOU HAVE NEVER BEEN ARRESTED OR CHARGED WITH ANY CRIME OR OFFENSE;</p> <p>B. YOUR ARREST HAPPENED WHEN YOU WERE UNDER 18 YEARS OF AGE AND YOUR COURT APPEARANCE WAS IN JUVENILE COURT.</p> <p>FAILURE TO FULLY ANSWER THIS QUESTION MAY RESULT IN THE DENIAL OF YOUR APPLICATION.</p>
<p>1. HAS APPLICANT OR ANY OF ITS PRINCIPALS OR KEY EMPLOYEES EVER BEEN INDICTED, CHARGED WITH OR CONVICTED OF A CRIMINAL OFFENSE OR BEEN A PARTY TO OR NAMED AS AN UNINDICTED CO-CONSPIRATOR IN ANY CRIMINAL PROCEEDING IN THE COMMONWEALTH OR ANY OTHER JURISDICTION? <small>Please see response on Schedule 23: Criminal History</small></p>	<p><input type="checkbox"/> YES <input checked="" type="checkbox"/> NO</p>
<p>1.A. HAS APPLICANT OR ANY OF ITS PRINCIPALS OR KEY EMPLOYEES EVER BEEN CONVICTED OF A FELONY?</p>	<p><input type="checkbox"/> YES <input checked="" type="checkbox"/> NO</p>
<p>1. B. HAS APPLICANT OR ANY OF ITS PRINCIPALS OR KEY EMPLOYEES EVER BEEN CONVICTED OF A MISDEMEANOR OR GAMBLING OFFENSE?</p>	<p><input type="checkbox"/> YES <input checked="" type="checkbox"/> NO</p>
<p>IF YOU ANSWER YES TO ANY OF THESE QUESTIONS, YOU MUST COMPLETE <u>SCHEDULE 23</u> CONCERNING CRIMINAL HISTORY. <small>Please see Schedule 23</small></p>	
<p style="text-align: center;">TESTIMONY INVESTIGATIONS OR POLICE OFFICER</p>	
<p>2. HAS APPLICANT OR ANY OF ITS PRINCIPALS OR KEY EMPLOYEES EVER BEEN CALLED TO</p>	<p><input checked="" type="checkbox"/> YES <input type="checkbox"/> NO</p>

<p>TESTIFY BEFORE, BEEN THE SUBJECT OF AN INVESTIGATION CONDUCTED BY, OR REQUESTED TO TAKE A POLYGRAPH EXAM BY ANY GOVERNMENTAL AGENCY, COURT, COMMITTEE, GRAND JURY OR INVESTIGATORY BODY (MUNICIPAL, STATE, COUNTY, PROVINCIAL, FEDERAL, NATIONAL, ETC.) OTHER THAN IN RESPONSE TO MINOR TRAFFIC RELATED OFFENSES?</p> <p>IF YOU ANSWER YES, YOU MUST COMPLETE <u>SCHEDULE 24</u> CONCERNING TESTIMONY, INVESTIGATIONS OR POLYGRAPHS.</p>	
ANTITRUST, TRADE REGULATION, SECURITIES JUDGMENTS, STATUTORY AND REGULATORY VIOLATIONS	
<p>3. HAS APPLICANT, OR ANY OF ITS AFFILIATES, INTERMEDIARIES, SUBSIDIARIES OR HOLDING COMPANIES EVER HAD A JUDGMENT, ORDER, CONSENT DECREE OR CONSENT ORDER PERTAINING TO A VIOLATION OR ALLEGED VIOLATION OF THE FEDERAL ANTITRUST, TRADE REGULATION OR SECURITIES LAWS, OR SIMILAR LAWS OF ANY STATE, PROVINCE OR COUNTRY ENTERED AGAINST IT?</p>	<p><input type="checkbox"/> YES <input checked="" type="checkbox"/> NO</p>
<p>4. IN THE PAST TEN (10) YEARS, HAS APPLICANT, OR ANY OF ITS AFFILIATES, INTERMEDIARIES, SUBSIDIARIES OR HOLDING COMPANIES HAD A JUDGMENT, ORDER, CONSENT DECREE OR CONSENT ORDER PERTAINING TO ANY STATE OR FEDERAL STATUTE, REGULATION OR CODE THAT RESULTED IN A FINE OR PENALTY OF \$50,000 OR MORE ENTERED AGAINST IT?</p> <p>IF YOU ANSWER YES TO EITHER QUESTION, YOU MUST COMPLETE <u>SCHEDULE 26</u> CONCERNING ANTITRUST, TRADE REGULATION & SECURITY JUDGMENTS, STATUTORY AND REGULATORY VIOLATIONS.</p>	<p><input checked="" type="checkbox"/> YES <input type="checkbox"/> NO</p>
BANKRUPTCY OR INSOLVENCY PROCEEDINGS	
<p>5. HAS APPLICANT, OR ANY OF ITS AFFILIATES, INTERMEDIARIES, SUBSIDIARIES OR HOLDING COMPANIES HAD ANY PETITION UNDER ANY PROVISION OF THE FEDERAL BANKRUPTCY CODE OR UNDER ANY STATE INSOLVENCY LAW FILED BY OR AGAINST IT IN THE LAST TEN (10) YEAR PERIOD?</p>	<p><input checked="" type="checkbox"/> YES <input type="checkbox"/> NO</p>
<p>6. HAS APPLICANT, OR ANY OF ITS AFFILIATES, INTERMEDIARIES, SUBSIDIARIES OR HOLDING COMPANIES SOUGHT RELIEF UNDER ANY PROVISION OF THE FEDERAL BANKRUPTCY CODE OR UNDER ANY STATE INSOLVENCY LAW IN THE LAST TEN (10) YEAR PERIOD?</p>	<p><input checked="" type="checkbox"/> YES <input type="checkbox"/> NO</p>
<p>7. HAS A COURT APPOINTED ANY RECEIVER, FISCAL AGENT, TRUSTEE, REORGANIZATION TRUSTEE, OR SIMILAR OFFICER FOR APPLICANT, OR ANY OF ITS AFFILIATES, INTERMEDIARIES, SUBSIDIARIES OR HOLDING COMPANIES IN THE LAST TEN (10) YEARS?</p>	<p><input checked="" type="checkbox"/> YES <input type="checkbox"/> NO</p>
<p>IF YOU ANSWER YES TO ANY OF THESE QUESTIONS, YOU MUST COMPLETE <u>SCHEDULE 27</u> CONCERNING BANKRUPTCY OR INSOLVENCY PROCEEDINGS.</p>	
PROFESSOR LICENSES AND PERMITS	
<p>8. HAS APPLICANT, OR ANY OF ITS AFFILIATES, INTERMEDIARIES, SUBSIDIARIES OR HOLDING COMPANIES APPLIED FOR ANY LICENSE OR PERMIT BY A GOVERNMENT AGENCY FOR THE COLLECTION OF SALES AND USE TAX, SELLING AND SERVING LIQUOR AND MALT BEVERAGES, PROVIDING OVERNIGHT LODGING SERVICES OR ANY OTHER ACTIVITY REQUIRING A LICENSE OR PERMIT? A GOVERNMENT AGENCY AS USED HERE INCLUDES ANY SUBORDINATE CREATURE OF FEDERAL, STATE, NATIVE AMERICAN OR LOCAL GOVERNMENT CREATED TO CARRY OUT A GOVERNMENTAL FUNCTION OR TO IMPLEMENT A STATUTE OR STATUTES.</p> <p>IF YOU ANSWER YES, YOU MUST COMPLETE <u>SCHEDULE 28</u> CONCERNING NON-GAMING LICENSES AND PERMITS.</p>	<p><input checked="" type="checkbox"/> YES <input type="checkbox"/> NO</p>

<p>9. HAS APPLICANT, OR ANY OF ITS AFFILIATES, INTERMEDIARIES, SUBSIDIARIES OR HOLDING COMPANIES APPLIED FOR ANY LICENSE OR PERMIT BY A GOVERNMENT AGENCY CHARGED WITH REGULATING GAMES OF CHANCE, INCLUDING BUT NOT LIMITED TO SLOT MACHINES, VIDEO LOTTERY TERMINALS, TABLE GAMES, HORSE RACING, JAI ALAI, ETC.? A GOVERNMENT AGENCY AS USED HERE INCLUDES ANY FEDERAL, STATE, NATIVE AMERICAN OR LOCAL GOVERNMENT CREATED TO CARRY OUT A GOVERNMENTAL FUNCTION OR TO IMPLEMENT A STATUTE OR STATUTES.</p> <p>IF YOU ANSWER YES, YOU MUST COMPLETE <u>SCHEDULE 29</u> CONCERNING GAMING LICENSES AND PERMITS.</p>	<input checked="" type="checkbox"/> YES <input type="checkbox"/> NO
APPLICANT'S CONTRIBUTIONS AND DISBURSEMENT	
<p>10. DURING THE LAST TEN (10) YEAR PERIOD, HAS APPLICANT, ITS PARENT COMPANY, OR ANY OF ITS AFFILIATES, INTERMEDIARIES, SUBSIDIARIES, HOLDING COMPANIES, PRINCIPALS, EMPLOYEES OR ANY THIRD PARTIES ACTING FOR OR ON BEHALF OF APPLICANT MADE ANY BRIBES OR KICKBACKS OR MADE ANY PAYMENTS ALLEGED TO HAVE BEEN BRIBES OR KICKBACKS TO ANY EMPLOYEE, PERSON, COMPANY OR ORGANIZATION TO OBTAIN FAVORABLE TREATMENT?</p>	<input type="checkbox"/> YES <input type="checkbox"/> NO
<p>11. DURING THE LAST TEN (10) YEAR PERIOD, HAS APPLICANT, ITS PARENT COMPANY, OR ANY OF ITS AFFILIATES, INTERMEDIARIES, SUBSIDIARIES, HOLDING COMPANIES, PRINCIPALS, EMPLOYEES OR ANY THIRD PARTIES ACTING FOR OR ON BEHALF OF THE APPLICANT MADE ANY BRIBES OR KICKBACKS OR MADE ANY PAYMENTS ALLEGED TO HAVE BEEN BRIBES OR KICKBACKS TO ANY GOVERNMENT OFFICIAL, DOMESTIC OR FOREIGN TO OBTAIN FAVORABLE TREATMENT?</p>	<input type="checkbox"/> YES <input type="checkbox"/> NO
<p>12. DURING THE LAST TEN (10) YEAR PERIOD, HAS APPLICANT, ITS PARENT COMPANY OR ANY OF ITS AFFILIATES, INTERMEDIARIES, SUBSIDIARIES, HOLDING COMPANIES, PRINCIPALS, EMPLOYEES OR ANY THIRD PARTIES FOR OR ON BEHALF OF APPLICANT LOANED FUNDS FOR THE PURPOSE OF OPPOSING OR SUPPORTING ANY GOVERNMENT, POLITICAL PARTY, CANDIDATE OR COMMITTEE, EITHER DOMESTIC OR FOREIGN?</p>	<input type="checkbox"/> YES <input type="checkbox"/> NO
<p>13. DURING THE LAST TEN (10) YEAR PERIOD, HAS APPLICANT, ITS PARENT COMPANY, OR ANY OF ITS AFFILIATES, INTERMEDIARIES, SUBSIDIARIES, HOLDING COMPANIES, PRINCIPALS, EMPLOYEES OR ANY THIRD PARTIES ACTING FOR OR ON BEHALF OF APPLICANT DONATED OR LOANED PROPERTY OR ANY OTHER THING OF VALUE, OR ORGANIZED, SPONSORED OR PARTICIPATED IN FUNDRAISING ACTIVITIES FOR THE PURPOSE OF OPPOSING OR SUPPORTING ANY GOVERNMENT, POLITICAL PARTY, CANDIDATE OR COMMITTEE, EITHER DOMESTIC OR FOREIGN?</p>	<input type="checkbox"/> YES <input type="checkbox"/> NO
<p>14A. DURING THE LAST TEN (10) YEAR PERIOD, HAS APPLICANT, ITS PARENT COMPANY, OR ANY OF ITS AFFILIATES, INTERMEDIARIES, SUBSIDIARIES OR HOLDING COMPANIES MADE ANY LOANS, DONATIONS OR OTHER DISBURSEMENTS TO PRINCIPALS, EMPLOYEES OR ANY THIRD PARTIES FOR THE PURPOSE OF REIMBURSING SUCH INDIVIDUALS FOR POLITICAL CONTRIBUTIONS EITHER FOREIGN OR DOMESTIC?</p>	<input type="checkbox"/> YES <input type="checkbox"/> NO
<p>14B. DURING THE LAST TEN (10) YEAR PERIOD, HAS APPLICANT, ITS PARENT COMPANY, OR ANY OF ITS AFFILIATES, INTERMEDIARIES, SUBSIDIARIES OR HOLDING COMPANIES FORMED OR CAUSED TO BE FORMED, A POLITICAL ACTION COMMITTEE EITHER UNDER FEDERAL OR STATE ELECTION LAWS?</p>	<input type="checkbox"/> YES <input type="checkbox"/> NO
<p>14C. AS A RESULT OF THE CITIZEN'S UNITED V. FEC DECISION, HAS APPLICANT, ITS PARENT COMPANY, OR ANY OF ITS AFFILIATES, INTERMEDIARIES, SUBSIDIARIES OR HOLDING COMPANIES MADE "INDEPENDENT EXPENDITURES", AS DEFINED IN SEC. 1621(E) OF THE PENNSYLVANIA ELECTION CODE, FOR THE PURPOSE OF INFLUENCING AN ELECTION COVERED BY THE PENNSYLVANIA ELECTION CODE?</p>	<input type="checkbox"/> YES <input type="checkbox"/> NO

15. DURING THE LAST TEN (10) YEAR PERIOD, HAS APPLICANT, ITS PARENT COMPANY, OR ANY OF ITS AFFILIATES, INTERMEDIARIES, SUBSIDIARIES OR HOLDING COMPANIES MAINTAINED ANY BANK ACCOUNT, DOMESTIC OR FOREIGN, NOT REFLECTED ON THE APPLICANT'S BOOKS OR RECORDS?	<input checked="" type="checkbox"/> YES <input checked="" type="checkbox"/> NO
16. DURING THE LAST TEN (10) YEAR PERIOD, HAS APPLICANT, ITS PARENT COMPANY, OR ANY OF ITS AFFILIATES, INTERMEDIARIES, SUBSIDIARIES OR HOLDING COMPANIES MAINTAINED ANY NUMBERED ACCOUNT OR ANY ACCOUNT IN THE NAME OF A NOMINEE FOR APPLICANT?	<input checked="" type="checkbox"/> YES <input checked="" type="checkbox"/> NO
IF YOU ANSWER YES TO ANY OF THESE QUESTIONS, YOU MUST COMPLETE <u>SCHEDULE 30</u> , CONCERNING CONTRIBUTIONS AND DISBURSEMENTS.	

APPLICATION CHECKLIST

PLACE A CHECKMARK IN THE BOX NEXT TO EACH ITEM APPLICANT HAS ATTACHED TO THIS APPLICATION AND DISCLOSURE INFORMATION FORM.		
EACH ITEM MARKED AS MANDATORY MUST BE COMPLETED AND SUBMITTED AS PART OF THIS APPLICATION FORM. IF ANY ITEM IS MISSING, THE APPLICATION WILL BE CONSIDERED INCOMPLETE AND WILL NOT BE PROCESSED. IF A QUESTION, SCHEDULE OR ADDENDUM DOES NOT APPLY TO THE APPLICANT, YOU MUST WRITE "DOES NOT APPLY" IN EACH FIELD OF THE QUESTION, SCHEDULE OR ADDENDUM.		
<input checked="" type="checkbox"/>	SCHEDULE 1: INCORPORATORS/FOUNDERS	MANDATORY
<input checked="" type="checkbox"/>	SCHEDULE 2: OTHER NAMES USED BY APPLICANT	MANDATORY
<input checked="" type="checkbox"/>	SCHEDULE 3: ADDRESSES CURRENTLY USED BY APPLICANT	MANDATORY
<input checked="" type="checkbox"/>	SCHEDULE 4: ADDRESSES USED BY APPLICANT	MANDATORY
<input checked="" type="checkbox"/>	SCHEDULE 5: CURRENT OFFICERS, DIRECTORS/PARTNERS AND TRUSTEES	MANDATORY
<input checked="" type="checkbox"/>	SCHEDULE 6: FORMER (NO LONGER ACTIVE) OFFICERS, DIRECTORS/PARTNERS AND TRUSTEES	MANDATORY
<input checked="" type="checkbox"/>	SCHEDULE 7: EMPLOYEES EARNING OVER \$250,000 IN ANNUAL COMPENSATION FROM APPLICANT	MANDATORY
<input checked="" type="checkbox"/>	SCHEDULE 8: BONUS, PROFIT SHARING, PENSION, RETIREMENT, DEFERRED COMPENSATION & SIMILAR PLANS	MANDATORY
<input checked="" type="checkbox"/>	SCHEDULE 9: STOCK DESCRIPTION (FOR C CORPORATIONS, S-CORPORATIONS, LLCs)	MANDATORY
<input checked="" type="checkbox"/>	SCHEDULE 10: VOTING SHAREHOLDERS (FOR C CORPORATIONS, S-CORPORATIONS, LLCs)	MANDATORY
<input checked="" type="checkbox"/>	SCHEDULE 10A: INTEREST OF CURRENT PARTNERS (FOR PARTNERSHIPS, LLPs, LIMITED PARTNERSHIPS, LLCs)	MANDATORY
<input checked="" type="checkbox"/>	SCHEDULE 10B: INTEREST OF FORMER PARTNERS (FOR PARTNERSHIPS, LLPs, LIMITED PARTNERSHIPS, LLCs)	MANDATORY
<input checked="" type="checkbox"/>	SCHEDULE 11: NON-VOTING SHAREHOLDERS (FOR C CORPORATIONS, S-CORPORATIONS, LLCs)	MANDATORY

<input checked="" type="checkbox"/>	SCHEDULE 12: LONG TERM DEBT	MANDATORY
<input checked="" type="checkbox"/>	SCHEDULE 13: HOLDERS OF LONG TERM DEBT	MANDATORY
<input checked="" type="checkbox"/>	SCHEDULE 14: OTHER INDEBTEDNESS AND SECURITY DEVICES	MANDATORY
<input checked="" type="checkbox"/>	SCHEDULE 15: HOLDER OF OTHER INDEBTEDNESS	MANDATORY
<input checked="" type="checkbox"/>	SCHEDULE 16: SECURITIES OPTIONS	MANDATORY
<input checked="" type="checkbox"/>	SCHEDULE 17: BENEFICIAL OWNER OF OPTIONS	MANDATORY
<input checked="" type="checkbox"/>	SCHEDULE 18: OTHER PRINCIPALS	MANDATORY
<input checked="" type="checkbox"/>	SCHEDULE 19: FINANCIAL INSTITUTIONS	MANDATORY
<input checked="" type="checkbox"/>	SCHEDULE 20: CONTRACTS	MANDATORY
<input checked="" type="checkbox"/>	SCHEDULE 21: STOCK HELD BY APPLICANT	MANDATORY
<input checked="" type="checkbox"/>	SCHEDULE 22: INSIDER TRANSACTIONS	MANDATORY
<input checked="" type="checkbox"/>	SCHEDULE 23: CRIMINAL HISTORY	MANDATORY
<input checked="" type="checkbox"/>	SCHEDULE 24: TESTIMONY, INVESTIGATIONS OR POLYGRAPHS	MANDATORY
<input checked="" type="checkbox"/>	SCHEDULE 25: EXISTING LITIGATION	MANDATORY
<input checked="" type="checkbox"/>	SCHEDULE 26: ANTI-TRUST, TRADE REGULATION AND SECURITY JUDGMENTS; STATUTORY AND REGULATORY VIOLATIONS.	MANDATORY
<input checked="" type="checkbox"/>	SCHEDULE 27: BANKRUPTCY OR INSOLVENCY PROCEEDINGS	MANDATORY
<input checked="" type="checkbox"/>	SCHEDULE 28: NON-GAMING LICENSES AND PERMITS	MANDATORY
<input checked="" type="checkbox"/>	SCHEDULE 29: GAMING LICENSES AND PERMITS	MANDATORY
<input checked="" type="checkbox"/>	SCHEDULE 30: APPLICANT'S CONTRIBUTIONS AND DISBURSEMENTS	MANDATORY
<input checked="" type="checkbox"/>	SCHEDULE 31: APPLICANT BACKGROUND PART 1	MANDATORY
<input checked="" type="checkbox"/>	SCHEDULE 32: APPLICANT BACKGROUND PART 2	MANDATORY
<input checked="" type="checkbox"/>	APPLICATION FOR PENNSYLVANIA TAX CLEARANCE REVIEW	MANDATORY
<input checked="" type="checkbox"/>	AFFIDAVIT	MANDATORY
<input checked="" type="checkbox"/>	RELEASE AUTHORIZATION	MANDATORY
<input checked="" type="checkbox"/>	WAIVER OF LIABILITY	MANDATORY
<input checked="" type="checkbox"/>	DIVERSITY PLAN STATEMENT	MANDATORY
<input type="checkbox"/>	CONDITIONAL/CATEGORY 1 APPLICANT'S AFFIRMATION	CATEGORY 1 APPLICANT ONLY

<input type="checkbox"/>	ADDENDUM 1 – REQUEST FOR USE OF ALTERNATIVE CATEGORY 1. SLOT MACHINE LICENSING STANDARDS FORM	CATEGORY 1 APPLICANT ONLY
<input type="checkbox"/>	ALTERNATIVE LICENSING AFFIDAVIT	OPTIONAL CATEGORY 1 APPLICANT ONLY
<input checked="" type="checkbox"/>	LICENSED ENTITY REPRESENTATIVE REGISTRATION	MANDATORY
<input checked="" type="checkbox"/>	ANNUAL CERTIFICATION TO PREVENT VIOLATIONS OF SECTION 1513 FORM	MANDATORY
<input checked="" type="checkbox"/>	PENNSYLVANIA POLITICAL CONTRIBUTIONS FORM	MANDATORY
<input checked="" type="checkbox"/>	FINANCIAL STATEMENT CERTIFICATION	MANDATORY
<input checked="" type="checkbox"/>	MULTI-JURISDICTIONAL PERSONAL HISTORY DISCLOSURE FORM (ONE FOR EACH NATURAL PERSON WHO IS A PRINCIPAL OR KEY EMPLOYEE)	MANDATORY
<input checked="" type="checkbox"/>	PRINCIPAL/KEY EMPLOYEE FORM - PENNSYLVANIA SUPPLEMENT TO THE MULTI-JURISDICTIONAL PERSONAL HISTORY DISCLOSURE FORM (ONE FOR EACH NATURAL PERSON WHO IS A PRINCIPAL OR KEY EMPLOYEE)	MANDATORY
<input checked="" type="checkbox"/>	PRINCIPAL ENTITY FORM (ONE FOR EACH ENTITY THAT IS A PRINCIPAL)	MANDATORY

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APPENDICES

APPENDICES: THE APPENDICES ARE DOCUMENTS THE APPLICANT MUST PROVIDE OR CREATE. THE APPENDICES ARE NOT REPRESENTED IN THE APPLICATION QUESTIONS OR ITS SCHEDULES OR ADDENDA. EACH APPENDIX SHALL BE PRESENTED IN A TABBED MANNER AND EACH TAB MUST INDICATE THE APPENDIX NUMBER AS LISTED BELOW. IF AN APPENDIX DOES NOT APPLY TO AN APPLICANT, WRITE "DOES NOT APPLY" ON THE APPENDIX PAGE.		
<input checked="" type="checkbox"/>	APPENDIX 1: DESCRIPTION OF THE BUSINESS CURRENTLY PERFORMED AND THE BUSINESS INTENDED TO BE PERFORMED IN THE COMMONWEALTH. THIS INFORMATION MUST BE SPECIFIC AND MUST BE ORGANIZED AROUND THE TOPICS SHOWN IN <u>SCHEDULES 31 AND 32</u> . ADDITIONALLY, APPLICANT MUST INDICATE THE RELATIONSHIP BETWEEN IT AND ITS AFFILIATED ENTITIES AS IT RELATES TO THE BUSINESS INTENDED TO BE PERFORMED IN THE COMMONWEALTH IN THE FORM OF AN ORGANIZATION CHART WITH A NARRATIVE DESCRIPTION.	MANDATORY
<input checked="" type="checkbox"/>	APPENDIX 2: DESCRIPTION OF ANY FORMER BUSINESS ENGAGED IN DURING THE LAST TEN (10) YEARS AND THE REASON FOR CESSATION OF THE BUSINESS.	MANDATORY
<input checked="" type="checkbox"/>	APPENDIX 3: DESCRIPTION OF ALL BONUS, PROFIT SHARING, PENSION, RETIREMENT, DEFERRED COMPENSATION AND SIMILAR PLANS. THIS INFORMATION MUST BE PROVIDED IN ADDITION TO THE INFORMATION PROVIDED IN <u>SCHEDULE 8</u> .	MANDATORY
<input checked="" type="checkbox"/>	APPENDIX 4: DESCRIPTION OF LONG TERM DEBT. THIS INFORMATION MUST BE PROVIDED IN ADDITION TO THE INFORMATION PROVIDED IN <u>SCHEDULES 12 AND 13</u> .	MANDATORY
<input checked="" type="checkbox"/>	APPENDIX 5: DESCRIPTION OF OTHER INDEBTEDNESS AND SECURITY DEVICES. THIS INFORMATION MUST BE PROVIDED IN ADDITION TO THE INFORMATION PROVIDED IN <u>SCHEDULES 14 AND 15</u> .	MANDATORY
<input checked="" type="checkbox"/>	APPENDIX 6: DESCRIPTION OF SECURITIES OPTIONS. THIS INFORMATION MUST BE PROVIDED IN ADDITION TO THE INFORMATION PROVIDED IN <u>SCHEDULES 16 AND 17</u> .	MANDATORY
<input checked="" type="checkbox"/>	APPENDIX 7: DESCRIPTION OF EXISTING LITIGATION. THIS INFORMATION MUST BE PROVIDED IN ADDITION TO THE INFORMATION PROVIDED IN <u>SCHEDULE 25</u> .	MANDATORY
<input checked="" type="checkbox"/>	APPENDIX 8: AUDITED FINANCIAL STATEMENT FOR THE LAST FISCAL YEAR. IF THE APPLICANT DOES NOT NORMALLY HAVE ITS FINANCIAL STATEMENTS AUDITED, ATTACH UNAUDITED FINANCIAL STATEMENTS.	MANDATORY
<input checked="" type="checkbox"/>	APPENDIX 9: AUDITED FINANCIAL STATEMENTS FOR THE LAST FIVE (5) YEARS. IF THE APPLICANT DOES NOT NORMALLY HAVE ITS FINANCIAL STATEMENTS AUDITED, ATTACH UNAUDITED FINANCIAL STATEMENTS.	MANDATORY
<input checked="" type="checkbox"/>	APPENDIX 10: ANNUAL REPORTS FOR THE LAST FIVE (5) YEARS.	MANDATORY
<input checked="" type="checkbox"/>	APPENDIX 11A: ANNUAL REPORTS PREPARED ON THE SEC'S 10K FOR THE LAST FIVE (5) YEARS. APPENDIX 11B: COPIES OF ANNUAL OR QUARTERLY FILINGS FOR THE LAST FIVE (5) YEARS REQUIRED UNDER THE LAWS OF A REGULATORY AGENCY OF ANOTHER COUNTRY.	MANDATORY
<input checked="" type="checkbox"/>	APPENDIX 12: A COPY OF THE LAST QUARTERLY UNAUDITED FINANCIAL STATEMENT.	MANDATORY
<input checked="" type="checkbox"/>	APPENDIX 13: A COPY OR COPIES OF ANY INTERIM REPORTS.	MANDATORY

