

MORE TO EXPERIENCE.
EVERYTHING TO GAIN



A PROJECT BY



NEMACOLIN
WOODLANDS RESORT

MORE TO EXPERIENCE.
EVERYTHING TO GAIN



NEMACOLIN

JEFF NOBERS

VICE PRESIDENT
NEMACOLIN WOODLANDS RESORT &
84 LUMBER COMPANY



BIOGRAPHY:

- ◆ Joined 84 Lumber / Nemacolin Woodlands in 2004
- ◆ Former reporter, WJAC-TV Johnstown & KQV Radio, Pittsburgh



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WOODLANDS RESORT



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LADY LUCK NEMACOLIN

A HISTORY OF COMMITMENT TO REGION & STATE

- ◆  **84 LUMBER**
- ◆  **NEMACOLIN**
WOODLANDS RESORT
- ◆ **50 Years of Community Involvement**
- ◆ **Enhancing the Laurel Highlands region**
- ◆ **Among the largest employers in Fayette County**

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LADY LUCK NEMACOLIN

NEMACOLIN WOODLANDS RESORT

- ◆ World-class, award winning resort.
- ◆ Developed and run by the Hardy family for almost 25 years.
- ◆ Over 2,000 acres of land
- ◆ Visitors from 44 states and 6 countries last year alone
- ◆ 70% of employees are Fayette County residents
- ◆ Estimated \$1.5 million in 2010 room taxes & fees produced

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MEETING & EXCEEDING THE GAMING ACT

