

Pennsylvania Gaming Control Board

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New Initiatives Power Pennsylvania Gaming And Fantasy Contest to Record Fiscal Year Revenue Total

HARRISBURG, PA: The Pennsylvania Gaming Control Board today reported that the combined Fiscal Year 2020/2021 revenue figures, which runs from July 1st to June 30th, reached a record \$3.875 billion.

The previous high for revenue in a state fiscal year was during 2018/2019 when revenue was slightly more than \$3.3 billion. Since that time there has been significant growth in the nascent sports wagering and fantasy sports contests markets along with the establishment of both the iGaming and VGT markets. Those four markets combined constituted almost 33% of the total revenue achieved in Fiscal Year 2020/2021.

The year over year increase of revenue this past fiscal year compared to Fiscal Year 2019/2020 was significant, primarily as a direct result of casino shutdowns and other factors related to Covid-19 restrictions. This included closure of casinos for three months in the second quarter of 2020 affecting slot machine, table games, video gaming terminals (VGTs), and retail sport wagering revenue, along with the stoppage of play of major sporting events which further affected sports wagering.

A comparison of combined revenue is below:

Fiscal Year	Slot Machine Revenue	Table Games Revenue	Sports Wagering Revenue	Fantasy Sports Contests	iGaming Revenue	VGT's Revenue	Total Gaming Revenue
10/11	\$2,346,641,869	\$507,711,162					\$2,854,353,031
11/12	\$2,476,775,317	\$663,854,672					\$3,140,629,989
12/13	\$2,428,887,430	\$713,107,163					\$3,141,994,593
13/14	\$2,319,890,598	\$731,874,861					\$3,051,765,460
14/15	\$2,335,787,919	\$779,738,065					\$3,115,525,984
15/16	\$2,388,658,549	\$839,177,086					\$3,227,835,635
16/17	\$2,336,152,508	\$866,518,820					\$3,202,671,328
17/18	\$2,352,320,937	\$895,278,806		\$2,349,569			\$3,249,949,311
18/19	\$2,378,859,341	\$885,588,231	\$21,730,113	\$23,588,490			\$3,309,766,175
19/20	\$1,697,955,473	\$644,543,736	\$113,724,759	\$20,868,176	\$240,894,852	\$6,798,123	\$2,724,785,117
20/21	\$1,887,573,437	\$721,763,471	\$308,849,184	\$28,186,529	\$897,216,020	\$31,334,744	\$3,874,923,386

Estimated combined tax revenue from these gambling initiatives for the Fiscal Year 2020/21 was \$1,593,642,159 compared to \$1,123,665,601 in the previous fiscal year. Tax revenue figures reflect amounts generated prior to any adjustments by the PA Department of Revenue.

Slot Machine Revenue

Fiscal Year 2020/21 gross revenue from slot machines at the casinos was \$1,887,573,437 an 11% increase in revenue when compared to the \$1,697,955,473 generated in Fiscal Year 2019/20.

Slot machine revenue for each of the casinos, with the percentage change reflected over the previous year, is as follows:

Slot Machine Revenue by Operator (FY20/21 closure days / FY19/20 closure days)	Slot Machine Revenue FY2020/21	Slot Machine Revenue FY2019/20	% Change
Parx Casino (closed 23/106 days)	\$373,416,393	\$300,425,667	24.30%
Wind Creek Bethlehem (closed 23/103 days)	\$221,905,714	\$187,923,203	18.08%

Rivers Casino Pittsburgh (closed 30/86 days)	\$196,095,183	\$226,389,823	-13.38%
Hollywood Casino at Penn National (closed 23/101 days)	\$159,846,973	\$147,731,218	8.20%
Mohegan Sun Pocono (closed 24/98 days)	\$145,362,752	\$140,889,835	3.17%
Harrah's Philadelphia Casino (closed 23/104 days)	\$142,440,449	\$136,148,626	4.62%
Mount Airy Casino Resort (closed 23/97 days)	\$135,452,184	\$109,439,504	23.77%
The Meadows Casino (closed 27/84 days)	\$133,351,893	\$144,934,215	-7.99%
Rivers Casino Philadelphia (closed 62/107)	\$102,722,138	\$123,557,282	-16.86%
Presque Isle Downs and Casino (closed 23/102 days)	\$79,335,693	\$80,898,970	-1.93%
Valley Forge Casino Resort (closed 23/105 days)	\$76,835,469	\$75,124,280	2.28%
Live! Casino Philadelphia (closed 0/0)	\$59,141,761	n/a	n/a
Live! Casino Pittsburgh (closed 23/0)	\$42,041,563	n/a	n/a
Lady Luck Casino Nemacolin (closed 23/87 days)	\$19,625,273	\$24,492,852	-19.87%
Statewide Total (closed 350/1,180 days)	\$1,887,573,437	\$1,697,955,473	11.17%

Table Games Revenue

Fiscal Year 2020/21 gross revenue from table games at the casinos was \$721,763,471, a 11.98% increase in revenue when compared to the \$644,543,736 generated in Fiscal Year 2019/20.