<input checked="" type="checkbox"/>	APPENDIX 14: A COPY OF THE LAST DEFINITIVE PROXY OR INFORMATION STATEMENT (SEC).	MANDATORY
<input checked="" type="checkbox"/>	APPENDIX 15: A COPY OF ALL REGISTRATION STATEMENTS FOR THE LAST FIVE (5) YEARS FILED IN ACCORDANCE WITH THE SECURITIES ACT OF 1933.	MANDATORY
<input checked="" type="checkbox"/>	APPENDIX 16: COPIES OF ALL OTHER REPORTS PREPARED IN THE LAST FIVE (5) YEARS BY INDEPENDENT AUDITORS OF THE APPLICANT.	MANDATORY
<input checked="" type="checkbox"/>	APPENDIX 17: CERTIFIED COPIES OF THE ARTICLES OF INCORPORATION, CHARTER, BYLAWS, PARTNERSHIP AGREEMENT OR OTHER OFFICIAL DOCUMENTS AND ALL AMENDMENTS AND PROPOSED AMENDMENTS.	MANDATORY
<input checked="" type="checkbox"/>	APPENDIX 18: CURRENT OWNERSHIP TABLE OF ORGANIZATION.	MANDATORY
<input checked="" type="checkbox"/>	APPENDIX 19: FUNCTIONAL TABLE OF ORGANIZATION FOR APPLICANT WITH, JOB DESCRIPTIONS, AND NAMES OF EMPLOYEES EARNING IN EXCESS OF \$250,000 IN ANNUAL COMPENSATION.	MANDATORY
<input checked="" type="checkbox"/>	APPENDIX 20: COPIES OF FEDERAL ENTITY TAX FILINGS, INCLUDING FORMS 1120, 1120-S, 1120-F, 1065, 941 AND ALL OTHER BUSINESS RELATED TAX FORMS FILED WITH THE IRS IN THE LAST FIVE (5) YEARS.	MANDATORY
<input checked="" type="checkbox"/>	APPENDIX 21: COPIES OF 5500 FORMS FILED WITH THE IRS IN THE LAST FIVE (5) YEARS.	MANDATORY
<input checked="" type="checkbox"/>	APPENDIX 22: DESCRIBE CRIMINAL HISTORY OF APPLICANT. THIS INFORMATION MUST BE PROVIDED IN ADDITION TO THE INFORMATION PROVIDED IN <u>SCHEDULE 23</u> . NARRATIVE INFORMATION ABOUT THE NATURE OF CHARGE OR COMPLAINT AND THE DISPOSITION MUST BE PROVIDED.	MANDATORY
<input checked="" type="checkbox"/>	APPENDIX 23: PURSUANT TO §1312 OF THE GAMING ACT, THE BOARD MAY NOT APPROVE AN APPLICATION FOR LICENSURE IF ANY OF ITS PRINCIPALS DO NOT MEET THE CHARACTER REQUIREMENTS OF §1310, ELIGIBILITY REQUIREMENTS, OR PURCHASES A CONTROLLING INTEREST IN A LICENSED GAMING ENTITY IN VIOLATION OF §1328. HAS THE APPLICANT DIVESTED ALL INTERESTS THAT WOULD PROHIBIT LICENSURE AND ELIMINATED ANY PRINCIPAL WHO DOES NOT MEET THE CHARACTER OR ELIGIBILITY REQUIREMENTS? IF NOT, PROVIDE AN EXPLANATION. IF IT DOES NOT APPLY, WRITE DOES NOT APPLY IN RESPONSE TO THIS APPENDIX.	MANDATORY
<input checked="" type="checkbox"/>	APPENDIX 24: PURSUANT TO §1330 OF THE GAMING ACT, NO LICENSEE, ITS AFFILIATE, INTERMEDIARY, SUBSIDIARY OR HOLDING COMPANY MAY POSSESS AN OWNERSHIP OR FINANCIAL INTEREST THAT IS GREATER THAN 33.3% OF ANOTHER SLOT MACHINE LICENSEE OR PERSON ELIGIBLE TO APPLY FOR A CATEGORY 1 LICENSE, ITS AFFILIATE, INTERMEDIARY, SUBSIDIARY OR HOLDING COMPANY. DOES THE APPLICANT POSSESS AN OWNERSHIP OR FINANCIAL INTEREST THAT IS GREATER THAN 33.3% OF ANOTHER SLOT MACHINE LICENSEE OR PERSON ELIGIBLE TO APPLY FOR A CATEGORY 1 LICENSE, ITS AFFILIATE, INTERMEDIARY, SUBSIDIARY OR HOLDING COMPANY? PROVIDE AN EXPLANATION OR WRITE "DOES NOT APPLY".	MANDATORY
<input checked="" type="checkbox"/>	APPENDIX 25: PURSUANT TO §1512 OF THE GAMING ACT, NO EXECUTIVE-LEVEL STATE EMPLOYEE, PUBLIC OFFICIAL, PARTY OFFICER OR IMMEDIATE FAMILY MEMBER THEREOF SHALL HAVE A FINANCIAL INTEREST IN OR BE EMPLOYED, DIRECTLY OR INDIRECTLY, BY ANY LICENSED RACING ENTITY OR LICENSED GAMING ENTITY, OR ANY HOLDING, AFFILIATE, INTERMEDIARY OR SUBSIDIARY COMPANY, THEREOF, OR ANY SUCH APPLICANT.	MANDATORY

	HAS ANY PUBLIC OFFICIAL OR OTHER PROHIBITED PERSON POSSESSED A FINANCIAL INTEREST IN OR BEEN EMPLOYED DIRECTLY OR INDIRECTLY BY THE APPLICANT OR RELATED ENTITY AT OR FOLLOWING THE EFFECTIVE DATE OF THE PA GAMING ACT?	
<input checked="" type="checkbox"/>	APPENDIX 26: PURSUANT TO §1313 OF THE GAMING ACT, PROVIDE INFORMATION, DOCUMENTATION AND ASSURANCES DEMONSTRATING THAT THE APPLICANT HAS SUFFICIENT BUSINESS ABILITY AND EXPERIENCE TO CREATE AND MAINTAIN A SUCCESSFUL, EFFICIENT OPERATION. ALSO PROVIDE BIOGRAPHIES OF THE KNOWN INDIVIDUALS WHO WILL PERFORM EXECUTIVE MANAGEMENT DUTIES AND PROVIDE NAMES OF ALL PROPOSED KEY EMPLOYEES AND A DESCRIPTION OF THEIR RESPECTIVE OR PROPOSED RESPONSIBILITIES AS THEY BECOME KNOWN.	MANDATORY
<input checked="" type="checkbox"/>	APPENDIX 27: PURSUANT TO §1207(16) OF THE GAMING ACT, THE LICENSEE MUST SELL PENNSYLVANIA STATE LOTTERY TICKETS AT ITS FACILITY AS NEAR AS PRACTICABLE TO THE PAY WINDOWS. PROVIDE A PROPOSED FLOOR PLAN SPECIFYING THE LOCATIONS WHERE STATE LOTTERY TICKETS WILL BE SOLD AND THE PROXIMITY OF THOSE LOCATIONS TO PAY WINDOWS. (NOTE: THIS SUBMISSION MUST BE FINALIZED AND APPROVED BY THE BOARD PRIOR TO OPERATION).	MANDATORY
<input checked="" type="checkbox"/>	APPENDIX 28: PROVIDE A LIST OF ANY HOSPITAL, PLACE OF WORSHIP, SCHOOL, CHARITABLE INSTITUTION, PARK, ZOO OR ANY SIMILAR PLACE FREQUENTED BY THE PUBLIC WITHIN 1500 FEET OF THE PROPOSED FACILITY.	MANDATORY
<input checked="" type="checkbox"/>	APPENDIX 29: SUBMIT AN INITIAL NARRATIVE DESCRIPTION OF PROPOSED ADMINISTRATIVE AND ACCOUNTING PROCEDURES, INCLUDING A WRITTEN SYSTEM OF INTERNAL CONTROL, PURSUANT TO §1322 OF THE GAMING ACT (NOTE: THIS SUBMISSION MUST BE FINALIZED AND APPROVED BY THE BOARD PRIOR TO OPERATION).	MANDATORY
<input checked="" type="checkbox"/>	APPENDIX 30: PROVIDE MARKETING PLANS AND PROPOSALS AND DETAILS OF THE PROXIMITY OF THE FACILITY TO ITS MARKETING SERVICE AREA.	MANDATORY
<input checked="" type="checkbox"/>	APPENDIX 31: PROVIDE COPIES OF LOCAL ZONING AND LAND USE APPROVALS OR A DETAILED EXPLANATION OF THE STATUS OF THE REQUEST WITH COPIES OF ALL FILINGS.	MANDATORY
<input checked="" type="checkbox"/>	APPENDIX 32: PURSUANT TO §1322 OF THE GAMING ACT AND/OR BOARD REGULATIONS, SUBMIT A COMPLETE PROPOSED SITE PLAN OF THE PROPOSED LICENSED FACILITY, INCLUSIVE OF TRAFFIC STUDIES AND THE PARKING PLAN, INCLUDING THE NUMBER OF PARKING SPACES, ACCOMPANIED BY ARCHITECTURAL DRAWINGS AND A PROPOSED GAMING FLOOR LAYOUT. THE GAMING FLOOR LAYOUT SHOULD CLEARLY DELINEATE THE SQUARE FOOTAGE OF THE AREA TO BE USED FOR THE PLACEMENT OF SLOT MACHINES AND TABLE GAMES AS WELL AS THE SQUARE FOOTAGE OF THE AREA THAT WILL NOT BE USED FOR THE PLACEMENT OF SLOT MACHINES AND TABLE GAMES. FURTHER, THE GAMING FLOOR LAYOUT SHOULD DELINEATE THE SQUARE FOOTAGE RESERVED FOR ADDITIONAL SLOT MACHINES AND TABLE GAMES PERMITTED PURSUANT TO §1210 AND §13A11 OF THE GAMING ACT. PURSUANT TO §1210, PROVIDE DETAILS OF THE PROPOSED LOCATION OF SLOT MACHINES AND TABLE GAMES AT THE FACILITY AND THE NUMBER OF SLOT MACHINES AND TABLE GAMES REQUESTED. PURSUANT TO §1207 OF THE GAMING ACT, PROPOSED SURVEILLANCE CAMERA LOCATIONS BOTH WITHIN AND OUTSIDE THE PROPOSED LICENSED FACILITY SHOULD ALSO BE CLEARLY DELINEATED ON THE GAMING FLOOR LAYOUT AS WELL AS PROPOSED SECURITY ZONES ON THE GAMING FLOOR AND WITHIN AND OUTSIDE THE LICENSED FACILITY. (NOTE: THE SITE PLAN, GAMING FLOOR LAYOUT AND RELATED SURVEILLANCE AND SECURITY PROPOSALS MUST BE FINALIZED AND APPROVED BY THE BOARD PRIOR TO OPERATION).	MANDATORY

<input checked="" type="checkbox"/>	APPENDIX 33: PROVIDE DETAILS OF PLANNED RETAIL AND FOOD VENUES FOR THE FACILITY AND THE IDENTIFICATION OF THE OPERATORS OF EACH RETAIL FOOD VENUE.	MANDATORY
<input checked="" type="checkbox"/>	APPENDIX 34: PROVIDE A LOCAL IMPACT REPORT, ENGINEERING REPORTS AND TRAFFIC STUDIES, INCLUDING DETAILS OF ANY ADVERSE IMPACT ON TRANSPORTATION, TRANSIT ACCESS, HOUSING, WATER AND SEWER SYSTEMS, LOCAL POLICE AND EMERGENCY SERVICE CAPABILITIES, EXISTING TOURISM, INCLUDING HISTORICAL AND CULTURAL RESOURCES OR OTHER MUNICIPAL SERVICE OR RESOURCE. A COPY OF THE LOCAL IMPACT REPORT SHALL BE PROVIDED TO EACH POLITICAL SUBDIVISION IN WHICH THE LICENSED FACILITY WILL BE LOCATED AT LEAST SEVEN (7) DAYS PRIOR TO THE FILING OF THE APPLICATION FOR A SLOT MACHINE LICENSE. THE APPLICANT SHALL FILE A PROOF OF SERVICE WITH THE BOARD.	MANDATORY
<input checked="" type="checkbox"/>	APPENDIX 35: PROVIDE DETAILS OF LAND ACQUISITION COSTS.	MANDATORY
<input checked="" type="checkbox"/>	APPENDIX 36: PROVIDE DETAILS OF A COMPULSIVE OR PROBLEM GAMBLING PLAN.	MANDATORY
<input checked="" type="checkbox"/>	APPENDIX 37: IF A TEMPORARY FACILITY IS TO BE LICENSED, PROVIDE DETAILS OF THE TEMPORARY FACILITY AS WELL AS A PLAN FOR HOW THE LICENSEE WILL TRANSITION TO A PERMANENT FACILITY, INCLUDING A DATE FOR THE COMPLETION OF THE PERMANENT FACILITY.	MANDATORY
<input checked="" type="checkbox"/>	<p>APPENDIX 38: AS REQUIRED BY §1325 OF THE GAMING ACT, APPLICANT MUST ADDRESS EACH ITEM LISTED IN THIS SECTION. IF AN ITEM DOES NOT APPLY, THE APPLICANT MUST STATE THAT IN RESPONSE TO EACH ITEM LISTED. PROVIDE A PLAN, WITH DETAILS, FOR THE FOLLOWING:</p> <p>(1) THE LOCATION AND QUALITY OF THE PROPOSED FACILITY, INCLUDING, BUT NOT LIMITED TO, ROAD AND TRANSIT ACCESS, PARKING AND CENTRALITY TO MARKET SERVICE AREA;</p> <p>(2) THE POTENTIAL FOR NEW JOB CREATION AND ECONOMIC DEVELOPMENT WHICH WILL RESULT FROM GRANTING A LICENSE TO THE APPLICANT;</p> <p>(3) THE APPLICANT'S GOOD FAITH PLAN TO RECRUIT, TRAIN AND UPGRADE DIVERSITY IN ALL EMPLOYMENT CLASSIFICATIONS IN THE FACILITY;</p> <p>(4) THE APPLICANT'S GOOD FAITH PLAN FOR ENHANCING THE REPRESENTATION OF DIVERSE GROUPS IN THE OPERATION OF ITS FACILITY THROUGH THE OWNERSHIP AND OPERATION OF BUSINESS ENTERPRISES ASSOCIATED WITH OR UTILIZED BY ITS FACILITY OR THROUGH THE PROVISION OF GOODS OR SERVICES UTILIZED BY ITS FACILITY AND THROUGH THE PARTICIPATION IN THE OWNERSHIP OF THE APPLICANT. PROVIDE SPECIFIC INFORMATION REGARDING THE DIVERSITY IN OWNERSHIP OF THE APPLICANT, I.E. MINORITIES, WOMEN;</p> <p>(5) THE APPLICANT'S GOOD FAITH EFFORT TO ASSURE THAT ALL PERSONS ARE ACCORDED EQUALITY OF OPPORTUNITY IN EMPLOYMENT AND CONTRACTING BY IT AND ANY CONTRACTORS, SUBCONTRACTORS, ASSIGNEES, LESSEES, AGENTS, GAMING SERVICE PROVIDERS AND SUPPLIERS IT MAY EMPLOY DIRECTLY OR INDIRECTLY;</p> <p>(6) THE HISTORY AND SUCCESS OF THE APPLICANT IN DEVELOPING TOURISM FACILITIES ANCILLARY TO GAMING DEVELOPMENT, IF APPLICABLE TO THE APPLICANT;</p> <p>(7) THE DEGREE TO WHICH THE APPLICANT PRESENTS A PLAN FOR THE PROJECT WHICH WILL LIKELY LEAD TO THE CREATION OF QUALITY, LIVING-WAGE JOBS AND FULL-TIME PERMANENT JOBS FOR RESIDENTS OF THIS COMMONWEALTH GENERALLY AND FOR RESIDENTS OF THE HOST POLITICAL SUBDIVISION IN PARTICULAR;</p>	MANDATORY

	<p>(8) THE RECORD OF THE APPLICANT AND ITS DEVELOPER IN MEETING COMMITMENTS TO LOCAL AGENCIES, COMMUNITY-BASED ORGANIZATIONS AND EMPLOYEES IN OTHER LOCATIONS;</p> <p>(9) THE DEGREE TO WHICH POTENTIAL ADVERSE EFFECTS WHICH MIGHT RESULT FROM THE PROJECT, INCLUDING COSTS OF MEETING THE INCREASED DEMAND FOR PUBLIC HEALTH CARE, CHILD CARE, PUBLIC TRANSPORTATION, AFFORDABLE HOUSING AND SOCIAL SERVICES, WILL BE MITIGATED;</p> <p>(10) THE RECORD OF THE APPLICANT AND ITS DEVELOPER REGARDING COMPLIANCE WITH</p> <p>(i) FEDERAL, STATE AND LOCAL DISCRIMINATION, WAGE AND HOUR, DISABILITY AND OCCUPATIONAL AND ENVIRONMENTAL HEALTH AND SAFETY LAWS AS WELL AS</p> <p>(ii) STATE AND LOCAL LABOR RELATIONS AND EMPLOYMENT LAWS;</p> <p>(iii) THE APPLICANT'S RECORD IN DEALING WITH ITS EMPLOYEES AND THEIR REPRESENTATIVES AT OTHER LOCATIONS.</p>	
<input checked="" type="checkbox"/>	APPENDIX 39: PROVIDE INFORMATION DEMONSTRATING ADEQUATE FINANCING FOR THE PROPOSED FACILITY AND TERMS OF FINANCING INCLUDING PAYBACK PERIOD.	MANDATORY
<input checked="" type="checkbox"/>	APPENDIX 40: PROVIDE BUSINESS AND ECONOMIC DEVELOPMENT PLANS AND TIMETABLES, PROJECTED DEBT SERVICE EXPENSES, PROJECTED EBITDA AND INTERNAL RATE OF RETURN, PROJECTED ANNUAL GROSS TERMINAL REVENUE, PROJECTED OPERATING AND CAPITAL EXPENSES AND DEFINED GAMING MARKET AND PROJECTED VISITATION.	MANDATORY
<input checked="" type="checkbox"/>	APPENDIX 41: PROVIDE LETTERS OF REFERENCE FROM LAW ENFORCEMENT AGENCIES HAVING JURISDICTION IN THE APPLICANT'S AND PRINCIPAL'S MAIN PLACE OF RESIDENCE AND PLACE OF BUSINESS INDICATING THAT THE AGENCY DOES NOT HAVE ANY PERTINENT INFORMATION RELATING TO THE APPLICANT OR ITS PRINCIPALS. IF THE LAW ENFORCEMENT AGENCY HAS INFORMATION PERTAINING TO THE APPLICANT OR ITS PRINCIPALS, THE LETTER SHALL SPECIFY THE DETAILS OF THE INFORMATION. IF NO LETTERS ARE RECEIVED WITHIN 30 DAYS OF THE REQUEST, THE APPLICANT OR PRINCIPAL MAY SUBMIT A SWORN OR AFFIRMED STATEMENT THAT THE APPLICANT OR PRINCIPAL IS A CITIZEN IN GOOD STANDING IN HIS JURISDICTION OF RESIDENCE AND PRIMARY PLACE OF BUSINESS.	MANDATORY
<input checked="" type="checkbox"/>	APPENDIX 42: IF THE APPLICANT HAS HELD A GAMING LICENSE IN ANY JURISDICTION, PROVIDE A LETTER OF REFERENCE FROM THE GAMING OR CASINO ENFORCEMENT OR REGULATORY AGENCY IN THE OTHER JURISDICTION, SPECIFYING THE EXPERIENCES OF THE AGENCY WITH THE APPLICANT, THE APPLICANT'S ASSOCIATES AND THE APPLICANT'S GAMING OPERATION. IF NO LETTER IS RECEIVED WITHIN 30 DAYS OF REQUEST BY THE APPLICANT, THE APPLICANT MAY SUBMIT A SWORN OR AFFIRMED STATEMENT THAT THE APPLICANT'S OPERATION IS IN GOOD STANDING WITH THE REGULATORY AGENCY.	MANDATORY
<input checked="" type="checkbox"/>	APPENDIX 43: PROVIDE AN ORIGINAL PAYMENT BOND OR AN ORIGINAL IRREVOCABLE LETTER OF CREDIT THAT INCLUDES A DRAW CERTIFICATE, AT THE APPLICANT'S OPTION, GUARANTEEING THE APPLICANT'S PAYMENT OF THE SLOT MACHINE LICENSE FEE REQUIRED BY §1209 (FOR CATEGORY 1 AND 2) AND §1305 (CATEGORY 3) OF THE GAMING ACT.	MANDATORY
<input checked="" type="checkbox"/>	APPENDIX 44: PROVIDE A CHART OF EXISTING GAMING SERVICE PROVIDERS* INCLUDING THE NAME, ADDRESS, PHONE AND TAX IDENTIFICATION NUMBER OF THE	MANDATORY

	<p>GAMING SERVICE PROVIDERS, TYPES OF GOODS AND/OR SERVICES PROVIDED BY THE GAMING SERVICE PROVIDERS, TOTAL DOLLAR AMOUNT OF BUSINESS WITH GAMING SERVICE PROVIDERS IN THE PAST TWELVE (12) MONTHS AND TOTAL DOLLAR AMOUNT OF BUSINESS EXPECTED TO BE CONDUCTED WITH GAMING SERVICE PROVIDERS IN THE NEXT TWELVE (12) MONTHS.</p> <p>* GAMING SERVICE PROVIDERS IS DEFINED IN 58 PA. CODE §401A.3.</p>	
<input checked="" type="checkbox"/>	<p>APPENDIX 45: PROVIDE A SUMMARY OF ALL PERSONS WHO HOLD AN OWNERSHIP OR OTHER BENEFICIAL INTEREST IN THE APPLICANT AND ANY SUCH INTEREST IN ANY OF ITS PRINCIPAL AFFILIATES OR PRINCIPAL ENTITIES REQUIRED TO BE LICENSED OR PERMITTED IN PENNSYLVANIA; PROVIDED HOWEVER, IF ANY OF THE ENTITIES ARE PUBLICLY TRADED, ONLY INTERESTS EQUAL TO OR EXCEEDING FIVE PERCENT MUST BE DISCLOSED. OWNERSHIP INTEREST SHOULD BE PROVIDED IN A MANNER CONSISTENT WITH THE OWNERSHIP INTEREST REPORT FOUND ON THE BOARD'S WEBSITE UNDER LICENSURE/REPORTS AND GENERAL INFORMATION:</p>	MANDATORY

CATEGORY 1 APPLICANTS ONLY

<input type="checkbox"/>	<p>APPENDIX 46: PURSUANT TO §1308(C) OF THE GAMING ACT, THE BOARD AND THE COMMISSIONS SHALL NOT CONSIDER ANY APPLICATION FOR A LICENSE IF THE APPLICANT OR ANY PERSON AFFILIATED WITH OR DIRECTLY RELATED TO THE APPLICANT IS A PARTY IN ANY ONGOING CIVIL PROCEEDING IN WHICH THE PARTY IS SEEKING TO OVERTURN OR OTHERWISE CHALLENGE A DECISION OR ORDER OF THE BOARD OR COMMISSIONS PERTAINING TO THE APPROVAL, DENIAL OR CONDITIONING OF A LICENSE TO CONDUCT THOROUGHBRED OR HARNESS HORSE RACE MEETINGS RESPECTIVELY WITH PARI-MUTUEL WAGERING OR TO OPERATE SLOT MACHINES.</p> <p>IS THE APPLICANT OR AFFILIATED PERSON A PARTY TO ANY ONGOING CIVIL PROCEEDINGS SEEKING TO OVERTURN A DECISION OR ORDER OF THE BOARD OR COMMISSIONS? IF YES, THE BOARD MAY NOT CONSIDER THE APPLICATION. IF NO, PROVIDE A STATEMENT ASSERTING THAT THE APPLICANT IS NOT CHALLENGING THE BOARD OR COMMISSION'S DECISION OR ORDERS.</p>	CATEGORY 1 APPLICANT ONLY
<input type="checkbox"/>	<p>APPENDIX 47: PROVIDE A VERIFICATION FROM THE HORSE RACING COMMISSION OR THE HARNESS RACING COMMISSION STATING THAT THE APPLICANT HAS SATISFIED THE LICENSE ELIGIBILITY REQUIREMENTS UNDER §1302 OF THE GAMING ACT (RELATING TO CONDITIONAL/CATEGORY 1 SLOT MACHINE LICENSE) AND THAT THE APPLICANT SATISFIES THE LIVE RACING REQUIREMENTS UNDER §1303 OF THE GAMING ACT.</p>	CATEGORY 1 APPLICANT ONLY
<input type="checkbox"/>	<p>APPENDIX 48: PROVIDE A STATEMENT DETAILING THE APPLICANT'S REGULATORY HISTORY AS A LICENSED RACING ENTITY UNDER THE JURISDICTION OF THE PENNSYLVANIA HORSE RACING COMMISSION OR STATE HARNESS RACING COMMISSION, INCLUDING THE APPLICANT'S HISTORY OF SUITABILITY AND COMPLIANCE WITH THE RACE HORSE INDUSTRY REFORM ACT IN THE OPERATION OF THE RACE TRACK AND NONPRIMARY LOCATIONS AND THE CONDUCT OF PARI-MUTUEL WAGERING.</p>	CATEGORY 1 APPLICANT ONLY
<input type="checkbox"/>	<p>APPENDIX 49: PROVIDE A DETAILED PLAN FOR THE MANAGEMENT OF ACCOUNTS CREATED FROM FUNDS ALLOCATED UNDER §1406 OF THE GAMING ACT (RELATING TO DISTRIBUTIONS FROM PENNSYLVANIA RACE HORSE DEVELOPMENT FUND).</p>	CATEGORY 1 APPLICANT ONLY
<input type="checkbox"/>	<p>APPENDIX 50: PROVIDE A DETAILED PLAN FOR THE MANAGEMENT AND USE OF BACKSIDE AREA IMPROVEMENT AND MAINTENANCE ACCOUNTS UNDER §1404 OF THE GAMING ACT (RELATING TO DISTRIBUTION FROM LICENSEE'S REVENUE RECEIPTS).</p>	CATEGORY 1 APPLICANT ONLY

