

Record Revenue for iGaming Highlights PA Gaming Control Board's December Revenue Report

HARRISBURG, PA: The Pennsylvania Gaming Control Board ("PGCB") reported today that an alltime monthly high for iGaming revenue was achieved in December.

The amount of revenue in December from iGaming totaled \$223,652,312. The previous high for iGaming revenue in a month was \$200,490,599 set in the previous month of November 2024.

December revenue from gaming regulated by the PGCB totaled \$533,087,197, just two-tenths of one percent below revenue generated last December. The resulting tax revenue during December of this year was \$223,682,037*. Types of gaming regulated by the agency are slot machines and table games in casinos, internet gaming, sports wagering, fantasy contests, and video gaming terminals ("VGTs"),

Separate revenue reports for these types of games can be accessed at this <u>link</u> on the PGCB's website.

The following chart compiles all revenue generated in December 2024 by casinos, along with fantasy contests and VGTs operated by other vendors and includes a comparison to total revenue generated in December 2023.

Source	December 2024 Total Revenue	December 2023 Total Revenue	% Change
Hollywood Casino at Penn National Race Course	\$99,337,139	\$75,656,016	31.30%
Valley Forge Casino Resort	\$87,622,521	\$92,164,225	-4.93%
Parx Casino	\$54,099,029	\$57,429,118	-5.80%
Rivers Casino Philadelphia	\$53,703,649	\$51,314,341	4.66%
Wind Creek Bethlehem	\$46,304,075	\$46,625,409	-0.69%
Rivers Casino Pittsburgh	\$28,273,165	\$32,423,310	-12.80%
Live! Casino Philadelphia	\$25,742,258	\$25,533,481	0.82%
Hollywood Casino at the Meadows	\$23,734,828	\$35,846,359	-33.79%
Harrah's Philadelphia	\$20,349,738	\$23,062,350	-11.76%
Mount Airy Casino Resort	\$18,311,401	\$19,310,220	-5.17%
Mohegan Pennsylvania	\$18,106,875	\$19,287,728	-6.12%
Live! Casino Pittsburgh	\$10,182,893	\$10,595,995	-3.90%
Hollywood Casino York	\$9,076,152	\$9,030,428	0.51%
Presque Isle Downs and Casino	\$9,004,835	\$9,254,358	-2.70%
Golden Nugget	\$8,177,606	\$3,635,184	124.96%
Hollywood Casino Morgantown	\$5,832,685	\$9,370,459	-37.75%
Bally's Pennsylvania	\$4,003,480	\$2,767,617	44.65%
Video Gaming Terminals	\$3,404,329	\$3,434,352	-0.87%
Parx Shippensburg	\$2,897,214	\$2,929,358	-1.10%
Fantasy Contests	\$2,697,733	\$2,459,614	9.68%
The Casino at Nemacolin	\$2,225,592	\$2,085,886	6.70%

	Statewide Total	\$533,087,197	\$534,215,808	-0.21%
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December Revenue by Game Type

The PGCB is also providing a synopsis of revenue year-over-year by types of games:

Type of Gaming Revenue	December 2024	December 2023	% Change
Retail Slots Revenue	\$202,073,713	\$207,776,416	-2.74%
iGaming Slots Revenue	\$164,260,197	\$116,877,635	40.54%
Retail Tables Revenue	\$79,389,781	\$82,928,134	-4.27%
iGaming Tables Revenue	\$56,918,937	\$45,829,060	24.20%
Sports Wagering Revenue	\$21,869,329	\$72,506,446	-69.84%
Video Gaming Terminals Revenue	\$3,404,329	\$3,434,352	-0.87%
Fantasy Contests Revenue	\$2,697,733	\$2,459,614	9.68%
iGaming Poker Revenue	\$2,473,179	\$2,404,150	2.87%
Total Gaming Revenue	\$533,087,197	\$534,215,808	-0.21%

Slot Machine Revenue

December's revenue from the play of retail slot machines was \$202,073,713, a 2.74% decrease in revenue when compared to the \$207,776,416 generated in December 2023.

The number of slot machines in operation in December 2024 was 24,448 compared to 24,990 at the casinos in December 2023.

