PENNSYLVANIA GAMING CONTROL ~BOARD~

2014 ~ 2015 ANNUAL REPORT

William H. Ryan, Jr.

Chairman's Message

The 2014/2015 fiscal year was a successful one for Pennsylvania's casino industry. After declining for the first time the year before, slot machine and table games gross revenue increased by more than two percent. This is an impressive performance, considering the weak economy and ever increasing competition from bordering states, especially Ohio and Maryland.

The casino industry in Pennsylvania continues to be the nations' second largest, behind only Nevada. And, Pennsylvania still generates more tax revenue than any other state. This year, the casinos paid more than $1.4 billion in taxes.

Through the end of the 2014/2015 fiscal year, the total amount of tax revenue from the play of slot machines and table games reached more than $11.4 billion since the opening of the first casino in November 2006.

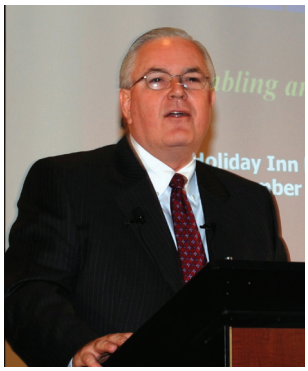
One of the many benefits to Pennsylvanians from this revenue is the funding of school property tax and wage tax reductions for the eighth consecutive year. For the 2014/2015 fiscal year, the funding amounts to more than $600 million.

In addition, more than 17,000 people are employed at the state's casinos. Approximately eighty-nine percent of those jobs are held by Pennsylvania residents.

We on the Pennsylvania Gaming Control Board understand that the casino industry is changing, here in Pennsylvania and everywhere else in the country. There will be many new challenges in the years ahead. But, we are pleased to report that the industry here in Pennsylvania is stable and successful. It is well-positioned to meet those challenges.

My colleagues and I on the Board also remain dedicated to our primary mission: protecting the people of Pennsylvania and the patrons of our casinos with a strong but fair regulatory environment.

William H. Ryan, Jr.
Chairman



Kevin F. O'Toole

Executive Director's Message

It is my pleasure to present the 2014-2015 Fiscal Year Annual Report of the Pennsylvania Gaming Control Board. I hope you find the information within this report helpful in better understanding both the status of Pennsylvania's casino industry and our role in its oversight.

In addition to this report, please utilize our web site, www.gamingcontrolboard.pa.gov, to obtain more gaming-related information, to request a speaker for your organization, or to find information that could assist someone who has developed a gambling problem.

During my six years as Executive Director of this agency, I have seen tremendous, managed growth in our casino industry. This is not achieved by accident, but by the hard work of the staff of the Gaming Control Board to ensure that the appropriate persons and companies are licensed and that regulations are understood and followed, along with the efforts by the casinos' ownership, executive management and staffs to maintain a vibrant market which provides an enjoyable experience to their patrons.

If you have any comments or questions about the contents of this report, please do not hesitate to contact me at pgcb@pa.gov.

Kevin F. O'Toole
Executive Director

Board Members

Annmarie Kaiser
Board Member
Designated by the Governor

William H. Ryan, Jr.
Chairman
Designated by the Governor

David W. Woods
Board Member
Designated by the Governor

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Board Member
Designated by the
Minority Leader of the
House of Representatives

Richard G. Jewell
Board Member
Designated by the
Speaker of the
House of Representatives

Anthony C. Moscato
Board Member
Designated by the
President Pro Tempore
of the Senate

Gregory C. Fajt
Board Member
Designated by the
Minority Leader
of the Senate

The Honorable
Eileen H. McNulty
Ex-Officio Member
Secretary of Revenue

The Honorable
Timothy A. Reese
Ex-Officio Member
State Treasurer

The Honorable
Russell C. Redding
Ex-Officio Member
Secretary of Agriculture

Susan Hensel | Director, Bureau of Licensing

Bureau of Licensing

The Bureau of Licensing spent the last Fiscal Year refining its applications, policies and procedures in an effort to better serve applicants and licensees.

During this time, the Bureau processed more than 9,600 applications for entities and individuals associated with, working in and supporting the casino industry, an increase of 1,600 over the previous Fiscal Year. In addition, the bureau amended its regulations to keep pace with changes in the industry, leveraged technology to streamline processes, and conducted ongoing reviews for regulatory compliance.

Bureau highlights during the 2014-2015 Fiscal Year:

- Renewed a total of 13 licenses for casinos, casino management companies, table game and slot machine manufacturers and suppliers.
- Assisted individuals with filing applications or inquiring about the status of previously filed applications through the handling of nearly 4,600 calls via the Bureau of Licensing's toll-free telephone line. The amount of calls handled was 15% higher than the previous Fiscal Year.
- Printed and distributed more than 11,000 credentials, or 10% more than in Fiscal Year 2013-2014, for employees of casinos along with other individuals working in the gaming industry.
- Reviewed more than $1.4 billion in casino spending to ensure the appropriate licensure of all companies that provide non-gaming goods and services to casinos.
- Continued to manage and analyze updates to the Category 1 application for a racetrack casino in Lawrence County.
- Authorized more than 1,000 businesses to provide non-gaming goods and services to casinos ranging from construction materials to food and beverage supplies.
- Prepared for the implementation of non-gaming renewal applications, a regulatory change that will require non-gaming registrants to update their applications on a four year schedule.
- Reviewed and analyzed nearly 600 jobs compendium submissions from casinos.
- Scanned and catalogued more than 600,000 pages of applications and supplemental information into an electronic document storage system for use throughout the agency, up from 500,000 pages in Fiscal Year 2013-2014.
- Reviewed weekly and monthly reports submitted by the industry to ensure the appropriate status of the more than 61,000 gaming and non-gaming applications currently in our database.
- Facilitated the upgrade of the SLOTSlink electronic application system for casinos, gaming and non-gaming employees.

Applications Approved by Type:	FY 7/1/14-6/30/15
Category 1	3
Category 2	1
Category 3	-
Slot Machine Manufacturer	4
Table Game Manufacturer	4
Table Game Manufacturer Designee	-
Slot Machine Supplier	3
Table Game Supplier	1
Management Company	1
Affiliate	47
Key Employee	107
Principal	171
Principal Entity	30
Junkets	1
Gaming--Level 2	838
Gaming	3,911
Non-Gaming Employee	1,764
Certified/Registered/Notifications Gaming Service Providers, Affiliates, Employees	1,123
TOTAL	8,009

Number of Applications:	FY 7/1/14-6/30/15
Received	9,688
Approved	8,009
Denied	43
Surrendered	18
Withdrawn	570
Not Accepted	3
Revoked	51
Suspended	17

Well Informed Citizens

Regulating casino gaming in Pennsylvania cannot and should not operate in a vacuum. That is why the PGCB has made community outreach and community participation an important part of its regulatory process in order to ensure that Pennsylvanians are well informed of the impact that the casino industry has throughout the Commonwealth and within their communities.

Outreach by the PGCB happens in different forms including:

- live streaming and archiving of all public meetings for viewing on our website;
- speaking engagements to community organizations statewide;
- active interaction with patrons in the casinos; and
- participation in community forums.

In all, PGCB Commissioners or staff have presented and answered questions during appearances before over 350 organizations. Just this past year, the PGCB addressed 80 community and professional organizations such as the Lions, Masons, Rotary, Exchange, Kiwanis, Chambers of Commerce, groups representing retired professionals and legislative sponsored events such as senior fairs. These opportunities allow us to not only inform, but to enhance our regulatory efforts by hearing the concerns and thoughts of the public regarding casino gaming.

A link has been placed on the homepage of the PGCB's web site, www.gamingcontrolboard.pa.gov, that allows someone to request a speaker. Or, anyone can call the PGCB's Communications Office at 717-346-8321 to request a speaker.

In addition, PGCB Commissioners or staff frequently discuss gaming and job opportunities at Pennsylvania universities whose students are preparing to enter the casino and hospitality industry.

Finally, during this past Fiscal Year the Board travelled to municipalities throughout the Commonwealth to hold 13 public meetings, 5 license renewal hearings and a special meeting to determine the awarding of a license in the city of Philadelphia. As with regular meetings in Harrisburg, these events were both live streamed and archived to allow the public an opportunity to view if they are unable to attend in person.

Elizabeth Lanza | Director, Office of Compulsive and Problem Gambling

Office of Compulsive and Problem Gambling

In its eight years of commitment to assisting Pennsylvanians affected by compulsive gambling, the PGCB's Office of Compulsive and Problem Gambling (OCPG) continues to focus its work on:

- Ensuring that every casino operator has established, and complies with, an approved compulsive and problem gambling plan;
- Directing problem gamblers and their families to compulsive gambler assistance organizations' toll-free helplines for crisis counseling, referral services and treatment;
- Heightening public awareness of the dangers of compulsive, problem, intoxicated and underage gambling;
- Developing prevention programs and harm reduction tools for gamblers;
- Creating new problem gambling materials and outreach programs; and
- Establishing education materials for residents of all ages.