CATEGORY 3 APPLICANTS ONLY

<input type="checkbox"/>	<p>APPENDIX 51: PROVIDE A STATEMENT DETAILING THE PROPOSED PLANS AND LOCATION OF THE LICENSED FACILITY AND EXPLAIN HOW THE FACILITY WILL BE LOCATED AT A WELL-ESTABLISHED RESORT HOTEL (AS DEFINED IN BOARD REGULATIONS). INCLUDE A STATEMENT OF THE NUMBER OF ROOMS UNDER COMMON OWNERSHIP, AND HOW EACH ROOM IS HELD, I.E. NON-DEEDED TIME SHARE, DEEDED TIME SHARE AND STANDARD HOTEL ROOM. ALSO INCLUDE IN THE STATEMENT A LIST OF THE SUBSTANTIAL YEAR-ROUND RECREATIONAL GUEST AMENITIES OFFERED. THE STATEMENT MUST ALSO DEMONSTRATE COMPLIANCE WITH THE GEOGRAPHICAL REQUIREMENTS OF §1305(B) OF THE GAMING ACT (RELATING TO CATEGORY 3 SLOT MACHINE LICENSE), WHICH PROVIDES THAT NO CATEGORY 3 LICENSEE SHALL BE LOCATED WITHIN 15 LINEAR MILES OF ANOTHER LICENSED FACILITY.</p>	<p>CATEGORY 3 APPLICANT ONLY</p>
<input type="checkbox"/>	<p>APPENDIX 52: PROVIDE DOCUMENTATION TO THE BOARD PROVING THAT THE APPLICANT IS THE OWNER OF THE WELL-ESTABLISHED RESORT HOTEL OR IS A WHOLLY OWNED SUBSIDIARY OF THE OWNER OF THE WELL-ESTABLISHED RESORT HOTEL.</p>	<p>CATEGORY 3 APPLICANT ONLY</p>
<input type="checkbox"/>	<p>APPENDIX 53: PROVIDE A STATEMENT DETAILING THE APPLICANT'S PROPOSED AMENITIES PLAN. EXPLAIN THE AMENITIES THAT THE APPLICANT INTENDS TO MAKE AVAILABLE AT THE RESORT HOTEL AND THE COSTS OF THE AMENITIES TO PATRONS OF THE RESORT HOTEL.</p>	<p>CATEGORY 3 APPLICANT ONLY</p>
<input type="checkbox"/>	<p>APPENDIX 54: PROVIDE A PROPOSED FEE SCHEDULE FOR EACH AMENITY OFFERED AT THE WELL-ESTABLISHED RESORT AND A JUSTIFICATION FOR HOW THE FEES MEET THE DEFINITION OF NON-DE MINIMIS CONSIDERATION (AS DEFINED IN BOARD REGULATIONS). THE FEE SCHEDULE SHOULD INCLUDE PROPOSED FEES FOR SEASONAL OR YEAR-ROUND MEMBERSHIPS.</p>	<p>CATEGORY 3 APPLICANT ONLY</p>
<input type="checkbox"/>	<p>APPENDIX 55: PROVIDE A PLAN DETAILING HOW THE APPLICANT, AS PART OF ITS OPERATIONAL PLAN, WILL MONITOR THE GAMING AREA TO ENSURE COMPLIANCE WITH REGULATIONS RELATING TO SELF-EXCLUSION; PERSONS REQUIRED TO BE EXCLUDED AND UNDERAGE GAMING AND THAT ONLY THE FOLLOWING PERSONS ARE PERMITTED TO ENTER THE GAMING AREA: (1) REGISTERED OVERNIGHT GUESTS; (2) PATRONS OF ONE OR MORE AMENITIES (AS PATRON OF THE AMENITIES IS DEFINED IN BOARD REGULATIONS); (3) AUTHORIZED EMPLOYEES; (4) ANY OTHER PERSONS AUTHORIZED BY THE BOARD. THE PLAN SHOULD INCLUDE METHODS FOR CONTROLLING ACCESS TO THE GAMING FLOOR BY THOSE INDIVIDUALS HOLDING VALID SEASONAL OR YEAR-ROUND MEMBERSHIPS AND PATRONS OF THE AMENITIES SEEKING TO ACCESS THE GAMING FLOOR WITHIN 72 HOURS OF THE USE OF THE AMENITY.</p>	<p>CATEGORY 3 APPLICANT ONLY</p>

SCHEDULE 1: INCORPORATORS/FOUNDERS

NAME AND ADDRESS			
FIRST NAME Gregory	MIDDLE NAME G.	LAST NAME Freitag	SUFFIX (JR., SR., ETC.)
OCCUPATION		TITLE	
ADDRESS LINE 1		ADDRESS LINE 2	
ADDRESS LINE 3		CITY	STATE/PROVINCE
COUNTRY		EMAIL ADDRESS	PHONE NUMBER ()
			FAX NUMBER ()
MULTI-JURISDICTIONAL PERSONAL HISTORY DISCLOSURE FORM ATTACHED?			<input type="checkbox"/> Yes <input type="checkbox"/> No
PRINCIPAL/KEY EMPLOYEE FORM - PENNSYLVANIA SUPPLEMENT TO THE MULTI-JURISDICTIONAL PERSONAL HISTORY DISCLOSURE FORM ATTACHED?			<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
NAME AND ADDRESS			
FIRST NAME Sheldon	MIDDLE NAME	LAST NAME Fleck	SUFFIX (JR., SR., ETC.)
OCCUPATION		TITLE	
ADDRESS LINE 1		ADDRESS LINE 2	
ADDRESS LINE 3		CITY	STATE/PROVINCE
COUNTRY USA		EMAIL ADDRESS	PHONE NUMBER ()
			FAX NUMBER ()
MULTI-JURISDICTIONAL PERSONAL HISTORY DISCLOSURE FORM ATTACHED?			<input type="checkbox"/> Yes <input type="checkbox"/> No
PRINCIPAL/KEY EMPLOYEE FORM - PENNSYLVANIA SUPPLEMENT TO THE MULTI-JURISDICTIONAL PERSONAL HISTORY DISCLOSURE FORM ATTACHED?			<input type="checkbox"/> Yes <input type="checkbox"/> No
NAME AND ADDRESS			
FIRST NAME N/A	MIDDLE NAME	LAST NAME	SUFFIX (JR., SR., ETC.)
OCCUPATION		TITLE	
ADDRESS LINE 1		ADDRESS LINE 2	
ADDRESS LINE 3		CITY	STATE/PROVINCE
COUNTRY		EMAIL ADDRESS	PHONE NUMBER ()
			FAX NUMBER ()
MULTI-JURISDICTIONAL PERSONAL HISTORY DISCLOSURE FORM ATTACHED?			<input type="checkbox"/> Yes <input type="checkbox"/> No
PRINCIPAL/KEY EMPLOYEE FORM - PENNSYLVANIA SUPPLEMENT TO THE MULTI-JURISDICTIONAL PERSONAL HISTORY DISCLOSURE FORM ATTACHED?			<input type="checkbox"/> Yes <input type="checkbox"/> No

* MAKE ADDITIONAL COPIES AND ATTACH ADDITIONAL PAGES AS NECESSARY.

SCHEDULE 3: ADDRESSES CURRENTLY USED BY APPLICANT

PROVIDE ALL ADDRESSES CURRENTLY USED BY APPLICANT.

ADDRESS PURPOSE			
Isle of Capri Casinos, Inc. - Main Corporate Office			
ADDRESS LINE 1 600 Emerson Road		ADDRESS LINE 2 Suite 300	
ADDRESS LINE 3		CITY St. Louis	STATE/PROVINCE MO
COUNTRY USA	EMAIL ADDRESS (website: islecorp.com)	PHONE NUMBER (314) 813-9200	POSTAL CODE 63141
FAX NUMBER (314) 813-9481			
ADDRESS PURPOSE			
ADDRESS LINE 1		ADDRESS LINE 2	
ADDRESS LINE 3		CITY	STATE/PROVINCE
COUNTRY	EMAIL ADDRESS	PHONE NUMBER	POSTAL CODE
		()	()
ADDRESS PURPOSE			
ADDRESS LINE 1		ADDRESS LINE 2	
ADDRESS LINE 3		CITY	STATE/PROVINCE
COUNTRY	EMAIL ADDRESS	PHONE NUMBER	POSTAL CODE
		()	()
ADDRESS PURPOSE			
ADDRESS LINE 1		ADDRESS LINE 2	
ADDRESS LINE 3		CITY	STATE/PROVINCE
COUNTRY	EMAIL ADDRESS	PHONE NUMBER	POSTAL CODE
		()	()

SCHEDULE 4: ADDRESSES USED BY APPLICANT

PROVIDE ALL ADDRESSES, OTHER THAN THOSE LISTED ON SCHEDULE 3, WHICH APPLICANT HAS USED OR FROM WHICH IT WAS CONDUCTING BUSINESS DURING THE LAST TEN (10) YEAR PERIOD, AND PROVIDE THE APPROXIMATE DATES DURING WHICH SUCH ADDRESSES WERE USED.

ADDRESS PURPOSE Isle of Capri Casinos, Inc. - Main Office		ADDRESS USED FROM December 1999	ADDRESS USED TO September 2006	
ADDRESS LINE 1 1641 Popps Ferry Road		ADDRESS LINE 2 Suite B-1		
ADDRESS LINE 3 (also used as Regional Office until Jan 2008)		CITY Biloxi	STATE/PROVINCE MS	POSTAL CODE 39532
COUNTRY USA	EMAIL ADDRESS	PHONE NUMBER (228) 396-7000	FAX NUMBER (228) 396-7650	
ADDRESS PURPOSE Isle of Capri Casinos, Inc. - Regional Office		ADDRESS USED FROM	ADDRESS USED TO March 2003	
ADDRESS LINE 1 5100 Poplar Avenue		ADDRESS LINE 2 Suite 2742		
ADDRESS LINE 3		CITY Memphis	STATE/PROVINCE TN	POSTAL CODE
COUNTRY USA	EMAIL ADDRESS	PHONE NUMBER ()	FAX NUMBER ()	
ADDRESS PURPOSE Isle of Capri Casinos, Inc. - Regional Office		ADDRESS USED FROM May 1998	ADDRESS USED TO June 2009	
ADDRESS LINE 1 2200 Corporate Boulevard, NW		ADDRESS LINE 2 Suite 310		
ADDRESS LINE 3		CITY Boca Raton	STATE/PROVINCE FL	POSTAL CODE 33431
COUNTRY	EMAIL ADDRESS	PHONE NUMBER (561) 995-6660	FAX NUMBER (561) 995-6665	
ADDRESS PURPOSE Isle of Capri Casinos, Inc. - Regional Office		ADDRESS USED FROM October 2005	ADDRESS USED TO April 2008	
ADDRESS LINE 1 101 West 2nd Street		ADDRESS LINE 2 Suite 400		
ADDRESS LINE 3		CITY Davenport	STATE/PROVINCE Iowa	POSTAL CODE 52801
COUNTRY	EMAIL ADDRESS	PHONE NUMBER (563) 323-3056	FAX NUMBER (563) 323-3759	

Continued...

SCHEDULE 4: ADDRESSES USED BY APPLICANT

PROVIDE ALL ADDRESSES, OTHER THAN THOSE LISTED ON SCHEDULE 3, WHICH APPLICANT HAS USED OR FROM WHICH IT WAS CONDUCTING BUSINESS DURING THE LAST TEN (10) YEAR PERIOD, AND PROVIDE THE APPROXIMATE DATES DURING WHICH SUCH ADDRESSES WERE USED.

ADDRESS PURPOSE Isle of Capri Casinos, Inc. - Regional Office				ADDRESS USED FROM		ADDRESS USED TO 2001	
ADDRESS LINE 1 763 N. Street				ADDRESS LINE 2			
ADDRESS LINE 3				CITY Baton Rouge		STATE/PROVINCE LA	POSTAL CODE 70801
COUNTRY USA		EMAIL ADDRESS		PHONE NUMBER ()		FAX NUMBER ()	
ADDRESS PURPOSE Isle of Capri Casinos, Inc. - Regional Office				ADDRESS USED FROM		ADDRESS USED TO June 2006	
ADDRESS LINE 1 2801 Youngfield #311				ADDRESS LINE 2			
ADDRESS LINE 3				CITY Golden		STATE/PROVINCE CO	POSTAL CODE 80401
COUNTRY		EMAIL ADDRESS		PHONE NUMBER (303) 234-8305		FAX NUMBER (303) 232-9413	
ADDRESS PURPOSE				ADDRESS USED FROM		ADDRESS USED TO	
ADDRESS LINE 1				ADDRESS LINE 2			
ADDRESS LINE 3				CITY		STATE/PROVINCE	POSTAL CODE
COUNTRY		EMAIL ADDRESS		PHONE NUMBER ()		FAX NUMBER ()	
ADDRESS PURPOSE				ADDRESS USED FROM		ADDRESS USED TO	
ADDRESS LINE 1				ADDRESS LINE 2			
ADDRESS LINE 3				CITY		STATE/PROVINCE	POSTAL CODE
COUNTRY		EMAIL ADDRESS		PHONE NUMBER ()		FAX NUMBER ()	

SCHEDULE 5: CURRENT OFFICERS, DIRECTORS/PARTNERS AND TRUSTS

PROVIDE THE FOLLOWING INFORMATION FOR ALL OFFICERS, DIRECTORS/PARTNERS AND TRUSTEES, GRANTORS OR BENEFICIARIES OF A TRUST THAT IS REQUIRED TO BE LICENSED AS A PRINCIPAL UNDER THIS CHAPTER.

NAME AND HOME ADDRESS				
FIRST NAME See Attached Pages.	MIDDLE NAME	LAST NAME	SUFFIX (JR., SR., ETC.)	DATE OF BIRTH
ADDRESS LINE 1		ADDRESS LINE 2		
ADDRESS LINE 3		CITY	STATE/PROVINCE	POSTAL CODE
COUNTRY	EMAIL ADDRESS	PHONE NUMBER ()	FAX NUMBER ()	
APPLICANT ADDRESS				
APPLICANT NAME		CURRENT TITLE OR POSITION		
ADDRESS LINE 1		ADDRESS LINE 2		
ADDRESS LINE 3		CITY	STATE/PROVINCE	POSTAL CODE
COUNTRY	EMAIL ADDRESS	PHONE NUMBER ()	FAX NUMBER ()	
DATES, TITLES AND/OR POSITIONS HELD, STARTING WITH CURRENT POSITION AND WORKING BACKWARDS				
FROM DATE	TO DATE	TITLE OR POSITION	ANNUAL COMPENSATION \$ VALUE	COMPOSITION OF COMPENSATION (SPECIFY SALARY, WAGES, COMMISSIONS, FEES, BONUS OR OTHER)
MULTI-JURISDICTIONAL PERSONAL HISTORY DISCLOSURE FORM ATTACHED?				<input type="checkbox"/> Yes <input type="checkbox"/> No
PRINCIPAL/KEY EMPLOYEE FORM - PENNSYLVANIA SUPPLEMENT, TO THE MULTI-JURISDICTIONAL PERSONAL HISTORY DISCLOSURE FORM ATTACHED?				<input type="checkbox"/> Yes <input type="checkbox"/> No

* MAKE ADDITIONAL COPIES AND ATTACH ADDITIONAL PAGES AS NECESSARY.

Isle of Capri Casinos, Inc.
Current Managers/Officers - CONFIDENTIAL

SCHEDULE 5: CURRENT OFFICERS, DIRECTORS/PARTNERS AND TRUSTS.

PROVIDE THE FOLLOWING INFORMATION FOR ALL OFFICERS, DIRECTORS/PARTNERS AND TRUSTEES, GRANTORS OR BENEFICIARIES OF A TRUST THAT IS REQUIRED TO BE LICENSED AS A PRINCIPAL UNDER THIS CHAPTER.

NAME AND HOME ADDRESS.				
Name	Address	Email	Phone	Fax
BLACK, DALE	[REDACTED]	[REDACTED]	[REDACTED]	N/A
BLOCK, ARNOLD				N/A
MCDOWELL, VIRGINIA				N/A
QUATMANN JR, EDMUND L				N/A

APPLICANT ADDRESS
Isle Philadelphia Manager, LLC, 600 Emerson Road, Suite 300, St. Louis, MO 63141

DATES, TITLES AND/OR POSITIONS HELD (STARTING WITH CURRENT POSITION AND WORKING BACKWARDS)		
Name	Position Title	
BLACK, DALE	CHIEF FINANCIAL OFFICER, TREASURER, ASSISTANT SECRETARY	[REDACTED]
BLOCK, ARNOLD	CHIEF OPERATING OFFICER	
MCDOWELL, VIRGINIA	PRESIDENT, CHIEF EXECUTIVE OFFICER AND DIRECTOR	
QUATMANN JR, EDMUND L	CHIEF LEGAL OFFICER & SECRETARY	

DATES, TITLES AND/OR POSITIONS HELD (STARTING WITH CURRENT POSITION AND WORKING BACKWARDS)			
From Date	To Date	Name	Title
07/2011	PRESENT	BLACK, DALE	CHIEF FINANCIAL OFFICER, TREASURER, ASSISTANT SECRETARY
12/2007	07/2011		SENIOR VICE PRESIDENT, CHIEF FINANCIAL OFFICER, TREASURER, CHIEF ACCOUNTING OFFICER AND ASSISTANT SECRETARY
07/2011	PRESENT	BLOCK, ARNOLD	CHIEF OPERATING OFFICER
12/2008	07/2011		SENIOR VICE PRESIDENT OF ISLE BRANDS
04/2012	PRESENT	MCDOWELL, VIRGINIA	PRESIDENT, CHIEF EXECUTIVE OFFICER AND DIRECTOR
04/2011	04/2012		PRESIDENT, CHIEF EXECUTIVE OFFICER
07/2007	04/2011		PRESIDENT, CHIEF OPERATING OFFICER
07/2011	PRESENT	QUATMANN JR, EDMUND L	CHIEF LEGAL OFFICER & SECRETARY
07/2008	7/2011		SENIOR VICE PRESIDENT, LEGAL AFFAIRS & SECRETARY

EAC

SCHEDULE 6: FORMER (NO LONGER ACTIVE) OFFICERS, DIRECTORS/PARTNERS AND TRUSTEES

PROVIDE THE FOLLOWING INFORMATION FOR ALL OFFICERS, DIRECTORS/PARTNERS AND TRUSTEES WHO ARE NO LONGER ACTIVELY INVOLVED WITH APPLICANT BUT WHO HELD A POSITION DURING THE LAST TEN (10) YEAR PERIOD.

NAME AND HOME ADDRESS					
FIRST NAME	MIDDLE NAME	LAST NAME	SUFFIX (JR., SR., ETC.)	DATE OF BIRTH	
See Attached Pages.					
ADDRESS LINE 1			ADDRESS LINE 2		
ADDRESS LINE 3			CITY	STATE/PROVINCE	POSTAL CODE
COUNTRY	EMAIL ADDRESS		PHONE NUMBER ()	FAX NUMBER ()	
APPLICANT ADDRESS					
APPLICANT NAME			MOST RECENT TITLES OR POSITIONS		
ADDRESS LINE 1			ADDRESS LINE 2		
ADDRESS LINE 3			CITY	STATE/PROVINCE	POSTAL CODE
COUNTRY	EMAIL ADDRESS		PHONE NUMBER ()	FAX NUMBER ()	
DATE, TITLES AND/OR POSITIONS HELD (STARTING WITH MOST RECENT AND WORKING BACKWARDS)					
FROM DATE	TO DATE	TITLE OR POSITION	ANNUAL COMPENSATION & VALUE	REASON FOR LEAVING	

* MAKE ADDITIONAL COPIES AND ATTACH ADDITIONAL PAGES AS NECESSARY.

**Schedule 6 - Former Officers
Transaction History**

TM Name	Effective Date	Transaction Type	Position	Position Description	Salary	Previous Salary
CARR, THOMAS J	11/20/2000			VICE PRES/REGIONAL OPERATIONS		
CARR, THOMAS J	3/31/2003			SR VICE PRES/OPERATIONS		
CARR, THOMAS J	5/03/2004			SR VICE PRES/OPERATIONS		
CARR, THOMAS J	3/31/2003			SR VICE PRES/OPERATIONS		
CARR, THOMAS J	4/29/2002			VICE PRES/CENTRAL REGION		
CARR, THOMAS J	5/28/2001			VICE PRES/CENTRAL REGION		
CARR, THOMAS J	11/12/2004			SR VICE PRES/OPERATIONS		
CARR, THOMAS J	5/01/2001			VICE PRES/CENTRAL REGION		
DEATON, ROGER W	May 19, 2010			SR VICE PRES/LADY LUCK		
DEATON, ROGER W	Jul 31, 2011			SR VICE PRES/LADY LUCK		
FRIES, MICHAEL	Dec 14, 2010			VP LEGAL AFFAIRS		
FRIES, MICHAEL	May 1, 2011			VP LEGAL AFFAIRS		
FRIES, MICHAEL	Jan 9, 2013			VP LEGAL AFFAIRS		
GALLAWAY, JOHN M	12/11/1995			PRESIDENT		
GALLAWAY, JOHN M	3/14/2003					
GALLAWAY, JOHN M	4/24/1996					
GALLAWAY, JOHN M	7/07/2003			OFFICE OF THE CHAIRMAN		
GALLAWAY, JOHN M	4/29/2002			PRESIDENT		
GALLAWAY, JOHN M	5/29/2000			PRESIDENT		
GALLAWAY, JOHN M	1/03/1999			PRESIDENT		
GALLAWAY, JOHN M	11/02/1997			PRESIDENT		
GALLAWAY, JOHN M	11/02/1997			PRESIDENT		
GALLAWAY, JOHN M	11/01/1997			PRESIDENT		
GALLAWAY, JOHN M	6/01/1997			PRESIDENT		
GALLAWAY, JOHN M	9/02/2005			OFFICE OF THE CHAIRMAN		
GALLAWAY, JOHN M	12/20/2004			OFFICE OF THE CHAIRMAN		
GALLAWAY, JOHN M	9/09/2003			OFFICE OF THE CHAIRMAN		
GALLAWAY, JOHN M	7/07/2003			OFFICE OF THE CHAIRMAN		
GOLDSTEIN, BERNARD	7/02/1996					
GOLDSTEIN, BERNARD	4/24/2005			CHAIRMAN/BOARD		
GOLDSTEIN, BERNARD	4/29/2002			CHAIRMAN/BOARD		
GOLDSTEIN, BERNARD	5/29/2000			CHAIRMAN/BOARD		
GOLDSTEIN, BERNARD	1/03/1999			CHAIRMAN/BOARD		

Schedule 3 - Former Officers
Transaction History

GOLDSTEIN, BERNARD	6/01/1997	CHAIRM	CHAIRMAN/BOARD
GOLDSTEIN, BERNARD	1/01/1996	CHAIRM	CHAIRMAN/BOARD
GOLDSTEIN, BERNARD	11/01/1994	CHAIRM	CHAIRMAN/BOARD
GOLDSTEIN, BERNARD	4/30/2001		
GOLDSTEIN, BERNARD	4/30/2000		
GOLDSTEIN, BERNARD	4/25/1999		
GOLDSTEIN, BERNARD	4/26/1998		
GOLDSTEIN, BERNARD	12/20/1996		
GOLDSTEIN, BERNARD	5/10/1996		
GOLDSTEIN, BERNARD	4/10/1996		
GOLDSTEIN, BERNARD	1/31/1995		
GOLDSTEIN, BERNARD	9/22/1993		
GOLDSTEIN, BERNARD	4/14/2008	CHAIRM	CHAIRMAN/BOARD
GOLDSTEIN, BERNARD	5/01/2008	CHAIRM	CHAIRMAN/BOARD
GRIFFIN, ROBERT F	6/28/2006		
GRIFFIN, ROBERT F	4/04/2006		
GRIFFIN, ROBERT F	4/21/2005		
GRIFFIN, ROBERT F	4/05/2005		
GRIFFIN, ROBERT F	11/22/2004	SVPOPR	SR VICE PRES/OPERATIONS
GRIFFIN, ROBERT F	5/01/2006	SVPOPR	SR VICE PRES/OPERATIONS
GRIFFIN, ROBERT F	2/27/2006	SVPOPR	SR VICE PRES/OPERATIONS
GRIFFIN, ROBERT F	5/09/2005	SVPOPR	SR VICE PRES/OPERATIONS
GRIFFIN, ROBERT F	11/22/2004	SVPOPR	SR VICE PRES/OPERATIONS
GRIFFIN, ROBERT F	5/03/2004	VPRGON	VICE PRES/NW REGION
GRIFFIN, ROBERT F	3/31/2003	VPRGON	VICE PRES/NW REGION
GRIFFIN, ROBERT F	11/04/2002	MRGGNB	VP-GENERAL MANAGER-BLACK HAWK
GRIFFIN, ROBERT F	10/07/2002	MRGGNB	VP-GENERAL MANAGER-BLACK HAWK
GRIFFIN, ROBERT F	4/24/2003	VPRGON	VICE PRES/NW REGION
GRIFFIN, ROBERT F	12/23/2002	MGRGNL	
GRIFFIN, ROBERT F	4/27/2003		
GRIFFIN, ROBERT F	12/20/2002		
GRIFFIN, ROBERT F	4/30/2007	SVPOPR	SR VICE PRES/OPERATIONS
GRIFFIN, ROBERT F	5/01/2008	SVPOPR	SR VICE PRES/OPERATIONS
GRIFFIN, ROBERT F	10/19/2008	SVPOPR	SR VICE PRES/OPERATIONS
HINKLEY, TIMOTHY M	6/05/2006		
HINKLEY, TIMOTHY M	1/23/2006		
HINKLEY, TIMOTHY M	6/30/2003	PRESID	PRESIDENT
HINKLEY, TIMOTHY M	10/31/2000	SVPOPR	SR VICE PRES/OPERATIONS

**Schedule 3 - Former Officers
Transaction History**

HINKLEY, TIMOTHY M	5/01/2006	PRESID	PRESIDENT
HINKLEY, TIMOTHY M	5/03/2004	PRESID	PRESIDENT
HINKLEY, TIMOTHY M	6/30/2003	PRESID	PRESIDENT
HINKLEY, TIMOTHY M	4/29/2002	SVPOPR	SR VICE PRES/OPERATIONS
HINKLEY, TIMOTHY M	5/28/2001	SVPOPR	SR VICE PRES/OPERATIONS
HINKLEY, TIMOTHY M	5/29/2000	VPCOO	VICE PRES / COO
HINKLEY, TIMOTHY M	5/31/1999	VPCOO	VICE PRES / COO
HINKLEY, TIMOTHY M	6/01/1998	VPCOO	VICE PRES / COO
HINKLEY, TIMOTHY M	5/02/1998	VPCOO	VICE PRES / COO
HINKLEY, TIMOTHY M	11/02/1997	VPCOO	VICE PRES / COO
HINKLEY, TIMOTHY M	11/02/1997	VPCOO	VICE PRES / COO
HINKLEY, TIMOTHY M	11/01/1997	VPCOO	VICE PRES / COO
HINKLEY, TIMOTHY M	6/30/1997	VPCOO	VICE PRES / COO
HINKLEY, TIMOTHY M	4/07/1997	VPCOO	VICE PRES / COO
HINKLEY, TIMOTHY M	4/30/2001	VPCOO	VICE PRES / COO
HINKLEY, TIMOTHY M	4/30/2000		
HINKLEY, TIMOTHY M	4/25/1999		
HINKLEY, TIMOTHY M	4/26/1998		
HINKLEY, TIMOTHY M	12/20/1996		
HINKLEY, TIMOTHY M	4/10/1996		
HINKLEY, TIMOTHY M	7/10/1995		
HINKLEY, TIMOTHY M	7/01/1995		
HINKLEY, TIMOTHY M	1/31/1995		
HINKLEY, TIMOTHY M	3/15/1994		
HINKLEY, TIMOTHY M	11/17/1993		
HINKLEY, TIMOTHY M	9/16/1993		
HINKLEY, TIMOTHY M	11/19/1992		
HINKLEY, TIMOTHY M	4/28/1992		
HINKLEY, TIMOTHY M	4/30/2007		
HINKLEY, TIMOTHY M	7/26/2007	PRESID	PRESIDENT
MCKENZIE, DUNCAN	6/20/2005	VPREGO	VICE PRES/REGIONAL OPERATIONS
MCKENZIE, DUNCAN	6/23/2005		
MCKENZIE, DUNCAN	5/01/2006	VPREGO	VICE PRES/REGIONAL OPERATIONS
MCKENZIE, DUNCAN	10/07/2005		
MCKENZIE, DUNCAN	4/30/2007	VPREGO	VICE PRES/REGIONAL OPERATIONS
MCKENZIE, DUNCAN	1/08/2008	VPREGO	VICE PRES/REGIONAL OPERATIONS
SINOPOLI, HIMBERT J	10/28/1996	SRFINA	SENIOR FINANCIAL ANALYST
SINOPOLI, HIMBERT J	8/02/2006		