Slot machine revenue for each of the casinos, with the percentage change reflected over the previous year, is as follows:

Casino	December 2024 Slots Revenue	December 2023 Slots Revenue	% Change
Parx Casino	\$31,504,808	\$32,421,919	-2.83%
Wind Creek Bethlehem	\$23,113,488	\$23,386,247	-1.17%
Rivers Casino Pittsburgh	\$22,031,931	\$23,370,909	-5.73%
Hollywood Casino at the Meadows	\$14,900,506	\$14,264,704	4.46%
Mohegan Pennsylvania	\$13,896,193	\$14,802,659	-6.12%
Live! Casino Philadelphia	\$13,033,943	\$12,461,908	4.59%
Mount Airy Casino Resort	\$11,436,938	\$12,401,279	-7.78%
Hollywood Casino at Penn National Race Course	\$11,234,628	\$12,360,347	-9.11%
Rivers Casino Philadelphia	\$10,983,252	\$10,783,065	1.86%
Harrah's Philadelphia	\$8,932,294	\$9,717,198	-8.08%
Live! Casino Pittsburgh	\$8,901,744	\$8,844,704	0.64%
Valley Forge Casino Resort	\$8,632,323	\$9,028,504	-4.39%
Hollywood Casino York	\$7,355,787	\$6,858,925	7.24%
Presque Isle Downs and Casino	\$6,167,005	\$7,519,486	-17.99%
Hollywood Casino Morgantown	\$5,111,171	\$4,840,223	5.60%
Parx Shippensburg	\$2,855,568	\$2,873,518	-0.62%
The Casino at Nemacolin	\$1,982,134	\$1,840,819	7.68%
Statewide Total	\$202,073,713	\$207,776,416	-2.74%

Tax revenue from the play of slot machines in December 2024 was \$102,214,277*.

Retail Table Games Revenue

Retail Table Games revenue for December 2024 was \$79,389,781, a decrease of 4.27% from December 2023 when revenue was \$82,928,134.

Table games revenue for each of the casinos, with the percentage change reflected over the previous year, is as follows.

Casino	December 2024 Table Games Revenue	December 2023 Table Games Revenue	% Change
Wind Creek Bethlehem	\$21,626,778	\$20,876,145	3.60%
Parx Casino	\$17,074,702	\$17,864,835	-4.42%
Live! Casino Philadelphia	\$7,931,341	\$9,198,620	-13.78%
Rivers Casino Philadelphia	\$7,426,914	\$8,127,422	-8.62%
Rivers Casino Pittsburgh	\$6,275,638	\$6,763,589	-7.21%
Valley Forge Casino Resort	\$3,647,830	\$2,672,998	36.47%
Mount Airy Casino Resort	\$3,025,318	\$3,214,493	-5.89%
Mohegan Pennsylvania	\$2,443,722	\$2,168,456	12.69%
Hollywood Casino at Penn National Race Course	\$2,151,367	\$1,813,062	18.66%
Harrah's Philadelphia	\$1,647,798	\$2,133,310	-22.76%
Hollywood Casino at the Meadows	\$1,545,076	\$2,363,132	-34.62%
Live! Casino Pittsburgh	\$1,293,172	\$1,598,443	-19.10%
Presque Isle Downs and Casino	\$1,078,494	\$1,384,687	-22.11%
Hollywood Casino Morgantown	\$981,183	\$874,953	12.14%
Hollywood Casino York	\$938,255	\$1,586,567	-40.86%
The Casino at Nemacolin	\$243,458	\$245,067	-0.66%
Parx Shippensburg	\$58,738	\$42,356	38.68%
Statewide Total	\$79,389,781	\$82,928,134	-4.27%

Total tax revenue from table games play during December 2024 was \$13,230,301*.

Internet Casino-Type Gaming (iGaming) Revenue

Casino games offered online generated a record amount of monthly gross revenue totaling \$223,652,312 during December 2024. Compared to revenue of \$165,110,845 in December 2023, this represents an increase of 35.46%.

A breakdown of revenue of casino games offered online is as follows:

Casino Operator	iSlots Revenue	iTables Revenue	iPoker Revenue	Total iGaming Revenue
Hollywood Casino at Penn National Race Course	\$60,108,565	\$25,817,444	\$495,284	\$86,421,294
Valley Forge Casino Resort	\$41,986,377	\$19,273,763		\$61,260,139
Rivers Casino Philadelphia	\$30,583,854	\$4,303,860	\$314,714	\$35,202,428
Harrah's Philadelphia	\$7,333,406	\$1,804,833	\$387,065	\$9,525,303
Golden Nugget	\$7,195,191	\$982,414		\$8,177,606
Parx Casino	\$4,047,305	\$865,884		\$4,913,189
Live! Casino Philadelphia	\$3,502,092	\$972,425		\$4,474,516
Bally's Pennsylvania	\$3,428,387	\$575,093		\$4,003,480
Mount Airy Casino Resort	\$2,041,058	\$521,657	\$1,276,116	\$3,838,832
Presque Isle Downs and Casino	\$1,231,040	\$1,347,743		\$2,578,783
Mohegan Pennsylvania	\$1,558,415	\$104,041		\$1,662,455
Wind Creek Bethlehem	\$1,244,507	\$349,780		\$1,594,287

Statewide Total	\$164,260,197	\$56,918,937	\$2,473,179	\$223,652,312
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Tax revenue generated from iGaming during December 2024 was \$98,189,589*.