The OCPG also continued to administer the Self-Exclusion Program. During the 2014-2015 Fiscal Year, management of the Self-Exclusion Program included a complete electronic upgrade of its infrastructure. During this time, the OCPG oversaw intake interviews for more than 1,500 persons who wished to handle their gambling problem by self-banning their entry into Pennsylvania's casinos.

The OCPG also continued its public outreach efforts individually or, in some cases, jointly with the Council on Compulsive Gambling of PA, the Department of Drug and Alcohol Programs (DDAP) and/or the PA Lottery.

National Problem Gambling Awareness Month (NPGAM) is a grassroots public awareness and outreach campaign held during the entire month of March. In 2015, the PGCB continued to be very involved with this effort. The OCPG created informational documents to hand out during NPGAM in Harrisburg at Strawberry Square and the Capitol. For the first time during this year's NPGAM, the OCPG with assistance from DDAP, setup a booth at the Pennsylvania State University main campus to promote awareness and outreach of gambling addiction among college students. The OCPG also participated in Senior Expos and Health Fairs throughout the Commonwealth while the OCPG Director also made public presentations at several events, including the Magisterial District Judges conference.

Through June 30, 2015, data from Pennsylvania's self-exclusion program, which is based upon responses from individuals during the intake interview, shows that:

There are a total of *8,575* individuals that have requested Self-Exclusion

5,064 or 59% are males and

3,511 or 41% are females

Individuals range between *21 and 94* years of age.

1,666 or 20% of the self-excluded individuals are currently involved in a treatment program (including Gamblers Anonymous) or have sought treatment in the past.

409 or 18% who have removed themselves have voluntarily requested to be placed back on the self-exclusion list.

5,047 or 59% of the self-excluded persons participated in gambling in a PA casino prior to signing up for the Board's Self-Exclusion Program.

If you or someone you know has a gambling problem, call
The Council on Compulsive Gambling at 1-800-848-1880 or 1-800-GAMBLER

Mozelle E. Daniels | Director, Office of Diversity

Office of Diversity

Pursuant to §1212 of the Pennsylvania Race Horse Development and Gaming Act ("the Act"), the PGCB is charged with promoting and ensuring diversity in all aspects of legalized gaming. The PGCB developed rules and regulations, 58 Pa. Code §481a, to accomplish its goals. The diversity regulations established the policies and procedures for promoting and ensuring that the regulated entities foster participation and diversity in all aspects of their operations in the Commonwealth.

As of June 30, 2015, the casinos/resorts employed a total of 17,482 individuals. Residents of the Commonwealth comprise 89.1% of the casino's workforce. Approximately 43% of the employees are females while 33% of those employed at the casinos are racial minorities. Executive/Management/ Professional staff at the casinos consists of a total of 2,473 individuals. Of this total 62% are male, 38% are female and 21% are racial minorities. The casinos' training and retention efforts have resulted in thousands of internal promotions. Additionally, the casinos continue to work to meet the goals of the legislature in the area of table games employment. Pennsylvania residents currently comprise 80.5% of table games employees.

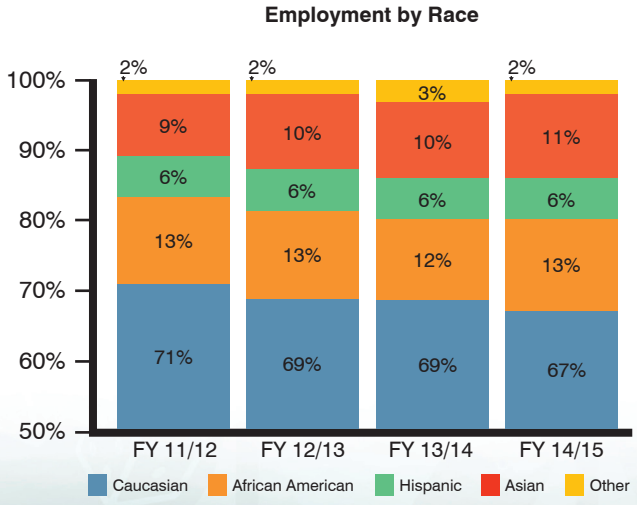
The casinos' supplier diversity programs continue to create opportunities for local business entities. Casinos have worked to create environments where procurement professionals are supported by executive level staff in diversifying the supply of goods and services. Through relationships with minority, women and local businesses, the casinos have been able to merge objective market knowledge and identify areas with competitive purchasing potential.

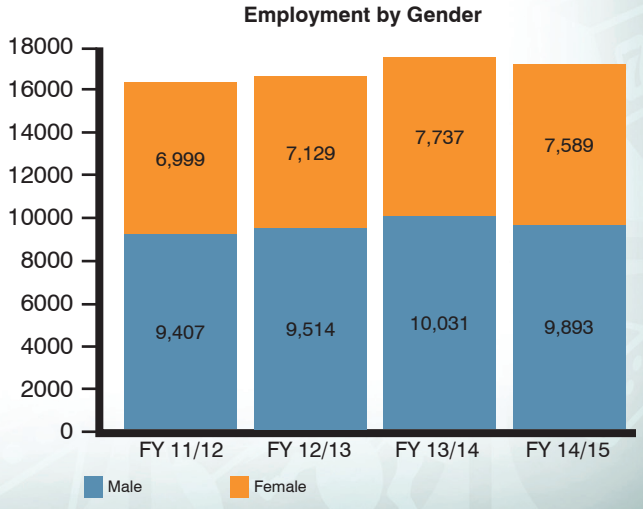
The casinos are committed to increasing opportunities to qualified businesses that are capable of providing exceptional services at best value. The casinos continue to support awareness and outreach initiatives among current and potential suppliers. These programs include, but are not limited to, vendor fairs and networking events for diverse groups, visiting vendor sites to determine their capability to meet supplier requirements for the facilities, establishing economical payment plans mutually agreed upon by the vendors and purchasing managers at the casinos, conducting workshops and other activities to increase awareness on the part of diverse groups concerning the types and volumes of goods and services the casinos purchase in the course of business operations, advertising in media targeted towards diverse groups, engaging in strategic partnerships with local chambers of commerce and mentoring small businesses. Moreover, the casinos support organizations promoting supplier diversity and economic empowerment, such as the Minority Supplier Development Council and the Women's Business Enterprise Council of Pennsylvania, Delaware and New Jersey. Expenditures for each licensed facility are available in the PGCB's Gaming Diversity Report.

Community outreach, sponsorships and donations to charitable causes continue to be a priority for the casinos. As in previous years, casino employees routinely volunteer thousands of hours to various organizations, fund raisers, neighborhood re-vitalization efforts, and educational pursuits throughout the Commonwealth. The casinos have distributed approximately $70 million towards philanthropic activities since 2006.

The PGCB remains committed to monitoring the activities of the casinos in promoting diversity and ensuring compliance with the Act.

Statewide





Michael Cruz | Chief Technology Officer

Bureau of Gaming Laboratory Operations & Office of Information Technology

The Bureau of Gaming Laboratory Operations (GLO) and Office of Information Technology (OIT) are responsible for the performance and integrity of slot machines and associated equipment in Pennsylvania casinos, and for the overall planning, organization and execution of all information technology functions within the Board.

Office of Information Technology

OIT strives to enable the effective use of information technology in support of all areas of the PGCB.

In pursuit of this mission, OIT works to:

- Deliver information technology products and services that meet the needs of the PGCB staff;
- Support the use and development of information technology to enable innovation;
- Provide leadership in planning for the effective use of technology;
- Ensure a robust, reliable, and secure information technology infrastructure.

Bureau of Gaming Laboratory Operations

The Gaming Laboratory is charged with the approval of all electronic gaming devices, programs, associated equipment and firmware used in casinos. Lab staff also conducts field evaluations, reviews gaming floor changes by casinos, and investigates new technologies. In addition to its approval responsibilities, GLO provides technical consultation to other bureaus of the agency relative to electronic gaming equipment; electronic gaming devices involved in patron disputes; and, assists the Office of Enforcement Councel in cases involving gaming devices.

GLO divides its critical functions between two major areas:

Laboratory Review

All casino related products are tested in GLO's 5,100 square foot Harrisburg gaming lab in order to certify regulatory compliance for minimum design standards and in meeting the 85% minimum payback mandated by law. Testing also includes such items as automated shufflers, progressive systems, electronic table games, and other equipment necessary to conduct gaming.