**Schedule 6 - Former Officers
Transaction History**

SINOPOLI, HIMBERT J	6/01/2006		
SINOPOLI, HIMBERT J	4/28/1999		
SINOPOLI, HIMBERT J	1/13/1999		
SINOPOLI, HIMBERT J	5/30/2006	VPACCT	VICE PRES/ACCOUNTING
SINOPOLI, HIMBERT J	11/02/1998	SRFINA	SENIOR FINANCIAL ANALYST
SINOPOLI, HIMBERT J	11/03/1997	SRFINA	SENIOR FINANCIAL ANALYST
SINOPOLI, HIMBERT J	6/01/1997	SRFINA	SENIOR FINANCIAL ANALYST
SINOPOLI, HIMBERT J	1/13/1999	SRFINA	SENIOR FINANCIAL ANALYST
SINOPOLI, HIMBERT J	10/28/1996	SRFINA	SENIOR FINANCIAL ANALYST
SINOPOLI, HIMBERT J	4/30/2007		
SINOPOLI, HIMBERT J	4/30/2007	VPACCT	VICE PRES/ACCOUNTING
SINOPOLI, HIMBERT J	9/10/2007		
SINOPOLI, HIMBERT J	12/03/2007		
SINOPOLI, HIMBERT J	12/04/2007	VPACCT	VICE PRES/ACCOUNTING
SOLOMON, ALLAN B	4/01/1994	GENCON	General Counsel / Chariman Exe Committee
SOLOMON, ALLAN B	5/01/2006	GENCON	General Counsel / Chariman Exe Committee
SOLOMON, ALLAN B	5/09/2005	GENCON	General Counsel / Chariman Exe Committee
SOLOMON, ALLAN B	5/03/2004	GENCON	General Counsel / Chariman Exe Committee
SOLOMON, ALLAN B	4/28/2003	GENCON	General Counsel / Chariman Exe Committee
SOLOMON, ALLAN B	4/29/2002	GENCON	General Counsel / Chariman Exe Committee
SOLOMON, ALLAN B	5/28/2001	GENCON	General Counsel / Chariman Exe Committee
SOLOMON, ALLAN B	5/29/2000	GENCON	General Counsel / Chariman Exe Committee
SOLOMON, ALLAN B	5/31/1999	GENCON	General Counsel / Chariman Exe Committee
SOLOMON, ALLAN B	6/01/1998	GENCON	General Counsel / Chariman Exe Committee
SOLOMON, ALLAN B	5/02/1998	GENCON	General Counsel / Chariman Exe Committee
SOLOMON, ALLAN B	11/02/1997	GENCON	General Counsel / Chariman Exe Committee
SOLOMON, ALLAN B	11/02/1997	GENCON	General Counsel / Chariman Exe Committee
SOLOMON, ALLAN B	11/01/1997	GENCON	General Counsel / Chariman Exe Committee
SOLOMON, ALLAN B	6/01/1997	GENCON	General Counsel / Chariman Exe Committee
SOLOMON, ALLAN B	11/06/1995	GENCON	General Counsel / Chariman Exe Committee
SOLOMON, ALLAN B	11/01/1994	GENCON	General Counsel / Chariman Exe Committee
SOLOMON, ALLAN B	4/30/2007	GENCON	General Counsel / Chariman Exe Committee
SOLOMON, ALLAN B	7/01/2008	EXEVPR	Executive Vice President
SOLOMON, ALLAN B	10/31/2008	EXEVPR	Executive Vice President
TRANCHINA, ELIZABETH	9/30/2002	STFATT	Staff Attorney
TRANCHINA, ELIZABETH	11/10/2003	STFATT	Staff Attorney
TRANCHINA, ELIZABETH	11/30/2004	SDRLEG	SR Director Legal Affairs
TRANCHINA, ELIZABETH	12/8/2005	SDRLEG	SR Director Legal Affairs

Schedule 4 - Former Officers
Transaction History

TRANCHINA, ELIZABETH	11/6/2006	SDRLEG	SR Director Legal Affairs
TRANCHINA, ELIZABETH	11/5/2007	SDRLEG	SR Director Legal Affairs
TRANCHINA, ELIZABETH	1/1/2009	VPLEGA	VP LEGAL AFFAIRS
TRANCHINA, ELIZABETH	5/1/2009	VPLEGA	VP LEGAL AFFAIRS
TRANCHINA, ELIZABETH	7/30/2010		
YEISLEY, REXFORD A	12/26/1995	VPPFINA	VICE PRES/FINANCE
YEISLEY, REXFORD A	9/13/2006		
YEISLEY, REXFORD A	6/06/2006		
YEISLEY, REXFORD A	12/23/1996		
YEISLEY, REXFORD A	10/31/2000	SVPFIN	SR VICE PRES/FINANCE-CFO
YEISLEY, REXFORD A	5/03/2004	SVPFIN	SR VICE PRES/FINANCE-CFO
YEISLEY, REXFORD A	4/28/2003	SVPFIN	SR VICE PRES/FINANCE-CFO
YEISLEY, REXFORD A	4/29/2002	SVPFIN	SR VICE PRES/FINANCE-CFO
YEISLEY, REXFORD A	5/28/2001	SVPFIN	SR VICE PRES/FINANCE-CFO
YEISLEY, REXFORD A	5/29/2000	VPPFINA	VICE PRES/FINANCE
YEISLEY, REXFORD A	5/31/1999	VPPFINA	VICE PRES/FINANCE
YEISLEY, REXFORD A	6/01/1998	VPPFINA	VICE PRES/FINANCE
YEISLEY, REXFORD A	5/02/1998	VPPFINA	VICE PRES/FINANCE
YEISLEY, REXFORD A	11/02/1997	VPPFINA	VICE PRES/FINANCE
YEISLEY, REXFORD A	11/02/1997	VPPFINA	VICE PRES/FINANCE
YEISLEY, REXFORD A	11/01/1997	VPPFINA	VICE PRES/FINANCE
YEISLEY, REXFORD A	6/30/1997	VPPFINA	VICE PRES/FINANCE
YEISLEY, REXFORD A	6/01/1997	VPPFINA	VICE PRES/FINANCE
YEISLEY, REXFORD A	12/26/1996	VPPFINA	VICE PRES/FINANCE
YEISLEY, REXFORD A	12/31/2005	SVPFIN	SR VICE PRES/FINANCE-CFO

**Schedule 6 - Former Officers
Transaction History**

Schedule 6 – Former Officers

POSITIONS/WAGES:

Name	Position Held	Termination Date	Wages for 2011	Wages for 2012	Termination Reason
CARR, THOMAS J	SR VICE PRES/OPERATIONS	Nov 12, 2004			
DEATON, ROGER W	SR VICE PRES/LADY LUCK	Jul 31, 2011			
FRIES, MICHAEL	VP LEGAL AFFAIRS	Jan 9, 2013			
GALLAWAY, JOHN M	OFFICE OF THE CHAIRMAN	Sep 2, 2005			
GOLDSTEIN, BERNARD	CHAIRMAN/BOARD	May 1, 2008			
GRIFFIN, ROBERT F	SR VICE PRES/OPERATIONS	Oct 19, 2008			
HINKLEY, TIMOTHY M	PRESIDENT	Jul 26, 2007			
MCKENZIE, DUNCAN	VICE PRES/REGIONAL OPERATIONS	Jan 8, 2008			
SINOPOLI, HIMBERT J	VICE PRES/ACCOUNTING	Dec 4, 2007			
SOLOMON, ALLAN B	EXECUTIVE VICE PRESIDENT/GENERAL COUNSEL	Oct 31, 2008			
TRANCHINA, ELIZABETH	VP LEGAL AFFAIRS	Jul 30, 2010			
YEISLEY, REXFORD A	SR VICE PRES/FINANCE-CFO	Dec 31, 2005			

ADDRESSES:

Name	Address	City	State	Zip	Last Mailed Date
CARR, THOMAS J					
DEATON, ROGER W					
FRIES, MICHAEL					
GALLAWAY, JOHN M					
GOLDSTEIN, BERNARD					
GRIFFIN, ROBERT F					
HINKLEY, TIMOTHY M					
MCKENZIE, DUNCAN					
SINOPOLI, HIMBERT J					
SOLOMON, ALLAN B					
TRANCHINA, ELIZABETH					
YEISLEY, REXFORD A					

FY 2012/2013

Compensation As Set On October 16, 2012

James B. Perry

Executive Chairman of Board

Date of Birth:

Robert S. Goldstein

Vice Chairman of Board

Bonnie Blumi

Director

Alan J. Glazer

Lead Director, Audit Committee Chair

Jeffrey D. Goldstein

Director, Strategic Committee Chair

Richard A. Goldstein

Director, Compliance Committee Chair

Gregory J. Kozicz

Director, Compensation Committee Chair



Virginia A. McDowell

Director, CEO & President of Isle of Capri Casinos, Inc.



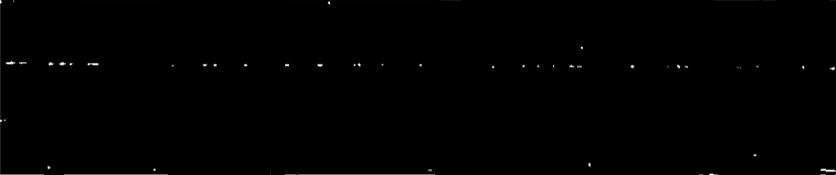
Scott E. Schubert

Director



Lee S. Wielansky

Director



*Cash Retainers are pro-rated for Directors elected mid-term.



Schedule 6 • Former Directors
CONFIDENTIAL

Name	Position	Address	Date of Birth	Base Salary	Reason for Cessation
Emanuel Crystal	Director	REDACTED	REDACTED	REDACTED	REDACTED
John Gallaway	Director, President & Chief Operating Officer				
Bernard Goldstein	Chairman of the Board Chief Executive Officer				
John G. Brackenberry	Director				
Shaun R. Hayes	Director				
W. Randolph Baker	Director, Compliance Committee Chair				

updated 2/6/2013

SCHEDULE 12: LONG TERM DEBT

DESCRIBE THE NATURE, TYPE, COVENANTS AND PRIORITIES OF ALL OUTSTANDING BONDS, LOANS, MORTGAGES, TRUST DEEDS, NOTES, DEBENTURES OR OTHER FORMS OF INDEBTEDNESS ISSUED OR EXECUTED (INCLUDING LOANS MADE BY SHAREHOLDERS), OR TO BE ISSUED OR EXECUTED, BY THE APPLICANT, WHICH MATURE MORE THAN ONE YEAR FROM THE DATE OF ISSUANCE OR WHICH, BY THEIR TERMS, ARE RENEWABLE FOR A PERIOD OF MORE THAN ONE (1) YEAR FROM THE DATE OF ISSUANCE. ATTACH DESCRIPTION AND DOCUMENTATION AS APPENDIX 4.

LONG TERM DEBT INSTRUMENT								
LINE	LONG TERM DEBT INSTRUMENT TYPE		ISSUE DATE	REPAYMENT DUE DATE	PRINCIPLE	ANNUAL INTEREST RATE	RENEWABLE?	DESCRIPTION AND DOCUMENTATION ATTACHED?
	See Attached Pages.							
	<input type="checkbox"/> BOND <input type="checkbox"/> LOAN <input type="checkbox"/> MORTGAGE <input type="checkbox"/> TRUST DEED	<input type="checkbox"/> NOTE <input type="checkbox"/> DEBENTURE <input type="checkbox"/> SHAREHOLDER LOAN <input type="checkbox"/> OTHER _____					<input type="checkbox"/> YES <input type="checkbox"/> NO	<input type="checkbox"/> YES <input type="checkbox"/> NO
TERMS, COVENANTS, CONDITIONS AND PRIORITIES FOR THIS DEBT INSTRUMENT								
LONG TERM DEBT INSTRUMENT								
LINE	LONG TERM DEBT INSTRUMENT TYPE		ISSUE DATE	REPAYMENT DUE DATE	PRINCIPLE	ANNUAL INTEREST RATE	RENEWABLE?	DESCRIPTION AND DOCUMENTATION ATTACHED?
	<input type="checkbox"/> BOND <input type="checkbox"/> LOAN <input type="checkbox"/> MORTGAGE <input type="checkbox"/> TRUST DEED	<input type="checkbox"/> NOTE <input type="checkbox"/> DEBENTURE <input type="checkbox"/> SHAREHOLDER LOAN <input type="checkbox"/> OTHER _____					<input type="checkbox"/> YES <input type="checkbox"/> NO	<input type="checkbox"/> YES <input type="checkbox"/> NO
TERMS, COVENANTS, CONDITIONS AND PRIORITIES FOR THIS DEBT INSTRUMENT								

REDACTED - SEE
APPENDICES 10 AND 11

**REDACTED - SEE
APPENDICES 10 AND 11**

SCHEDULE 22: INSIDER TRANSACTIONS

PROVIDE THE FOLLOWING INFORMATION FOR EACH CHANGE IN THE BENEFICIAL OWNERSHIP OF THE EQUITY SECURITIES OF APPLICANT ON THE PART OF ANY PERSON WHO IS INDIRECTLY OR DIRECTLY A BENEFICIAL OWNER OF MORE THAN TEN PERCENT (10%) OF ANY CLASS OF AN EQUITY SECURITY OF APPLICANT OR WHO IS OR WAS WITHIN THAT PERIOD A DIRECTOR OR OFFICER OF APPLICANT THAT OCCURRED WITHIN THE FIVE (5) YEARS PRECEDING THIS APPLICATION. [INCLUDE CHANGES RESULTING FROM (A) GIFT, (B) PURCHASE, (C) SALE, (D) EXERCISE OF AN OPTION TO PURCHASE, (E) EXERCISE OF AN OPTION TO SELL, (F) GRANT OR RECEIPT OF A PUT OR (G) GRANT OR RECEIPT OF A CALL.]

NAME AND HOME ADDRESS					
FIRST NAME	MIDDLE NAME	LAST NAME		SUFFIX (JR., SR., ETC.)	DATE OF BIRTH
ADDRESS LINE 1			ADDRESS LINE 2		
ADDRESS LINE 3			CITY	STATE/PROVINCE	POSTAL CODE
COUNTRY	EMAIL ADDRESS		PHONE NUMBER ()	FAX NUMBER ()	
POSITION					
INSIDER TRANSACTION DESCRIPTION					
DATE OF TRANSACTION	NATURE OF TRANSACTION	NUMBER OF SHARES INVOLVED	DOLLAR VALUE OF TRANSACTION	OTHER PARTIES (NAMES & POSITIONS)	
Please see information attached regarding the Form 4 SEC Filings of Insider Trading of Isle of Capri Casinos, Inc.					

* MAKE ADDITIONAL COPIES AND ATTACH ADDITIONAL PAGES AS NECESSARY.

Transactions Report - Exhibit 22 PGCB

Reporting Person	Transaction Date	Trans Type	Security Title (SLE)	Amount	Transaction Price	Amt Beneficially Owned After	Nature of Indirect Owner
Goldstein, Jeffrey D	01/03/2008	A	Common Stock	14,215	13.1000		
Goldstein, Jeffrey D	01/03/2008	A	Common Stock	2,605	13.0950		
Goldstein, Robert S	01/03/2008	A	Common Stock	12,713	12.7000		
Goldstein, Robert S	01/03/2008	A	Common Stock	2,634	12.7000		
Goldstein, Jeffrey D	01/04/2008	A	Common Stock	7,705	12.7090		
Goldstein, Jeffrey D	01/04/2008	A	Common Stock	1,413	12.7090		
Goldstein, Robert S	01/04/2008	A	Common Stock	6,892	12.7090		
Goldstein, Robert S	01/04/2008	A	Common Stock	1,428	12.7090		
Goldstein, Jeffrey D	01/07/2008	A	Common Stock	782	12.6820		
Goldstein, Jeffrey D	01/07/2008	A	Common Stock	4,264	12.6820		
Goldstein, Robert S	01/07/2008	A	Common Stock	3,814	12.6820		
Goldstein, Robert S	01/07/2008	A	Common Stock	790	12.6820		
Goldstein, Jeffrey D	01/08/2008	A	Common Stock	11,656	12.6770		
Goldstein, Jeffrey D	01/08/2008	A	Common Stock	2,136	12.6770		
Goldstein, Robert S	01/08/2008	A	Common Stock	2,160	12.6770		
Goldstein, Robert S	01/08/2008	A	Common Stock	10,424	12.6770		
Goldstein, Jeffrey D	01/09/2008	A	Common Stock	1,303	12.2090		
Goldstein, Jeffrey D	01/09/2008	A	Common Stock	7,108	12.2090		
Goldstein, Jeffrey D	01/09/2008	A	Common Stock	1,303	12.2090		
Goldstein, Jeffrey D	01/09/2008	A	Common Stock	7,108	12.2090		
Goldstein, Jeffrey D	01/09/2008	A	Common Stock	1,303	12.2090		
Goldstein, Jeffrey D	01/09/2008	A	Common Stock	7,108	12.2090		
Goldstein, Robert S	01/09/2008	A	Common Stock	6,357	12.2090		
Goldstein, Robert S	01/09/2008	A	Common Stock	1,316	12.2090		
Goldstein, Jeffrey D	01/10/2008	A	Common Stock	18,974	12.0140		
Goldstein, Jeffrey D	01/10/2008	A	Common Stock	20,396	12.0140		
Goldstein, Jeffrey D	01/10/2008	A	Common Stock	3,738	12.0140		
Goldstein, Jeffrey D	01/10/2008	A	Common Stock	22	0.0000		
Goldstein, Jeffrey D	01/10/2008	D	Common Stock	23	0.0000		
Goldstein, Jeffrey D	01/10/2008	A	Common Stock	3,478	12.0140		
Goldstein, Jeffrey D	01/10/2008	D	Common Stock	22	0.0000		
Goldstein, Jeffrey D	01/10/2008	A	Common Stock	21	0.0000		
Goldstein, Jeffrey D	01/10/2008	A	Common Stock	18,974	12.0140		
Goldstein, Jeffrey D	01/10/2008	A	Common Stock	22	0.0000		
Goldstein, Jeffrey D	01/10/2008	D	Common Stock	23	0.0000		
Goldstein, Jeffrey D	01/10/2008	A	Common Stock	3,478	12.0140		
Goldstein, Robert S	01/10/2008	D	Common Stock	44	0.0000		
Goldstein, Robert S	01/10/2008	A	Common Stock	3,778	12.0140		
Goldstein, Robert S	01/10/2008	A	Common Stock	22	0.0000		
Goldstein, Robert S	01/10/2008	A	Common Stock	18,242	12.0140		
Goldstein, Jeffrey D	01/11/2008	A	Common Stock	18,553	12.0220		

Goldstein, Jeffrey D	01/11/2008	A	Common Stock	3,399	12.0220			
Goldstein, Jeffrey D	01/11/2008	A	Common Stock	18,553	12.0220			
Goldstein, Jeffrey D	01/11/2008	A	Common Stock	3,399	12.0220			
Goldstein, Jeffrey D	01/11/2008	A	Common Stock	18,552	12.0220			
Goldstein, Jeffrey D	01/11/2008	A	Common Stock	3,400	12.0220			
Goldstein, Robert S	01/11/2008	A	Common Stock	16,592	12.0220			
Goldstein, Robert S	01/11/2008	A	Common Stock	3,436	12.0220			
Perry, James	03/04/2008	A	Buy)	500,000	8.44			
Wielansky, Lee S	03/07/2008	A	Common Stock	2,000	7.98			
Wielansky, Lee S	03/12/2008	A	Common Stock	790	7.58			
Goldstein, Jeffrey D	03/25/2008	A	Common Stock	6,753	7.3870			
Goldstein, Jeffrey D	03/25/2008	A	Common Stock	1,237	7.3870			
Goldstein, Robert S	03/25/2008	A	Common Stock	6,040	7.3870			
Goldstein, Robert S	03/25/2008	A	Common Stock	1,250	7.3870			
Goldstein, Jeffrey D	03/26/2008	A	Common Stock	14,216	7.1900			
Goldstein, Jeffrey D	03/26/2008	A	Common Stock	2,605	7.1900			
Goldstein, Robert S	03/26/2008	A	Common Stock	2,634	7.1900			
Goldstein, Robert S	03/26/2008	A	Common Stock	12,714	7.1900			
Goldstein, Jeffrey D	03/27/2008	A	Common Stock	2,462	7.2200			
Goldstein, Jeffrey D	03/27/2008	A	Common Stock	13,435	7.2200			
Goldstein, Robert S	03/27/2008	A	Common Stock	2,488	7.2200			
Goldstein, Robert S	03/27/2008	A	Common Stock	12,017	7.2200			
Goldstein, Jeffrey D	03/28/2008	A	Common Stock	18,480	7.0900			
Goldstein, Jeffrey D	03/28/2008	A	Common Stock	3,388	7.0900			
Goldstein, Robert S	03/28/2008	A	Common Stock	3,424	7.0900			
Goldstein, Robert S	03/28/2008	A	Common Stock	16,529	7.0900			
Goldstein, Jeffrey D	03/31/2008	A	Common Stock	10,619	7.2350			
Goldstein, Jeffrey D	03/31/2008	A	Common Stock	1,945	7.2350			
Goldstein, Robert S	03/31/2008	A	Common Stock	1,966	7.2350			
Goldstein, Robert S	03/31/2008	A	Common Stock	9,496	7.2350			
Goldstein, Jeffrey D	04/01/2008	A	Common Stock	4,038	7.4000			
Goldstein, Jeffrey D	04/01/2008	A	Common Stock	739	7.4000			
Goldstein, Robert S	04/01/2008	A	Common Stock	3,611	7.4000			
Goldstein, Robert S	04/01/2008	A	Common Stock	750	7.4000			
Goldstein, Jeffrey D	04/10/2008	D	Common Stock	40,000	0.00			
Goldstein, Jeffrey D	04/10/2008	A	Common Stock	40,000	0.00			
Goldstein, Robert S	04/10/2008	D	Common Stock	40,000	0.00			
Goldstein, Robert S	04/10/2008	A	Common Stock	40,000	0.00			
Wilkins, Jeanne Marie	04/11/2008	A	Common Stock	1,000	7.6800			
Quatmann Jr, Edmund L	07/01/2008	A	Buy)	110,000	4.6200			
Black, Dale	07/07/2008	A	Common Stock	7,500	4.4900			
Goldstein, Jeffrey D	07/07/2008	A	Common Stock	1,628	4.3500			
Goldstein, Jeffrey D	07/07/2008	A	Common Stock	4,244	4.3540			
Goldstein, Jeffrey D	07/07/2008	A	Common Stock	21,518	4.3540			

Goldstein, Robert S	07/07/2008	A	Common Stock	1,628	4,3500		
Goldstein, Robert S	07/07/2008	A	Common Stock	19,072	4,3540		
Goldstein, Robert S	07/07/2008	A	Common Stock	4,376	4,3540		
McDowell, Virginia	07/07/2008	A	Common Stock	10,000	4.67		
Perry, James	07/07/2008	A	Common Stock	40,000	4.80		
Goldstein, Jeffrey D	07/08/2008	A	Common Stock	2,000	4.58		
Goldstein, Jeffrey D	07/08/2008	A	Common Stock	5,210	4.58		
Goldstein, Jeffrey D	07/08/2008	A	Common Stock	26,430	4.58		
Goldstein, Robert S	07/08/2008	A	Common Stock	2,000	4.58		
Goldstein, Robert S	07/08/2008	A	Common Stock	23,427	4.58		
Goldstein, Robert S	07/08/2008	A	Common Stock	5,176	4.58		
Goldstein, Jeffrey D	07/09/2008	A	Common Stock	21,145	4.70		
Goldstein, Jeffrey D	07/09/2008	A	Common Stock	4,167	4.70		
Goldstein, Jeffrey D	07/09/2008	A	Common Stock	1,600	4.70		
Goldstein, Robert S	07/09/2008	A	Common Stock	18,743	4.70		
Goldstein, Robert S	07/09/2008	A	Common Stock	1,600	4.70		
Goldstein, Robert S	07/09/2008	A	Common Stock	4,212	4.70		
Burkhalter, Douglas	07/10/2008	A	Common Stock	10,000	4.38		
Goldstein, Jeffrey D	07/10/2008	A	Common Stock	772	4.5140		
Goldstein, Jeffrey D	07/10/2008	A	Common Stock	10,197	4.5140		
Goldstein, Jeffrey D	07/10/2008	A	Common Stock	2,009	4.5140		
Goldstein, Robert S	07/10/2008	A	Common Stock	9,039	4.5140		
Goldstein, Robert S	07/10/2008	A	Common Stock	772	4.5140		
Goldstein, Robert S	07/10/2008	A	Common Stock	2,034	4.5140		
Goldstein, Jeffrey D	07/11/2008	A	Common Stock	500,000	4.40		
Goldstein, Jeffrey D	07/11/2008	D	Common Stock	500,000	4.40		
Goldstein, Robert S	07/11/2008	A	Common Stock	500,000	4.40		
Goldstein, Robert S	07/11/2008	D	Common Stock	500,000	4.40		
Mitchell II, Donn R	07/11/2008	A	Common Stock	10,000	4.22		
Griffin, Robert F	07/16/2008	A	Common Stock	1,833	0.00		
Mitchell II, Donn R	07/16/2008	A	Common Stock	606	0.00		
Solomon, Allan B	07/16/2008	A	Common Stock	1,449	0.00		
Goldstein, Bernard	07/22/2008	A	Common Stock	2,486	0.00		
Solomon, Allan B	08/20/2008	A	Common Stock	36,414	3.03		
Solomon, Allan B	08/20/2008	D	Buy)	36,414	3.03		
Baker, W. Randolph	10/06/2008	A	Common Stock	8,063	6.20		
Baker, W. Randolph	10/06/2008	A	Common Stock	10,751	6.20		
Black, Dale	10/06/2008	A	Common Stock	36,427	6.20		
Brackenbury, John	10/06/2008	A	Common Stock	10,751	6.20		
Burgess, Robert Ronald	10/06/2008	A	Common Stock	8,727	6.20		
Burkhalter, Douglas	10/06/2008	A	Common Stock	8,727	6.20		
Glazer, Alan	10/06/2008	A	Common Stock	8,063	6.20		
Glazer, Alan	10/06/2008	A	Common Stock	10,751	6.20		
Goldstein, Bernard	10/06/2008	A	Common Stock	63,242	6.20		

Goldstein, Bernard	10/06/2008	A	Common Stock	63,242	6.20		
Goldstein, Jeffrey D	10/06/2008	A	Common Stock	8,063	6.20		
Goldstein, Jeffrey D	10/06/2008	A	Common Stock	10,751	6.20		
Goldstein, Robert S	10/06/2008	A	Common Stock	31,621	6.20		
Hayes, Shaun R	10/06/2008	A	Common Stock	8,063	6.20		
Hayes, Shaun R	10/06/2008	A	Common Stock	10,751	6.20		
McDowell, Virginia	10/06/2008	A	Common Stock	133,188	6.20		
Mitchell II, Donn R	10/06/2008	A	Common Stock	13,755	6.20		
Perry, James	10/06/2008	A	Common Stock	37,945	6.20		
Wielansky, Lee S	10/06/2008	A	Common Stock	10,751	6.20		
Wielansky, Lee S	10/06/2008	A	Common Stock	8,063	6.20		
Willkins, Jeanne Marie	10/06/2008	A	Common Stock	1,043	6.20		
Baker, W. Randolph	10/08/2008	D	Common Stock	10,000	20.14		
Baker, W. Randolph	10/08/2008	D	Common Stock	5,000	20.18		
Baker, W. Randolph	10/08/2008	D	Common Stock	10,000	15.54		
Baker, W. Randolph	10/08/2008	D	Common Stock	10,000	15.47		
Baker, W. Randolph	10/08/2008	D	Common Stock	6,000	20.55		
Baker, W. Randolph	10/08/2008	A	Common Stock	769	4.70		
Baker, W. Randolph	10/08/2008	D	Common Stock	5,000	24.54		
Baker, W. Randolph	10/08/2008	A	Common Stock	1,143	4.70		
Baker, W. Randolph	10/08/2008	D	Common Stock	8,000	20.27		
Baker, W. Randolph	10/08/2008	A	Common Stock	1,032	4.70		
Baker, W. Randolph	10/08/2008	D	Common Stock	10,000	25.01		
Baker, W. Randolph	10/08/2008	A	Common Stock	1,905	4.70		
Baker, W. Randolph	10/08/2008	A	Common Stock	588	4.70		
Baker, W. Randolph	10/08/2008	A	Common Stock	1,481	4.70		
Baker, W. Randolph	10/08/2008	A	Common Stock	488	4.70		
Baker, W. Randolph	10/08/2008	A	Common Stock	615	4.70		
Black, Dale	10/08/2008	D	Buy)	125,000	17.10		
Black, Dale	10/08/2008	A	Common Stock	27,778	4.70		
Brackenbury, John	10/08/2008	D	Buy)	10,000	20.14		
Brackenbury, John	10/08/2008	D	Buy)	5,000	24.54		
Brackenbury, John	10/08/2008	D	Buy)	22,500	23.39		
Brackenbury, John	10/08/2008	D	Buy)	10,000	20.27		
Brackenbury, John	10/08/2008	D	Buy)	5,000	20.18		
Brackenbury, John	10/08/2008	D	Buy)	10,000	25.01		
Brackenbury, John	10/08/2008	A	Common Stock	1,905	4.70		
Brackenbury, John	10/08/2008	A	Common Stock	1,481	4.70		
Brackenbury, John	10/08/2008	A	Common Stock	588	4.70		
Brackenbury, John	10/08/2008	A	Common Stock	769	4.70		
Brackenbury, John	10/08/2008	A	Common Stock	1,290	4.70		
Brackenbury, John	10/08/2008	A	Common Stock	2,045	4.70		
Burgess, Robert Ronald	10/08/2008	D	Buy)	100,000	20.14		
Burgess, Robert Ronald	10/08/2008	A	Common Stock	19,048	4.70		