Total iGaming revenue for each of the casinos during December 2024 and December 2023, if applicable, is as follows:

Operator	December 2024 iGaming Revenue	December 2023 iGaming Revenue	% Change
Hollywood Casino at Penn National Race Course	\$86,421,294	\$60,951,296	41.79%
Valley Forge Casino Resort	\$61,260,139	\$41,275,080	48.42%
Rivers Casino Philadelphia	\$35,202,428	\$31,319,964	12.40%
Harrah's Philadelphia	\$9,525,303	\$9,872,288	-3.51%
Golden Nugget	\$8,177,606	\$3,635,184	124.96%
Parx Casino	\$4,913,189	\$4,661,181	5.41%
Live! Casino Philadelphia	\$4,474,516	\$3,111,557	43.80%
Bally's Pennsylvania	\$4,003,480	\$2,767,617	44.65%
Mount Airy Casino Resort	\$3,838,832	\$3,696,187	3.86%
Presque Isle Downs and Casino	\$2,578,783	n/a	n/a
Mohegan Pennsylvania	\$1,662,455	\$1,688,036	-1.52%
Wind Creek Bethlehem	\$1,594,287	\$2,132,455	-25.24%
Statewide Total	\$223,652,312	\$165,110,845	35.46%

Sports Wagering Revenue

December 2024 total sports wagering handle was \$893,371,609, 3.48% below the December 2023 total of \$925,570,368.

The taxable revenue figure for December 2024 was \$21,869,329, or 69.89% lower when compared to December 2023, when taxable revenue was \$72,506,446.

December 2024 sports wagering total handle and revenue is as follows:

Casino Operator	Total Handle ²	Retail Revenue	Online Revenue	Total Revenue
Valley Forge Casino Resort	\$353,310,807	\$130,252	\$13,951,976	\$14,082,228
Hollywood Casino at the Meadows	\$238,486,496	\$92,031	\$7,197,214	\$7,289,246
Hollywood Casino York	\$45,517,954	-\$41,982	\$824,091	\$782,109
Parx Casino	\$17,318,284	\$5,725	\$600,605	\$606,330
Live! Casino Philadelphia	\$6,728,887	\$303,650	-\$1,192	\$302,458
Harrah's Philadelphia	\$30,815,567	\$89,363	\$154,980	\$244,343
Rivers Casino Philadelphia	\$16,667,686	-\$160,002	\$251,057	\$91,055
Mohegan Pennsylvania	\$1,053,236	\$57,799	\$0	\$57,799
Mohegan Lehigh Valley ¹	\$1,380,895	\$46,706	\$0	\$46,706
Mount Airy Casino Resort	\$618,323	\$10,314	\$0	\$10,314
Live! Casino Pittsburgh	\$1,416,702	-\$12,023	\$0	-\$12,023
Parx Shippensburg	\$53,556	-\$17,091	\$0	-\$17,091
Wind Creek Bethlehem	\$1,309,273	-\$32,019	\$1,542	-\$30,477
Rivers Casino Pittsburgh	\$32,037,750	-\$328,872	\$294,469	-\$34,403
Hollywood Casino Morgantown	\$66,158,480	\$59,467	-\$319,137	-\$259,670
Hollywood Casino at Penn National	\$43,369,953	-\$29,774	-\$440,376	-\$470,150
Presque Isle Downs and Casino	\$37,127,760	\$48,850	-\$868,296	-\$819,446

	Statewide Total	\$893,371,609	\$222,395	\$21,646,934	\$21,869,329
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¹ Operated by Mohegan Pennsylvania

² A breakout of the handle between retail and online sportsbooks can be found on the website report.