Technical Field Operations

GLO staff conducts onsite reviews for the technical compliance of the slot machine floor, table game floor and the IT room of every casino. These reviews insure that only approved products are used at casinos. Inspections include reviewing for proper connectivity to the Department of Revenue's Central Control Computer System; inspection of slot machines for configurable options; inspections of table game devices for compliance; investigating other regulatory violations concerning the gaming equipment; and, enforcement of the theoretical slot machine payout threshold (between 85% and 100%) during game inspections.

Gaming Laboratory Operations	FY 7/1/13-6/30/14	FY 7/1/14-6/30/15
Paytables Reviewed	4,997	8,200
Paytables Rejected	414	443
Associated Software/Hardware Reviewed	873	1,039
System and Kiosk Software Reviewed	65	66
*Progressive Game Verifications	812	783
Gaming Device Inspections	18,749	19,603

* Each Progress Game verification may cover multiple devices.

Gerald E. Stoll | Director, Bureau of Casino Compliance

Bureau of Casino Compliance

The Bureau of Casino Compliance continues to carry out 7 days a week/24 hours a day monitoring of each casino's responsibility to ensure gaming integrity.

Casino Compliance Representatives (CCR's) are located in all twelve Pennsylvania casinos and are authorized by the Race Horse Development and Gaming Act (Act) to investigate alleged violations of the Act, regulations, or internal controls.

At the inception of gaming in Pennsylvania, the Bureau of Casino Compliance was given the task of reporting to the Board all activities and licensing issues at each casino. The Bureau has generated over 345,792 activity reports to date. Additionally, the Bureau initiated 73,281 enforcement investigations which are forwarded to the Office of Enforcement Counsel for review.

The Bureau of Casino Compliance:

- Investigates and documents all patron complaints. When the investigation is complete, the patron is contacted and advised on the outcome of the inquiry. Violations of a criminal nature are referred to the Pennsylvania State Police for investigation.
- Annually enrolls hundreds of members of the public into the PGCB's voluntary Self-Exclusion Program.
- Works to ensure that security and safety at each casino is not compromised by annually reviewing thousands of hours of surveillance camera footage to safeguard assets, enhance patron safety, resolve complaints and identify potential regulatory violations.
- Utilizes numerous industry sources and works cooperatively with various national and international regulatory agencies to identify chronic criminal behavior and technology improvements. The Bureau's attentiveness to criminal behavior not only protects the patron and casino, but has led to the exclusion of many professional cheaters.
- Coordinates the PGCB's oversight of gaming floor plan changes including the number and location of slot machines and table games.
- Maintains the voluntary credit exclusion program and is responsible for the collection and review of Currency Transaction Reports by Casino and Suspicious Activity Reports by Casino.

Licensed Operators	Slots*	Tables*	Gaming Floor (sq. ft.)*
Mohegan Sun Pocono	2,332	91	85,403
Parx Casino	3,285	168	153,407
Harrah's Philadelphia Casino	2,800	116	106,102
Presque Isle Downs and Casino	1,580	42	61,097
The Meadows Racetrack and Casino	3,172	82	125,215
Mount Airy Casino Resort	1,868	80	67,746
Hollywood Casino at Penn National Race Course	2,397	71	99,356
Sands Casino Resort Bethlehem	3,013	207	145,359
Rivers Casino	2,981	114	138,140
SugarHouse Casino	1,604	84	52,644
Valley Forge Casino Resort	600	50	33,222
Lady Luck Casino Nemacolin	597	29	26,106

*Maximum number of Slots, Tables and Gaming Floor (sq. ft.) approved for use as of June 30, 2015

Paul Resch | Director, Bureau of Gaming Operations

Bureau of Gaming Operations

The Bureau of Gaming Operations (BGO) works closely with the gaming industry to ensure the integrity of slot machine and table game operations at the Commonwealth's 12 casinos. Comprised of Compliance and Audit units, BGO reviews internal controls and performs audits to ensure casino games are conducted fairly and in accordance with state law and PGCB regulations.

Compliance Unit

Compliance Unit staff review internal controls and other required regulatory submissions including table game rules submissions, gaming guides, dealer training programs, tournament rules and schedules, and table game equipment submissions.

As required by the Gaming Act, it is the responsibility of each licensee to prepare a written system of internal controls delineating detailed operating procedures. Licensees are also required to train their employees to comply with all internal controls in the performance of their duties.

Examples of internal controls that must be submitted to BGO for review and approval include, but are not limited to, procedures for the:

- counting and recording of slot machine and table game revenue;
- safety of patrons including adequate security and surveillance coverage;
- safeguarding of casino assets including controlled access to sensitive keys and restricted areas; and,
- issuance of casino credit.

The Compliance Unit also reviews submissions for cards, dice, chips, signs and layouts used in table game operations.

In Fiscal Year 2014-2015, Compliance Unit staff reviewed 664 internal control amendments (up from 500 in the last Fiscal Year), 446 table game submissions (14 more than last year) and 127 slot tournament submissions (an increase of 22 more than last year).

BGO staff also created Table Game Rules Submission forms for the following new table games:

- High Roll Dice
- Go Fore It
- Heads-Up Hold 'Em Poker
- High Card Flush

Audit Unit

The Audit Unit performs regulatory compliance audits to determine if a casino has complied with applicable gaming laws, regulations and approved internal controls, and to ensure the proper reporting of gaming revenue to the Commonwealth.

BGO audits focus on key areas of casino operations including: cage operations, drop and count, surveillance, table games, casino credit, compulsive and problem gambling, slot jackpot payouts, access to restricted areas and control of sensitive keys.

Audit reports include recommendations for corrective action and a response from the licensee to each finding of non-compliance. All findings are forwarded to the Office of Enforcement Counsel for review. During FY 2014-2015, Audit Unit staff performed 21 audits (versus 15 audits in FY 2013-2014), which included at least one at nine of the 12 casinos. Of the 21 audits performed, seven of those examined licensees' compliance with the gaming laws and regulations pertaining to the issuance of casino credit. The remaining 14 audits examined the topics described above as well as follow-up to prior audit findings.

The Audit Unit also reviews grant contracts under the Local Law Enforcement Grant Program. The PGCB is authorized to award up to $2 million annually in grants to local law enforcement agencies and the Pennsylvania State Police for the purpose of investigating, enforcing and preventing unlawful gambling. During FY 2014-2015, audit staff reviewed grant contract documents of nine local law enforcement agencies that received grants. The review involves an examination to determine if grant funds appear to have been properly allocated and expenditures accounted for in accordance with grant guidelines, the grant agreement and the approved project description and budget.

The Bureau of Gaming Operations accomplished the following in FY 2014-2015:

Reviewed	Reviewed	Performed	Reviewed	Reviewed
644	*446*	*21*	*127*	*9*
internal control amendments	table game submissions	compliance audits	slot tournament submissions	local law enforcement grants

Kevin Kile | Director, Office of Racetrack Gaming

Office of Racetrack Gaming

The Office of Racetrack Gaming serves as the Pennsylvania Gaming Control Board's liaison between the gaming and horse racing industries in order to support the legislative intent of legalized gaming to assist the horse racing industry.

The Pennsylvania Race Horse Development and Gaming Act (Act) states that the authorization of limited casino gaming is intended to:

- positively assist the Commonwealth's horse racing industry;
- support programs intended to foster and promote horse breeding; and,
- improve the living and working conditions of personnel who work and reside in and around the stable and backside areas of racetracks.

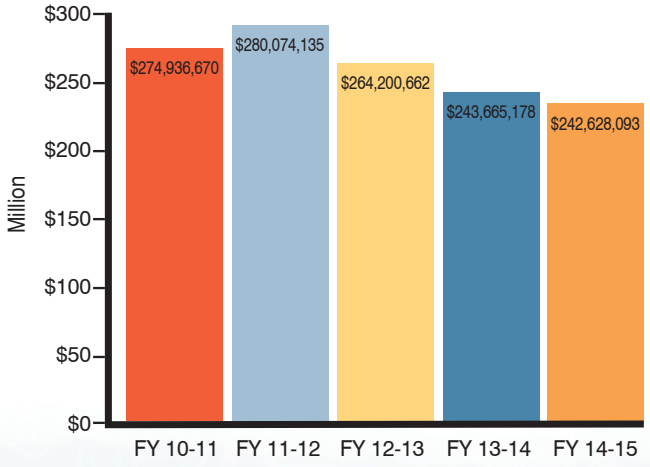
In order to support and monitor the impact casino gaming is having on the horse racing industry, the Office of Racetrack Gaming establishes and maintains effective relationships and acts in a liaison capacity to the Pennsylvania Department of Agriculture, Pennsylvania Harness Racing Commission, Pennsylvania Horse Racing Commission, casino and racetrack operators, horsemen's organizations, and related organizations. The Office of Racetrack Gaming regularly attends Pennsylvania Racing Commission meetings and provides reports to the Board regarding all areas that impact casino gaming.