MORE TO EXPERIENCE

335 Rooms, Suites, Cabins & luxury homes

Hundreds of Amenities and Activities - More than any other Pennsylvania Resort

EVERYTHING TO GAIN

Enhances Pennsylvania's Premier "Well-Established" Resort

Yields Greatest Positive Impact on Tourism

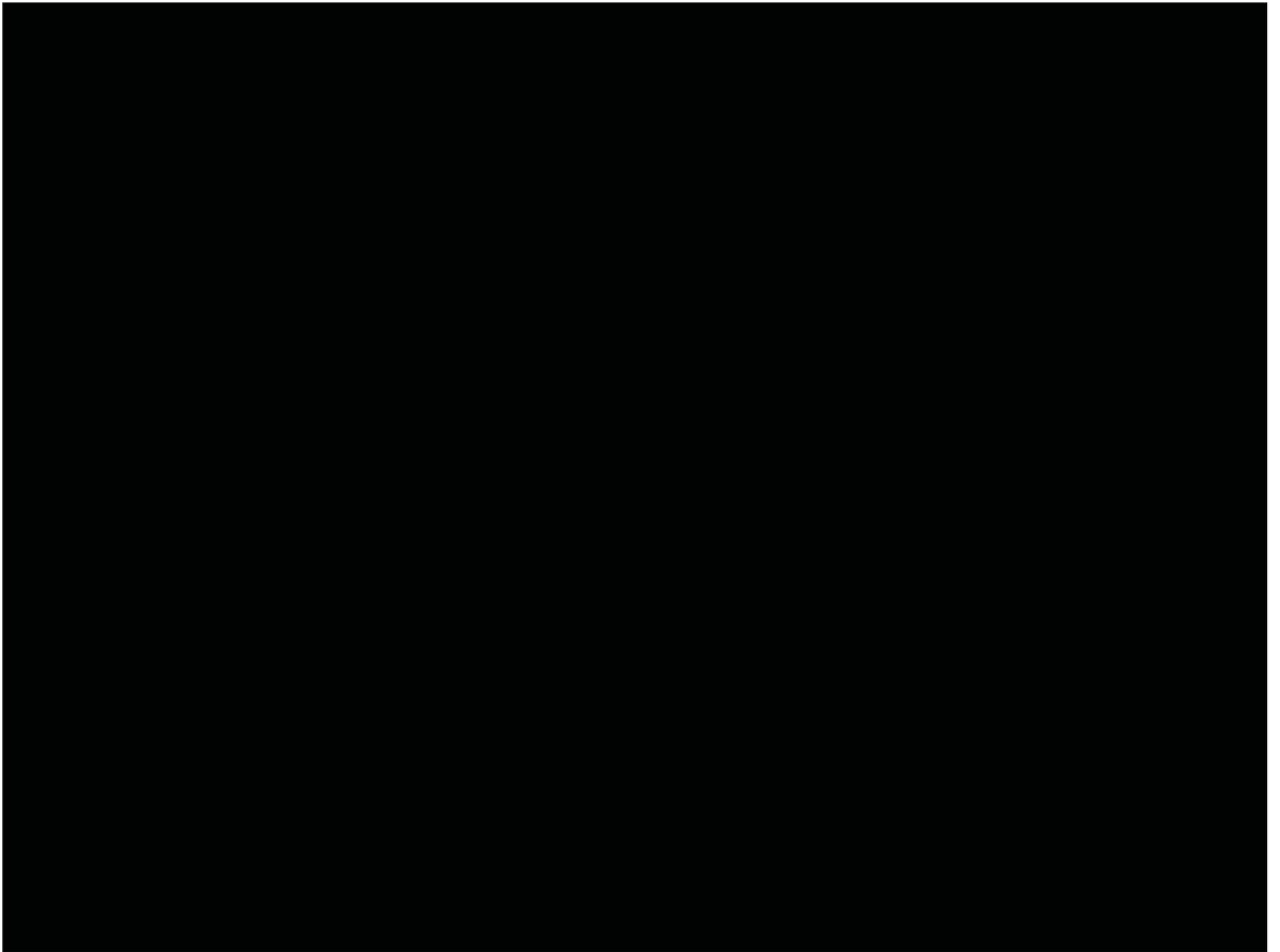
Maximizes State & Local Tax Revenues

Produces Substantial Positive Impact on Local Employment & Spending

Creates the most complete resort with gaming in America

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CHRIS PLUMMER

GENERAL MANAGER
NEMACOLIN WOODLANDS RESORT

BIOGRAPHY:

- ◆ Fifteen years of experience in tourism & hospitality industry
- ◆ 8 years of experience in gaming with Caesars Entertainment