Table games revenue for each of the casinos, with the percentage change reflected over the previous year, is as follows:

Table Games Revenue by Operator (FY 20/21 closure days/FY 19/20 closure days)	Table Games Revenue FY2020/21	Table Games Revenue FY2019/20	% Change
Parx Casino (closed 23/106 days)	\$174,458,822	\$137,863,238	26.54%
Wind Creek Bethlehem (closed 23/103 days)	\$133,285,531	\$160,775,712	-17.10%
Rivers Casino Philadelphia (closed 62/107)	\$83,303,854	\$94,479,394	-11.83%
Rivers Casino Pittsburgh (closed 30/86 days)	\$61,600,731	\$63,702,645	-3.30%
Harrah's Philadelphia Casino (closed 23/104 days)	\$51,598,316	\$42,420,185	21.64%
Live! Casino Philadelphia (closed 0/0)	\$39,197,318	n/a	n/a
Mount Airy Casino Resort (closed 23/97 days)	\$38,467,925	\$28,199,519	36.41%
Valley Forge Casino Resort (closed 23/105 days)	\$33,703,590	\$26,582,801	26.79%
Hollywood Casino at Penn National (closed 23/101 days)	\$30,208,698	\$27,623,122	9.36%
Mohegan Sun Pocono (closed 24/98 days)	\$28,388,071	\$24,550,670	15.63%
The Meadows Casino (closed 27/84 days)	\$23,983,249	\$24,469,573	-1.99%
Presque Isle Downs and Casino (closed 23/102 days)	\$14,047,572	\$10,854,548	29.42%
Live! Casino Pittsburgh (closed 23/0)	\$7,275,727	n/a	n/a
Lady Luck Casino Nemacolin (closed 23/87 days)	\$2,244,069	\$3,022,328	-25.75%
Statewide Total (closed 350/1,180 days)	\$721,763,471	\$644,543,736	11.98%

Sports Wagering Revenue

Fiscal Year 2020/21 revenue from sports wagering was \$308,849,184, a 171.58% increase in revenue when compared to the \$113,724,759 generated in Fiscal Year 2019/20.

Sports wagering revenue for each of the casinos, with the percentage change reflected over the previous year, is as follows:

Sports Wagering Revenue by Operator	Sports Wagering Revenue FY2020/21	Sports Wagering Revenue FY2019/20	% Change
Valley Forge Casino Resort	\$126,364,166	\$40,880,928	209.10%
The Meadows Casino	\$54,467,600	\$10,870,960	401.04%
Hollywood Casino at Penn National	\$27,560,376	\$1,679,878	1,540.62%
Parx Casino	\$25,757,394	\$15,686,065	64.21%
Rivers Casino Philadelphia	\$20,984,311	\$17,815,633	17.79%
Rivers Casino Pittsburgh	\$20,211,255	\$12,752,639	58.49%
Mount Airy Casino Resort	\$13,133,591	\$5,573,246	135.65%
Hollywood Casino Morgantown	\$5,041,500	n/a	n/a
Presque Isle Downs and Casino	\$3,479,291	\$1,979,012	75.81%
Mohegan Sun Pocono	\$3,421,635	\$1,180,976	189.73%
South Philly Race & Sportsbook	\$2,880,641	\$2,818,650	2.20%
Harrah's Philadelphia	\$2,789,873	\$1,654,022	68.67%
Live! Casino Philadelphia	\$2,420,498	n/a	n/a
Mohegan Sun Lehigh Valley	\$825,329	\$44,078	1,772.42%
Live! Casino Pittsburgh	\$618,920	n/a	n/a
Wind Creek Bethlehem	-\$1,107,196	n/a	n/a
Oaks Race & Sportsbook	n/a	\$788,672	n/a
Statewide Total	\$308,849,184	\$113,724,759	171.58%

Fantasy Contests Revenue

Fiscal Year 2020/21 revenue from fantasy contests was \$28,186,529, a 35.07% increase in revenue when compared to the \$20,868,176 generated in Fiscal Year 2019/20.