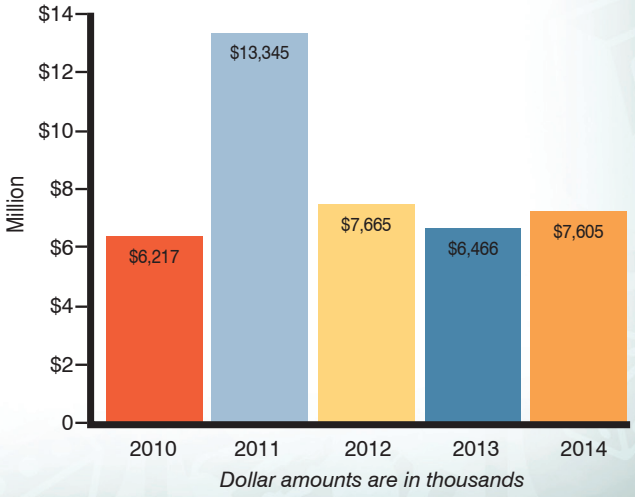
The Office of Racetrack Gaming also ensures each casino and racetrack operator submits an annual report summarizing how the introduction and expansion of gaming has fulfilled the intent of the Act to enhance live racing at the casino along with plans to promote live racing and increase both live handle and daily attendance at the racetrack.

In accordance with the Act, approximately 11% of revenue generated from slot machine gaming was earmarked for the horse racing industry in Fiscal Year 2014-2015. As a result, over $240 million in slot machine tax revenue was generated for the Pennsylvania Race Horse Development Fund. Of this amount, approximately $224 million was earmarked specifically for the horse racing industry to enhance purses, assist breeding operations, provide health and pension benefits for horsemen, and provide resources for proper regulatory oversight. In addition, the racinos continue to invest in improvements to their infrastructure on the backside of the racetracks through the contribution of $60 million through the end of 2014 in new and renovated racing facilities. These new facilities such as barns, paddocks, and dormitories have significantly improved the living and working conditions for horsemen and their employees who work at the racetracks on a daily basis.

The Office of Racetrack Gaming released its eighth annual Benchmark Report in April 2015 which provides additional information regarding the impact that the Pennsylvania Race Horse Development Fund is having on the horse racing industry and pari-mutuel wagering throughout the Commonwealth. This report examines measurable trends in the horse and harness racing and other indicators involving the equine industry over the past five years and can be downloaded at this link: http://gamingcontrolboard.pa.gov/files/reports/2014_Pari-Mutuel_Benchmark_Report.pdf.

Finally, the Office of Racetrack Gaming regularly assists the Bureau of Gaming Operations in all areas of its responsibility including, but not limited to, the review of internal controls, table game operations, and promotional activities conducted at all twelve casinos. In Fiscal Year 2014-2015, the Office of Racetrack Gaming reviewed the rules to approximately 4,800 promotions, or 41% more than in Fiscal Year 2013-2014, that were submitted by the twelve licensed casinos.





R. Douglas Sherman | Chief Counsel

Office of Chief Counsel

The Office of Chief Counsel (OCC) engages in and oversees legal services encompassing broad topical areas for the Pennsylvania Gaming Control Board. It is legal counsel to the Board on issues of policy and procedure including legislative proposals, administration, personnel, budget, operations, licensing and all other matters that may emerge in the course of regulating casino gaming. Additionally, the OCC serves as the Board's legal representative in various court proceedings, including appeals of Board decisions. In addition, OCC oversees the ongoing repayment by casino operators of $63.8 million that was borrowed from the Property Tax Relief Reserve Fund to fund the agency in its infancy, as well as the administration of local law enforcement grants for the purpose of combatting illegal gambling in the Commonwealth. Finally, during the last year, the OCC has overseen the process of awarding the second Category 2 License in the City of Philadelphia, the preparation of the Adjudication to reflect the Board's decisions, and the provision of representation in the subsequent appeals to the state Supreme Court.

Licensing:

The Licensing Section of OCC advises and assists the Bureau of Licensing in all matters involving the licensing process, including the application process and on any licensing implications of actions involving licensees. The OCC also works daily with the Bureau of Licensing on issues such as debt refinancing, corporate restructuring, and changes in ownership of licensed entities. Additionally, the OCC is instrumental in coordinating the compliance of a licensee with its Statement of Conditions by reviewing the quarterly responses required for each licensee. Over the past year, the Licensing Section produced renewal suitability reports for casinos currently operating in Pennsylvania and for numerous manufacturers, suppliers, junkets and gaming service providers.

Regulatory Review:

The 2014-2015 Fiscal Year was dedicated to expanding the compliment of table game options available for play in all licensed facilities and revising the agency's existing body of regulations and policies. Nineteen rulemakings were approved by the Board during the fiscal year. Those rulemakings addressed a wide range of topics, including a comprehensive amendment of the Board's regulations on licensing, the addition of new gaming technology to the Commonwealth and the promulgation of temporary regulations and statements of policy on rules of play for new table games and side wagers

Litigation:

The Litigation Section of the OCC provides counsel to the Board on considerations including licensing matters, emergency suspensions, enforcement actions, petitions for relief, suspensions, revocations, consent agreements, withdrawals of applications, surrenders of licenses, placement of individuals on the Board's exclusion list, and Reports & Recommendations generated by the Board's Office of Hearings and Appeals. In total, during Fiscal Year 2014-2015, the OCC reviewed and provided legal advice to the Board on 371 such matters.

During the same period of time, the Litigation Section represented the Board before judicial and administrative tribunals in which the Board was named as a party. Litigation during the past year has focused on the issuance of the Category 2 license in Philadelphia as in other areas of law including, but not limited to, employment law and the Pennsylvania Right-to-Know Law.

Linda S. Lloyd | Director, Office of Hearings and Appeals

Office of Hearings and Appeals

The Office of Hearings and Appeals (OHA) experienced another busy year in its daily routine of receiving and processing all filings with the Board's Clerk, as well as conducting hearings, building records and producing Reports and Recommendations for the Board's consideration. OHA also responded to dozens of requests for public documents.

During the Fiscal Year, OHA organized and held five License Renewal hearings for the following operators:

- July 2014 – Parx Casino
- October 2014 – Presque Isle Downs
- April 2015 – Valley Forge Casino
- June 2015 – Rivers Casino
- June 2015 – The Meadows Casino

Additional key events during the 2014-2015 Fiscal Year were:

Assisting the Office of Chief Counsel in the gathering and organizing of the certified record for the Category 2 Philadelphia license award appeal to the Pennsylvania Supreme Court.

Receiving and properly archiving approximately 2,400 filings for a myriad of matters.

The breakdown of the types of filings, as well as other information, is as follows:

TYPES OF FILINGS	FY 7/1/13 - 6/30/14	FY 7/1/14 - 6/30/15
Petitions	293	311 (includes Exclusion Petitions)
Answers/Motions/Misc.	1,445	1,221
Enforcement Actions	148 (includes 84 Exclusion Petitions)	110
Requests for Oral Hearing	86	61
Reports and Recommendations Issued	54	68
Exceptions	5	9
Disposed Hearing Files	52	46
Board Orders	405	527
OHA Orders	73	94
Total Orders Processed	478	621
Hearings Conducted by OHA	47	92
Records Certified to Courts	3	1 (and 3 supplements to records filed Previous Years)

Paul Mauro | Director, Bureau of Investigations and Enforcement

The Bureau of Investigations and Enforcement

Pursuant to the Pennsylvania Race Horse Development and Gaming Act, the Bureau of Investigations and Enforcement (BIE) operates as an independent bureau within the Gaming Control Board. BIE's mission is to ensure the integrity of the Commonwealth's gaming industry and protect citizens' interests by conducting thorough suitability and enforcement investigations.

Licensing Investigations

All applicants for a license, permit, or registration, whether a casino employee, a manufacturer of gaming equipment, a casino operator, or a gaming service provider to a casino are investigated by BIE. These efforts include a comprehensive criminal history record check based upon information received from FBI fingerprint results, as well as other local police department and court checks.

From its investigatory process, BIE then prepares a comprehensive report detailing the applicant's background and suitability that includes not only FBI criminal history records, but also an examination of:

- regulatory information from other gaming jurisdictions;
- tax records;
- credit history and financial analysis;
- political contributions; and,
- court records including civil litigation.

