

HAPPY VALLEY CASINO

Project Update & Pending Petitions

- ✓ *Petition To Operate Slot Machines Pursuant To 4 Pa. C.S. § 1305.1(d)(3), OHA Docket No. 13774-2025 ("Slot Machine Petition")*
- ✓ *Petition For Approval To Conduct Table Games And Issuance Of A Table Games Operation Certificate For Happy Valley Casino, OHA Docket No. 13792-2025 ("Table Games Petition")*
- ✓ *Petition For Approval of Shared Services Agreements, OHA Docket No. 13775-2025 ("Shared Services Petition")*

November 19, 2025

Construction Progress

Construction Schedule + Timeline

<i>Projected Date</i>	<i>Work Area</i>
November 21, 2025	Exterior Sitework Complete
December 12, 2025	Front of House complete
December 24, 2025	Back of House complete
January 13, 2026	Backup Generator Installation
March 9, 2026	F&B Venues Complete
March 9, 2026	Gaming Area Complete
March 16, 2026	Substantial Completion
March 30, 2026	Construction Project Complete

- 12/28/2022 - Final approval of Land Development Plan by College Township
- All long-lead-time items ordered, secured, landed and/or enroute



Exterior – Main Guest Entrance



Entry View



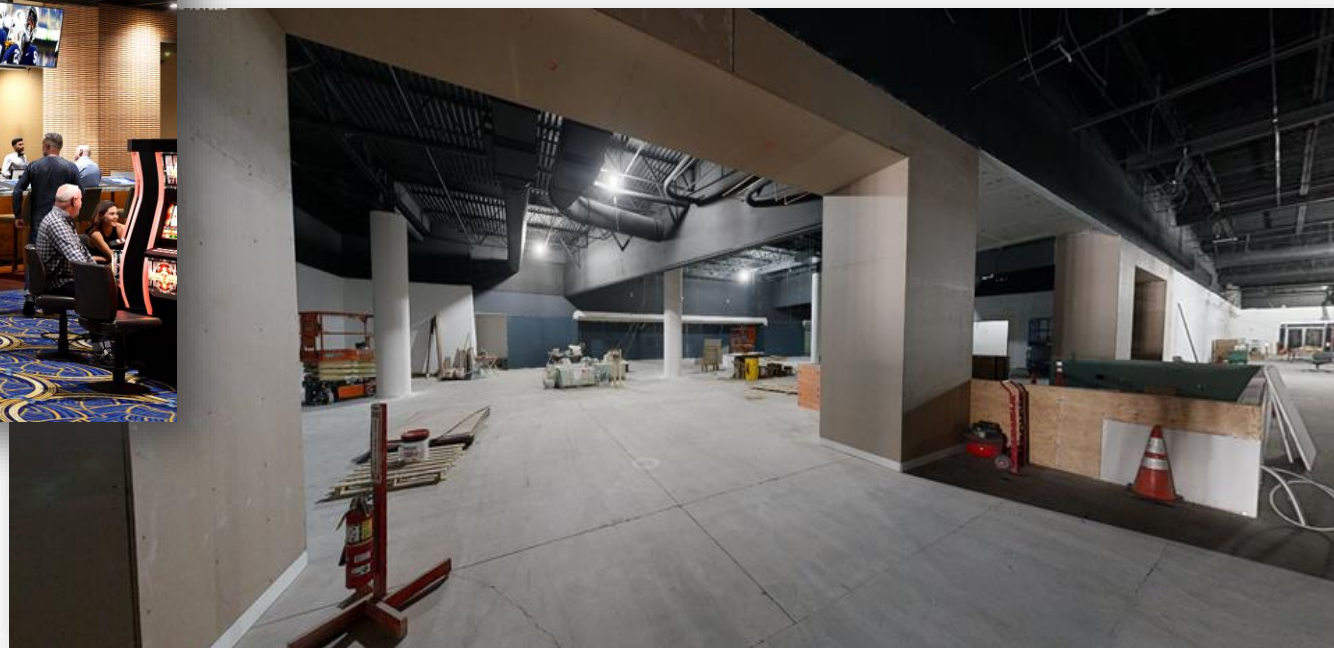
Restaurant – Aces Social



ACES
SOCIAL



Casino Center Bar



F&B Quick Serve Outlet – *Lucky Break Café*



Casino Floor Overview

Slot Game Mix

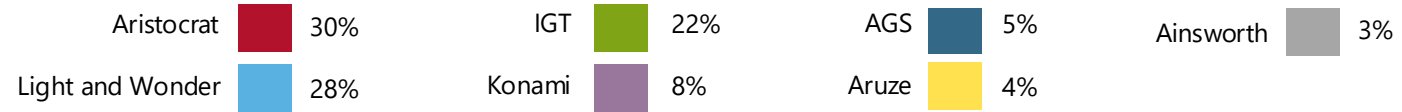
Slot Mix Count

- Opening with 600 slot machines with capacity to grow to 750 slot machines (based on real data from customer preferences and trends)
- Target delivery date of slot machines is December 15, 2025 (pending license issuance)

Slot Mix Strategy and Rationale

- Balanced mix of **proven, high-performing themes** across Aristocrat, Light & Wonder, IGT, Konami, AGS, Ainsworth, and Aruze
 - Selections **guided by market research** on player demand, competitor mix, and regional performance trends
 - Focus on popular and classic titles with **strong performance history in Pennsylvania**
 - Game library selected based on **volatility, hit frequency, and entertainment value** to support broad guest appeal
 - Inclusion of leased premium products to ensure **variety, freshness, and top-tier progressive** brands
 - Strategic placement of video poker, low denomination, and mid denomination core games to satisfy casual and recurring local play
 - All games and configurations aligned with PGCB regulations, approved software, and certified device standards