Burkhalter, Douglas	10/08/2008	D	Buy)	100,000	20.14		
Burkhalter, Douglas	10/08/2008	A		19,048	4.70		
Glazer, Alan	10/08/2008	D	Buy)	10,000	15.47		
Glazer, Alan	10/08/2008	D	Buy)	10,000	15.54		
Glazer, Alan	10/08/2008	D	Buy)	10,000	10.25		
Glazer, Alan	10/08/2008	D	Buy)	10,000	20.14		
Glazer, Alan	10/08/2008	D	Buy)	5,000	20.18		
Glazer, Alan	10/08/2008	A	Common Stock	1,905	4.70		
Glazer, Alan	10/08/2008	A	Common Stock	1,143	4.70		
Glazer, Alan	10/08/2008	D	Buy)	10,000	25.01		
Glazer, Alan	10/08/2008	D	Buy)	10,000	20.27		
Glazer, Alan	10/08/2008	D	Buy)	10,000	20.55		
Glazer, Alan	10/08/2008	D	Buy)	5,000	24.54		
Glazer, Alan	10/08/2008	A	Common Stock	769	4.70		
Glazer, Alan	10/08/2008	A	Common Stock	488	4.70		
Glazer, Alan	10/08/2008	A	Common Stock	1,481	4.70		
Glazer, Alan	10/08/2008	A	Common Stock	588	4.70		
Glazer, Alan	10/08/2008	A	Common Stock	1,026	4.70		
Glazer, Alan	10/08/2008	A	Common Stock	1,290	4.70		
Glazer, Alan	10/08/2008	A	Common Stock	625	4.70		
Goldstein, Bernard	10/08/2008	D	Buy)	37,500	15.54		
Goldstein, Bernard	10/08/2008	D	Buy)	50,500	20.14		
Goldstein, Bernard	10/08/2008	D	Buy)	55,000	15.47		
Goldstein, Bernard	10/08/2008	D	Buy)	35,500	20.27		
Goldstein, Bernard	10/08/2008	D	Buy)	50,500	25.01		
Goldstein, Bernard	10/08/2008	A	Common Stock	4,286	4.70		
Goldstein, Bernard	10/08/2008	D	Buy)	35,500	20.55		
Goldstein, Bernard	10/08/2008	A	Common Stock	2,683	4.70		
Goldstein, Bernard	10/08/2008	A	Common Stock	2,154	4.70		
Goldstein, Bernard	10/08/2008	D	Buy)	14,000	20.18		
Goldstein, Bernard	10/08/2008	A	Common Stock	4,581	4.70		
Goldstein, Bernard	10/08/2008	A	Common Stock	1,647	4.70		
Goldstein, Bernard	10/08/2008	A	Common Stock	3,641	4.70		
Goldstein, Bernard	10/08/2008	A	Common Stock	9,619	4.70		
Goldstein, Bernard	10/08/2008	A	Common Stock	7,481	4.70		
Goldstein, Jeffrey D	10/08/2008	D	Buy)	5,000	20.18		
Goldstein, Jeffrey D	10/08/2008	D	Buy)	10,000	20.14		
Goldstein, Jeffrey D	10/08/2008	D	Buy)	10,000	15.54		
Goldstein, Jeffrey D	10/08/2008	A	Common Stock	1,143	4.70		
Goldstein, Jeffrey D	10/08/2008	D	Buy)	10,000	20.27		
Goldstein, Jeffrey D	10/08/2008	A	Common Stock	1,026	4.70		
Goldstein, Jeffrey D	10/08/2008	A	Common Stock	769	4.70		
Goldstein, Jeffrey D	10/08/2008	A	Common Stock	1,481	4.70		
Goldstein, Jeffrey D	10/08/2008	A	Common Stock	1,905	4.70		

Goldstein, Jeffrey D	10/08/2008	D	Buy)	10,000	25.01		
Goldstein, Jeffrey D	10/08/2008	D	Buy)	5,000	24.54		
Goldstein, Jeffrey D	10/08/2008	A	Common Stock	10,000	20.14		
Goldstein, Jeffrey D	10/08/2008	A	Common Stock	588	4.70		
Goldstein, Jeffrey D	10/08/2008	A	Common Stock	1,290	4.70		
Goldstein, Jeffrey D	10/08/2008	D	Buy)	10,000	20.55		
Goldstein, Robert S	10/08/2008	D	Buy)	30,000	25.01		
Goldstein, Robert S	10/08/2008	D	Buy)	10,000	15.47		
Goldstein, Robert S	10/08/2008	D	Buy)	10,000	20.27		
Goldstein, Robert S	10/08/2008	A	Common Stock	5,714	4.70		
Goldstein, Robert S	10/08/2008	A	Common Stock	1,026	4.70		
Goldstein, Robert S	10/08/2008	D	Buy)	30,000	20.14		
Goldstein, Robert S	10/08/2008	A	Common Stock	488	4.70		
Goldstein, Robert S	10/08/2008	A	Common Stock	1,290	4.70		
Goldstein, Robert S	10/08/2008	D	Buy)	10,000	20.18		
Goldstein, Robert S	10/08/2008	A	Common Stock	1,143	4.70		
Goldstein, Robert S	10/08/2008	D	Buy)	10,000	20.55		
Goldstein, Robert S	10/08/2008	A	Common Stock	1,538	4.70		
Goldstein, Robert S	10/08/2008	A	Common Stock	4,444	4.70		
Goldstein, Robert S	10/08/2008	A	Common Stock	588	4.70		
Goldstein, Robert S	10/08/2008	D	Buy)	10,000	15.54		
Hayes, Shaun R	10/08/2008	A	Common Stock	1,481	4.70		
Hayes, Shaun R	10/08/2008	D	Buy)	22,500	25.36		
Hayes, Shaun R	10/08/2008	D	Buy)	10,000	20.14		
Hayes, Shaun R	10/08/2008	D	Buy)	10,000	25.01		
Hayes, Shaun R	10/08/2008	A	Common Stock	1,905	4.70		
Hayes, Shaun R	10/08/2008	A	Common Stock	2,903	4.70		
McDowell, Virginia	10/08/2008	A	Common Stock	41,687	4.70		
McDowell, Virginia	10/08/2008	D	Buy)	250,000	23.70		
Mitchell II, Donn R	10/08/2008	D	Buy)	4,000	24.54		
Mitchell II, Donn R	10/08/2008	D	Buy)	8,000	20.55		
Mitchell II, Donn R	10/08/2008	D	Buy)	10,000	20.27		
Mitchell II, Donn R	10/08/2008	D	Buy)	1,229	25.03		
Mitchell II, Donn R	10/08/2008	D	Buy)	1,236	25.03		
Mitchell II, Donn R	10/08/2008	D	Buy)	3,116	25.03		
Mitchell II, Donn R	10/08/2008	A	Common Stock	17	4.70		
Mitchell II, Donn R	10/08/2008	D	Buy)	1,642	25.03		
Mitchell II, Donn R	10/08/2008	D	Buy)	20,000	25.01		
Mitchell II, Donn R	10/08/2008	A	Common Stock	471	4.70		
Mitchell II, Donn R	10/08/2008	D	Buy)	2,978	25.03		
Mitchell II, Donn R	10/08/2008	A	Common Stock	821	4.70		
Mitchell II, Donn R	10/08/2008	A	Common Stock	1,290	4.70		
Mitchell II, Donn R	10/08/2008	A	Common Stock	131	4.70		
Mitchell II, Donn R	10/08/2008	A	Common Stock	3	4.70		

Mitchell II, Donn R	10/08/2008	A	Common Stock	175	4.70		
Mitchell II, Donn R	10/08/2008	A	Common Stock	2,963	4.70		
Mitchell II, Donn R	10/08/2008	A	Common Stock	106	4.70		
Perry, James	10/08/2008	A	Common Stock	1,905	4.70		
Perry, James	10/08/2008	D	Buy)	10,000	20.14		
Perry, James	10/08/2008	D	Buy)	10,000	23.71		
Perry, James	10/08/2008	A	Common Stock	1,667	4.70		
Solomon, Allan B	10/08/2008	A	Common Stock	824	4.70		
Solomon, Allan B	10/08/2008	A	Common Stock	2,963	4.70		
Solomon, Allan B	10/08/2008	D	Buy)	7,000	24.54		
Solomon, Allan B	10/08/2008	D	Buy)	20,000	25.01		
Wielansky, Lee S	10/08/2008	D	Buy)	10,000	20.14		
Wielansky, Lee S	10/08/2008	D	Buy)	10,000	28.65		
Wielansky, Lee S	10/08/2008	A	Common Stock	1,379	4.70		
Wielansky, Lee S	10/08/2008	A	Common Stock	1,905	4.70		
Goldstein, Jeffrey D	10/10/2008	A	Common Stock	1,858	4.11		
Goldstein, Jeffrey D	10/10/2008	A	Common Stock	9,422	4.11		
Goldstein, Jeffrey D	10/10/2008	A	Common Stock	713	4.11		
Goldstein, Robert S	10/10/2008	A	Common Stock	8,348	4.11		
Goldstein, Robert S	10/10/2008	A	Common Stock	713	4.11		
Goldstein, Robert S	10/10/2008	A	Common Stock	1,874	4.11		
Goldstein, Bernard	10/13/2008	D	Buy)	14,000	24.54		
Goldstein, Robert S	10/14/2008	D	Buy)	5,000	24.54		
Block, Arnold	12/15/2008	A	Common Stock	20,000	13.02		
2009							
Deaton, Roger	06/19/2009	D	Common Stock	30,000	12.50		
Deaton, Roger	07/10/2009	A	Common Stock	1,338	9.27		
Mitchell II, Donn R	07/10/2009	A	Common Stock	322	9.27		
Black, Dale	07/23/2009	A	Common Stock	61,464	13.03		
Block, Arnold	07/23/2009	A	Common Stock	3,688	13.03		
Burgess, Robert Ronald	07/23/2009	A	Common Stock	8,546	13.03		
Burkhalter, Douglas	07/23/2009	A	Common Stock	8,546	13.03		
Deaton, Roger	07/23/2009	A	Common Stock	8,781	13.03		
Keller, Paul	07/23/2009	A	Common Stock	19,610	13.03		
McDowell, Virginia	07/23/2009	A	Common Stock	107,065	13.03		
Mitchell II, Donn R	07/23/2009	A	Common Stock	14,634	13.03		
Perry, James	07/23/2009	A	Common Stock	175,612	13.03		
Qualmann Jr, Edmund L	07/23/2009	A	Common Stock	17,795	13.03		
Wilkins, Jeanne Marie	07/23/2009	A	Common Stock	8,137	13.03		
Baker, W. Randolph	10/06/2009	A	Common Stock	13,202	11.38		
Brackenbury, John	10/06/2009	A	Common Stock	13,202	11.38		
Glazer, Alan	10/06/2009	A	Common Stock	14,523	11.38		
Goldstein, Jeffrey D	10/06/2009	A	Common Stock	13,202	11.38		
Goldstein, Richard A.	10/06/2009	A	Common Stock	16,535	11.38		

Goldstein, Robert S	10/06/2009	A	Common Stock	24,204	11.38			
Hayes, Shaun R	10/06/2009	A	Common Stock	14,083	11.38			
Wielansky, Lee S	10/06/2009	A	Common Stock	13,202	11.38			
Goldstein, Richard A.	12/03/2009	A	Common Stock	1,300	7.52			
Burkhalter, Douglas	12/07/2009	A	Common Stock	4,700	8.15			
2010								
BIJRR Isle Inc.	4/8/10	G	Common Stock	570,490	0.00	I	570,490	By I.G. Isle Partnership, L.P.
BIJRR Isle Inc.	4/8/10		Common Stock			I	4,502,625	By B.I. Isle Partnership, L.P.
BIJRR Isle Inc.	4/8/10		Common Stock			I	1,400,000	By Rob Isle Partnership, L.P.
BIJRR Isle Inc.	4/8/10		Common Stock			I	1,400,000	By Rich Isle Partnership, L.P.
BIJRR Isle Inc.	4/8/10		Common Stock			I	1,400,000	By Jeff Isle Partnership, L.P.
BI Isle Partnership LP	10/15/10	G	Common Stock	4,502,625	0.00	D	0	
BIJRR Isle Inc.	10/15/10	G	Common Stock	1,400,000	0.00	I	0	By Rob Isle Partnership, L.P.
BIJRR Isle Inc.	10/15/10	G	Common Stock	1,400,000	0.00	I	0	By Rich Isle Partnership, L.P.
BIJRR Isle Inc.	10/15/10	G	Common Stock	1,400,000	-0.00	I	0	By Jeff Isle Partnership, L.P.
Kozicz, Gregory J.	01/27/2010	A	Common Stock	3,333	8.46			
Deaton, Roger	07/08/2010	A	Common Stock	585	11.68			
Goldstein Group Inc.	10/15/10	G	Common Stock	2,898,243	0.00	D	0	
IG ISLE Parthership	10/15/10	G	Common Stock	570,490	0.00	D	0	
Mitchell II, Donn R	07/08/2010	A	Common Stock	219	11.68			
Black, Dale	07/26/2010	A	Common Stock	24,506	8.72			
Black, Arnold	07/26/2010	A	Common Stock	8,332	8.72			
Burgess, Robert Ronald	07/26/2010	A	Common Stock	8,332	8.72			
Burkhalter, Douglas	07/26/2010	A	Common Stock	8,332	8.72			
Deaton, Roger	07/26/2010	A	Common Stock	8,332	8.72			
Hausler, Eric	07/26/2010	A	Common Stock	20,422	8.72			
Keller, Paul	07/26/2010	A	Common Stock	24,506	8.72			
McDowell, Virginia	07/26/2010	A	Common Stock	40,843	8.72			
Mitchell II, Donn R	07/26/2010	A	Common Stock	9,802	8.72			
Perry, James	07/26/2010	A	Common Stock	49,012	8.72			
Quatmann Jr, Edmund L	07/26/2010	A	Common Stock	24,506	8.72			
Wilkins, Jeanne Marie	07/26/2010	A	Common Stock	8,332	8.72			
Baker, W. Randolph	10/05/2010	A	Common Stock	21,197	7.54			
Glazer, Alan	10/05/2010	A	Common Stock	23,317	7.54			
Goldstein, Jeffrey D.	10/05/2010	A	Common Stock	21,197	7.54			
Goldstein, Richard A.	10/15/10	A	Common Stock	21,197	7.54			
Goldstein, Robert S.	10/05/2010	A	Common Stock	38,861	7.54			
Rich Isle Partnership LP	10/15/10	G	Common Stock	1,400,000	0.00	D	0	
Rob Isle Partnership LP	10/15/10	G	Common Stock	1,400,000	0.00	D	0	
Robert S. Goldstein 2008 Ir	10/15/10	G	Common Stock	540,000	0.00	D	0	
Hayes, Shaun R	10/05/2010	A	Common Stock	22,963	7.54			
Kozicz, Gregory J.	10/05/2010	A	Common Stock	21,197	7.54			
Wielansky, Lee S	10/05/2010	A	Common Stock	21,197	7.54			
Burgess, Robert Ronald	11/03/2010	D	Common Stock	3,000	8.22			
Baker, W. Randolph	12/20/2010	D	Common Stock	1,407	10.55			

Burgess, Robert Ronald	03/30/2011	D	Common Stock	915	9.50		
Burgess, Robert Ronald	03/31/2011	D	Common Stock	2,085	9.50		
Deaton, Roger	04/18/2011	D	Buy)	2,075	6.50		
Deaton, Roger	04/18/2011	A	Common Stock	2,075	6.50		
Kozicz, Gregory J.	06/02/2011	A	Common Stock	579	8.92		
Block, Arnold	06/23/2011	A	Common Stock	23,617	8.45		
Kozicz, Gregory J.	06/28/2011	D	Common Stock	2,000	8.94		
Baker, W. Randolph	06/30/2011	D	Common Stock	1,000	9.07		
Baker, W. Randolph	07/12/2011	A	Common Stock	2,000	6.50		
Baker, W. Randolph	07/12/2011	D	Buy)	2,000	6.50		
Black, Dale	07/15/2011	A	Common Stock	56,897	8.75		
Block, Arnold	07/15/2011	A	Common Stock	17,069	8.75		
Burgess, Robert Ronald	07/15/2011	A	Common Stock	17,069	8.75		
Burkhalter, Douglas	07/15/2011	A	Common Stock	17,069	8.75		
Deaton, Roger	07/15/2011	A	Common Stock	17,069	8.75		
Hausler, Eric	07/15/2011	A	Common Stock	34,138	8.75		
Keller, Paul	07/15/2011	A	Common Stock	34,138	8.75		
McDowell, Virginia	07/15/2011	A	Common Stock	104,124	8.75		
Mitchell II, Donn R	07/15/2011	A	Common Stock	17,069	8.75		
Quatmann Jr, Edmund L	07/15/2011	A	Common Stock	34,138	8.75		
Wilkins, Jeanne Marie	07/15/2011	A	Common Stock	17,069	8.75		
Schubert, Scott E.	08/01/2011	A	Common Stock	3,333	8.48		
McDowell, Virginia	08/30/2011	A	Common Stock	10,000	6.66		
Hausler, Eric	09/20/2011	A	Common Stock	161	5.30		
Hausler, Eric	09/20/2011	A	Common Stock	839	5.32		
Glazer, Alan	09/21/2011	A	Common Stock	1,500	5.06		
Hausler, Eric	09/21/2011	A	Common Stock	500	5.23		
Hausler, Eric	09/21/2011	A	Common Stock	500	5.32		
Glazer, Alan	09/22/2011	A	Common Stock	2,500	4.75		
Glazer, Alan	09/22/2011	A	Common Stock	1,500	4.50		
Hausler, Eric	09/22/2011	A	Common Stock	300	4.55		
Hausler, Eric	09/22/2011	A	Common Stock	500	4.69		
Hausler, Eric	09/22/2011	A	Common Stock	200	4.60		
Mitchell II, Donn R	09/22/2011	A	Common Stock	1,700	4.61		
Mitchell II, Donn R	09/22/2011	A	Common Stock	1,003	4.60		
Mitchell II, Donn R	09/22/2011	A	Common Stock	1,100	4.58		
Mitchell II, Donn R	09/22/2011	A	Common Stock	1,500	4.60		
Mitchell II, Donn R	09/22/2011	A	Common Stock	1	4.57		
Mitchell II, Donn R	09/22/2011	A	Common Stock	200	4.59		
Mitchell II, Donn R	09/22/2011	A	Common Stock	4,396	4.56		
Mitchell II, Donn R	09/22/2011	A	Common Stock	100	4.58		
Quatmann Jr, Edmund L	09/22/2011	A	Common Stock	2,000	5.00		
Perry, James	09/26/2011	A	Common Stock	12,000	4.85		

Glazer, Alan	09/29/2011	A	Common Stock	1,000	4.70			
Glazer, Alan	10/04/2011	A	Common Stock	2,000	4.50			
Baker, W. Randolph	10/14/2011	A	Common Stock	19,831	5.32			
Glazer, Alan	10/14/2011	A	Common Stock	32,721	5.32			
Goldstein, Robert S	9/23/11	P	Common Stock	5,000	4.92	D	72,194	
Goldstein, Jeffrey	10/4/11	G	Common Stock	16,065,457	0.00	I	16,065,457	By GFIL Holdings, LLC
Goldstein, Richard A	10/4/11	G	Common Stock	16,065,457	0.00	I	16,065,457	By GFIL Holdings, LLC
Goldstein, Robert S	10/4/11	G	Common Stock	16,065,457	0.00	I	16,065,457	By GFIL Holdings, LLC
Goldstein, Robert S	10/4/11	G	Common Stock	16,065,457	0.00	I	16,065,457	By GFIL Holdings, LLC
Goldstein, Jeffrey	10/14/11	A	Common Stock	29,746	5.32	O	65,746	
Goldstein, Richard A	10/14/11	A	Common Stock	29,746	5.32	D	59,211	
Kozicz, Gregory J.	10/14/2011	A	Common Stock	22,558	5.32			
Perry, James	10/14/2011	A	Common Stock	17,848	5.32			
Schubert, Scott E.	10/14/2011	A	Common Stock	20,822	5.32			
Wielansky, Lee S	10/14/2011	A	Common Stock	25,284	5.32			
2012								
Black, Dale	05/07/2012	A	(Performance Award)	136,364	0.00			
Block, Arnold	05/07/2012	A	(Performance Award)	81,818	0.00			
Hausler, Eric	05/07/2012	A	(Performance Award)	81,818	0.00			
Mitchell II, Donn R	05/07/2012	A	(Performance Award)	81,818	0.00			
Quatmann Jr, Edmund L	05/07/2012	A	(Performance Award)	81,818	0.00			
Black, Dale	07/19/2012	A	Common Stock	20,454	6.04			
Block, Arnold	07/19/2012	A	Common Stock	12,273	6.04			
Hausler, Eric	07/19/2012	A	Common Stock	12,273	6.04			
McDowell, Virginia	07/19/2012	A	Common Stock	57,273	6.04			
Mitchell II, Donn R	07/19/2012	A	Common Stock	12,273	6.04			
Quatmann Jr, Edmund L	07/19/2012	A	Common Stock	12,273	6.04			
Quatmann Jr, Edmund L	07/27/2012	D	Common Stock	1,267	5.81			
Quatmann Jr, Edmund L	07/30/2012	D	Common Stock	7,091	5.86			
Biumi, Bonnie	10/16/2012	A	Common Stock	25,195	6.53			
Glazer, Alan	10/16/2012	A	Common Stock	24,048	6.53			
Goldstein, Richard A	10/16/12	A	Common Stock	21,862	6.53	D	81,073	
Goldstein, Jeffrey	10/16/12	A	Common Stock	21,862	6.53	D	87,608	
Goldstein, Robert S	10/16/12	A	Common Stock	40,080	6.53	D	166,809	
Kozicz, Gregory J.	10/16/2012	A	Common Stock	15,715	6.53			
Schubert, Scott E	10/16/2012	A	Common Stock	14,199	6.53			
Wielansky, Lee S	10/16/2012	A	Common Stock	13,117	6.53			
McDowell, Virginia	10/23/2012	A	(Performance Award)	545,455	0.00			

SCHEDULE 23: CRIMINAL HISTORY

IF APPLICANT ANSWERED YES TO QUESTIONS 1 OR 1A ON PAGE 7, PROVIDE THE FOLLOWING INFORMATION:

CRIMINAL HISTORY / INCIDENT						
NAME OF CASE & DOCKET NUMBER	NATURE OF CHARGE OR COMPLAINT	DATE OF CHARGE OR COMPLAINT	DISPOSITION (ACQUITTED, CONVICTED, DISMISSED, ETC.)	NAME AND ADDRESS OF LAW ENFORCEMENT AGENCY OR COURT INVOLVED	SENTENCE	NAME OF OFFICER, DIRECTOR/PARTNER, TRUSTEE OR KEY EMPLOYEE
No for Applicant, Isle of Capri Casinos, Inc. With respect to officers, directors/partners, or trustees for Isle of Capri Casinos, Inc., please see the Multi-Jurisdictional Personal History forms submitted in connection with this application.						

SCHEDULE 25: EXISTING LITIGATION

PROVIDE THE FOLLOWING INFORMATION AND ATTACH AS APPENDIX 7 A DESCRIPTION OF ALL EXISTING CIVIL LITIGATION TO WHICH APPLICANT, ITS PARENT, AFFILIATE, OR SUBSIDIARY IS PRESENTLY A PARTY, WHETHER IN THIS COMMONWEALTH OR IN ANOTHER JURISDICTION. DO NOT INCLUDE ANY LITIGATION IN WHICH THE DAMAGES MAY NOT REASONABLY BE EXPECTED TO EXCEED \$100,000 OR LITIGATION IN WHICH DAMAGES MAY BE EXPECTED TO EXCEED \$100,000, BUT WHICH INVOLVES CLAIMS AGAINST APPLICANT WHICH ARE FULLY AND COMPLETELY COVERED UNDER AN INSURANCE POLICY HELD BY THE APPLICANT WITH A LICENSED INSURANCE CARRIER. THIS DESCRIPTION MUST INCLUDE THE TITLE AND DOCKET NUMBER OF THE LITIGATION, THE NAME AND LOCATION OF THE COURT BEFORE WHICH IT IS PENDING, THE IDENTITY OF ALL PARTIES TO THE LITIGATION AND THE GENERAL NATURE OF ALL CLAIMS BEING MADE.

EXISTING LITIGATION	
NAME OF CASE AND DOCKET NUMBER Please see the most recent "Legal and Regulatory Proceedings" section from Isle of Capri Casinos, Inc.'s most recent Form 10-Q attached hereto, as well as a description of our current Legal and Risk Litigation Logs.	LOCATION AND NAME OF COURT BEFORE WHICH LITIGATION IS PENDING
NAMES OF ALL PARTIES TO LITIGATION	
NATURE OF THE CLAIMS	
EXISTING LITIGATION	
NAME OF CASE AND DOCKET NUMBER	LOCATION AND NAME OF COURT BEFORE WHICH LITIGATION IS PENDING
NAMES OF ALL PARTIES TO LITIGATION	
NATURE OF THE CLAIMS	

Income (loss) from continuing operations	(3,589)	8,507	(2,021)	(6,486)	(3,589)
Income (loss) of discontinued operations	(191)	(1,357)	—	1,357	(191)
Net income (loss)	\$ (3,780)	\$ 7,150	\$ (2,021)	\$ (5,129)	\$ (3,780)

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Consolidating condensed statements of cash flows for the three months ended October 28, 2012 and October 23, 2011 are as follows (in thousands):

Statement of Cash Flows	Six Months Ended October 28, 2012				
	Isle of Capri Casinos, Inc. (Parent Obligor)	Guarantor Subsidiaries	Non-Guarantor Subsidiaries	Consolidating and Eliminating Entries	Isle of Capri Casinos, Inc. Consolidated
Net cash provided by (used in) operating activities	\$ (1,622)	\$ 765,922	\$ 7,225	\$ —	\$ 764,525
Net cash provided by (used in) investing activities	(35,228)	(88,431)	(6,142)	34,770	(95,031)
Net cash provided by (used in) financing activities	19,815	(33,782)	6,965	(34,770)	(19,523)
Net increase (decrease) in cash and cash equivalents	(32,034)	11,273	1,779	—	(18,982)
Cash and cash equivalents at beginning of the period	39,365	50,749	4,347	—	94,461
Cash and cash equivalents at end of the period	\$ 7,331	\$ 62,022	\$ 6,126	\$ —	\$ 75,479

Statement of Cash Flows	Six Months Ended October 23, 2011				
	Isle of Capri Casinos, Inc. (Parent Obligor)	Guarantor Subsidiaries	Non-Guarantor Subsidiaries	Consolidating and Eliminating Entries	Isle of Capri Casinos, Inc. Consolidated
Net cash provided by (used in) operating activities	\$ (12,832)	\$ 745,046	\$ 1,195	\$ —	\$ 733,409
Net cash provided by (used in) investing activities	24,482	(32,762)	(1,030)	(24,909)	(34,219)
Net cash provided by (used in) financing activities	(7,881)	(21,106)	(4,033)	24,909	(8,161)
Net increase (decrease) in cash and cash equivalents	3,769	(8,822)	(3,918)	—	(8,971)
Cash and cash equivalents at beginning of the period	3,952	62,105	9,121	—	75,178
Cash and cash equivalents at end of the period	\$ 7,721	\$ 53,283	\$ 5,203	\$ —	\$ 66,207

14. Commitments and Contingencies

Development Projects—We opened our Isle Casino Cape Girardeau on October 30, 2012 with an estimated cost of \$135,000. To date, we have incurred cash-based capital expenditures, including capitalized interest, of approximately \$108,980.