BIE's report of each investigation is then forwarded to the Office of Enforcement Counsel (OEC), who makes the recommendation for an applicant's suitability to the Board.

License renewal investigations are conducted on all entities and individuals every three years and on gaming service providers every four years. Notably this Fiscal Year, BIE conducted renewal investigations on five casino operators (Parx Rivers, The Meadows, Valley Forge, and Presque Isle Downs).

Enforcement Investigations

BIE also investigates all licensees and other persons regulated by the Board for non-criminal violations of the Gaming Act. Examples of these investigations are an exclusion request for a patron passing counterfeit money; payments to prohibited vendors; employee misconduct; and, underage gaming. BIE's investigatory reports on these various violations or complaints are also forwarded to the OEC for action.

Tavern Gaming Investigations

Pursuant to Act 90 of 2013, referred to as the Tavern Gaming Law, BIE is mandated with the responsibility of conducting background investigations for applicants for a tavern gaming license. As such, BIE conducts a thorough background investigation to include a federal and state criminal history record search, financial and tax review, and a regulatory history evaluation. BIE submits a background investigation report to the Pennsylvania Liquor Control Board, who determines suitability for a tavern gaming license.

Financial Investigations

BIE has its own Financial Investigations Unit (FIU) that maintains and reviews all corporate compliance submissions presented to the Board. The FIU monitors financial stability of casinos to assure the public's interest is protected in accordance with the Gaming Act. FIU facilitates BIE investigators and analysts with in-depth financial investigations of principals and corporate enterprises. The FIU also reviews changes in debt financing and financial restructuring, as well as evaluating other issues that require financial analysis for the Board's review.

Investigation by Type:	7/1/13-6/30/14	7/1/15 6/30/15
Category 1	3	3
Category 2	-	1
Category 3	-	-
Slot Machine Manufacturer	6	4
Table Game Manufacturer	4	4
Table Game Manufacturer Designee	2	-
Slot Machine Supplier	3	3
Table Game Supplier	-	1
Management Company	-	1
Affiliate	73	47
Key Employee	82	107
Principal	263	171
Principal Entity	63	30
Junkets	4	1
Gaming--Level 2	801	838
Gaming	3,680	3,911
Non-Gaming Employee	1,690	1,764
Certified/Registered/Notifications Gaming Service Providers, Affiliates, Employees	1,312	1,123
Tavern Gaming Applications	25	22
TOTAL	8,011	8,031

Cyrus Pitre | Chief Enforcement Counsel

Office of Enforcement Counsel

The Office of Enforcement Counsel (OEC) serves as the prosecutor in all noncriminal matters relating to casino gaming in the Commonwealth. In its regulatory function, the OEC operates separately and independently of the Pennsylvania Gaming Control Board (Board).

Guided by the mandates of the Act, Board approved regulations, established legal precedence, and Commonwealth statutory law, the OEC has three main functions: background investigations; regulatory enforcement; and petition responses.

During the 2014-2015 Fiscal Year, these functions resulted in OEC handling nearly 3,600 legal regulatory matters, a 29% increase of the last Fiscal Year.

Background Investigations

The OEC is responsible for reviewing and making recommendations regarding the suitability of initial applicants and renewal applicants for licensure by the Board. In this role, OEC is tasked with preparing background investigation reports, issuing and prosecuting denial recommendations, answering withdrawal requests, and assisting the Bureau of Investigations and Enforcement (BIE) during the background investigation process. Additionally, through its duties pursuant to the Small Games of Chance Act, OEC is tasked with preparing background investigation reports for consideration by the Liquor Control Board for applicants seeking a Tavern Gaming License.

Regulatory Enforcement

Through its enforcement duties, OEC ensures that those licensed by the Board conduct themselves in a manner consistent and in accordance with the Act and Regulations, and that patrons of the Commonwealth's casinos do not harm the character and integrity of the gaming industry.

In this role, OEC is the hub wherein all potential violations of the Act and Regulations come for resolution. OEC receives potential violation referrals from within the agency through the various Offices and Bureaus and at times, from the Board members. OEC also receives violation referrals from the general public, licensees, the General Assembly, State, Federal, and Foreign Government Agencies, etc. Once received, those violation referrals that require investigative work are forwarded to BIE with as-needed guidance from OEC. Once BIE completes its investigation, the report is forwarded to OEC for review and appropriate action. When violation referrals do not necessitate an investigation by BIE, OEC, through its own initiative, takes the appropriate action.

Petition Responses

OEC is also responsible for filing responses to petitions filed with the Board by licensees, applicants, or the general public and for ensuring that the requested relief does not run afoul of the Act or Board Regulations. In this role, OEC represents the various positions of Board staff in conjunction with the legal parameters presented by the Act and Regulations.

Between July 1, 2014 and June 30, 2015 the following statistics are attributed to OEC's work on background investigation, regulatory enforcement, and petitions filed with the Board:

Background Investigation Reports	1,650
Sworn Interviews	13
Application Withdrawal Requests Reviewed and Processed	542
License Surrender Requests Reviewed and Processed	55
Application Withdrawal Petitions Answered	40
License Surrender Petitions Answered	45
Licensing Hearings	25
Gaming/Non-Gaming Employee Reviews	250
Demand Letters Issued	91
Recommendations of Application Denial Issued	54
Tavern Gaming Background Investigation Reports	22

Tavern Gaming Applicant Reviews	64
Warning Letters	337
Compliance Conferences	20
Consent Agreements	29
Enforcement Complaints	103
Revocation/Suspension Hearings	22
Involuntary Exclusion Petitions	149
Involuntary Exclusion Hearings	24
Regulatory Fines/Penalties	$669,979
Answers to Petitions	38
Petition Hearings	23

Office of Financial Management

The Office of Financial Management (OFM) develops and monitors the agencies annual budget and assists the Board in preparing both analysis and recommendations regarding the itemized gaming budgets of the Department of Revenue, Attorney General's Office, and Pennsylvania State Police to the legislative appropriations committees.

In addition, OFM:

- bills, collects, reports and monitors all agency generated revenue; and,
- posts on its Internet website, a list of all the itemized expenses of employees and members for each month that were reimbursed

Within this bureau is the Office of Human Resources (OHR) which:

- establishes, maintains and administers effective and comprehensive classification and compensation programs/policies;
- reviews and maintains the agency's organizational structure to ensure efficient operation and complement control;
- coordinates a highly competitive benefits program; and,
- ensures that all employees work in a safe and fair environment.

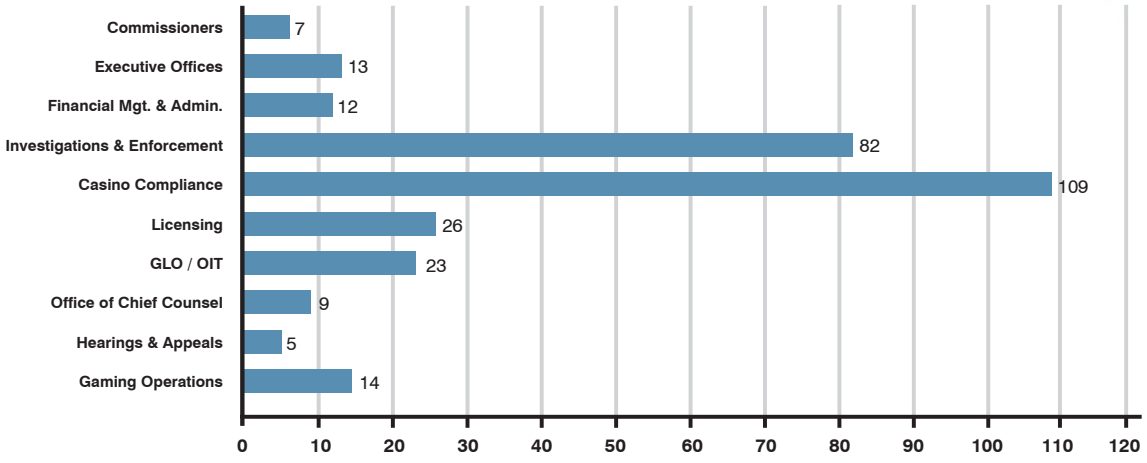
OHR staff support the board in achieving its goals and objectives by assisting managers in recruiting, retaining, and developing a talented and diverse workforce through the coordination of training and performance management programs. The OHR also strives to maintain a cooperative working relationship with the American Federation of State, County and Municipal Employees (AFSCME) who represent all professional, clerical, administrative and first-line supervisory positions at the PGCB.