 - Designed to deliver an **engaging, modern floor** that supports **revenue, player satisfaction, and regulatory compliance**

Slot Game Mix by Manufacturer



Slot Game Mix Breakdown



Slot Mix Overview

Denomination	Low	86%	Medium	7%	High	7%
Game Type	Video Reel	90%	Stepper	6%	Video Poker	4%
Cabinet Type	Upright	57%	Slant	41%	BarTop/Jumbo	2%
Ownership	Owned	86%	Leased	7%	Used	7%

Updated Table Games Mix



Table Games Mix Strategy and Rationale

- Thoughtfully designed to **support newer dealers and supervisors** who are transitioning into their roles
- Goal of this approach is to create an environment that **fosters confidence and skill development** by intentionally limiting the inclusion of games that typically require more advanced dealing experience
- Mix aligns with preferences of a market that is new to table games by offering a **welcoming and non-intimidating experience** for players
- Target delivery date of Table Games is February 15, 2025
- Plan to gradually consider additional games that have been successful with competitors, including:
 - Criss Cross (Novelty Poker)
 - Panda Bet (Baccarat variation)
 - High Card Flush (Novelty Poker)
 - Blazing 7s (Progressive Bet Option)

Updated Table Games Mix



<i>Game</i>	<i>Original Mix</i>	<i>Proposed Updated</i>
Craps	2	2
Roulette	3	3
Midi Baccarat	2	3
Face Up Pai Gow Poker	1	2
Three Card Poker	1	2
Mississippi Stud	1	2
Ultimate Texas Hold'em	2	2
Spanish 21	1	2
Blackjack	16	12

- **Pit 1:**

- 4 high limit blackjack tables

- **Pit 2:**

- 3 midi-baccarat tables
- 2 face-up Pai Gow Poker tables
- 3 roulette tables
- 1 blackjack table

- **Pit 3:**

- 6 novelty poker games with progressive bet option
- 5 retail blackjack tables

- **Pit 4:**

- 2 craps tables
- 2 blackjack tables
- 2 Spanish 21 tables

Happy Valley Casino Dealer School

- Huge response with **250+ applications submitted**
- 12-week commitment, 20 hours per week
- Classes begin December 15, 2025 and January 5, 2026
 - **Flexible class availability**
 - Weekdays: 4-hour classes (morning, afternoon, evening, & night)
 - Weekends: 10-hour classes
- **Paid training** - \$15/hour
- Instructors onboarded starting November 10th
- Preparations:
 - Training tables and chairs arrived week of November 10
 - Training chips, cards, dice, and layouts received
 - Camera coverage, keys, locks, and cabinets are installed and operational