- ◆ Board of Directors, Laurel Highlands Visitors Bureau
- ◆ Graduate of Lebanon Valley College in Annville, PA

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NEMACOLIN
WOODLANDS RESORT



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NEMACOLIN WOODLANDS RESORT

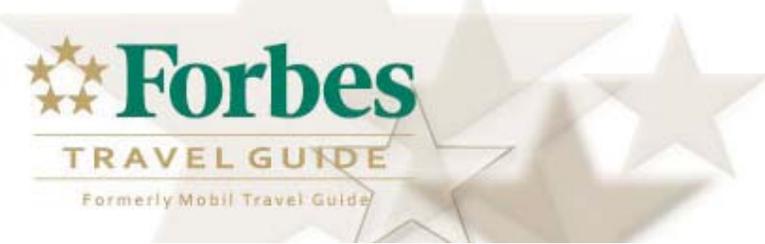
A WORLD-CLASS RESORT WITH GLOBAL REACH

- ✦ Currently hosts 350,000 guests annually
- ✦ 60% of guests are from outside of Pennsylvania
- ✦ Top feeder markets include:
 - ✦ Washington DC
 - ✦ Maryland
 - ✦ Virginia
 - ✦ Pennsylvania
 - ✦ Ohio
 - ✦ New York
 - ✦ New Jersey

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NEMACOLIN WOODLANDS RESORT
THE AWARDS