In Fiscal Year 2014-2015 OHR assisted the agency by:

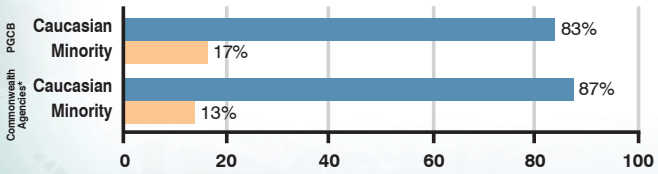
- developing and implementing a comprehensive web based training focused on the agency's Code of Ethics policy to ensure employees understand and acknowledge ethics expectations;
- assisted Bureaus with a review of staffing needs and structure resulting in an elimination of eight positions;
- began a review of all PGCB policies to ensure accuracy of processes and best practice implementation.

Finally, within this bureau is Office Services (OS) which oversees procurement, office space leasing and vehicle operations. During Fiscal Year 2014-2015, OS facilitated the move of the Northeast Regional Field Office into a smaller, less expensive space in Wilkes-Barre that realizes annual cost savings of $25,525.

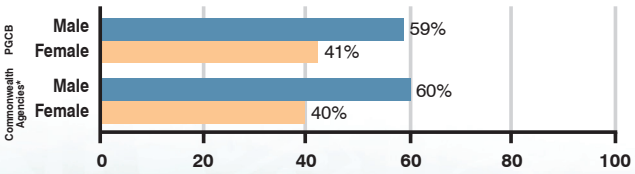
Employees By Bureau
(as of June 30, 2015)



Minority Representation
(as of June 30, 2015)



Gender Representation
(as of June 30, 2015)



*Governor's Annual Workforce Report

Public Meetings and Executive Sessions

The Pennsylvania Gaming Control Board (Board) convenes public meetings monthly to conduct its business and render decisions on applications, petitions and reports and recommendations. In order to complete its work timely and efficiently, the Board may convene more than one public meeting during a single month.

It is customary for the Board to conduct an executive session the day prior to a public meeting for the purpose of discussing matters confidential under the state's Sunshine Law. An agenda is prepared for these executive sessions and the agenda is posted to the Board's website. Additionally, the Board may consider matters that necessitate a hearing and these matters are conducted immediately prior to a scheduled public meeting.

When the hearing is concluded, the Board's Chairman may call for an executive session to engage in quasi-judicial deliberations regarding the matters which were the subject of the hearing. A log of executive sessions held by the Board during fiscal year 2014/2015, including reference to the agenda posted on the Board's website, is set forth below:

Pennsylvania Gaming Control Board - Executive Session Log Fiscal Year 2014-2015

7/8/2014
See Agenda posted on Gaming Control Board Website under "Meetings". Link to 7/9/2014.

8/5/2014
See Agenda posted on Gaming Control Board Website under "Meetings". Link to 8/6/2014.

8/27/2014
Discuss administrative and personnel matters.

9/16/2014
See Agenda posted on Gaming Control Board Website under "Meetings". Link to 9/17/2014.

9/17/2014
Quasi-judicial deliberation regarding the Category 2 License in Philadelphia

10/7/2014
See Agenda posted on Gaming Control Board Website under "Meetings". Link to 10/8/2014.

10/8/2014
Quasi-judicial deliberation regarding the Category 2 License in Philadelphia

11/5/2014
Conference call to discuss quasi-judicial deliberation regarding the Category 2 License in Philadelphia

11/13/2014
Conference call to discuss quasi-judicial deliberation regarding the Category 2 License in Philadelphia

11/18/2014
See Agenda posted on Gaming Control Board Website under "Meetings". Link to 11/19/2014.

12/9/2014
See Agenda posted on Gaming Control Board Website under "Meetings". Link to 12/10/2014.

1/13/2015
See Agenda posted on Gaming Control Board Website under "Meetings". Link to 1/14/2015.

2/3/2015
See Agenda posted on Gaming Control Board Website under "Meetings". Link to 2/4/2015.

2/4/2015
Quasi-judicial deliberation relating to matters being considered by the Board.

2/24/2015
See Agenda posted on Gaming Control Board Website under "Meetings". Link to 2/25/2015.

2/25/2015
Quasi-judicial deliberation regarding Harrah's Chester Downs Casino & Racetrack - Category 1 License Renewal

3/30/2015
See Agenda posted on Gaming Control Board Website under "Meetings". Link to 3/31/2015.

3/31/2015
Quasi-judicial deliberation regarding Presque Isle Downs, Inc. - Petition to Reduce the Number of Slot Machines and Table Games.

4/28/2015
See Agenda posted on Gaming Control Board Website under "Meetings". Link to 4/29/2015.

5/19/2015
See Agenda posted on Gaming Control Board Website under "Meetings". Link to 5/20/2015.

5/20/2015
Quasi-judicial deliberation regarding Western Pa Gaming Ventures - Petition for Withdrawal of Applications and Release of Bond and Endeka Entertainment's Petition for Extension of Time

6/9/2015
See Agenda posted on Gaming Control Board Website under "Meetings". Link to 6/10/2015.

6/10/2015
Quasi-judicial deliberation regarding Peter DePaul Petition to Alter and/or Modify the Consent Agreement dated December 4, 2006.

PGCB Statement of Revenue and Expenditures

Fiscal Year 2014-15

Appropriation			
Beginning Balance			
Casino Operator Assessments	$30,990,000		
Restricted Revenue	$7,000,000		
Available			$37,990,000
Expenditures			
Personnel Expenditures			
Salaries	$19,777,153		
Overtime	$270,157		
Benefits	$11,994,117		
Other Employee Paid Benefits	$41		
Leave Payouts/Military Stipend	$98,999		
Total Personnel Expenditures		$32,140,466	
Operating Expenditures			
Travel	$270,247		
Training	$33,927		
Utilities/Comm	$409,071		
Services	$1,164,486		
Rentals/Leases	$1,718,425		
Supplies	$68,698		
Equipment(NFA)	$25,879		
Inventory Expenses	$47,171		
Other Operating Expenses	$797,811		
Total Operating Expenditures		$4,535,715	
Fixed Assets			
Software Licensing Recurring	$189,618		
		$189,618	
Total Expenditures			$36,865,798
Revenues Over (Under) Expenditures			$1,124,202

Note: Expenditure figures as of August 18, 2015.

Pennsylvania has 12 operating casinos.

Pennsylvania has 12 operating casinos. As of June 30, 2015 PA casinos employed 17,482 individuals and total tax revenue from slots machines and table games for FY 14/15 was $1,408,275,410.

Table Game Revenues FY 2014-15

Average Number of Table Games in June 2015	1,132
Gross Revenue	$779,738,065
Taxes	$112,158,589
Non-Banking Tables	$226
Gross Revenue	$56,540,887
Banking Tables	893
Gross Revenue	$714,705,447
Electronic Tables	0
Gross Revenue	$0
Fully Automated Electronic Tables	13
Gross Revenue	$8,491,731

Slot Revenues FY 2014-15

Average Number of Slot Machines in June 2015	26,388
Wagers	$29,394,516,000
Payouts	$26,501,771,910
Promotional Plays	$622,415,084
Adjustments	$2,097,958
Gross Terminal Revenue	$2,335,787,919
* Taxes and Fees	$1,296,116,821

Taxable Slot Wins Per Day

Jul-14	$246.11
Aug-14	$256.57
Sep-14	$227.67
Oct-14	$233.42
Nov-14	$231.83
Dec-14	$230.44
Jan-15	$221.50
Feb-15	$248.30
Mar-15	$254.42
Apr-15	$261.31
May-15	$258.26
Jun-15	$242.61

Local Share Distribution FY 2014-15

Statewide
Slots - $142,531,438
Tables -$15,594,762

*There is $49,099,921 in Local Share Minimum amount included.

Mohegan Sun at Pocono Downs opened on November 14, 2006 in Luzerne County, Plains Township and is a harness racetrack. As of June 30, 2015 the casino employed 1,777 individuals.

Table Game Revenues FY 2014-15

Average Number of Table Games in June 2015	91
Gross Revenue	$49,252,812
Taxes	$6,895,394
Non-Banking Tables	18
Gross Revenue	$3,096,995
Banking Tables	73
Gross Revenue	$46,155,817
Electronic Tables	0
Gross Revenue	$0
Fully Automated Electronic Tables	0
Gross Revenue	$0

Slot Revenues FY 2014-15

Average Number of Slot Machines in June 2015	2,332
Wagers	$2,566,669,884
Payouts	$2,308,530,561
Promotional Plays	$45,983,757
Adjustments	$161,212
Gross Terminal Revenue	$212,316,779
Taxes and Fees	$119,024,751

Taxable Slot Wins Per Day

Jul-14	$258.43
Aug-14	$263.55
Sep-14	$237.24
Oct-14	$245.66
Nov-14	$241.95
Dec-14	$238.29
Jan-15	$221.75
Feb-15	$244.74
Mar-15	$253.70
Apr-15	$269.19
May-15	$265.91
Jun-15	$252.31

Local Share Distribution FY 2014-15

Luzerne County - CFA	Plains Township
Slots - $11,596,683	Slots - $2,552,482
Tables - $492,528	Tables - $492,528

Parx Casino opened on December 19, 2006 in Bucks County, Bensalem Township and is a thoroughbred racetrack. As of June 30, 2015 the casino employed 1,946 individuals.