Surveillance + Security

Surveillance Coverage

- HVC Standards for Slots Coverage
 - All slot game areas will be covered by PTZ (Pan, Tilt, Zoom) cameras to provide 100% coverage of each respective Slot Zone.
 - This coverage will allow for the reading of slot machine asset/location tags and jackpot verification.
 - The Surveillance System will also leverage strategically placed 360° cameras in all Slot Zones to provide additional Static coverage of their respective areas.
- HVC Standards for Table Games Coverage
 - Each Table Game will be covered by at minimum, one dedicated "Fixed" overview camera with sufficient resolution to identify currency, playing card value, dice totals and cheque value.
 - Roulette tables will be covered by a minimum of two (2) "Fixed" cameras. One camera dedicated to the table layout and one camera dedicated to the wheel head.
 - Craps tables will be covered by a minimum of two (2) "Fixed" cameras. One camera to be focused on "2nd Base" (Left side of table) and one camera to be focused on "3rd Base" (Right side of table).

Surveillance Coverage

- Minimum Staffing Levels to Provide Adequate Coverage
 - HVC has developed and is in the process of submitting a Minimum Staffing Plan designed to provide 24/7 coverage of all Slot areas, Table Games areas, Cage Operations and Count Room Operations.
 - A minimum of three (3) Surveillance Operations employees will be on property at all times.
 - A minimum of one (1) Gaming level 2 licensed employee will be on staff in Surveillance Operations at all times.
 - A minimum of two (2) Surveillance Operations employees will staff the Monitor Room at all times.



Security Coverage/Ops Rules

- HVC Standards for providing Security to Slot Operations
 - Slot Drops
 - HVC Security has implemented the following procedures to protect personnel and currency in the following manner
 - Security shall utilize a dual locked cart for secure transport of Hot boxes removed from the Slot Machines and transported to the Cage.
 - Prior to entering and servicing the Zone to be dropped, Security Officers will clear the Zone of any employees or unauthorized personnel.
 - Security shall constantly monitor Zone during the Drop to ensure no employees or unauthorized personnel enter the Zone.
 - Designated Slot Drop Routes have been developed to ensure safety of all currency transports from slot zones being dropped to the Cage.
 - Emergency Drops
 - Security Officers will secure the area directly to each side of the Slot Machine utilizing Officer accompanying Cage employee and the Officer assigned to the Zone containing the slot.
 - Return to the Cage utilizing the most direct route scanning for any threat or interference with the transport.

Security Coverage/Ops Rules



- HVC Standards for providing Security to Table Games Operations
 - Employee & Guest Safety
 - Security will respond promptly to all requests for assistance from Table Games staff.
 - Using deescalation tactics and effective communication, all attempts to resolve any employee or guest safety issue will be taken to remedy a situation to a satisfactory conclusion.
 - Chip Fills / Credits
 - Security Officers will securely transport the Chip Carrier directly to the appropriate table not deviating from the most direct route.
 - Security will stand by and wait to place the Chip Carrier directly in front of the Dealer when directed to do so by the Table Games Supervisor.
 - Remain at and ensure the integrity of the transfer by not leaving the table until required documentation is completed and the slips are dropped.

Fees

Fees and Payments (Paid and Forthcoming)

\$10,000,101	Category 4 Slot Machine License Fee / Payment of the Winning Bid <i>Paid 09/03/2020</i>
\$6,000,000	Fee for 600 Initial Count of Slot Machines (\$10,000 / machine for each petition)
\$2,500,000	Table Games Authorization Fee
\$1,000,000	Change of Control Fee (Due within 3 days of Framework Agreement closing)
\$1,500	Administrative Fee Requested by Respondent in Slot Machine Petition
\$1,500	Administrative Fee Requested by Respondent in Shared Services Petition
\$1,500	Administrative Fee Requested by Respondent in Table Games Petition
-	\$1,000,000 Section 1316 Bond for Issuance of the Slot Machine License Expected by mid-December prior to delivery of Slot Machines and Table Games
\$1,250,000	Section 1401 Deposit (Due no later than 2 days prior slot machine operations)

Thank you