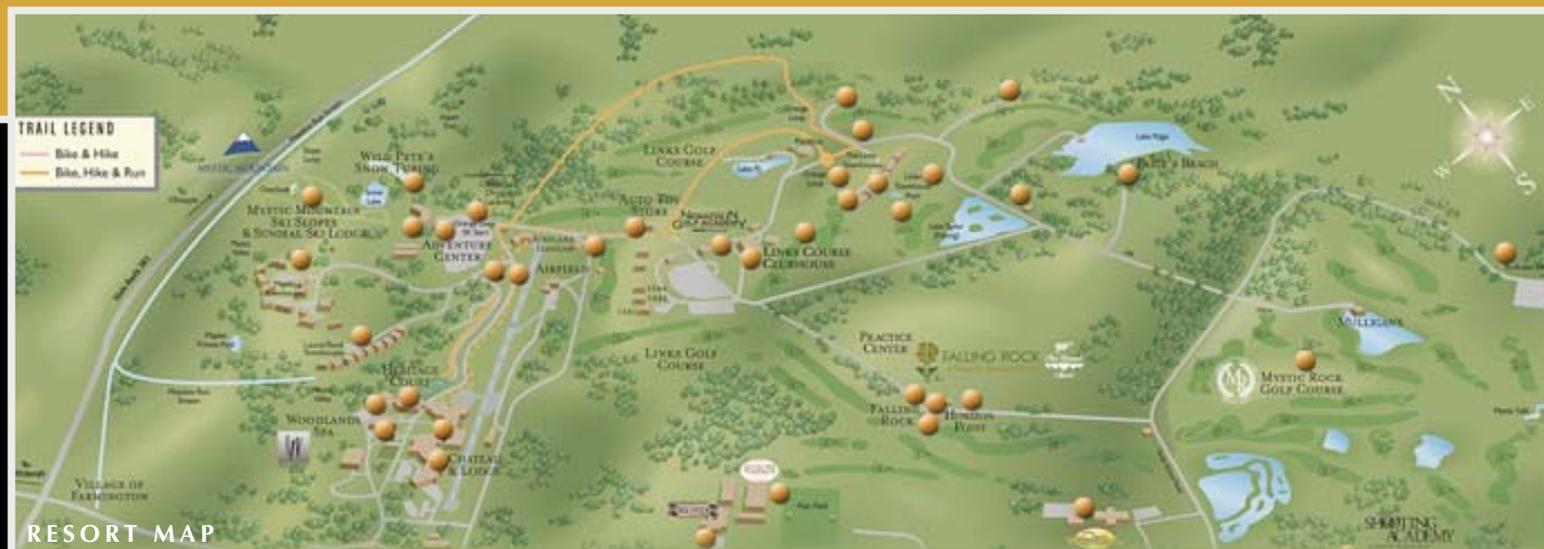


 **NEMACOLIN**
WOODLANDS RESORT
ONE OF AMERICA'S PREMIER RESORTS

NEMACOLIN WOODLANDS RESORT THE AMENITIES

ACCOMMODATIONS & LODGING

- ◆ Falling Rock Hotel
- ◆ Chateau Lafayette
- ◆ The Lodge
- ◆ Townhomes
- ◆ Luxury Home Collection
- ◆ Maggie Valley RV Park