On August 20, 2012, the Pennsylvania Supreme Court affirmed the decision of the Pennsylvania Gaming Control Board to award a Category 3 resort gaming license to the Nemacolin Woodlands Resort ("Nemacolin") in Farmington, Pennsylvania. We have an agreement with Nemacolin to complete the build-out of the casino space and provide management services of the casino. We currently estimate the project cost to be approximately \$57,000 to \$60,000 and we expect to open Lady Luck Nemacolin during summer 2013. To date, we have incurred capital expenditures, including capitalized interest, of approximately \$1,400.

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Legal and Regulatory Proceedings—We and our wholly-owned subsidiary, Riverboat Corporation of Mississippi - Vicksburg, are defendants in a lawsuit filed in the Circuit Court of Adams County, Mississippi by Silver Land, Inc., alleging breach of contract in connection with our 2006 sale of casino operations in Vicksburg, Mississippi, to a third party. In January 2011, the court ruled in favor of Silver Land and in September 2011 the court awarded damages of \$1,979. We filed a notice of appeal in November 2011. While the outcome of this matter is still in doubt and cannot be predicted with any degree of certainty, we have accrued an estimated liability, including interest, of \$2,093. We intend to continue a vigorous and appropriate appeal of this judgment.

We have been named as a defendant in a complaint filed in the Circuit Court for Broward County, Florida. The complaint alleges we sent unsolicited fax advertisements in violation of the Telephone Consumer Protection Act of 1991, as amended by the Junk Fax Prevention Act of 2005 (the "TCPA"), and seeks to certify a class action. The complaint seeks statutory damages for alleged negligent and willful violations of the TCPA, attorneys' fees, costs and injunction relief. The TCPA provides for statutory damages of \$0.5 for each violation (\$1.5 for willful violations). Discovery is currently underway and we intend to vigorously defend ourselves. This matter is subject to additional discovery and other legal proceedings and while the ultimate outcome is unknown, we have accrued \$1,000 as our current estimate of the most probable outcome of this matter.

Our wholly owned subsidiary, Lady Luck Gaming Corporation and several joint venture partners have been defendants in the Greek Civil Courts and the Greek Administrative Courts in similar lawsuits brought by the country of Greece. The actions allege that the defendants failed to make specified payments in connection with the gaming license bid process for Patras, Greece. Although it is difficult to determine the damages being sought from the lawsuits, the action may seek damages up to that aggregate amount plus interest from the date of the action.

In the Civil Court lawsuit, the Civil Court of First Instance ruled in our favor and dismissed the lawsuit in 2001. Greece appealed to the Civil Appeal Court and, in 2003, the Court rejected the appeal. Greece then appealed to the Civil Supreme Court and, in 2007, the Supreme Court ruled that the matter was not

properly before the Civil Courts and should be before the Administrative Court.

In the Administrative Court lawsuit, the Administrative Court of First Instance rejected the lawsuit stating that it was not competent to hear the matter. Greece then appealed to the Administrative Appeal Court, which court rejected the appeal in 2003. Greece then appealed to the Supreme Administrative Court, which remanded the matter back to the Administrative Appeal Court for a hearing on the merits. The re-hearing took place in 2006, and in 2008 the Administrative Appeal Court rejected Greece's appeal on procedural grounds. On December 22, 2008 and January 23, 2009, Greece appealed the ruling to the Supreme Administrative Court. A hearing was held during November 2012. The Supreme Administrative Court requested both parties file briefs within 90 days.

The outcome of this matter is still in doubt and cannot be predicted with any degree of certainty. We intend to continue a vigorous and appropriate defense to the claims asserted in this matter. Through October 28, 2012, we have accrued an estimated liability including interest of \$13,448. Our accrual is based upon management's estimate of the original claim by the plaintiffs for lost payments. We continue to accrue interest on the asserted claim. We are unable to estimate a total possible loss as information as to possible additional claims, if any, have not been asserted or quantified by the plaintiffs at this time.

We are subject to certain federal, state and local environmental protection, health and safety laws, regulations and ordinances that apply to businesses generally, and are subject to cleanup requirements at certain of our facilities as a result thereof. We have not made, and do not anticipate making material expenditures, nor do we anticipate incurring delays with respect to environmental remediation or protection. However, in part because our present and future development sites have, in some cases, been used as manufacturing facilities or other facilities that generate materials that are required to be remediated under environmental laws and regulations, there can be no guarantee that additional pre-existing conditions will not be discovered and we will not experience material liabilities or delays.

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We are subject to various contingencies and litigation matters and have a number of unresolved claims. Although the ultimate liability of these contingencies, this litigation and these claims cannot be determined at this time, we believe they will not have a material adverse effect on our consolidated financial position, results of operations or cash flows.

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ITEM 2. MANAGEMENT'S DISCUSSION AND ANALYSIS OF FINANCIAL CONDITION AND RESULTS OF OPERATIONS

DISCLOSURE REGARDING FORWARD-LOOKING STATEMENTS

This report contains statements that we believe are, or may be considered to be, "forward-looking statements" within the meaning of the Private Securities Litigation Reform Act of 1995. All statements other than statements of historical fact included in this report regarding the prospects of our industry or our prospects, plans, financial position or business strategy, may constitute forward-looking statements. In addition, forward-looking statements generally can be identified by the use of forward-looking words such as "may," "will," "expect," "intend," "estimate," "foresee," "project," "anticipate," "believe," "plans," "forecasts," "continue" or "could" or the negatives of these terms or variations of them or similar terms. Furthermore, such forward-looking statements may be included in various filings that we make with the SEC or press releases or oral statements made by or with the approval of one of our authorized executive officers. Although we believe that the expectations reflected in these forward-looking statements are reasonable, we cannot assure you that these expectations will prove to be correct. These forward-looking statements are subject to certain known and unknown risks and uncertainties, as well as assumptions that could cause actual results to differ materially from those reflected in these forward-looking statements. Readers are cautioned not to place undue reliance on any forward-looking statements contained herein, which reflect management's opinions only as of the date hereof. Except as required by law, we undertake no obligation to revise or publicly release the results of any revision to any forward-looking statements. You are advised, however, to consult any additional disclosures we make in our reports to the SEC. All subsequent written and oral forward-looking statements attributable to us or persons acting on our behalf are expressly qualified in their entirety by the cautionary statements contained in this report.

For a more complete description of the risks that may affect our business, see our Annual Report on Form 10-K for the year ended April 29, 2012.

Executive Overview

We are a developer, owner and operator of branded gaming facilities and related lodging and entertainment facilities in regional markets in the United States. We have intentionally sought geographic diversity to limit the risks caused by weather, regional economic difficulties and local gaming authorities and regulations. We currently operate casinos in Mississippi, Louisiana, Missouri, Iowa, Colorado and Florida. We also operate a harness racing track at our casino in Florida.

Our operating results for the periods presented have been affected, both positively and negatively, by current economic conditions and several other factors discussed in detail below. Our historical operating results may not be indicative of our future results of operations because of these factors and the changing competitive landscape in each of our markets, as well as by factors discussed elsewhere herein. This Management's Discussion and Analysis of Financial Condition and Results of Operations should be read in conjunction with our Annual Report on Form 10-K for the year ended April 29, 2012 and by giving consideration to the following:

Items Impacting Income (Loss) from Continuing Operations — Significant items impacting our income (loss) from continuing operations during the fiscal quarters ended October 28, 2012, and October 23, 2011 are as follows:

REDACTED

SCHEDULE 26: ANTITRUST, TRADE REGULATION & SECURITY JUDGMENTS; STATUTORY AND REGULATORY VIOLATIONS

IF APPLICANT ANSWERED YES TO QUESTIONS 3 OR 4 ON PAGE 8, PROVIDE THE FOLLOWING INFORMATION:

NAME OF CASE & DOCKET NUMBER		DATE OF JUDGMENT, ORDER OR DECREE	VIOLATION	NAME AND ADDRESS OF AGENCY OR COURT INVOLVED
Please see attached schedule				
NATURE OF OFFENSE				
DISPOSITION <input type="checkbox"/> ACQUITTED <input type="checkbox"/> CONVICTED <input type="checkbox"/> DISMISSED <input type="checkbox"/> OTHER _____				
NATURE OF JUDGMENT, DECREE OR ORDER				
NAME OF CASE & DOCKET NUMBER		DATE OF JUDGMENT, ORDER OR DECREE	VIOLATION	NAME AND ADDRESS OF AGENCY OR COURT INVOLVED
NATURE OF OFFENSE				
DISPOSITION <input type="checkbox"/> ACQUITTED <input type="checkbox"/> CONVICTED <input type="checkbox"/> DISMISSED <input type="checkbox"/> OTHER _____				
NATURE OF JUDGMENT, DECREE OR ORDER				

Schedule 26
\$50,000 or More Fine Schedule for
Isle of Capri Casinos, Inc & its subsidiaries
February 5, 2013

Violation Descriptions	Violation Letter Date	Fine Paid	Date Paid
Isle of Capri – Lake Charles (St. Charles) SAR #02-2-12-078-2103 Multiple violations resulting in undetected theft	5/14/2003	\$100,000	Proposed settlement was approved by hearing officer 12/17/03. Louisiana Gaming Control Board approved settlement 1/20/04.
Isle of Capri – Lake Charles (St. Charles) SAR # 05-2-12-141-4001 Improper access to sensitive keys	5/1/2006	\$85,000	11/29/2006
Isle of Capri – Lake Charles (St. Charles) SAR #08-2-12-235-7044 Internal Control/Procedure violations related to Poker Tournaments.	9/27/2010	\$60,000	10/1/2010
Isle of Capri – Lake Charles (Grand Palais) SAR #02-2-39-098-2102 Multiple violations resulting in undetected theft.	5/14/2003	\$100,000	Proposed settlement was approved by hearing officer 12/17/03 Louisiana Gaming Control Board Approved settlement 1/20/04.

Schedule 26
\$50,000 or More Fine Schedule for
Isle of Capri Casinos, Inc & its subsidiaries
February 5, 2013

Violation Descriptions	Violation Letter Date	Fine Paid	Date Paid
Isle of Capri – Lake Charles (Grand Palais)			
SAR #10-2-39-211-4621	3/11/2011		
SAR #10-2-39-224-5053	3/11/2011	\$65,000	6/16/2011
Password sharing and signing a person's name and employee # that was not their own.			
Isle of Capri – Lake Charles (Grand Palais)			
SAR #11-1-39-236-5657		\$262,500	Pending approval from the Louisiana Gaming Control Board
SAR dated 11/28/2011			
Internal Controls not followed in connection with issuing credit.			
Isle of Capri - Kansas City			
DC-03-067	8/3/2003	\$50,000	12/8/2005
Licensee discouraged patron from notifying MGC			
Isle of Capri – Kansas City			
DC-03-101	11/3/2003	\$100,000	12/8/2005
Failure to notify gaming of purse theft in a timely manner			
Isle of Capri – Kansas City			
DC-05-159	9/16/2005	\$50,000	10/19/2005
Unused, stored EGDs contained unbroken MGC tape and one (1) active machine contained a revoked chip.			

SCHEDULE 27: BANKRUPTCY OR INSOLVENCY PROCEEDINGS

IF APPLICANT ANSWERED YES TO QUESTIONS 5, 6 AND/OR 7 ON PAGE 8, PROVIDE THE FOLLOWING:

BANKRUPTCY OR INSOLVENCY PROCEEDINGS			
NAME OF CASE & DOCKET NUMBER	DATE PETITION FILED OR RELIEF SOUGHT	NAME AND ADDRESS OF AGENCY OR COURT INVOLVED	
	DATE JUDGMENT OR RELIEF ENTERED	NAME OF COURT APPOINTED RECEIVER, AGENT OR TRUSTEE	DATE RECEIVER, AGENT OR TRUSTEE APPOINTED
NATURE OF JUDGMENT OR RELIEF			
<p>Isle of Capri Casinos, Inc. owned a 2/3 interest in Blue Chip Casinos, L.P. which owned and operated 2 casinos in the United Kingdom. In March 2009, Blue Chip Casinos L.P. filed for Administration (similar to Chapter 11 Bankruptcy) in the United Kingdom under the Insolvency Act 1986. Placing Blue Chip in Administration did not have any negative impact on the Isle's domestic casino operations nor its credit facility or indentures. The Company worked closely with Blue Chip's secured creditor, the Gambling Commission for the United Kingdom and its vendors throughout the process. Additionally the casino operations continued as normal during the administration process. The casino operations were sold on November 30, 2009 and the last of the remaining non-operating assets were sold on February 5, 2010. The administration process was completed in June 2011 and the administrator completed the dissolution of the business entities as of January 17, 2012.</p>			

SCHEDULE 28: NON-GAMING LICENSES AND PERMITS (Page 1 of 3)

IF APPLICANT ANSWERED YES TO QUESTION 8 ON PAGE 8, PROVIDE THE FOLLOWING INFORMATION FOR THE LAST TEN (10) YEAR PERIOD:

APPLICANT LICENSING (GOVERNMENT ISSUED - NON-GAMING)					
TYPE OF LICENSE OR PERMIT	NAME AND LOCATION OF GOVERNMENT AGENCY	APPLICATION NUMBER	DISPOSITION	DATE OF DISPOSITION	IF GRANTED, PROVIDE THE LICENSE/PERMIT NUMBER AND EXPIRATION DATE. IF DENIED, PENDING, EXPIRED, SUSPENDED, CONDITIONED, WITHDRAWN OR REVOKED, PROVIDE DETAILS.
Sales & Use Tax License	Missouri Department of Revenue 301 W. High Street Jefferson City, Missouri, 65101	Unknown	<input type="checkbox"/> GRANTED <input type="checkbox"/> DENIED <input type="checkbox"/> PENDING <input type="checkbox"/> EXPIRED <input type="checkbox"/> SUSPENDED <input type="checkbox"/> CONDITIONED <input type="checkbox"/> WITHDRAWN <input type="checkbox"/> REVOKED		License number: 17376343 (No expiration date. License will continue as long as we are in compliance)
Business License for 2008	City of Creve Coeur, Missouri	Unknown	<input checked="" type="checkbox"/> GRANTED <input type="checkbox"/> DENIED <input type="checkbox"/> PENDING <input checked="" type="checkbox"/> EXPIRED <input type="checkbox"/> SUSPENDED <input type="checkbox"/> CONDITIONED <input type="checkbox"/> WITHDRAWN <input type="checkbox"/> REVOKED	04/10/2008	License number: 355 Expired 12/31/2008
Business License for 2009	City of Creve Coeur, Missouri	Unknown	<input checked="" type="checkbox"/> GRANTED <input type="checkbox"/> DENIED <input type="checkbox"/> PENDING <input checked="" type="checkbox"/> EXPIRED <input type="checkbox"/> SUSPENDED <input type="checkbox"/> CONDITIONED <input type="checkbox"/> WITHDRAWN <input type="checkbox"/> REVOKED	unknown date	License number: 355 Expired 12/31/2009
Business License for 2010	City of Creve Coeur, Missouri	Unknown	<input checked="" type="checkbox"/> GRANTED <input type="checkbox"/> DENIED <input type="checkbox"/> PENDING <input checked="" type="checkbox"/> EXPIRED <input type="checkbox"/> SUSPENDED <input type="checkbox"/> CONDITIONED <input type="checkbox"/> WITHDRAWN <input type="checkbox"/> REVOKED	03/16/2010	License number: 355 Expired 12/31/2010

SCHEDULE 28: NON-GAMING LICENSES AND PERMITS (Page 2 of 3)

IF APPLICANT ANSWERED YES TO QUESTION 8 ON PAGE 8, PROVIDE THE FOLLOWING INFORMATION FOR THE LAST TEN (10) YEAR PERIOD:

APPLICANT LICENSING (GOVERNMENT ISSUED - NON-GAMING)					
TYPE OF LICENSE OR PERMIT	NAME AND LOCATION OF GOVERNMENT AGENCY	APPLICATION NUMBER	DISPOSITION	DATE OF DISPOSITION	IF GRANTED, PROVIDE THE LICENSE/PERMIT NUMBER AND EXPIRATION DATE. IF DENIED, PENDING, EXPIRED, SUSPENDED, CONDITIONED, WITHDRAWN OR REVOKED, PROVIDE DETAILS.
Business License for 2011	City of Creve Coeur, Missouri	Unknown	<input checked="" type="checkbox"/> GRANTED <input type="checkbox"/> DENIED <input type="checkbox"/> PENDING <input checked="" type="checkbox"/> EXPIRED <input type="checkbox"/> SUSPENDED <input type="checkbox"/> CONDITIONED <input type="checkbox"/> WITHDRAWN <input type="checkbox"/> REVOKED	03/18/2011	License number: 355 Expired 12/31/2011
Business License for 2012	City of Creve Coeur, Missouri	Unknown	<input checked="" type="checkbox"/> GRANTED <input type="checkbox"/> DENIED <input type="checkbox"/> PENDING <input checked="" type="checkbox"/> EXPIRED <input type="checkbox"/> SUSPENDED <input type="checkbox"/> CONDITIONED <input type="checkbox"/> WITHDRAWN <input type="checkbox"/> REVOKED	03/20/2012	License number: 355 Expired 12/31/2012
Business License for 2013	City of Creve Coeur, Missouri	Unknown	<input checked="" type="checkbox"/> GRANTED <input type="checkbox"/> DENIED <input type="checkbox"/> PENDING <input type="checkbox"/> EXPIRED <input type="checkbox"/> SUSPENDED <input type="checkbox"/> CONDITIONED <input type="checkbox"/> WITHDRAWN <input type="checkbox"/> REVOKED	pending arrival	
Certificate of Inspection	Department of Public Works St. Louis County, Missouri	Unknown	<input checked="" type="checkbox"/> GRANTED <input type="checkbox"/> DENIED <input type="checkbox"/> PENDING <input checked="" type="checkbox"/> EXPIRED <input type="checkbox"/> SUSPENDED <input type="checkbox"/> CONDITIONED <input type="checkbox"/> WITHDRAWN <input type="checkbox"/> REVOKED	September 2010	Re: Cummins Generator Expired September 2011

SCHEDULE 28: NON-GAMING LICENSES AND PERMITS (Page 3 of 3)

IF APPLICANT ANSWERED YES TO QUESTION 8 ON PAGE 8, PROVIDE THE FOLLOWING INFORMATION FOR THE LAST TEN (10) YEAR PERIOD:

APPLICANT LICENSING (GOVERNMENT ISSUED - NON-GAMING)					
TYPE OF LICENSE OR PERMIT	NAME AND LOCATION OF GOVERNMENT AGENCY	APPLICATION NUMBER	DISPOSITION	DATE OF DISPOSITION	IF GRANTED, PROVIDE THE LICENSE/PERMIT NUMBER AND EXPIRATION DATE. IF DENIED, PENDING, EXPIRED, SUSPENDED, CONDITIONED, WITHDRAWN OR REVOKED, PROVIDE DETAILS.
Certificate of Inspection	Department of Public Works St. Louis County, Missouri	Unknown	<input checked="" type="checkbox"/> GRANTED <input type="checkbox"/> DENIED <input type="checkbox"/> PENDING <input checked="" type="checkbox"/> EXPIRED <input type="checkbox"/> SUSPENDED <input type="checkbox"/> CONDITIONED <input type="checkbox"/> WITHDRAWN <input type="checkbox"/> REVOKED	September 2011	Re: Cummins Generator Expired September 2012
Certificate of Inspection	Department of Public Works St. Louis County, Missouri	Unknown	<input checked="" type="checkbox"/> GRANTED <input type="checkbox"/> DENIED <input type="checkbox"/> PENDING <input type="checkbox"/> EXPIRED <input type="checkbox"/> SUSPENDED <input type="checkbox"/> CONDITIONED <input type="checkbox"/> WITHDRAWN <input type="checkbox"/> REVOKED	September 2012	Re: Cummins Generator Will expire September 2013
*Schedule 28 does not include software licenses that may be used by Applicant in the ordinary course of business			<input type="checkbox"/> GRANTED <input type="checkbox"/> DENIED <input type="checkbox"/> PENDING <input type="checkbox"/> EXPIRED <input type="checkbox"/> SUSPENDED <input type="checkbox"/> CONDITIONED <input type="checkbox"/> WITHDRAWN <input type="checkbox"/> REVOKED		
			<input type="checkbox"/> GRANTED <input type="checkbox"/> DENIED <input type="checkbox"/> PENDING <input type="checkbox"/> EXPIRED <input type="checkbox"/> SUSPENDED <input type="checkbox"/> CONDITIONED <input type="checkbox"/> WITHDRAWN <input type="checkbox"/> REVOKED		

ESD

SCHEDULE 29: GAMING LICENSES AND PERMITS

IF APPLICANT ANSWERED YES TO QUESTION 9 ON PAGE 9 PROVIDE THE FOLLOWING INFORMATION FOR THE LAST TEN (10) YEAR PERIOD:

APPLICANT LICENSES (GOVERNMENT ISSUED) GAMING					
TYPE OF LICENSE OR PERMIT	NAME AND LOCATION OF GOVERNMENT AGENCY	APPLICATION NUMBER	DISPOSITION	DATE OF DISPOSITION	IF GRANTED, PROVIDE THE LICENSE/PERMIT NUMBER AND EXPIRATION DATE. IF DENIED, PENDING, EXPIRED, SUSPENDED, CONDITIONED, WITHDRAWN OR REVOKED, PROVIDE DETAILS.
See attached pages for all Gaming Licenses and Permits of Applicant's subsidiaries, including Active, Pending, Inactive, Withdrawn or Surrendered Licenses			<input type="checkbox"/> GRANTED <input type="checkbox"/> DENIED <input type="checkbox"/> PENDING <input type="checkbox"/> EXPIRED <input type="checkbox"/> SUSPENDED <input type="checkbox"/> CONDITIONED <input type="checkbox"/> WITHDRAWN <input type="checkbox"/> REVOKED		
			<input type="checkbox"/> GRANTED <input type="checkbox"/> DENIED <input type="checkbox"/> PENDING <input type="checkbox"/> EXPIRED <input type="checkbox"/> SUSPENDED <input type="checkbox"/> CONDITIONED <input type="checkbox"/> WITHDRAWN <input type="checkbox"/> REVOKED		
			<input type="checkbox"/> GRANTED <input type="checkbox"/> DENIED <input type="checkbox"/> PENDING <input type="checkbox"/> EXPIRED <input type="checkbox"/> SUSPENDED <input type="checkbox"/> CONDITIONED <input type="checkbox"/> WITHDRAWN <input type="checkbox"/> REVOKED		
			<input type="checkbox"/> GRANTED <input type="checkbox"/> DENIED <input type="checkbox"/> PENDING <input type="checkbox"/> EXPIRED <input type="checkbox"/> SUSPENDED <input type="checkbox"/> CONDITIONED <input type="checkbox"/> WITHDRAWN <input type="checkbox"/> REVOKED		

ACTIVE/APPROVED GAMING LICENSES

IOC - LULA, INC.

- Gaming Operator License granted on June 2, 1998 to IOC - Lula, Inc. a subsidiary of Isle of Capri Casinos, Inc., to conduct dockside gaming in Lula, MS. - LICENSE ACTIVE
- License number: 809
- Expiration date: May 22, 2015
- Licensing agent: Mississippi Gaming Commission
620 North Street, Suite 200
Jackson, MS 39225-3577
(601) 576-3800

IOC - NATCHEZ, INC.

- Gaming Operating License granted on February 1993 to IOC - Natchez, Inc., a subsidiary of Isle of Capri Casinos, Inc., to conduct dockside gaming in Natchez, MS. - LICENSE ACTIVE
- License number: 810
- Expiration date: May 22, 2015
- Licensing agent: Mississippi Gaming Commission
620 North Street, Suite 200
Jackson, MS 39225-3577
(601) 576-3800

IOC MANUFACTURING, INC.

- Manufacturer/Distributor License granted on June 15, 2005 to IOC Manufacturing, Inc., a subsidiary of Isle of Capri Casinos, Inc. - LICENSE ACTIVE
- License number: 768
- Expiration date: June 15, 2014
- Licensing agent: Mississippi Gaming Commission
620 North Street, Suite 200
Jackson, MS 39225-3577
(601) 576-3800

RAINBOW CASINO - VICKSBURG PARTNERSHIP, L.P.

- Gaming License granted on June 30, 1994 to Rainbow Casino - Vicksburg Partnership, L.P., a subsidiary of Isle of Capri Casinos, Inc. - LICENSE ACTIVE
- License number: 815
- Expiration date: May 22, 2015
- Licensing agent: Mississippi Gaming Commission
620 North Street, Suite 200
Jackson, MS 39225-3577
(601) 576-3800

ST. CHARLES GAMING COMPANY, INC.

- Certificate of Final Approval of Gaming Operations granted to St. Charles Gaming Company in June 1995, to conduct riverboat gaming in Lake Charles, LA, which is a subsidiary of Isle of Capri Casinos, Inc. - LICENSE ACTIVE
- License number: R011700174
- Expiration date: March 29, 2015
- Licensing Agent: Louisiana Gaming Control Board
4307 Bluebonnet Blvd., Suite A
Baton Rouge, LA 70806
(225) 295-8450

January 30, 2013

ACTIVE/APPROVED GAMING LICENSES

ISLE OF CAPRI BLACK HAWK L.L.C.

- Limited Gaming License granted October 16, 1997 - LICENSE ACTIVE
- License number 14-32448-0001 (Retailer - Type 2)
- Expiration date: October 16, 2014
- Licensing agent: Colorado Division of Gaming
1881 Pierce Street
Lakewood, CO 80214-1496
(303) 205-1355

CCSC/BLACKHAWK, INC.

- Limited Gaming License granted December 20, 2002 - LICENSE ACTIVE
- License number 14-45827-0001 (Retailer - Type 2)
14-45827-0002 (Operator - Type 2)
- Expiration: October 16, 2014
- Licensing agent: Colorado Division of Gaming
1881 Pierce Street
Lakewood, CO 80214-1496
(303) 205-1355

IOC BLACK HAWK DISTRIBUTION COMPANY, LLC

- Limited Gaming License granted October 16, 2003 - LICENSE ACTIVE
- License number 14-46444-0001 (Manufacturer/Distribution - Type 2)
- Expiration: October 16, 2014
- Licensing agent: Colorado Division of Gaming
1881 Pierce Street
Lakewood, CO 80214-1496
(303) 205-1355

ISLE OF CAPRI BETTENDORE, L.C.

- Gaming Operator License granted April, 1995 - LICENSE ACTIVE
- License number None
- Expiration: March 31, 2013
- Licensing agent: Iowa Racing and Gaming Commission
717 East Court, Suite B
Des Moines, IA 50309
(515) 281-7352

IOC DAVENPORT, INC.