Table Game Revenues FY 2014-15

Average Number of Table Games in June 2015	163
Gross Revenue	$137,018,239
Taxes	$20,643,723
Non-Banking Tables	46
Gross Revenue	$16,042,434
Banking Tables	112
Gross Revenue	$116,678,248
Electronic Tables	0
Gross Revenue	$0
Fully Automated Electronic Tables	5
Gross Revenue	$4,297,557

Slot Revenues FY 2014-15

Average Number of Slot Machines in June 2015	3,285
Wagers	$4,861,625,210
Payouts	$4,410,953,027
Promotional Plays	$80,502,023
Adjustments	$365,163
Gross Terminal Revenue	$370,535,323
Taxes and Fees	$200,640,474

Taxable Slot Wins Per Day

Jul-14	$308.30
Aug-14	$322.07
Sep-14	$289.09
Oct-14	$301.91
Nov-14	$305.25
Dec-14	$306.71
Jan-15	$298.46
Feb-15	$327.53
Mar-15	$325.79
Apr-15	$340.03
May-15	$329.09
Jun-15	$305.87

Local Share Distribution FY 2014-15

Bucks County	Bensalem Township
Slots - $7,410,706	Slots - $10,195,588
Tables - $1,370,182	Tables - $1,370,182

Harrah's Philadelphia Casino and Racetrack opened on January 23, 2007 in Delaware County in the City of Chester and is a harness racetrack. As of June 30, 2015 the casino employed 1,442 individuals.

Table Game Revenues FY 2014-15

Average Number of Table Games in June 2015	118
Gross Revenue	$65,786,055
Taxes	$9,872,091
Non-Banking Tables	30
Gross Revenue	$7,015,127
Banking Tables	84
Gross Revenue	$56,823,743
Electronic Tables	0
Gross Revenue	$0
Fully Automated Electronic Tables	4
Gross Revenue	$1,947,185

Slot Revenues FY 2014-15

Average Number of Slot Machines in June 2015	2,800
Wagers	$2,727,742,532
Payouts	$2,451,763,351
Promotional Plays	$57,201,322
Adjustments	$104,011
Gross Terminal Revenue	$218,881,871
Taxes and Fees	$122,517,734

Taxable Slot Wins Per Day

Jul-14	$207.33
Aug-14	$212.12
Sep-14	$202.64
Oct-14	$207.22
Nov-14	$212.60
Dec-14	$212.29
Jan-15	$197.90
Feb-15	$229.04
Mar-15	$228.52
Apr-15	$228.02
May-15	$229.44
Jun-15	$207.22

Local Share Distribution FY 2014-15

Delaware County	Chester City
Slots - $4,377,637	Slots - $10,020,913
Tables - $657,861	Tables - $657,861

Presque Isle Downs & Casino opened on February 28, 2007 in Erie County, Summit Township and is a thoroughbred racetrack. As of June 30, 2014 the casino employed 957 individuals.

Table Game Revenues FY 2014-15

Average Number of Table Games in June 2015	45
Gross Revenue	$13,703,109
Taxes	$2,007,431
Non-Banking Tables	9
Gross Revenue	$902,826
Banking Tables	34
Gross Revenue	$12,538,530
Electronic Tables	0
Gross Revenue	$0
Fully Automated Electronic Tables	2
Gross Revenue	$261,753

Slot Revenues FY 2014-15

Average Number of Slot Machines in June 2015	1,720
Wagers	$1,490,102,314
Payouts	$1,334,783,750
Promotional Plays	$38,476,118
Adjustments	$192,208
Gross Terminal Revenue	$117,034,655
Taxes and Fees	$70,120,960

Taxable Slot Wins Per Day

Jul-14	$208.70
Aug-14	$212.78
Sep-14	$193.34
Oct-14	$189.02
Nov-14	$158.93
Dec-14	$168.80
Jan-15	$149.29
Feb-15	$169.49
Mar-15	$196.11
Apr-15	$205.29
May-15	$198.12
Jun-15	$198.87

Local Share Distribution FY 2014-15

Erie County	Summit Township
Slots - $11,016,639	Slots - $1,275,930
Tables - $0	Tables - $0
Erie Co. Redevelopment Auth.	
Slots - $0	
Tables - $274,062	

Meadows Racetrack & Casino opened on June 11, 2007 in Washington County, North Strabane Township and is a harness racetrack. As of June 30, 2015 the casino employed 1,363 individuals.

Table Game Revenues FY 2014-15

Average Number of Table Games in June 2015	81
Gross Revenue	$29,345,205
Taxes	$4,108,329
Non-Banking Tables	14
Gross Revenue	$2,280,663
Banking Tables	67
Gross Revenue	$27,064,542
Electronic Tables	0
Gross Revenue	$0
Fully Automated Electronic Tables	0
Gross Revenue	$0

Slot Revenues FY 2014-15

Average Number of Slot Machines in June 2015	3,182
Wagers	$2,777,912,067
Payouts	$2,564,088,160
Promotional Plays	$63,360,954.81
Adjustments	$176,812
Gross Terminal Revenue	$214,000,719
Taxes and Fees	$119,981,357

Taxable Slot Wins Per Day

Jul-14	$191.13
Aug-14	$200.43
Sep-14	$170.12
Oct-14	$176.95
Nov-14	$167.23
Dec-14	$172.10
Jan-15	$161.11
Feb-15	$180.52
Mar-15	$190.59
Apr-15	$192.39
May-15	$198.75
Jun-15	$190.33

Local Share Distribution FY 2014-15

Washington Co. - DCED Slots - $8,508,551 Tables - $138,147	Washington Co. Townships Slots - $3,326,759 Tables - $155,305
North Strabane Twp. Slots - $2,378,928 Tables - $293,452	

Mount Airy Casino Resort opened on October 22, 2007 in Monroe County, Paradise Township. As of June 30, 2015 the casino employed 1,161 individuals.

Table Game Revenues FY 2014-15

Average Number of Table Games in June 2015	80
Gross Revenue	$44,490,934
Taxes	$6,541,010
Non-Banking Tables	9
Gross Revenue	$1,361,905
Banking Tables	70
Gross Revenue	$42,210,559
Electronic Tables	0
Gross Revenue	$0
Fully Automated Electronic Tables	1
Gross Revenue	$918,469

Slot Revenues FY 2014-15

Average Number of Slot Machines in June 2015	1,874
Wagers	$1,797,346,948
Payouts	$1,619,813,801
Promotional Plays	$38,454,749.64
Adjustments	$110,225
Gross Terminal Revenue	$139,188,622
Taxes and Fees	$81,480,217

Taxable Slot Wins Per Day

Jul-14	$227.89
Aug-14	$249.64
Sep-14	$202.61
Oct-14	$192.06
Nov-14	$197.33
Dec-14	$177.16
Jan-15	$172.50
Feb-15	$182.05
Mar-15	$205.53
Apr-15	$212.93
May-15	$221.07
Jun-15	$204.84

Local Share Distribution FY 2014-15

Monroe County - CFA Slots - $9,529,079 Tables - $222,455	Paradise Township Slots - $880,465 Tables - $444,909
Monroe County Slots - $2,345,285 Tables - $0	PHEAA Slots - $0 Tables - $225,455

Hollywood Casino at Penn National Race Course opened on February 12, 2008 in Dauphin County, East Hanover Township and is a thoroughbred racetrack. As of June 30, 2015 the casino employed 1,048 individuals.

Table Game Revenues FY 2014-15

Average Number of Table Games in June 2015	70
Gross Revenue	$34,411,339
Taxes	$4,817,588
Non-Banking Tables	16
Gross Revenue	$3,838,281
Banking Tables	54
Gross Revenue	$30,573,058
Electronic Tables	0
Gross Revenue	$0
Fully Automated Electronic Tables	0
Gross Revenue	$0

Slot Revenues FY 2014-15

Average Number of Slot Machines in June 2015	2,397
Wagers	$2,268,367,274
Payouts	$2,023,229,854
Promotional Plays	$30,117,377
Adjustments	$144,459
Gross Terminal Revenue	$215,164,502
Taxes and Fees	$120,666,032

Taxable Slot Wins Per Day

Jul-14	$244.18
Aug-14	$253.20
Sep-14	$230.26
Oct-14	$236.14
Nov-14	$228.66
Dec-14	$229.14
Jan-15	$221.76
Feb-15	$258.92
Mar-15	$257.26
Apr-15	$262.02
May-15	$256.16
Jun-15	$243.28

Local Share Distribution FY 2014-15

Dauphin County	East Hanover Twp, Leb. Co
Slots - $13,113,301	Slots - $160,000
Tables - $438,077	Tables - $125,075
East Hanover Twp, Dauphin Co	
Slots - $1,054,198	
Tables - $125,075	

Sands Casino Resort Bethlehem opened on May 22, 2009 in Northampton County in the City of Bethlehem. As of June 30, 2015 the casino employed 2,363 individuals.