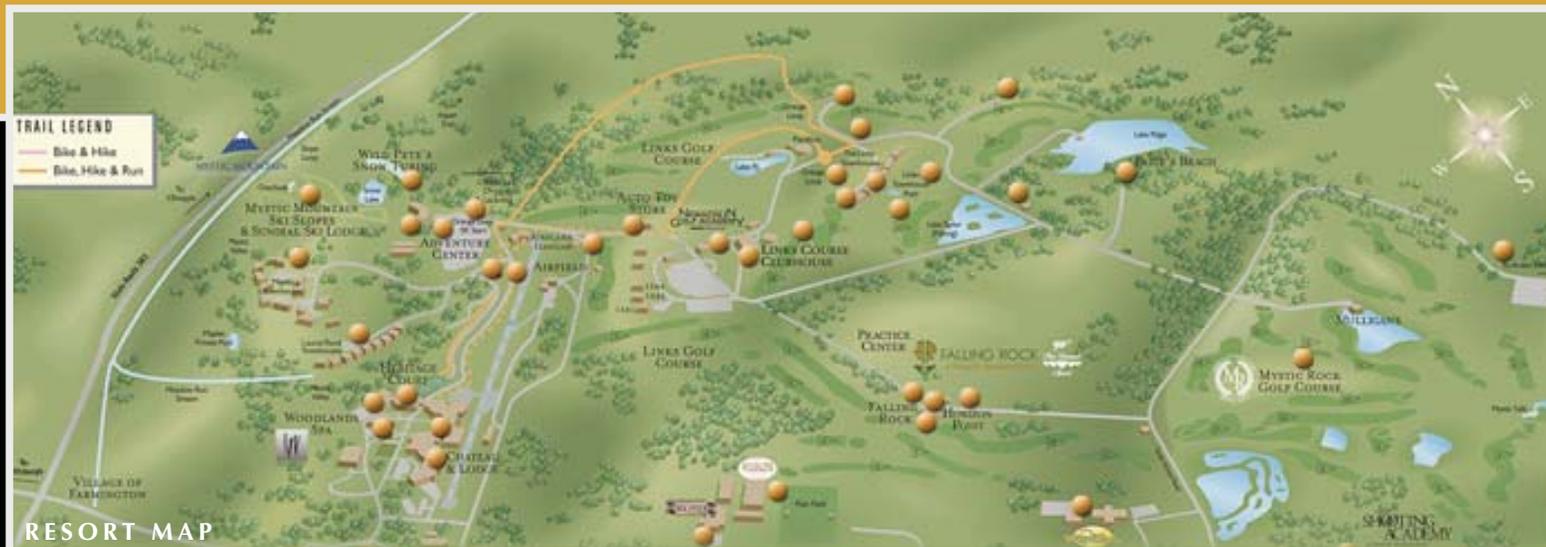


RESORT MAP

NEMACOLIN WOODLANDS RESORT THE AMENITIES

CONVENTIONS & EVENTS

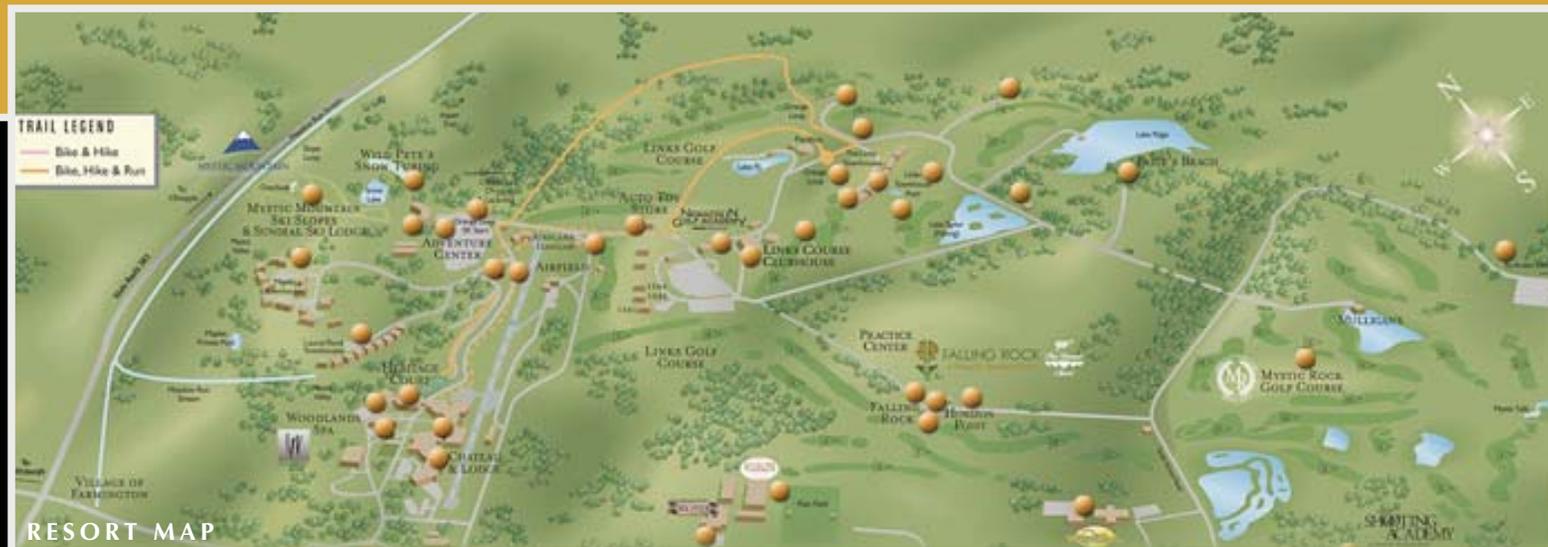
- ◆ Over 31,000 square feet of meeting and banquet facilities
- ◆ Dedicated planning team
- ◆ Team building activities