Sports wagering revenue for each of the casinos and two Off Track Betting facility for December 2024 and December 2023, if applicable, is as follows:

Operator	December 2024 Sports Wagering Revenue	December 2023 Sports Wagering Revenue	% Change
Valley Forge Casino Resort	\$14,082,228	\$39,187,643	-64.06%
Hollywood Casino at the Meadows	\$7,289,246	\$19,218,523	-62.07%
Hollywood Casino York	\$782,109	\$584,936	33.71%
Parx Casino	\$606,330	\$2,234,505	-72.87%
Live! Casino Philadelphia	\$302,458	\$761,396	-60.28%
Harrah's Philadelphia	\$244,343	\$1,339,554	-81.76%
Rivers Casino Philadelphia	\$91,055	\$1,083,889	-91.60%
Mohegan Lehigh Valley ²	\$57,799	\$182,313	-68.30%
Mohegan Pennsylvania	\$46,706	\$446,264	-89.53%
Mount Airy Casino Resort	\$10,314	-\$1,739	n/a
Live! Casino Pittsburgh	-\$12,023	\$152,849	n/a
Parx Shippensburg	-\$17,091	\$13,483	n/a
Wind Creek Bethlehem	-\$30,477	\$230,561	n/a
Rivers Casino Pittsburgh	-\$34,403	\$2,288,812	n/a
Hollywood Casino Morgantown	-\$259,670	\$3,655,282	n/a
Hollywood Casino at Penn National Race Course	-\$470,150	\$531,311	n/a
Presque Isle Downs and Casino	-\$819,446	\$350,184	n/a
South Philly Race & Sportsbook ^{1 3}	n/a	\$246,679	n/a
Statewide Total	\$21,869,329	\$72,506,446	-69.84%

¹Operated by Parx Casino

² Operated by Mohegan Pennsylvania

³ No longer operating

Tax revenue generated from sports wagering during December 2024 was \$7,872,958*.

Video Gaming Terminals

Total adjusted revenue for December 2024 for video gaming terminals (VGTs) was \$3,404,329, 0.87% lower than December 2023 when revenue was \$3,434,352. By the end of December 2024, all VGT Operators offered the maximum permitted five machines at each of the 74 qualified truck stop establishments, compared to five machines at each of the 71 establishments at this time last year.

Truck Stop VGT adjusted revenue for each of the terminal operators during December 2024 is as follows:

VGTs Terminal Operator	December 2024 VGT Revenue	December 2023 VGT Revenue	% Change
Accel Entertainment Gaming ⁵	\$8,468	\$10,220	-17.14%
J&J Ventures Gaming ²	\$909,730	\$981,752	-7.34%
Jango ³	\$249,807	\$272,899	-8.46%
Marquee by Penn ¹	\$2,236,324	\$2,158,104	3.62%
Venture Gaming LLC ⁴	\$0	\$11,378	-100.00%
Statewide Total	\$3,404,329	\$3,434,352	-0.87%

¹ operated VGTs in 31 establishments during December

² operated VGTs in 29 establishments during December

³ operated VGTs in 11 establishments during December

⁴ operated VGT's in 2 establishments during December

⁵ operated VGTs in 1 establishment during December

Tax revenue collected from the play of VGTs in December 2024 was \$1,770,251*.

Fantasy Contests

Fantasy Contests revenue was \$2,697,733 in December 2024, an increase of 9.68% over December 2023, when revenue was \$2,459,614.

Fantasy Contests Operator	December 2024 Fantasy Revenue	December 2023 Fantasy Revenue	% Change
DraftKings	\$1,865,040	\$1,809,694	3.06%
FanDuel	\$565,852	\$558,100	1.39%
Underdog Sports, Inc.	\$215,289	\$135,826	58.50%
FFPC	\$37,694	-\$65,451	n/a
Yahoo Fantasy Sports	\$9,529	\$18,020	-47.12%
Fantasy Sports Games LLC	\$3,104	\$3,160	-1.78%
Sportshub Technologies	\$1,293	\$592	118.24%
OwnersBox	-\$68	-\$453	n/a
Jock MKT	n/a	\$126	n/a
Statewide Total	\$2,697,733	\$2,459,614	9.68%

Tax revenue collected from the play of Fantasy Contests in December 2024 was \$404,660*.

*All tax revenue figures reflect amount generated prior to any adjustments by the PA Department of Revenue

About the Pennsylvania Gaming Control Board

The Pennsylvania Gaming Control Board is tasked to oversee all aspects of gambling involving 17 land-based casinos, online casino games, retail and online sports wagering, and Video Gaming Terminals (VGTs) at qualified truck stops, along with the regulation of online fantasy sports contests.

The land-based casino industry in Pennsylvania consists of six racetrack (Category 1) casinos, five stand-alone (Category 2) casinos, two resort (Category 3) casinos and four mini-casinos (Category 4). A significant job generator in the Commonwealth, casinos and the other types of Board-regulated gaming generated \$2.54 billion in tax revenue in Fiscal Year 2023/24.

Additional information about both the PGCB's gaming regulatory efforts and Pennsylvania's gaming industry can be found at **gamingcontrolboard.pa.gov**.

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