- Gaming Operator License granted October 2000 - LICENSE ACTIVE
- License number None
- Expiration: March 31, 2013
- Licensing agent: Iowa Racing and Gaming Commission
717 East Court, Suite B
Des Moines, IA 50309
(515) 281-7352

ACTIVE/APPROVED GAMING LICENSES

ISLE OF CAPRI MARQUETTE, INC.

- Gaming Operator License granted December 1994 - LICENSE ACTIVE
- License number: None
- Expiration: March 31, 2013
- Licensing agent: Iowa Racing and Gaming Commission
717 East Court, Suite B.
Des Moines, IA 50309
(515) 281-7352

IOC BLACK HAWK COUNTY, INC.

- Gaming Operator License granted May 11, 2005 - LICENSE ACTIVE
- License number: None
- Expiration: March 31, 2013
- Licensing agent: Iowa Racing and Gaming Commission
717 East Court, Suite B
Des Moines, IA 50309
(515) 281-7352

ISLE OF CAPRI CASINOS, INC.

- Class A License granted in connection with the licensed riverboats: IOC-Kansas City, Inc., IOC-Boonville, Inc., IOC-Caruthersville LLC and IOC-Cape Girardeau LLC. - LICENSE ACTIVE
- License number: MGC151630
- Expiration: June 30, 2013
- Licensing agent: Missouri Gaming Commission
3417 Knipp Drive
Jefferson City, MO 65109
(573) 526-4080

IOC - BOONVILLE, INC.

- Class B License granted December 6, 2001 - LICENSE ACTIVE
- License number: MGC156052
- Expiration: June 30, 2013
- Licensing agent: Missouri Gaming Commission
3417 Knipp Drive
Jefferson City, MO 65109
(573) 526-4080

IOC - CAPE GIRARDEAU LLC

- December 1, 2010, IOC - Cape Girardeau LLC was selected for Priority Investigation to obtain Missouri's thirteenth and final Class B License. Grand opening is set for October 30, 2012.
- License number: MGC312244
- Expiration: October 31, 2013
- Licensing agent: Missouri Gaming Commission
3417 Knipp Drive
Jefferson City, MO 65109
(573) 526-4080

ACTIVE/APPROVED GAMING LICENSES

IOC - CARUTHERSVILLE, LLC

- Class B License granted June 11, 2007 - LICENSE ACTIVE
- License number MGC163730
- Expiration: June 30, 2013
- Licensing agent: Missouri Gaming Commission
3417 Knipp Drive
Jefferson City, MO 65109
(573) 526-4080

IOC - KANSAS CITY, INC.

- Class B License granted May 2000 - LICENSE ACTIVE
- License number MGC1586040
- Expiration: June 30, 2013
- Licensing agent: Missouri Gaming Commission
3417 Knipp Drive
Jefferson City, MO 65109
(573) 526-4080

GFIL HOLDINGS, LLC

- Business Entity Key Person license was granted December 1, 2011 in connection with Class A licensee, Isle of Capri Casinos, Inc.
- License number MGC308991
- Expiration: June 30, 2013
- Licensing agent: Missouri Gaming Commission
3417 Knipp Drive
Jefferson City, MO 65109
(573) 526-4080

PPL, INC.

- Slot Machine Operations License granted January 10, 2007 -- LICENSE ACTIVE
- License number: SM430
- Expiration date: January 8, 2014
- Licensing Agent: Division of Pari-Mutuel Wagering
1940 N. Monroe Street
Tallahassee, FL 32399
(850) 487-1395

- Permit to conduct Harness Racing granted June 16, 1995 -- LICENSE ACTIVE
- License number: PPM430
- Expiration date: June 30, 2013
- Licensing Agent: Division of Pari-Mutuel Wagering
1940 N. Monroe Street
Tallahassee, FL 32399
(850) 487-1395

- Cardroom License granted March 24, 2005 - LICENSE ACTIVE
- License number: CLI430/2012-2013
- Expiration date: June 30, 2013
- Licensing Agent: Division of Pari-Mutuel Wagering
1940 N. Monroe Street
Tallahassee, FL 32399
(850) 487-1395

ACTIVE/APPROVED GAMING LICENSES

IOC - NEVADA, LLC

- Registered as an intermediary company and licensed as a member of Fernley Pioneers, LLC (Effective September 16, 2010) - LICENSE ACTIVE
- Fernley Pioneers, LLC d/b/a Pioneer Crossing Casino is licensed to conduct non-restricted gaming.
- License number: 281-80-01
- Expiration date: September 16, 2015
- Licensing agent: Nevada Gaming Commission
1919 College Parkway
Carson City, Nevada 89706
(775) 684-7750

IOC-PA, LLC

- Category 3 - Management Company License approved for licensure on January 9, 2013.
- License number: TBA
- Expiration date: TBA
- Licensing agent: Pennsylvania Gaming Control Board
303 Walnut St., Strawberry Square
Verizon Tower, 5th Floor
Harrisburg, PA 17101-1825
(717) 346-8300

January 30, 2013

**WITHDRAWN/SURRENDERED/
TRANSFERRED PURSUANT TO SALE**

RIVERBOAT CORPORATION OF MISSISSIPPI

- Riverboat Corporation of Mississippi and all interest held in the gaming license was sold to Golden Nugget Biloxi, Inc. on November 29, 2012.
- License number: 813
- Expiration date: May 22, 2015
- Licensing agent: Mississippi Gaming Commission
620 North Street, Suite 200
Jackson, MS 39225-3577
(601) 576-3800

GRAND PALAIS RIVERBOAT, INC.

- Grand Palais Riverboat, Inc. and all interest held in the gaming license was sold to Bossier Casino Venture, LLC on February 9, 2012.
- License number: R011000841
- Expiration date: September 21, 2014
- Licensing Agent: Louisiana Gaming Control Board
4307 Bluebonnet Blvd., Suite A
Baton Rouge, LA 70806
(225) 295-8450

ISLE OF CAPRI - BAHAMAS LTD - Property was sold December 2009

- Gaming License granted September 19, 2003
- Expiration Date: December 31, 2009
- Licensing agent: Gaming Board for the Commonwealth of the Bahamas
P. O. Box N 4565
West Bay Street
Nassau, Bahamas

THE CASTLE HILL CASINO - Property was sold December 2009

- Gaming License granted April 10, 2005
- Expiration Date: Continuous
- Licensing agent: Gambling Commission
Victoria Square House
Birmingham, B2 4BP

RUBICON CASINO - Property was sold December 2009

- Gaming License granted April 10, 2005
- Expiration Date: Continuous
- Licensing agent: Gambling Commission
Victoria Square House
Birmingham, B2 4BP

ISLE OF CAPRI CASINOS LIMITED - Property was sold April 2009

- Gaming License granted April 10, 2005
- Expiration Date: Continuous
- Licensing agent: Gaming Board for Great Britain
168-173 High Holborn
London, WC1V 7AA
- Entity Dissolved: January 17, 2012

January 30, 2013/mdm

**WITHDRAWN/SURRENDERED/
TRANSFERRED PURSUANT TO SALE**

LADY LUCK BETTENDORF, L.C.

- Merged into Isle of Capri Bettendorf, L.C.
- Gaming Operator License for Lady Luck Bettendorf, L.C.
- Licensing agent: Iowa Racing and Gaming Commission
Iowa Department of Public Safety
215 East 7th Street
Des Moines, IA 50319

L.L. MARQUETTE, INC.

- Merged into Isle of Capri Marquette, Inc.
- Gaming Operator License for L.L. Marquette, Inc.
- Licensing agent: Iowa Racing and Gaming Commission
Iowa Department of Public Safety
215 East 7th Street
Des Moines, IA 50319

LADY LUCK VICKSBURG, INC.

- Granted gaming license in connection with a proposed development site. On March 2, 2000, Isle of Capri Casinos, Inc. acquired Lady Luck Gaming Corp. and its subsidiaries, including Lady Luck Vicksburg, Inc. Isle of Capri does not currently intend to develop the property, and therefore surrendered the license of Lady Luck Vicksburg, Inc.
- Licensing agent: Mississippi Gaming Commission
620 North Street, Suite 200
Jackson, MS 39225

LADY LUCK GAMING FINANCE CORP.

- Granted license gaming supplier license. Lady Luck Gaming Finance Corp. was merged into its parent, Lady Luck Gaming Corp., at the time Isle of Capri Casinos, Inc. completed the Lady Luck acquisition, and this entity no longer exists. Accordingly, the supplier license was surrendered.
- Licensing agent: Mississippi Gaming Commission
620 North Street, Suite 200
Jackson, MS 39225

ISLE OF CAPRI CASINO - TUNICA, INC.

- Gaming Operator License #282, granted on May 20, 1999 to Isle of Capri Casino - Tunica, Inc., a subsidiary of Isle of Capri Casinos, Inc., to conduct dockside gaming in Robinsonville, MS. Property was sold and license was surrendered to Mississippi Gaming Commission in October 2002.
- License agent: Mississippi Gaming Commission
620 North Street, Suite 200
Jackson, MS 39225

IOC, LLC

- Application originally filed in November 1999 for a proposed site in St. Bernard Parish, Louisiana. IOC, LLC withdrew that application and amended it in July 2000, in connection with its relations to Louisiana Horizons, LLC and its proposed site in St. Mary Parish, Louisiana.

January 30, 2013/mdm

**WITHDRAWN/SURRENDERED/
TRANSFERRED PURSUANT TO SALE**

- Licensing agent: Louisiana Gaming Control Board
7919 Independence Blvd.
3rd Floor
Baton Rouge, LA 70806
- Entity Dissolved: December 8, 2005

LL HOLDING CORP.

- Gaming Operator License application granted August 2000. Merged into Isle of Capri Casinos, Inc. in 2004.
- Deregistration filed after Lady Luck property sold.
- Licensing agent: Nevada Gaming Control Board
1919 E. College Parkway
Carson City, NV 89702

GEMINI INC.

- Gaming Operator License application granted 1968. Merged into LL Holding Corporation in 2004.
- License number: N 1640402
- Deregistration of Company after Lady Luck property sold.
- Deregistered in April 2004; license surrender complete November 2004.
- Licensing agent: Nevada Gaming Control Board
1919 E. College Parkway
Carson City, NV 89702
775/684-7700

COLORADO GRANDE ENTERPRISES, INC. - Property was sold May 2005

- Limited Gaming License granted.
- License Number 03-50375-0001. License is still active under new owner.
- Licensing Agent: Colorado Division of Gaming
1881 Pierce Street, Suite 112
Lakewood, CO 80214

RIVERBOAT CORPORATION OF MISSISSIPPI - VICKSBURG - Property was sold July 31, 2006.

- Gaming Operator License granted on February 16, 1993 to Riverboat Corporation of Mississippi - Vicksburg, a subsidiary of Isle of Capri Casinos, Inc., to conduct dockside gaming on the Mississippi River in Vicksburg, MS. Property sold and license was surrendered to Mississippi Gaming Commission in July 2006.
- Licensing Agent: Mississippi Gaming Commission
620 North Street, Suite 200
Jackson, MS 39225

LOUISIANA RIVERBOAT GAMING PARTNERSHIP - Property was sold July 31, 2006.

- Certificate of Final Approval of Riverboat Gaming Operations granted to Louisiana Riverboat Gaming Partnership, 50% of which is owned by CSNO, LLC (a subsidiary of IOC - Holdings, LLC [wholly-owned by Isle of Capri Casinos, Inc.]) and 50% owned by LRGP Holdings, LLC (a subsidiary of IOC - Holdings, LLC [wholly-owned by Isle of Capri Casinos, Inc.]) May 1994 to conduct dockside gaming in Bossier City, LA.
Licensing Agent: Louisiana Gaming Control Board
7919 Independence Blvd.
3rd Floor
Baton Rouge, LA 70806

SCHEDULE 31: BUSINESS BACKGROUND PART 1

<p align="center">DESCRIPTION OF PRESENT BUSINESS</p> <p>We are a leading developer, owner and operator of branded gaming facilities and related lodging and entertainment facilities in regional markets in the United States. We currently operate 15 casinos located in Mississippi, Louisiana, Missouri, Iowa, Colorado and Florida. We plan to open, operate and manage a new casino currently under construction in Farmington, Pennsylvania. We also operate a harness racing track at our casino in Florida. Please see Schedule 31(1), attached for further description of the present business of Isle of Capri Casinos, Inc.</p>
<p align="center">DESCRIPTION OF COMPETITIVE CONDITIONS</p> <p>Please see Schedule 31(2) attached for a description of the Competitive Conditions for Isle of Capri Casinos, Inc.</p>
<p align="center">PRINCIPAL PRODUCTS PRODUCED AND/OR SERVICES RENDERED</p> <p>Branded gaming facilities and related lodging and entertainment facilities.</p>
<p align="center">AVAILABILITY OF RAW MATERIALS, CRITICAL TECHNOLOGY & EMPLOYEES</p> <p>Isle of Capri currently owns and operates 15 gaming facilities and employs approximately 7396 team members. We offer the latest in gaming technology at our facilities and continually strive to provide the most exciting and technologically advanced games. The markets in which we operate have sufficient availability of raw materials and services needed for our operations.</p>
<p align="center">INTELLECTUAL PROPERTY OWNED BY APPLICANT & IMPORTANCE TO BUSINESS</p> <p>Please see Schedule 31(3) for the trademark portfolio of the Applicant. The Applicant considers these marks to be of significant value and importance as a part of developing its operations and brand.</p>

Schedule 31(1)
Description of Current Business

Following is an excerpt from our Form 10-K which was released at the end of our last fiscal year ending 4/29/2012. Since then, the following material modifications have taken place. These updates will be released in our forthcoming Form 10-K.

IOC-Cape Girardeau LLC opened our fourth Missouri casino on October 30, 2012 in Cape Girardeau, Missouri.

Riverboat Gaming Corporation of Mississippi, our subsidiary who operated our Isle Casino Hotel Biloxi, was sold on November 29, 2012.

IOC-PA, L.L.C. is currently constructing the Lady Luck Casino Nemacolin in Farmington, Pennsylvania which we expect to open by summer 2013.

Schedule 31(2)

Description of Competitive Conditions *(Excerpt from our most recent Form 10-K)*

We face significant competition from other gaming operations, including Native American gaming facilities that could have a material adverse effect on our future operations. The gaming industry is intensely competitive, and we face a high degree of competition in the markets in which we operate. We have numerous competitors, including land-based casinos, dockside casinos, riverboat casinos, casinos located on racing, pari-mutuel operations or Native American-owned lands and video lottery and video poker machines not located in casinos. Some of our competitors may have better name recognition, marketing and financial resources than we do; competitors with more financial resources may therefore be able to improve the quality of, or expand, their gaming facilities in a way that we may be unable to match.

Legalized gaming is currently permitted in various forms throughout the United States. Certain states have recently legalized, and other states are currently considering legalizing gaming. Our existing gaming facilities compete directly with other gaming properties in the states in which we operate. Our existing casinos attract a significant number of their customers from Houston, Texas; Mobile, Alabama; Kansas City, Kansas; Southern Florida; Little Rock, Arkansas and Denver, Colorado. Legalization of gaming in jurisdictions closer to these geographic markets than the jurisdictions in which our facilities are located would have a material adverse effect on our operating results. Other jurisdictions, including states in close proximity to jurisdictions where we currently have operations, have considered and may consider legalizing casino gaming and other forms of competition. In addition, there is no limit on the number of gaming licenses that may be granted in several of the markets in which we operate. As a result, new gaming licenses could be awarded in these markets, which could allow new gaming operators to enter our markets that could have an adverse effect on our operating results. For example, on February 17, 2011, a project was awarded a gaming license in Lake Charles, Louisiana which, if completed, will compete with our existing Lake Charles property. A casino property, which could compete with our Natchez, Mississippi property, is currently under development.

We also compete with other forms of legalized gaming and entertainment such as online computer gambling, bingo, pull tab games, card parlors, sports books, "cruise-to-nowhere" operations, pari-mutuel or telephonic betting on horse racing and dog racing, state sponsored lotteries, jai-alai, and, in the future, may compete with gaming at other venues. In addition, we compete more generally with other forms of entertainment for the discretionary spending of our customers.

Our continued success depends upon drawing customers from each of these geographic markets. We expect competition to increase as new gaming operators enter our markets; existing competitors expand their operations, gaming activities expand in existing jurisdictions and gaming is legalized in new jurisdictions. We cannot predict with any certainty the effects of existing and future competition on our operating results.

- Country:** United States
- Mark
 - A Fresh Way to Buffet
 - Amperсанд
 - Amperсанд
 - Bariles At The Beach
 - Blushing Lady
 - BOIL & BOOGIE
 - Bragozzo
 - Calypto's
 - Caribbean Cove
 - Casino Row and Design
 - Chaahicken and Design
 - CHACHTING!
 - Club Capri
 - Coconut Cay
 - Colorado Central Station Casino
 - Community Aces

Diamond Lady

EDGE POOL BAR

Fan Club

FANPLAY

Farmer's Pick Buffet

Farmer's Pick Buffet and Circle
Design

Farmadays

Fling

FLORIDA STATE POKER
CHAMPIONSHIP

GET WINNING

Hill Parade

Isle at the Isle

ISLE

ISLE

Isle

Isle Buffet and design

ISLE CASINO HOTEL

Isle of Capri

Isle of Capri

Isle of Capri and parrot logo

Isle One

Isle Open

Isle Poker Classic

Isleplay

Java Bay

Java Bay Trading Co and Design

JESTER'S JAM

Jewel of The Isle

K Keller's and Design

Kit's Kart

Lady Luck

Lady Luck

Lady Luck

Lady Luck

Lady Luck

Lady Luck

LADY LUCK CASINO

LOUISIANA FALL POKER
CLASSIC

LOUISIANA STATE POKER
CHAMPIONSHIP

Lucky Lady

Lucky Wins

Mad Money

MARDI GRAS FREEROLL

Myron's Delicatessen

O & H OTIS & HENRY'S BAR
AND ORILL

O&H Express

OTIS & HENRY'S

Palm Terrace

Pompano Park Racing

Quality Myron's Delicatessen
First and Design

Rainbow Casino

Rainbow Casino

Rainbow Casino

Rainbow Hotel Casino

Rhythm City

Rhythm City Horizontal Design

Rhythm City Stacked Design

ROLL WITH IT

See, Sm, Smile.

Southern Nights

The Best Club. The Most
Rewards.

The Best Club. The Most
Rewards.

The Best Club. The Most
Rewards (stylized or with design)

The Buffet and Design

The Isle and Design

The Isle and Parrot Design

The Lone Wolf

The Lone Wolf and Design

The Station Cafe and Design

THE WINTER CAPITAL OF
HARNESS RACING

Trackside Bar and Design

TRACKSIDE GRILL and design

Tradewinds

Tradewinds Marketplace

WAVE & Design

Where The Winners Play

Wild Jackpots

YOUR EVERYDAY
GETAWAY

Country: ID	Bahamas Mark
	Club Capri
	Diamond Lady
	Emerald Lady
	Farradays'
	Isle cash
	Isle Miles
	Isle Miles Ship Design
	Isle of Capri
	Isle One
	Isle Style
	Jewels of The Isle
	Kit's Kitchen and Rum Mill
	Palm Terrace
	The Best Club. The Most Rewards.
	The Player's Place
	Tradewinds

Isle of Capri Casinos, Inc. Trademark Portfolio Report Date: 7/7/2018

Tradewinds Marketplace
Waves of Fortune
The Cove

Country: Colorado
Mark
Fast Track Club
Colorado Central Station Casino

Country: European Union
Mark
Isle of Capri (CTM)
Isle of Capri and Design (CTM)
The Isle (CTM)

Country:	United States
ID	Mark
3	FANPLAY
1	Bragozzo
	Calypso's
	Diamond Lady
	Farraddays'
	Tradewinds
	Isle of Capri
	Isle of Capri
	Isle of capri and parrot logo
	Inn at the Isle
	Rhythm City
	Rhythm City Horizontal Design
	Rhythm City Stacked Design
	Hit Parade
	Fan Club
	Tradewinds Marketplace

Palm Terrace

Jewel of The Isle

Club Capri

Caribbean Cove

Lady Luck

Lucky Lady

Lady Luck

Lady Luck

Lady Luck

Blushing Lady

Lady Luck

Mad Money

Lady Luck

Pompano Park Racing

Lucky Wins

Isle One

The Best Club. The Most
Rewards.

The Best Club. The Most
Rewards (stylized or with design)

ISLE

Casino Row and Design

Where The Winners Play

Colorado Central Station Casino

Java Bay

Isleplay

ISLE

Coconut Cay

Myron's Delicatessen

The Isle and Parrot Design

The Isle and Design

Wild Jackpots

Fling

Isle Buffet and design

The Station Cafe and Design

Trackside Bar and Design

Isle

Quality Myron's Delicatessen
First and Design

See: Say, Smile.

ISLE CASINO HOTEL

LADY LUCK CASINO

YOUR EVERYDAY
GETAWAY

The Lone Wolf and Design

The Lone Wolf

EDGE POOL BAR

O & H OTIS & HENRY'S BAR
AND GRILL

OTIS & HENRY'S

O&H Express

ROLL WITH IT

The Best Club. The Most
Rewards.

BOIL & BOOGIE

JESTER'S JAM

FLORIDA STATE POKER
CHAMPIONSHIP

THE WINTER CAPITAL OF
HARNESS RACING

TRACKSIDE GRILL and design

Community Access

LOUISIANA STATE POKER
CHAMPIONSHIP

LOUISIANA FALL POKER
CLASSIC

MARDI GRAS FREEROLL

Rainbow Casino

WAVE & Design

Rainbow Casino

Rainbow Casino

Rainbow Hotel Casino

GET WINNING

Isle Open

Isle Poker Classic

Java Bay Trading Co and Design

Battles At The Beach

Kit's Kart

Ampersand

CHACHING!

Farmer's Pick Buffet

A Fresh Way to Buffet

The Buffet and Design

Ampersand

Southern Nights

Farmer's Pick Buffet and Circle
Design

K Keller's and Design

Chaohicken and Design

SCHEDULE 32: BUSINESS BACKGROUND PART 2

DESCRIPTION OF BUSINESS DEVELOPMENTS INCLUDING BANKRUPTCY, RECEIVERSHIP OR SIMILAR PROCEEDINGS

Please see Schedule 32(1) for a description of Business Developments including bankruptcy, receivership or similar proceedings.

DESCRIPTION OF ANY OTHER MATERIAL REORGANIZATION, READJUSTMENT OR SUCCESSION OF APPLICANT OR ANY OF ITS SUBSIDIARIES OR ACQUISITIONS

Please see Schedule 32(2) for a description of any other material reorganization, readjustment or succession of Isle of Capri Casinos, Inc. or any of its subsidiaries or acquisitions.

HISTORY OF PREVIOUS BUSINESS CONDUCTED BY APPLICANT

Please see Schedule 32(3) for a history of previous business conducted by Applicant.

Schedule 32(1)

Business Developments including Bankruptcy, Receivership or Similar Proceedings

1. In regards to bankruptcies: Isle of Capri Casinos, Inc. acquired one of its operating subsidiaries, Grand Palais Riverboat, Inc. through a bankruptcy proceeding styled:

In re: Grand Palais Riverboat, Inc., debtor, Chapter 11 Case No. 95-12736-A, U.S. District Court for the Eastern District of Louisiana.

On April 20, 1998, the Company signed an agreement with Commodore Holdings Limited, parent company of Commodore Cruise Line, to create a joint venture named Capri Cruises to operate cruise ships in strategic markets. Cruise operations began in early June 1998. As of December 2000, the cruise ship had ceased operations. The shutdown was the result of the Bankruptcy Court filings by Commodore Holdings, Ltd. and certain subsidiaries, the owner of the remaining 50% interest in the joint venture and the operator of the ship. The Company no longer owns an interest in the joint venture and has recorded a one-time charge of approximately \$2.9 million in the third quarter ended January 28, 2001 for its investment and related costs.

2. Isle of Capri Casinos, Inc. owned a 2/3 interest in Blue Chip Casinos, L.P. which owned and operated 2 casinos in the United Kingdom. In March 2009, Blue Chip Casinos L.P. filed for Administration (similar to Chapter 11 Bankruptcy) in the United Kingdom under the Insolvency Act 1986. Placing Blue Chip in Administration did not have any negative impact on the Isle's domestic casino operations nor its credit facility or indentures. The Company worked closely with Blue Chip's secured creditor, the Gambling Commission for the United Kingdom and its vendors throughout the process. Additionally the casino operations continued as normal during the administration process. The casino operations were sold on November 30, 2009 and the last of the remaining non-operating assets were sold on February 5, 2010. The administration process was completed in June 2011 and the administrator completed the dissolution of the business entities as of January 17, 2012.

Schedule 32(2)

Description of any other material reorganization, readjustment or succession of Applicant or any of its subsidiaries or acquisitions

Isle of Capri Casinos, Inc.

The Company was incorporated in Delaware in February 1990 under the name of Kana Corporation as a vehicle to raise capital for the acquisition of or investment in a business enterprise. In April 1992 the name of the Company was changed to Anubis II Corporation ("Anubis"). In June 1992, Riverboat Corporation of Mississippi (the "Biloxi Gaming Subsidiary"), Riverboat Services, Inc. (the "Consulting Subsidiary"), and Casino Career Training Center, Inc. (the "Training Subsidiary") became wholly owned subsidiaries of Anubis via stock-for-stock exchanges (collectively, the "Reorganization"). Prior to the Reorganization, the Biloxi Gaming Subsidiary and the Consulting Subsidiary were owned by Bernard Goldstein and members of his family and the Training Subsidiary was owned by Messrs. James E. Ernst and Allan B. Solomon. In connection with the Reorganization, Anubis changed its name to Casino America, Inc., and Messrs. Goldstein, Ernst and Solomon took over management of the Company. On September 28, 1998 the name of the company was changed to Isle of Capri Casinos, Inc.

At the time of the Reorganization, the Biloxi Gaming Subsidiary was developing the Isle-Biloxi; the Consulting Subsidiary provided riverboat and dockside casino consulting services to a related party; and the Training Subsidiary provided training for casino employees in connection with gaming activities. The Biloxi Gaming Subsidiary owns and operates the Isle-Biloxi.

On March 4, 2012, Isle of Capri Casinos, Inc. and Riverboat Corporation of Mississippi entered into a definitive agreement to sell the Isle-Biloxi to Golden Nugget Biloxi, Inc. The transaction is expected to close in the fourth quarter of 2012, pending regulatory approval.

The Isle-Vicksburg

The Isle-Vicksburg commenced operations on August 9, 1993, and was the first of four gaming facilities to open in the Vicksburg, Mississippi area.

SCGC Acquisition

On May 3, 1996, the Company purchased from Crown Casino Corporation ("Crown Casino") the remaining 50% interest in SCGC (the other 50% of which is owned by LRGP), in exchange for 1,850,000 shares of Common Stock; a five-year warrant to purchase an additional 416,667 shares of Common Stock at an exercise price of \$12.00 per share which can be exercised only by exchanging up to \$5 million principal amount of indebtedness owed to Crown Casino for any such shares and the restructuring of certain indebtedness owed to Crown Casino.

Grand Palais

On May 3, 1996, the Company purchased all of the outstanding common stock of GPRI in a bankruptcy proceeding under Chapter 11 of the United States Bankruptcy Code. GPRI owns the Grand Palais, gaming equipment, certain other furniture, fixtures and equipment, all necessary gaming licenses issued by the State of Louisiana, and other permits and authorizations.

Isle-Blackhawk

On April 25, 1997, a wholly owned subsidiary of the Company, Casino America of Colorado, Inc. formed ICBH, a limited liability company, with Blackhawk Gold, Ltd., a wholly owned subsidiary of Nevada Gold and Casino, Inc. The primary purpose of ICBH is to develop a casino entertainment complex in Black Hawk, Colorado (the "Isle-Black Hawk"), which opened on December 30, 1998.