NEMACOLIN WOODLANDS RESORT THE AMENITIES

OUTDOORS

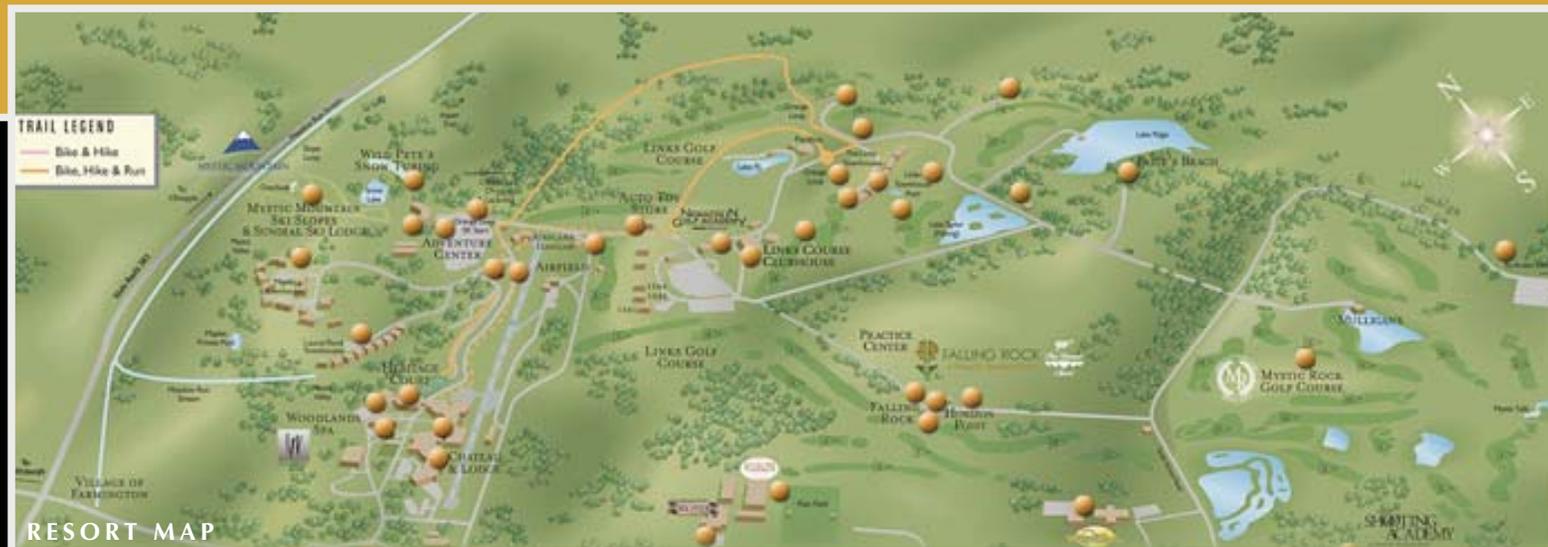
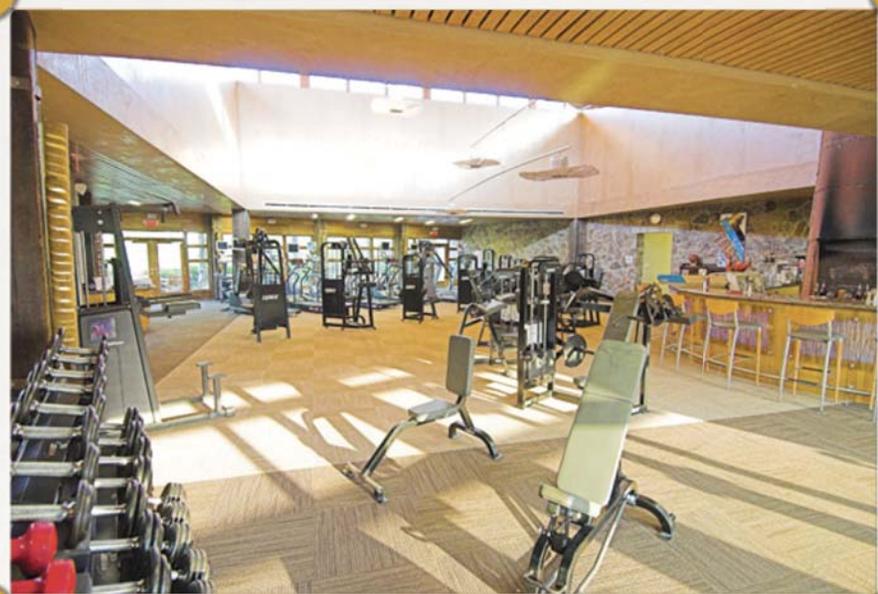
- ◆ Shooting Academy
- ◆ Off-Road Driving Academy
- ◆ Paintball
- ◆ Hiking Trails
- ◆ Mountain Bike Trails
- ◆ Climbing Wall
- ◆ Elevated Ropes Course
- ◆ 3 Zip Lines
- ◆ Archery
- ◆ Dog Sledding
- ◆ Fly Fishing Programs
- ◆ 5 Swimming Pools