Table Game Revenues FY 2014-15

Average Number of Table Games in June 2015	207
Gross Revenue	$203,013,659
Taxes	$28,421,912
Non-Banking Tables	30
Gross Revenue	$10,872,327
Banking Tables	177
Gross Revenue	$192,141,332
Electronic Tables	0
Gross Revenue	$0
Fully Automated Electronic Tables	0
Gross Revenue	$0

Slot Revenues FY 2014-15

Average Number of Slot Machines in June 2015	3,013
Wagers	$4,293,191,423
Payouts	$3,857,455,043
Promotional Plays	$147,120,578
Adjustments	$310,417
Gross Terminal Revenue	$288,926,219
Taxes and Fees	$158,491,528

Taxable Slot Wins Per Day

July-13	$262.05
Jul-14	$261.29
Aug-14	$277.64
Sep-14	$235.34
Oct-14	$246.59
Nov-14	$254.31
Dec-14	$248.82
Jan-15	$246.20
Feb-15	$261.50
Mar-15	$280.41
Apr-15	$290.95
May-15	$284.96

Local Share Distribution FY 2014-15

Allentown City	Easton City	Northampton Co.
Slots - $3,418,633	Slots - $0	Slots - $2,773,692
Tables - $406,027	Tables - $1,015,068	Tables - $1,218,082
Bethlehem City	Lehigh County	
Slots - $8,820,571	Slots - $924,564	
Tables - $1,015,068	Tables - $406,027	

Rivers Casino opened on August 9, 2009 in Allegheny County in the City of Pittsburgh. As of June 30, 2015 the casino employed 1,715 individuals.

Table Game Revenues FY 2014-15

Average Number of Table Games in June 2015	114
Gross Revenue	$70,433,182
Taxes	$9,860,645
Non-Banking Tables	30
Gross Revenue	$6,979,723
Banking Tables	84
Gross Revenue	$63,453,458
Electronic Tables	0
Gross Revenue	$0
Fully Automated Electronic Tables	0
Gross Revenue	$0

Slot Revenues FY 2014-15

Average Number of Slot Machines in June 2015	2,981
Wagers	$3,272,813,669
Payouts	$2,935,742,824
Promotional Plays	$59,449,864
Adjustments	$281,949
Gross Terminal Revenue	$277,902,931
Taxes and Fees	$152,763,356

Taxable Slot Wins Per Day

Jul-14	$262.54
Aug-14	$268.11
Sep-14	$240.73
Oct-14	$240.86
Nov-14	$246.34
Dec-14	$249.15
Jan-15	$240.90
Feb-15	$269.30
Mar-15	$264.90
Apr-15	$266.36
May-15	$263.28
Jun-15	$254.77

Local Share Distribution FY 2014-15

Allegheny County	Visitors Bureau of Monroeville
Slots - $5,558,059	Slots - $0
Tables - $0	Tables - $105,650
Pittsburgh/ICA	Dept of Education
Slots - $10,019,324	Slots - $0
Tables -$0	Tables - $1,303,014

SugarHouse Casino opened on September 23, 2010 in the City of Philadelphia. As of June 30, 2015 the casino employed 1,224 individuals.

Table Game Revenues FY 2014-15

Average Number of Table Games in June 2015	84
Gross Revenue	$94,341,590
Taxes	$13,570,523
Non-Banking Tables	24
Gross Revenue	$4,150,606
Banking Tables	59
Gross Revenue	$89,124,217
Electronic Tables	0
Gross Revenue	$0
Fully Automated Electronic Tables	1
Gross Revenue	$1,066,767

Slot Revenues FY 2014-15

Average Number of Slot Machines in June 2015	1,604
Wagers	$1,961,044,008
Payouts	$1,753,551,188
Promotional Plays	$31,734,402
Adjustments	$125,982
Gross Terminal Revenue	$175,884,400
Taxes and Fees	$93,872,270

Taxable Slot Wins Per Day

Jul-14	$294.97
Aug-14	$305.96
Sep-14	$278.25
Oct-14	$285.77
Nov-14	$278.68
Dec-14	$279.63
Jan-15	$275.27
Feb-15	$344.83
Mar-15	$329.91
Apr-15	$333.05
May-15	$312.16
Jun-15	$285.58

Local Share Distribution FY 2014-15

Phila. School District	Philadelphia City
Slots - $4,156,126	Slots - $2,879,250
Tables - $976,212	Tables - $910,620

Valley Forge Casino Resort opened on March 31, 2012 in Montgomery County, Upper Merion Township and is a resort facility. As of June 30, 2015 the casino employed 1,063 individuals.

Table Game Revenues FY 2014-15

Average Number of Table Games in June 2015	50
Gross Revenue	$32,538,435
Taxes	$4,555,381
Non-Banking Tables	0
Gross Revenue	$0
Banking Tables	50
Gross Revenue	$32,538,435
Electronic Tables	0
Gross Revenue	$0
Fully Automated Electronic Tables	0
Gross Revenue	$0

Slot Revenues FY 2014-15

Average Number of Slot Machines in June 2015	600
Wagers	$1,002,139,731
Payouts	$903,540,357
Promotional Plays	$21,925,493
Adjustments	$78,624
Gross Terminal Revenue	$76,752,504
Taxes and Fees	$40,965,138

Taxable Slot Wins Per Day

Jul-14	$326.21
Aug-14	$366.38
Sep-14	$310.44
Oct-14	$329.63
Nov-14	$342.39
Dec-14	$326.08
Jan-15	$333.65
Feb-15	$369.76
Mar-15	$373.06
Apr-15	$381.43
May-15	$397.97
Jun-15	$352.36

Local Share Distribution FY 2014-15

Upper Merion Township	Montgomery Co. - CFA
Slots - $1,535,050	Slots - $1,535,050
Tables - $325,384	Tables - $325,384

Lady Luck Casino Nemacolin opened on July 1, 2013 in Fayette County, Wharton Township and is a resort facility. As of June 30, 2015 the casino employed 1,443 individuals.

Table Game Revenues FY 2014-15

Average Number of Table Games in June 2015	29
Gross Revenue	$5,403,506
Taxes	$864,561
Non-Banking Tables	0
Gross Revenue	$0
Banking Tables	29
Gross Revenue	$5,403,506
Electronic Tables	0
Gross Revenue	$0
Fully Automated Electronic Tables	0
Gross Revenue	$0

Slot Revenues FY 2014-15

Average Number of Slot Machines in June 2015	600
Wagers	$375,560,940
Payouts	$338,319,996
Promotional Plays	$8,088,446
Adjustments	$46,896
Gross Terminal Revenue	$29,199,394
Taxes and Fees	$15,593,005

Taxable Slot Wins Per Day

Jul-14	$141.23
Aug-14	$139.69
Sep-14	$129.10
Oct-14	$148.48
Nov-14	$141.41
Dec-14	$118.76
Jan-15	$116.05
Feb-15	$122.25
Mar-15	$135.20
Apr-15	$142.84
May-15	$141.80
Jun-15	$147.88

Local Share Distribution FY 2014-15

Fayette County - DCED	Wharton Township.
Slots - $583,988	Slots - $583,988
Tables - $54,035	Tables - $54,035

Vision Statement

The goal of the Pennsylvania Gaming Control Board is to be the premier gaming regulator in the United States, maintaining and enhancing public trust with honesty, integrity and credibility.

Mission Statement

The Pennsylvania Gaming Control Board, guided by the Gaming Act and supported by a dedicated professional staff, will protect the interest of the public by ensuring the integrity of legalized gaming through the strict enforcement of the law and regulations, the licensing of qualified individuals and entities, and fulfilling the objectives of legalized gaming in the Commonwealth to deliver a significant source of revenue, assist the horse racing industry, provide broad economic opportunities and enhance tourism.

If you or someone you know has a gambling problem, call the Council on Compulsive Gambling of Pennsylvania's helpline (800) 848-1880 or the Pennsylvania Department of Health's Gambling Addiction Hotline (877) 565-2112.

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