Fantasy contests revenue for each of the providers, with the percentage change reflected over the previous year, is as follows:

Fantasy Contests Operator	Fantasy Revenue FY2020/21	Fantasy Revenue FY2019/20	% Change
DraftKings	\$16,153,077	\$11,264,882	43.39%
FanDuel	\$11,412,309	\$8,920,385	27.94%
Fantasy Football Players Championship	\$333,418	\$256,628	29.92%
Yahoo Fantasy Sports	\$190,572	\$144,944	31.48%
Sportshub Technologies	\$87,283	\$115,543	-24.46%
Fulltime Fantasy Sports	\$4,928	\$14,131	-65.13%
UnderDog Sports	\$3,930	n/a	n/a
Fantasy Draft	\$1,012	-\$51,749	n/a
Boom Fantasy ¹	n/a	\$2,643	n/a
Draft ¹	n/a	\$200,769	n/a
Statewide Total	\$28,186,529	\$20,868,176	35.07%

¹No longer operating in PA during FY 20/21

Internet Casino-Type Gaming (iGaming) Revenue

Fiscal Year 2020/21 revenue from iGaming was \$897,216,020, a 272.45% increase in revenue when compared to the \$240,894,852 generated in Fiscal Year 2019/20.

The first iGaming provider became operational in July 2019. At the end of the fiscal year there were ten iGaming operators in Pennsylvania.

iGaming revenue is a total of all forms of iGaming (slots, tables and poker). iGaming revenue for each of the operator, with the percentage change reflected over the previous year, is as follows:

Operator	FY2020/21 iGaming Revenue	FY2019/20 iGaming Revenue	% Change
Hollywood Casino at Penn National	\$291,231,670	\$38,445,607	657.52%
Rivers Casino Philadelphia	\$244,286,574	\$73,157,709	233.92%
Valley Forge Casino Resort	\$150,538,307	\$37,474,322	301.71%
Mount Airy Casino Resort	\$81,914,991	\$48,770,064	67.96%
Parx Casino	\$65,426,118	\$30,156,746	116.95%
Mohegan Sun Pocono	\$31,063,256	\$9,615,090	223.07%
Harrah's Philadelphia	\$15,456,235	\$1,923,332	703.62%
Wind Creek Bethlehem	\$8,032,553	n/a	n/a
Presque Isle Downs and Casino	\$4,789,365	\$1,351,982	254.25%
Live! Philadelphia	\$4,476,952	n/a	n/a
Statewide Total	\$897,216,020	\$240,894,852	272.45%

Video Gaming Terminals

Fiscal Year 2020/21 revenue for Video Gaming Terminals at Truck Stops was \$31,334,744 a 361% increase in compared to the \$6,798,123 in Fiscal Year 2019/20. The first VGT's became operational in August 2019. At the end of this fiscal year, there were 49 VGT facilities operating in Pennsylvania compared to 28 facilities in operation at the end of Fiscal Year 2019/2020.

VGT revenue for each of the providers, with the percentage change reflected over the previous year, is as follows:

	VGT Revenue	VGT Revenue	
VGT Terminal Operator	FY2020/21	FY2019/20	% Change
	1 12020/21	1 12013/20	
Marquee by Penn	\$23,526,114	\$5,637,401	317.32%
Commonwealth Gaming	\$4,493,687	\$1,160,721	287.15%
Jango Entertainment	\$1,679,323	n/a	n/a
Second State Gaming	\$1,635,619	n/a	n/a
Statewide Total	\$31,334,744	\$6,798,123	360.93%

Breakdowns of revenue by types of gambling and by operator is available on the Board's web site, https://gamingcontrolboard.pa.gov

About the Pennsylvania Gaming Control Board

The Pennsylvania Gaming Control Board is tasked to oversee all aspects of gambling at 14 land-based casinos, online casino games, retail and online sports wagering, and Video Gaming Terminals (VGTs) at qualified truck stops, along with the regulation of online fantasy sports contests.

The land-based casino industry in Pennsylvania consists of six racetrack (Category 1) casinos, five stand-alone (Category 2) casinos, two resort (Category 3) casinos and one mini-casino (Category 4). Casino expansion will continue over the next couple of years with the anticipated openings of up to four additional Category 4 casinos. A significant job generator in the Commonwealth, casinos and the other types of Board-regulated gaming annually generate over \$1.5 billion in tax revenue.

Additional information about both the PGCB's gaming regulatory efforts and Pennsylvania's gaming industry can be found at https://gamingcontrolboard.pa.gov/. You can also follow the agency on Twitter by choosing opencargo-page-4. You can also follow the agency on Twitter by choosing opencargo-page-4.