NEMACOLIN WOODLANDS RESORT THE AMENITIES

SPA & FITNESS

- ◆ Woodlands Spa
- ◆ Fitness Center
- ◆ Kids Spa
- ◆ Hiking Trails
- ◆ Running Trails



RESORT MAP

NEMACOLIN WOODLANDS RESORT THE AMENITIES

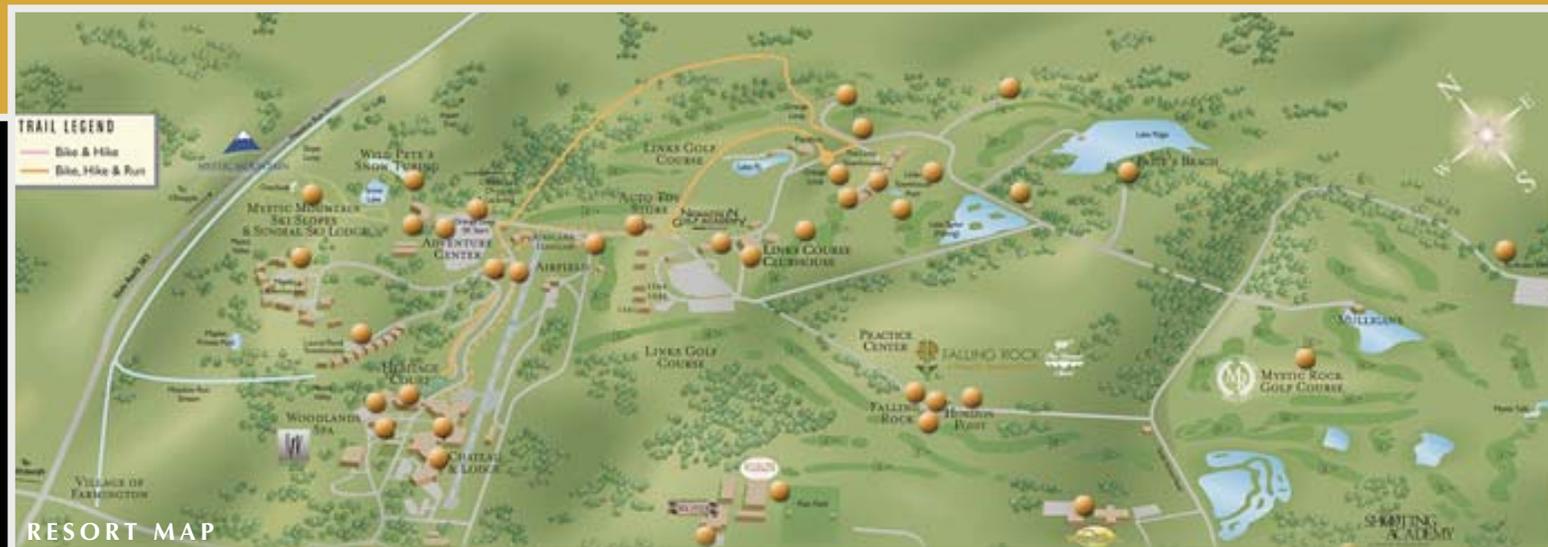
ART & HISTORY

- ◆ \$45 Million Hardy Family Art Collection
- ◆ Antique Car Museum
- ◆ Thames Racer Museum
- ◆ Vintage Airplane Museum
- ◆ Vintage Gun Museum
- ◆ Historic Section of the Berlin Wall



WILDLIFE ATTRACTIONS

- ◆ Wildlife Academy
- ◆ Wildlife Habitats
 - ◆ Lions
 - ◆ Tigers
 - ◆ White Buffalo
 - ◆ Camels
 - ◆ Bears
 - ◆ Elk
 - ◆ Zebras





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WOODLANDS RESORT

MORE TO EXPERIENCE.
EVERYTHING TO GAIN



NEMACOLIN

JAMES B. PERRY

CHAIRMAN & CEO
ISLE OF CAPRI CASINOS



BIOGRAPHY:

- ◆ Native of New Castle, PA
- ◆ Former gaming industry CEO of the year
- ◆ Former CEO, Argosy Gaming Company and Trump Entertainment Resorts
- ◆ Former Trustee, The Hill School, Pottstown, PA

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WOODLANDS RESORT



- ♦ Isle Casino Hotel, Black Hawk, CO
- ♦ Lady Luck Casino, Black Hawk, CO
- ♦ Rhythm City Casino, Davenport, IA
- ♦ Isle Casino Hotel, Bettendorf, IA
- ♦ Lady Luck Casino, Marquette, IA
- ♦ Isle Casino Hotel, Waterloo, IA
- ♦ Isle of Capri Casino, Kansas City, MO
- ♦ Isle of Capri Casino, Boonville, MO
- ♦ Lady Luck Casino, Caruthersville, MO
- ♦ Isle of Capri Casino Hotel, Lula, MS
- ♦ Rainbow Hotel Casino, Vicksburg, MS
- ♦ Isle of Capri Casino Hotel, Natchez, MS
- ♦ Isle Casino Hotel, Biloxi, MS
- ♦ Isle of Capri Casino, Lake Charles, LA
- ♦ Isle Casino Racing, Pompano Park, FL



15 CASINOS IN 6 STATES

isle^{of}
capri
CASINOS INC.