Lady Luck Gaming Corporation Acquisition

On March 2, 2000, we merged with Lady Luck Gaming Corporation ("Lady Luck"). Lady Luck wholly owned the Lady Luck Casino and Hotel facilities in Lula, Mississippi, Natchez, Mississippi and Marquette, Iowa, and owned a 50% interest in the Lady Luck Casino & Hotel in Bettendorf, Iowa (collectively, the "Lady Luck properties"). In addition, on March 2, 2000 we acquired Bettendorf Riverfront Development Corporation ("BRDC") which was owned by family members of Bernard Goldstein, our chairman of the board and chief executive officer, including Robert Goldstein, and which owned the remaining 50% interest in the Lady Luck Casino & Hotel in Bettendorf, Iowa.

Kansas City

On June 6, 2000, we acquired the Kansas City Flamingo Casino (the "Isle-Kansas City") from a subsidiary of Hilton Hotels Corporation.

Boonville

On May 3, 2000, we acquired Davis Gaming Boonville, Inc. (the "Isle-Boonville"). The Isle-Boonville opened on December 6, 2001.

Colorado Central Station (April 22, 2003)

Isle of Capri Black Hawk L.L.C. ("Isle Black Hawk"), a joint venture between Isle of Capri Casinos, Inc. (Nasdaq: ISLE) and Nevada Gold & Casinos, Inc. (Amex: UWN), completed the acquisition of the Colorado Central Station Casino and Colorado Grande Casino from International Game Technology, Inc. (NYSE: IGT). The \$84 million acquisition consists of the Colorado Central Station Casino, located in Black Hawk and Colorado Grande Casino in Cripple Creek, Co.

President Casinos - Davenport (Rhythm City-Davenport)

On October 10, 2000, a subsidiary of Isle of Capri acquired certain assets of the President Casino and Hotel in Davenport, Iowa from a subsidiary of President Casinos, Inc. for \$58.2 million.

Tunica County, Mississippi

In March 1999, we acquired, for \$9.5 million, the original Harrah's casino facility located in Tunica County, Mississippi. On July 29, 2002, the Company entered into an agreement to sell the Isle Tunica. The Company ceased casino operations at its Tunica property on September 4, 2002.

Pompano

In 1995, we acquired Pompano Park, a harness racing track located in Pompano Beach, Florida. Pompano Park is located off of Interstate 95 and the Florida Turnpike on a 223-acre owned site, near Fort Lauderdale, midway between Miami and West Palm Beach. Pompano Park is the only racetrack licensed to conduct harness racing in Florida.

On April 14, 2007, following changes to Florida law, we opened a gaming facility including 1,500 slot machines, two restaurants and a feature bar at Pompano Park adjacent to the existing grandstand at a cost of approximately \$190 million. Two additional restaurants and a new poker room with 38 tables on the second floor of the facility opened in May 2007. The Isle Pompano draws most of its customers from the approximately 2.6 million people residing within a 25-mile radius of the facility and competes with two other racinos and two tribal gaming facilities in the market.

Sale of Bossier/Vicksburg Properties

The Company completed the sale of its Vicksburg, Miss. and Bossier City, La. properties to Legends Gaming, LLC on July 31, 2006.

Caruthersville

Our Caruthersville property was acquired on June 11, 2007 and is a riverboat casino located along the Mississippi river in Southeast Missouri. In June 2008, the casino was re-branded as a Lady Luck casino.

Waterloo

Our Waterloo property, which opened on June 30, 2007, is located adjacent to Highway 218 and US 20 in Waterloo, Iowa. We are the only gaming facility in the Waterloo, Iowa market. We compete with other casinos in eastern Iowa.

Acquisition of Nevada Gold's 43% Interest

On January 25, 2008, the Company completed the acquisition of the 43% interest in Isle of Capri-Black Hawk LLC ("Black Hawk") previously owned by an affiliate of Nevada Gold & Casinos, Inc. Prior to the acquisition, Isle of Capri Casinos, Inc. owned 57% of Isle of Capri-Black Hawk LLC and completed the transaction at the previously announced purchase price of \$64.6 million. Through Isle of Capri-Black Hawk, LLC, the Company operates Isle of Capri-Black Hawk and Colorado Central Station, both of which are in Black Hawk, Colorado.

Acquisition of Rainbow Casino in Vicksburg Mississippi

We acquired Rainbow Casino in Vicksburg, Mississippi from Bally Technologies, Inc. on June 8, 2010. In 2013 we completed the rebranding of the Rainbow Casino into a Lady Luck property.

Grand Palais

On February 9, 2012, Isle of Capri Casinos, Inc. completed the sale of Grand Palais Riverboat, Inc. including the smaller of the Company's two riverboats in Lake Charles to Bossier Casino Venture LLC.

Cape Girardeau, Missouri

On October 30, 2012 we opened our new \$135 million dollar casino in Cape Girardeau, Missouri. Isle Casino Cape Girardeau became our fourth casino property operating in Missouri.

Schedule 32(3)

History of Previous Business Conducted by Applicant

Isle of Capri Casinos, Inc., a publicly traded company (NASDAQ: ISLE), is a leading developer, owner and operator of branded gaming and related lodging and entertainment facilities in growing markets in the United States. Isle of Capri Casinos, Inc. was incorporated in Delaware in February 1990 under the name of Kana Corporation. In April 1990, the name of the Company was changed to Anubis II Corp. and in 1992 the name of the Company was changed to Casino America, Inc. On September 28, 1998 the name was changed to Isle of Capri Casinos, Inc. Isle of Capri Casinos, Inc. conducts its business through subsidiaries, and its principal asset is the stock of those subsidiaries, which in turn hold substantially all of the assets of the businesses.

Please refer to Appendix 2 for information regarding former business operations. See the attached schedule of Withdrawn / Surrendered Licenses, which is also a part of the response to Schedule 29.

**WITHDRAWN/SURRENDERED/
TRANSFERRED PURSUANT TO SALE**

RIVERBOAT CORPORATION OF MISSISSIPPI

- Riverboat Corporation of Mississippi and all interest held in the gaming license was sold to Golden Nugget Biloxi, Inc. on November 29, 2012.
- License number: 813
- Expiration date: May 22, 2015
- Licensing agent: Mississippi Gaming Commission
620 North Street, Suite 200
Jackson, MS 39225-3577
(601) 576-3800

GRAND PALAIS RIVERBOAT, INC.

- Grand Palais Riverboat, Inc. and all interest held in the gaming license was sold to Bossier Casino-Venture, LLC on February 9, 2012.
- License number: R011000841
- Expiration date: September 21, 2014
- Licensing Agent: Louisiana Gaming Control Board
4307 Bluebonnet Blvd., Suite A
Baton Rouge, LA 70806
(225) 295-8450

ISLE OF CAPRI – BAHAMAS LTD - Property was sold December 2009

- Gaming License granted September 19, 2003
- Expiration Date: December 31, 2009
- Licensing agent: Gaming Board for the Commonwealth of the Bahamas
P. O. Box N 4565
West Bay Street
Nassau, Bahamas

THE CASTLE HILL CASINO - Property was sold December 2009

- Gaming License granted April 10, 2005
- Expiration Date: Continuous
- Licensing agent: Gambling Commission
Victoria Square House
Birmingham, B2 4BP

RUBICON CASINO - Property was sold December 2009

- Gaming License granted April 10, 2005
- Expiration Date: Continuous
- Licensing agent: Gambling Commission
Victoria Square House
Birmingham, B2 4BP

ISLE OF CAPRI CASINOS, LIMITED - Property was sold April 2009.

- Gaming License granted April 10, 2005
- Expiration Date: Continuous
- Licensing agent: Gaming Board for Great Britain
168-173 High Holborn
London, WC1V 7AA
- Entity Dissolved: January 17, 2012

**WITHDRAWN/SURRENDERED/
TRANSFERRED PURSUANT TO SALE**

LADY LUCK BETTENDORF, L.C.

- Merged into Isle of Capri Bettendorf, L.C.
- Gaming Operator License for Lady Luck Bettendorf, L.C.
- Licensing agent: Iowa Racing and Gaming Commission
Iowa Department of Public Safety
215 East 7th Street
Des Moines, IA 50319

L.L. MARQUETTE, INC.

- Merged into Isle of Capri Marquette, Inc.
- Gaming Operator License for L.L. Marquette, Inc.
- Licensing agent: Iowa Racing and Gaming Commission
Iowa Department of Public Safety
215 East 7th Street
Des Moines, IA 50319

LADY LUCK VICKSBURG, INC.

- Granted gaming license in connection with a proposed development site. On March 2, 2000, Isle of Capri Casinos, Inc. acquired Lady Luck Gaming Corp. and its subsidiaries, including Lady Luck Vicksburg, Inc. Isle of Capri does not currently intend to develop the property, and therefore surrendered the license of Lady Luck Vicksburg, Inc.
- Licensing agent: Mississippi Gaming Commission
620 North Street, Suite 200
Jackson, MS 39225

LADY LUCK GAMING FINANCE CORP.

- Granted license gaming supplier license. Lady Luck Gaming Finance Corp. was merged into its parent, Lady Luck Gaming Corp., at the time Isle of Capri Casinos, Inc. completed the Lady Luck acquisition, and this entity no longer exists. Accordingly, the supplier license was surrendered.
- Licensing agent: Mississippi Gaming Commission
620 North Street, Suite 200
Jackson, MS 39225

ISLE OF CAPRI CASINO - TUNICA, INC.

- Gaming Operator License #282 granted on May 20, 1999 to Isle of Capri Casino - Tunica, Inc., a subsidiary of Isle of Capri Casinos, Inc., to conduct dockside gaming in Robinsonville, MS. Property was sold and license was surrendered to Mississippi Gaming Commission in October 2002.
- License agent: Mississippi Gaming Commission
620 North Street, Suite 200
Jackson, MS 39225

IOC, LLC

- Application originally filed in November 1999 for a proposed site in St. Bernard Parish, Louisiana. IOC, LLC withdrew that application and amended it in July 2000, in connection with its relations to Louisiana Horizons, LLC and its proposed site in St. Mary Parish, Louisiana.

January 30, 2013/mdm

**WITHDRAWN/SURRENDERED/
TRANSFERRED PURSUANT TO SALE**

- Licensing agent: Louisiana Gaming Control Board
7919 Independence Blvd.
3rd Floor
Baton Rouge, LA 70806
- Entity Dissolved: December 8, 2005

L.L. HOLDING CORP.

- Gaming Operator License application granted August 2000. Merged into Isle of Capri Casinos, Inc. in 2004.
- Deregistration filed after Lady Luck property sold.
- Licensing agent: Nevada Gaming Control Board
1919 E. College Parkway
Carson City, NV 89702

GEMINI, INC.

- Gaming Operator License application granted 1968. Merged into LL Holding Corporation in 2004.
- License number: N 1640402
- Deregistration of Company after Lady Luck property sold.
- Deregistered in April 2004; license surrender complete November 2004.
- Licensing agent: Nevada Gaming Control Board
1919 E. College Parkway
Carson City, NV 89702
775/684-7700

COLORADO GRANDE ENTERPRISES, INC. - Property was sold May 2005

- Limited Gaming License granted.
- License Number 03-50375-0001. License is still active under new owner.
- Licensing Agent: Colorado Division of Gaming
1881 Pierce Street, Suite 112
Lakewood, CO 80214

RIVERBOAT CORPORATION OF MISSISSIPPI - VICKSBURG - Property was sold July 31, 2006.

- Gaming Operator License granted on February 16, 1993 to Riverboat Corporation of Mississippi - Vicksburg, a subsidiary of Isle of Capri Casinos, Inc., to conduct dockside gaming on the Mississippi River in Vicksburg, MS. Property sold and license was surrendered to Mississippi Gaming Commission in July 2006.
- Licensing Agent: Mississippi Gaming Commission
620 North Street, Suite 200
Jackson, MS 39225

LOUISIANA RIVERBOAT GAMING PARTNERSHIP - Property was sold July 31, 2006.

- Certificate of Final Approval of Riverboat Gaming Operations granted to Louisiana Riverboat Gaming Partnership, 50% of which is owned by CSNO, LLC (a subsidiary of IOC - Holdings, LLC [wholly-owned by Isle of Capri Casinos, Inc.]) and 50% owned by LRGP Holdings, LLC (a subsidiary of IOC - Holdings, LLC [wholly-owned by Isle of Capri Casinos, Inc.]) May 1994 to conduct dockside gaming in Bossier City, LA.
- Licensing Agent: Louisiana Gaming Control Board
7919 Independence Blvd.
3rd Floor
Baton Rouge, LA 70806

DIVERSITY PLAN STATEMENT

SLOT MACHINE LICENSE APPLICANT NAME Isle of Capri Casinos, Inc.

SLOT MACHINE LICENSE APPLICANT MAILING ADDRESS _____

600 Emerson Road; Suite 300

St. Louis, Missouri 63141

SLOT MACHINE LICENSE APPLICANT PHONE NUMBER (314) 813-9200

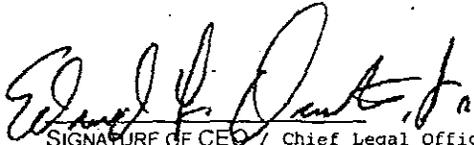
EQUAL OPPORTUNITY OFFICER _____

DATE SUBMITTED / /

PURSUANT TO SECTION 1325(B)(1) OF THE PENNSYLVANIA RACE HORSE DEVELOPMENT AND GAMING ACT:

APPLICANT HAS DEVELOPED AND IMPLEMENTED A DIVERSITY PLAN.

A COPY OF THIS PLAN IS ATTACHED.



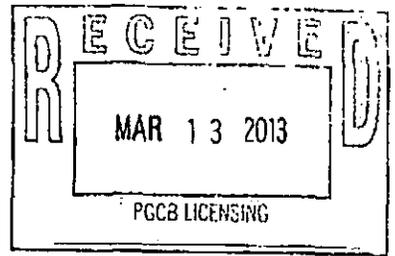
SIGNATURE OF CEO / Chief Legal Officer & Secretary.

Edmund L. Quatmann, Jr.

PRINTED NAME

2, 11, 13

DATE



**PENNSYLVANIA GAMING CONTROL BOARD
LICENSED ENTITY REPRESENTATION REGISTRATION**

PURSUANT TO 4 PA. C.S. §1103, A LICENSED ENTITY REPRESENTATIVE IS DEFINED AS INCLUDING ANY PERSON, INCLUDING AN ATTORNEY, AGENT OR LOBBYIST, ACTING ON BEHALF OF OR AUTHORIZED TO REPRESENT THE INTEREST OF ANY APPLICANT, LICENSEE, PERMITEE OR OTHER PERSON AUTHORIZED BY THE PENNSYLVANIA GAMING CONTROL BOARD (PGCB) TO ENGAGE IN ANY ACT OR ACTIVITY REGARDING ANY MATTER BEFORE, OR WHICH MAY REASONABLY BE EXPECTED TO COME BEFORE THE PGCB.

PLEASE INCLUDE REPRESENTATIVES FROM PUBLIC RELATIONS FIRMS, REPRESENTATIVES FROM GOVERNMENT RELATIONS FIRMS AND TRAFFIC EXPERTS. IF ANY LAW FIRMS WERE SUB-CONTRACTED, INDIVIDUALS FROM THESE FIRMS WHO DIRECTLY REPRESENTED THE APPLICANT/LICENSEE MUST ALSO COMPLETE THIS FORM.

NAME: Tami Bogutz Steinberg
EMPLOYER OR FIRM: Flaster/Greenberg PC
BUSINESS ADDRESS: 1810 Chapel Avenue West
CITY: Cherry Hill
STATE / ZIP CODE: New Jersey 08003
BUSINESS TELEPHONE: 856-382-2218
ENTITY REPRESENTED: Isle of Capri Casinos, Inc. and Isle Philadelphia Manager, LLC
BUSINESS TELEPHONE OF ENTITY REPRESENTED: 314-813-9200

~~PURSUANT TO 4 PA. C.S. §1202.1(b), I AM REQUIRED TO REGISTER AS A LICENSED ENTITY REPRESENTATIVE WITH THE PGCB. I HAVE AN AFFIRMATIVE DUTY TO REGULARLY UPDATE THIS INFORMATION AND FAILURE TO DO SO SHALL BE PUNISHABLE BY THE BOARD. I ALSO ACKNOWLEDGE THAT BY SIGNING THIS DOCUMENT, ALL INFORMATION CONTAINED HEREIN WILL BE MADE AVAILABLE FOR REVIEW BY THE PUBLIC AND THAT SUCH INFORMATION WILL BE POSTED ON THE PGCB WEBSITE PURSUANT TO 4 PA. C.S. §1202.1(b)(3).~~

SIGNATURE: [Signature] DATE: 2/13/13

**SUBMIT COMPLETED REGISTRATIONS TO:
BUREAU OF LICENSING, 5TH FLOOR, VERIZON TOWER, 303 WALNUT STREET, HARRISBURG, PA 17101**

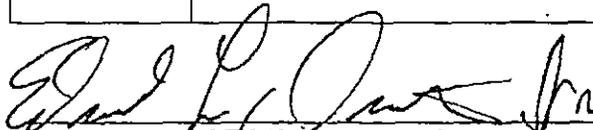
PENNSYLVANIA POLITICAL CONTRIBUTIONS FORM

IN THE CHART BELOW, PROVIDE THE REQUIRED INFORMATION FOR ALL POLITICAL CONTRIBUTIONS, MONETARY OR IN-KIND, TO A CANDIDATE FOR NOMINATION OR ELECTION TO ANY PUBLIC OFFICE IN THIS COMMONWEALTH, OR TO ANY POLITICAL COMMITTEE OR STATE PARTY IN THIS COMMONWEALTH OR TO ANY GROUP, COMMITTEE OR ASSOCIATION ORGANIZED IN SUPPORT OF ANY SUCH CANDIDATE, POLITICAL COMMITTEE OR STATE PARTY ON OR AFTER THE DATE YOUR ENTITY'S APPLICATION WAS SUBMITTED TO THE PENNSYLVANIA GAMING CONTROL BOARD (BOARD). THE APPLICANT OR LICENSEE MUST LIST POLITICAL CONTRIBUTIONS BY ITS AFFILIATES, INTERMEDIARIES, SUBSIDIARIES, HOLDING COMPANIES, PRINCIPALS AND KEY EMPLOYEES WHO HOLD SIMILAR GAMING LICENSES IN OTHER JURISDICTIONS. DO NOT INCLUDE CONTRIBUTIONS TO CANDIDATES FOR FEDERAL OFFICES OR TO COMMITTEES OR GROUPS ORGANIZED SOLELY IN SUPPORT OF FEDERAL CANDIDATES.

IF THERE IS MORE THAN ONE CONTRIBUTION TO THE SAME CANDIDATE, POLITICAL COMMITTEE, STATE PARTY, ETC., SEPARATE ENTRIES MUST BE LISTED FOR EACH CONTRIBUTION.

NOTE: IF YOU NEED SPACE FOR ADDITIONAL ENTRIES, PLEASE MAKE ADDITIONAL COPIES OF THIS FORM.

DATE OF CONTRIBUTION	NAME AND ADDRESS OF THE CANDIDATE, POLITICAL COMMITTEE OR STATE PARTY, OR GROUP, COMMITTEE OR ASSOCIATION ORGANIZED IN SUPPORT OF SUCH CANDIDATE, POLITICAL COMMITTEE OR STATE PARTY	AMOUNT OR VALUE OF CONTRIBUTION
	None in Pennsylvania	


SIGNATURE OF CEO/AUTHORIZED SIGNATORY

2-11-13
DATE SIGNED

Edmund L. Quatmann, Jr. - Chief Legal Officer & Secretary
PRINTED NAME OF CEO/AUTHORIZED SIGNATORY - TITLE

*IF A PERSON OTHER THAN THE CEO OF THIS ENTITY IS DESIGNATED TO EXECUTE THIS DOCUMENT, THE BOARD MUST BE PROVIDED WITH A RESOLUTION OR AN AFFIDAVIT, CERTIFIED AS TRUE AND CORRECT, IDENTIFYING THE INDIVIDUAL SO DESIGNATED, AUTHORIZING THAT INDIVIDUAL TO EXECUTE THE DOCUMENT ON BEHALF OF BOTH THE ENTITY AND THE CEO.

APPENDIX 1

DESCRIPTION OF THE BUSINESS CURRENTLY PERFORMED AND THE BUSINESS INTENDED TO BE PERFORMED IN THE COMMONWEALTH. THIS INFORMATION MUST BE SPECIFIC AND MUST BE ORGANIZED AROUND THE TOPICS SHOWN IN SCHEDULES 31 AND 32. ADDITIONALLY, APPLICANT MUST INDICATE THE RELATIONSHIP BETWEEN IT AND ITS AFFILIATED ENTITIES AS IT RELATES TO THE BUSINESS INTENDED TO BE PERFORMED IN THE COMMONWEALTH IN THE FORM OF AN ORGANIZATION CHART WITH A NARRATIVE DESCRIPTION.

Tower Entertainment, LLC has engaged Isle Philadelphia Manager, LLC to manage its proposed \$700 million luxury resort and casino, if selected by the PGCB for Philadelphia's second gaming license. Isle Philadelphia Manager, LLC is a wholly-owned subsidiary of Isle of Capri Casinos, Inc., which currently owns and operates 15 major casino properties in the continental United States. Additionally, the company has a casino under construction in Farmington, Pennsylvania which is expected to open by summer 2013.

Isle of Capri Casinos, Inc., a publicly traded company (NASDAQ: ISLE), was incorporated in Delaware in February 1990 under the name Kana Corporation. In April 1990, the name of the Company was changed to Anubis II Corp. and in 1992 the name of the company was changed to Casino America, Inc. On September 28, 1998 the name was changed to Isle of Capri Casinos, Inc. Isle of Capri Casinos, Inc. conducts its business through subsidiaries, and its principal asset is the stock of those subsidiaries, which in turn hold substantially all of the assets of the businesses. The company's principal executive offices are located at 600 Emerson Road, Suite 300, St. Louis, Missouri 63141, and the telephone number is 314/813-9200.

Operating Philosophy: Isle of Capri Casinos, Inc., the parent of Isle Philadelphia Manager, LLC, is a leading developer, owner and operator of regional gaming facilities and related dining, lodging and entertainment facilities. Isle currently owns and operates 15 gaming and entertainment facilities in Louisiana, Mississippi, Missouri, Iowa, Colorado and Florida. As noted above, Isle is currently preparing to operate a 16th casino in Pennsylvania. Isle also operates a harness racing track at its casino in Florida. Collectively, Isle's operating properties feature approximately 13,616 slot machines and over 319 table games (including approximately 88 poker tables) over 2,370 hotel rooms, 21,519 parking spaces and more than 46 restaurants. Isle's portfolio of properties provides it with a diverse geographic footprint that minimizes geographically concentrated risks caused by weather, regional economic difficulties, gaming tax rates and regulations imposed by local gaming authorities.

Isle operates primarily under two brands, Isle and Lady Luck. Isle-branded facilities are generally in larger markets with a larger regional draw and offer expanded amenities, whereas Lady Luck-branded facilities are typically in smaller markets drawing primarily from a local customer base. Isle's senior management team has over 200 collective years of experience spanning 20 states, and multiple foreign jurisdictions. This team has established and executed against a strategic plan for growth focusing on three core principles, (1) refined fiscal discipline, (2) restyled customer experiences, and (3) a renewed asset base.

1. Refined Fiscal Discipline—Isle believes that its business benefits from a cost-effective approach to creating valuable customer experiences and a stronger balance sheet. Isle focuses on fiscal

discipline by utilizing technology and its customer research platform, responsibly reducing its cost structure and identifying opportunities for operating efficiencies at its properties.

Over the past four fiscal years, since current management joined Isle, Isle has reduced its debt by approximately \$350 million, or 23%, and reduced its leverage ratio through the disciplined application of its free cash flow and a series of financing transactions including retiring approximately \$143 million of debt through a tender offer for approximately \$83 million, a \$51 million equity offering, a senior notes offering and an extension of its senior secured credit facility. Isle plans to maintain this discipline through continued efforts to further reduce its overhead costs, achieving operating efficiencies by realigning its casino floors, and applying cost discipline in the evaluation and execution of future capital projects.

2. Restyled Customer Experiences—Isle focuses on customer satisfaction and delivering superior guest experiences by providing popular gaming, dining and entertainment experiences that are designed to exceed customer expectations in a clean, safe, friendly and fun environment. Isle has introduced initiatives to increase customer time on device, refreshed several of our casino floors, and introduced an improved loyalty program, and have introduced several targeted non-gaming amenities.

These non-gaming amenities have included the development of several custom food, beverage and entertainment offerings, including the introduction of Lone Wolf bars and Otis and Henry's restaurants, a new buffet concept called Farmer's Pick, focused on locally-sourced, fresh food and a live entertainment series, Jester's Jam. In fiscal 2013, Isle expects to add additional Farmer's Pick Buffets, new Otis and Henry's restaurants and Lone Wolf bars across several of its properties, and to complete the introduction of its enhanced customer loyalty program, the Fan Club, at its remaining properties aimed to attract new customers and increase visitation.

3. Renewed Asset Base—Isle believes its long-term success will depend substantially upon increasing the quality, reach and scope of its operating portfolio, including new-build developments, acquisitions, rebranding projects and, where appropriate, asset sales. Recently, Isle has renovated the gaming floors at its Lake Charles, Louisiana and Black Hawk, Colorado properties. Currently, Isle is in the process of renovating hotel rooms at each of these locations. Isle has completed the Lady Luck rebranding of its facilities in Marquette, Iowa, Caruthersville, Missouri, Vicksburg, Mississippi and one of its two facilities in Black Hawk, Colorado.

On October 30, 2012, Isle opened its newest facility, an Isle-branded \$135 million gaming and entertainment facility in Cape Girardeau, Missouri. During fiscal 2012, Isle sold one of its two riverboat licenses in Lake Charles, Louisiana and on November 29, 2012 Isle sold its facility in Biloxi, Mississippi for \$45 million.

In addition to the items discussed above, Isle plans to continue to refresh its hotel room product, pursue third-party development partners for additional hotel and restaurant concepts, consider opportunistic monetization of non-core operating assets and renovate select facilities to improve its product.

Please refer to the application completed on behalf of Isle Philadelphia Manager, LLC for further description of the business intended to be performed in the Commonwealth.

APPENDIX 4

DESCRIPTION OF LONG TERM DEBT. THIS INFORMATION MUST BE PROVIDED IN ADDITION TO THE INFORMATION PROVIDED IN SCHEDULES 12 AND 13.

SEE APPENDICES 10 AND 11

APPENDIX 5

**DESCRIPTION OF OTHER INDEBTEDNESS AND SECURITY DEVICES: THIS INFORMATION
MUST BE PROVIDED IN ADDITION TO THE INFORMATION PROVIDED IN SCHEDULES 14 AND
15.**

SEE APPENDICES 10 AND 11

APPENDIX 6

**DESCRIPTION OF SECURITIES OPTIONS. THIS INFORMATION MUST BE PROVIDED IN
ADDITION TO THE INFORMATION PROVIDED IN SCHEDULES 16 AND 17.**

SEE APPENDICES 10 AND 11

APPENDIX 8

AUDITED FINANCIAL STATEMENT FOR THE LAST FISCAL YEAR. IF THE APPLICANT DOES NOT NORMALLY HAVE ITS FINANCIAL STATEMENTS AUDITED, ATTACH UNAUDITED FINANCIAL STATEMENTS.

SEE APPENDICES 10 AND 11

APPENDIX 9

AUDITED FINANCIAL STATEMENTS FOR THE LAST FIVE (5) YEARS. IF THE APPLICANT DOES NOT NORMALLY HAVE ITS FINANCIAL STATEMENTS AUDITED, ATTACH UNAUDITED FINANCIAL STATEMENTS.

SEE APPENDICES 10 AND 11