BRAND STRATEGIES FOR
SUCCESS

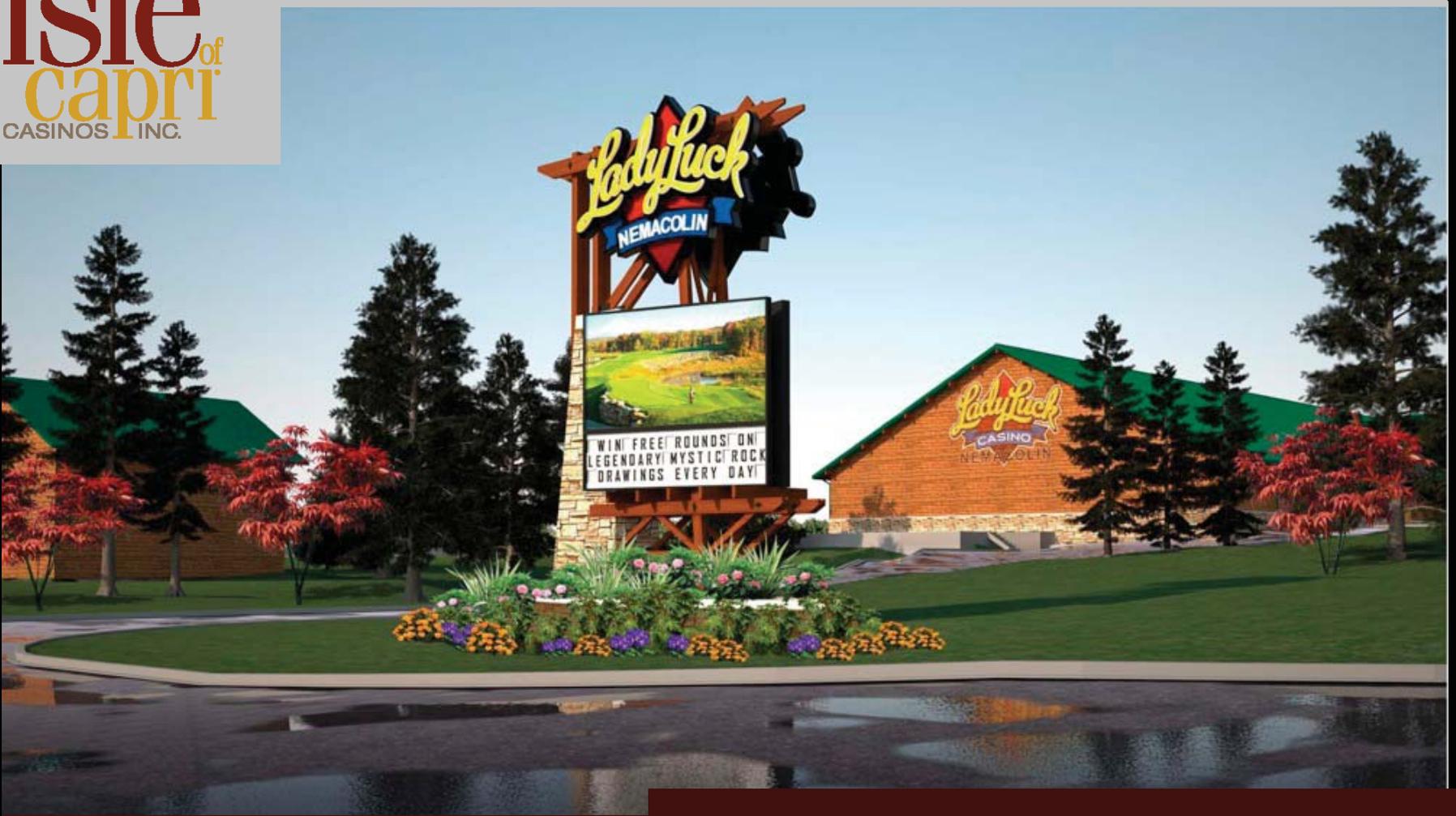
isle
of
capri
CASINOS INC.



EXCITING ATMOSPHERE
SELECTION OF GAMES
EXCEPTIONAL SERVICE
QUALITY FOOD & BEVERAGE

A STRONG MARKET FOR
A NEW LADY LUCK

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capri
CASINOS, INC.



LADY LUCK NEMACOLIN

PROJECT FULLY FUNDED

MORE TO EXPERIENCE.
EVERYTHING TO GAIN



NEMACOLIN



PAUL KELLER

CHIEF DEVELOPMENT OFFICER
ISLE OF CAPRI CASINOS

BIOGRAPHY:

- ◆ 25 years of experience leading project development from design to construction
- ◆ Extensive experience in entertainment, resort and casino sectors, including at Disney
- ◆ Award-winning projects include best architectural re-design
- ◆ Noted author on casino design and development
- ◆ BSE, civil engineering, Duke University. MBA, University of Michigan.

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NEMACOLIN
WOODLANDS RESORT



HIGHWAY ENTRANCE VIEW

\$50 MILLION INVESTMENT



NEMACOLIN



RESORT SITE PLAN

LOCATED ON RT. 40



NEMACOLIN

- Mens Restroom
- Trash
- Unisex Restroom
- Womens Restroom



FLOOR PLAN

OVER 71,000 SQUARE FEET
OF ENTERTAINMENT SPACE



VIEW OF EXISTING BUILDING

UPGRADE OF EXISTING
WILD-SIDE BUILDING



AERIAL CASINO VIEW

FEATURES 600 SLOT MACHINES
& 28 TABLE GAMES